

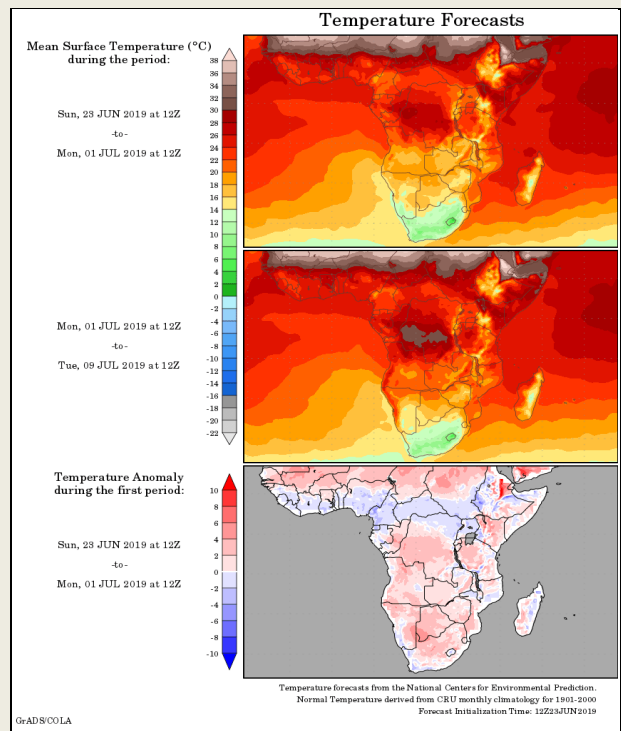
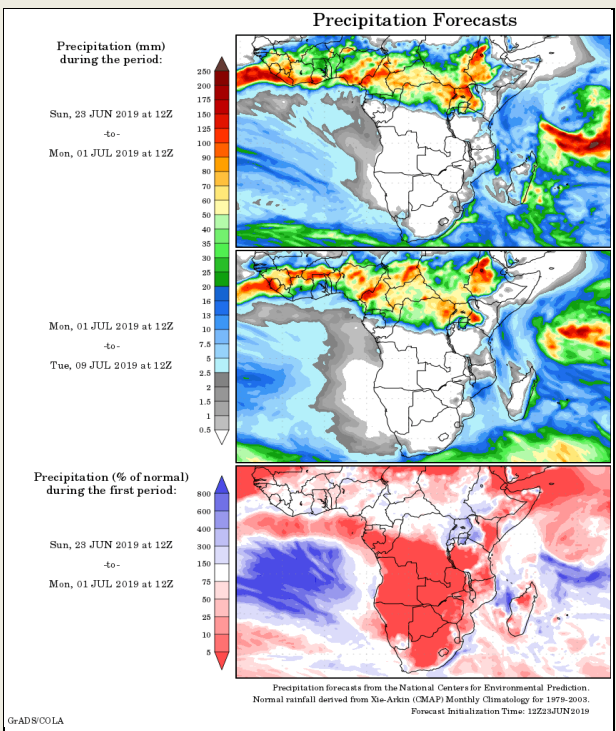
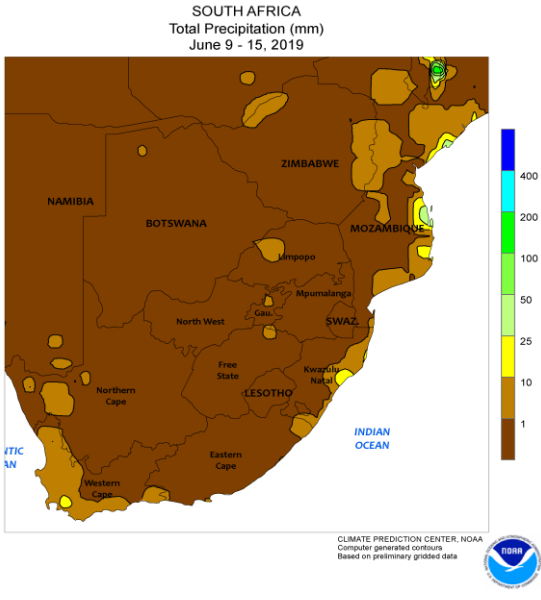
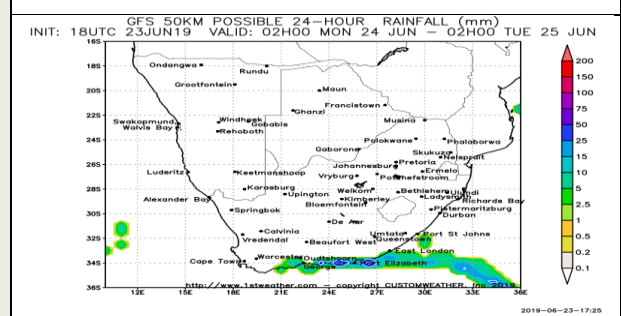
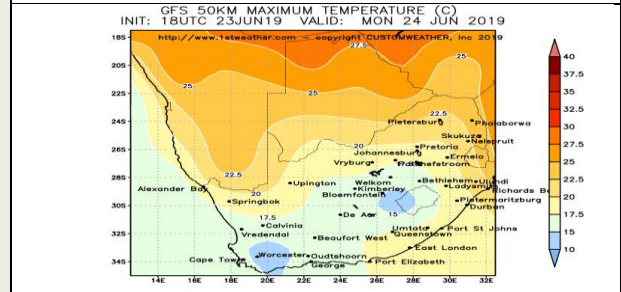
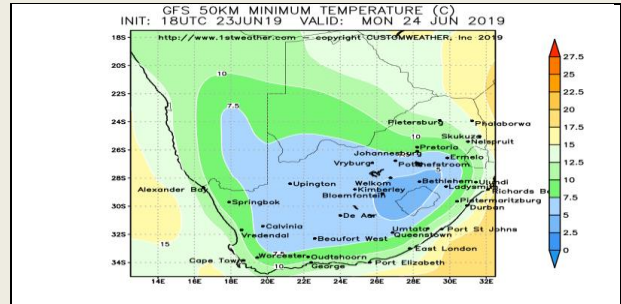


Weather Report

24 June 2019

South Africa - Weather

- Late season harvesting will advance swiftly in the coming weeks
- Minor relief from the dryness is expected for Western Cape during the next few days
- o However, soil moisture will remain short to very short
- Drying will continue for Free State and neighboring areas as well
- Winter wheat conditions will remain less than favorable for Western Cape, Free State, and neighboring areas
- o Western Cape has generally been too dry for much of the planting and growing season to support ideal conditions
- o Free State initially saw timely rain as the crops were getting into the ground before trending drier biased in recent weeks
- o A good shot of rain will be needed in July to reduce stress and improve development

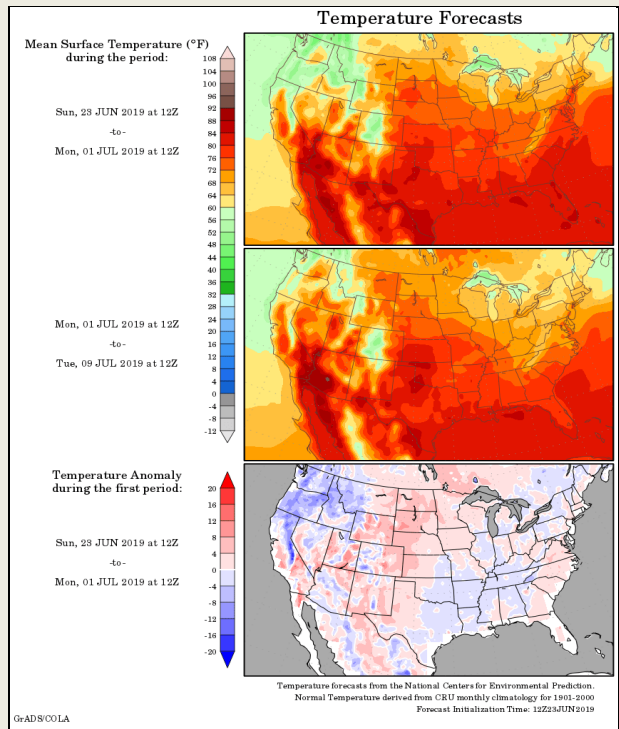
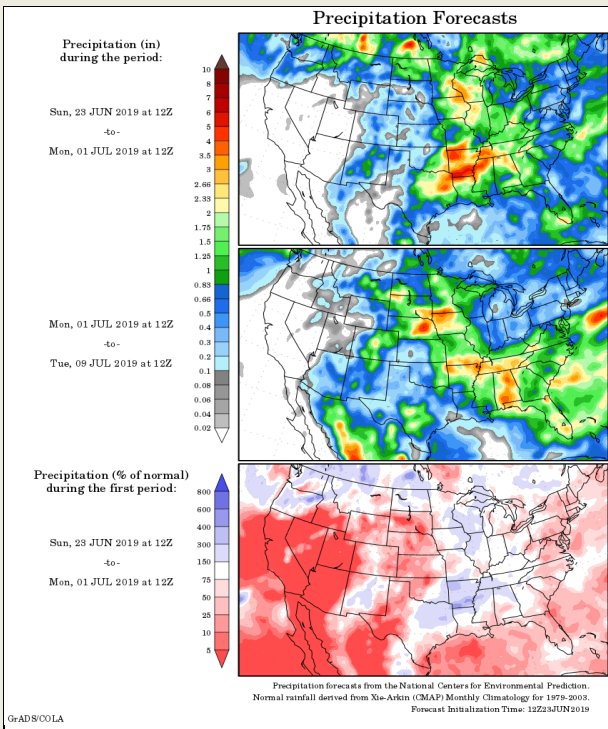
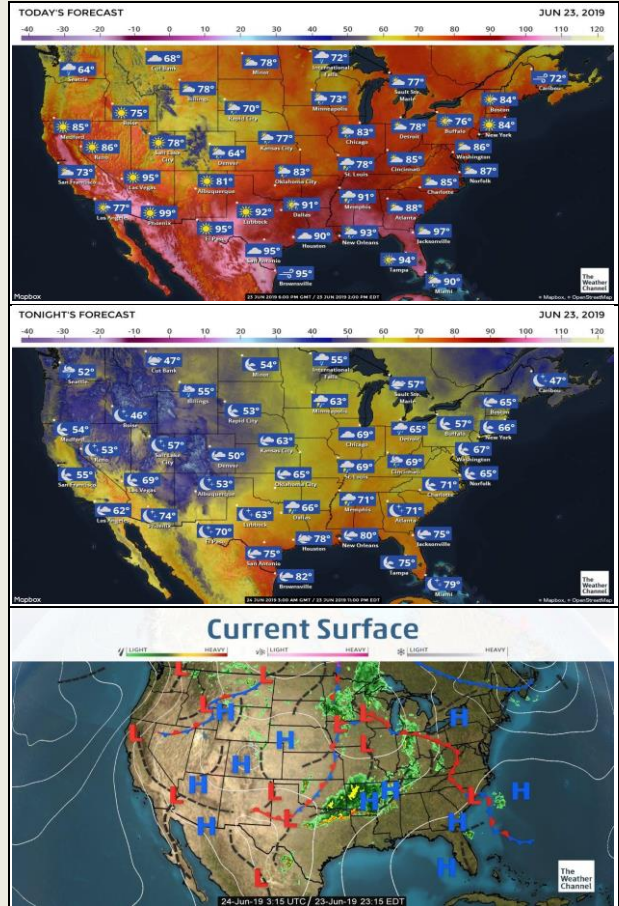
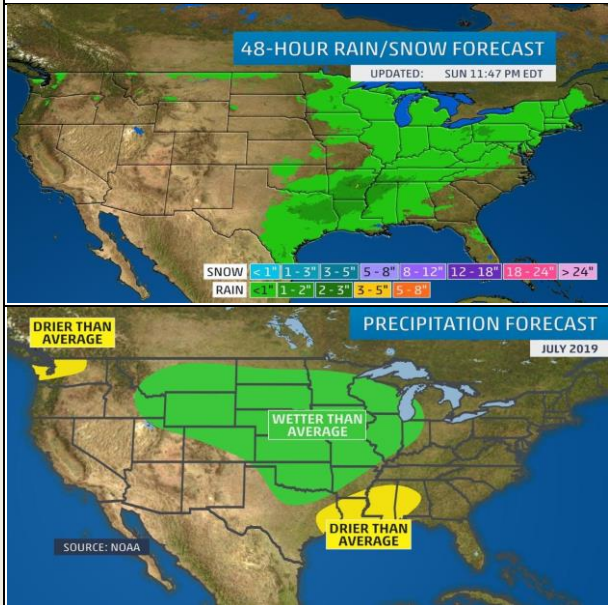


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United States of America - Weather

U.S. MIDWEST: A mostly favorable weather pattern is expected for all established summer crops in the Midwest during the next two weeks. Alternating periods of rain and sunshine are expected in this first week of the outlook with temperatures in a seasonable range. Some excessive rain is possible in parts of Iowa and Illinois that might result in some flooding. June 29-July 6 weather will be a little drier and warmer biased than in this first week in the western Corn Belt, but crop development should occur aggressively. Weather conditions will not be very good for late season planting due to frequent rain in this first week of the outlook. It will be too late to plant crops in the second week of the forecast when conditions are drier and warmer.

U.S. DELTA AND SOUTHEAST: A favorable mix of weather is expected in both the Delta and southeastern states over the next ten days to two weeks. The environment will prove to be good for crop development. Sufficient soil moisture will be present in most areas to support crop needs during the drier days. Farming activity may be disrupted at times by the precipitation, but sufficient breaks will occur to support progress. Some net drying is possible, but it will be a gradual process.

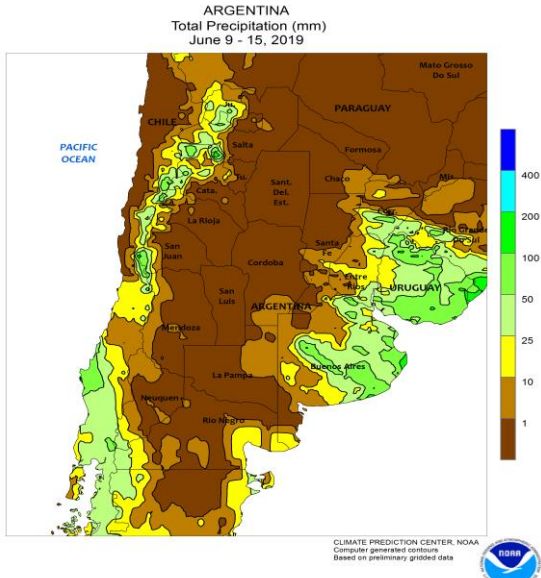


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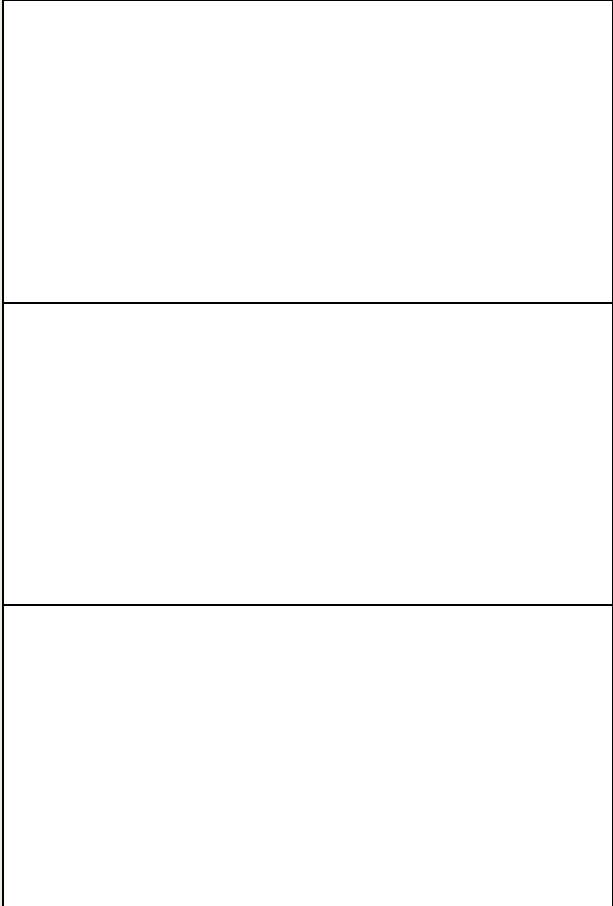
South America - Weather

BRAZIL: Good to excellent conditions for harvesting will continue for second season corn and cotton and other late full-season crops through Monday. Rain will increase in the south for Tuesday and Wednesday and will be beneficial for wheat development. Additional rain in the south in the second week of the outlook will benefit wheat development as well.

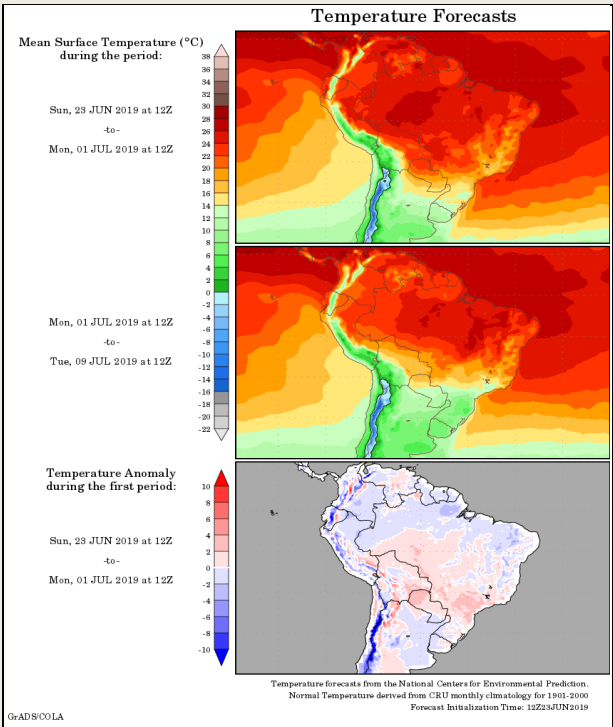
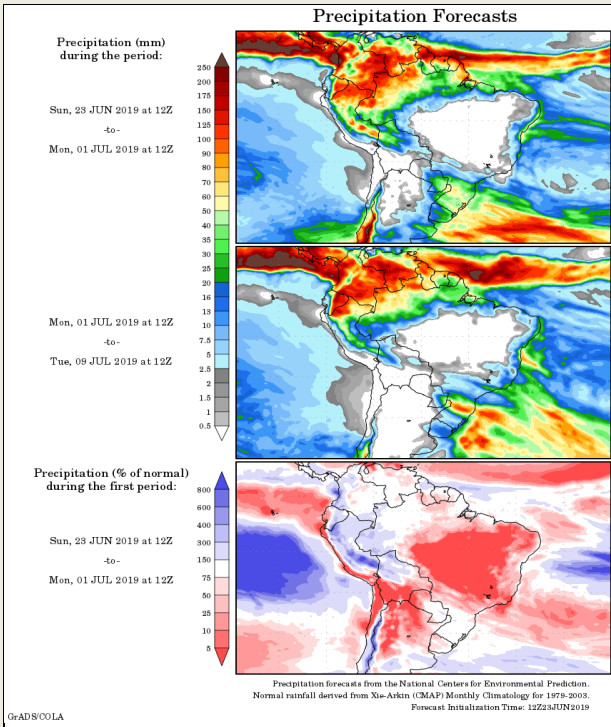
ARGENTINA: Conditions in the next two weeks will still be ideal for wheat and barley planting and establishment. Soil moisture will continue to support seed germination and plant emergence and establishment. East-central and some southeastern areas are notably wet after the significant rain that occurred in the last several days; however, needed drying will occur in through Sunday. Late season summer crop harvesting will advance around any precipitation and after some drying occurs in the wetter biased areas in the southeast.



10 20 30 40 50 60 70 80 90 (%)



-20° -10° 0° 10° 20° 30° 40° (C)

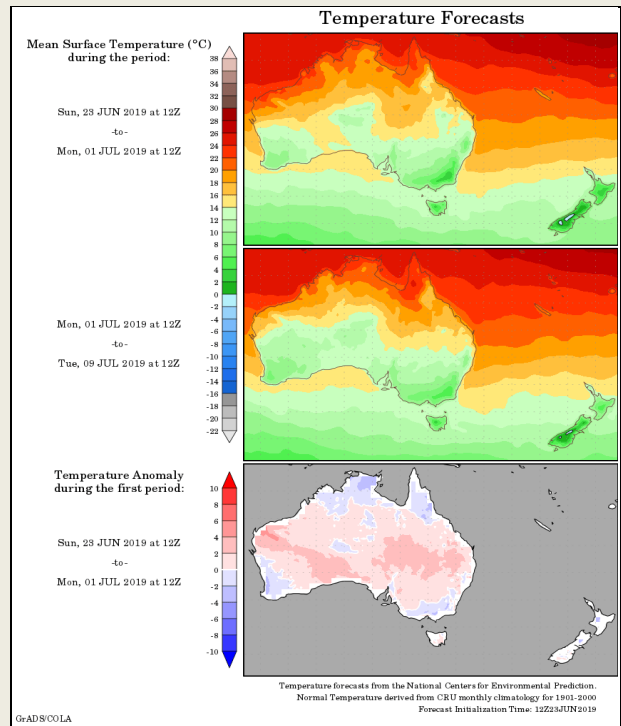
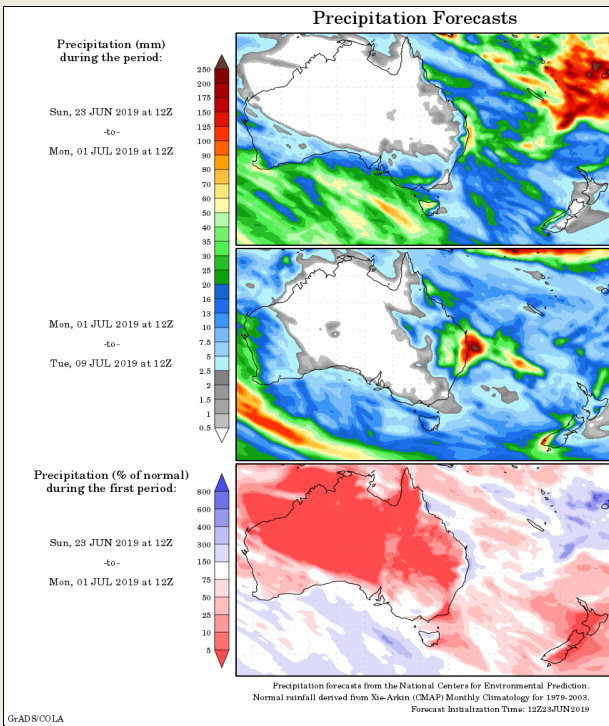
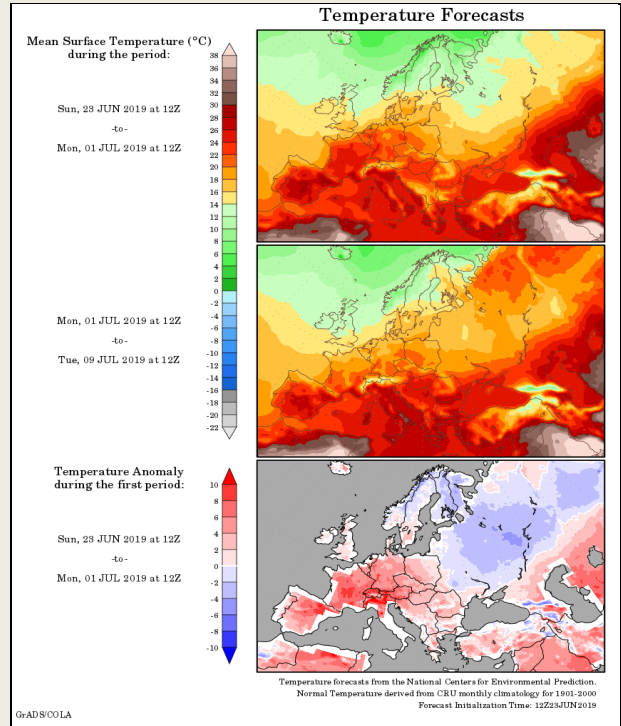
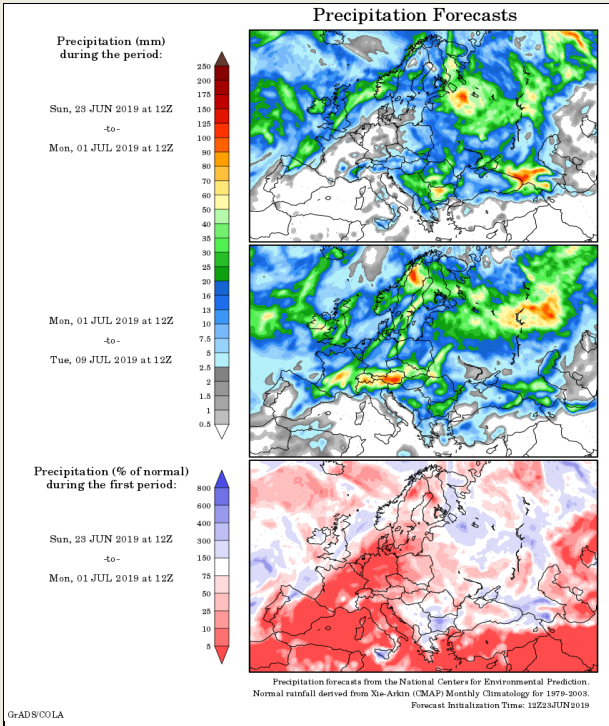


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Europe, New Zealand and Australia - Weather

EUROPE: Moist conditions will prevail from southeast France, Switzerland, north Italy, the Czech Republic, Austria and Slovenia through southeast Poland, Slovakia and Hungary through the Balkan Nations this week. Moist conditions will also prevail in the U.K. and into Norway and central Sweden this week.

AUSTRALIA: Precipitation will return to Western Australia this weekend into next week. Rounds of precipitation will increase Saturday into Sunday and will return Tuesday into Thursday. The moisture will bolster soil moisture and crops will benefit. Greater moisture is needed over interior southeast South Australia, northwest Victoria into interior New South Wales and interior Queensland and the need for moisture will only increase the next ten days.



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