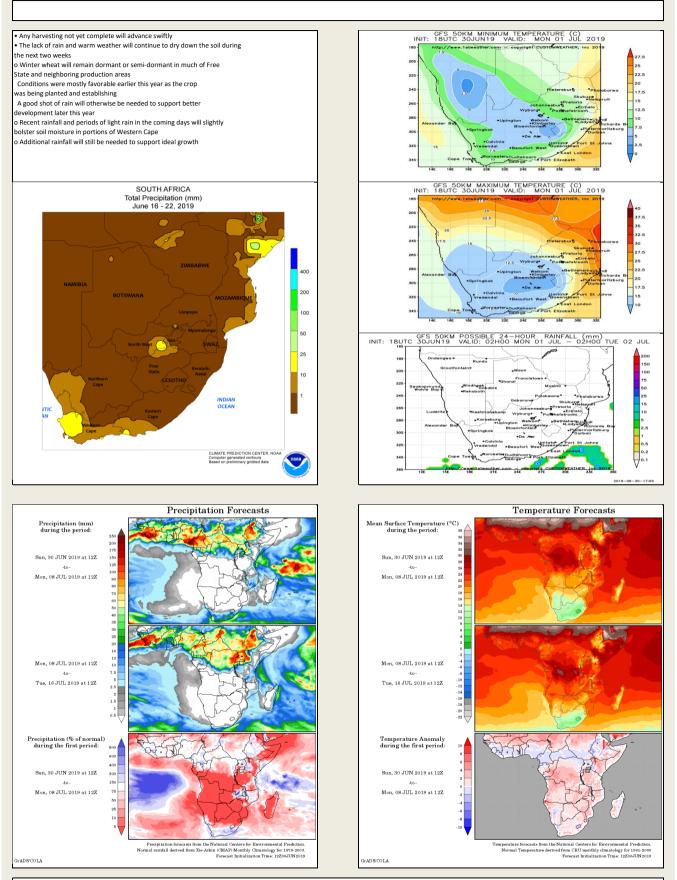




Market Report : 01 July 2019

South Africa - Weather



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Market Report : 01 July 2019

United States of America - Weather

U.S. MIDWEST: The Midwest will see highly favorable conditions for crop development through the next two weeks as a good mix of rain and sunshine is expected while temperatures are seasonable most often. Many areas will dry down overall, but with abundant soil moisture in place the drying will be beneficial in most areas. Although net drying will be common, rain will be well-distributed preventing significant drying in much of the region.

U.S. DELTA AND SOUTHEAST: The Delta and the Southeast will see a seasonable pattern of isolated to scattered showers each day during the next two weeks that will slow drying rates and maintain favorable conditions for crops in most areas while the remaining

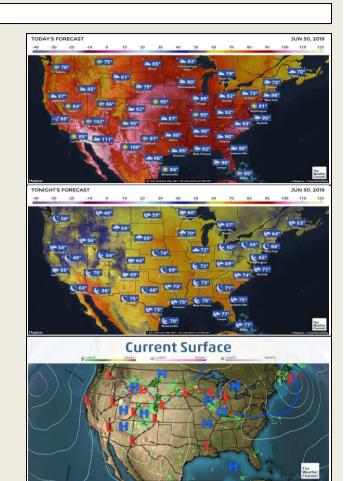
dry pockets in southern Alabama and southern Georgia may see rising levels of

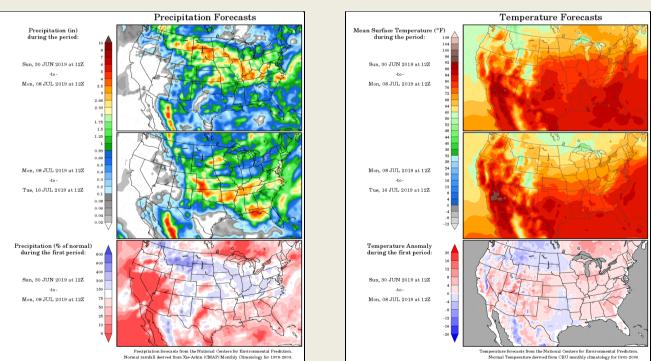
crop stress. Water levels and flooding along the Mississippi River will not change much in

the north through early next week before improvements occur during the middle to late part of the week while the south sees gradual improvements in

flood conditions during the next week.







GrAD S/CO LA

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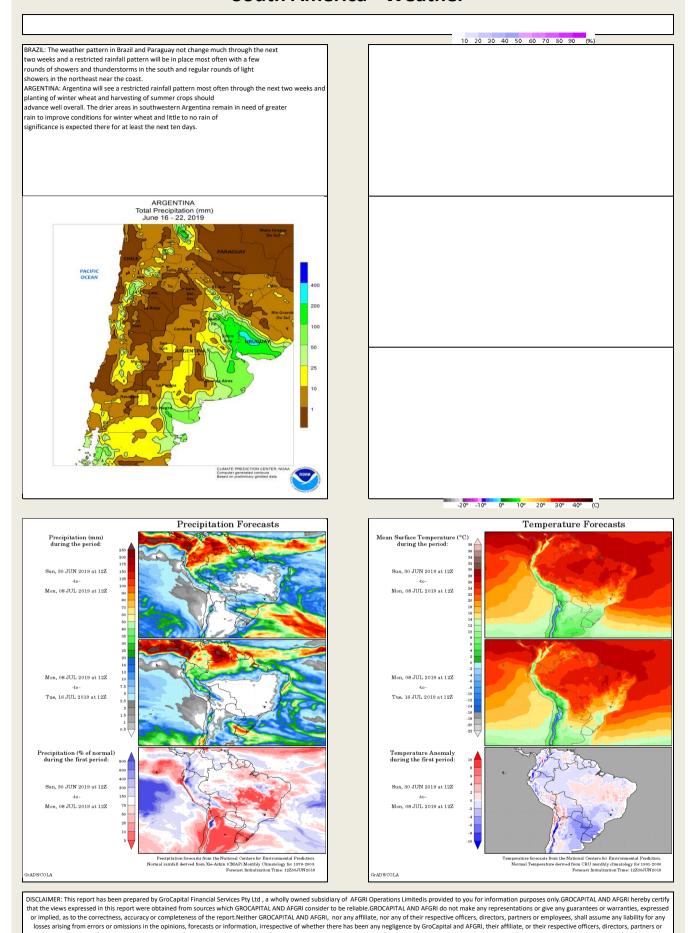
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Market Report : 01 July 2019

South America - Weather



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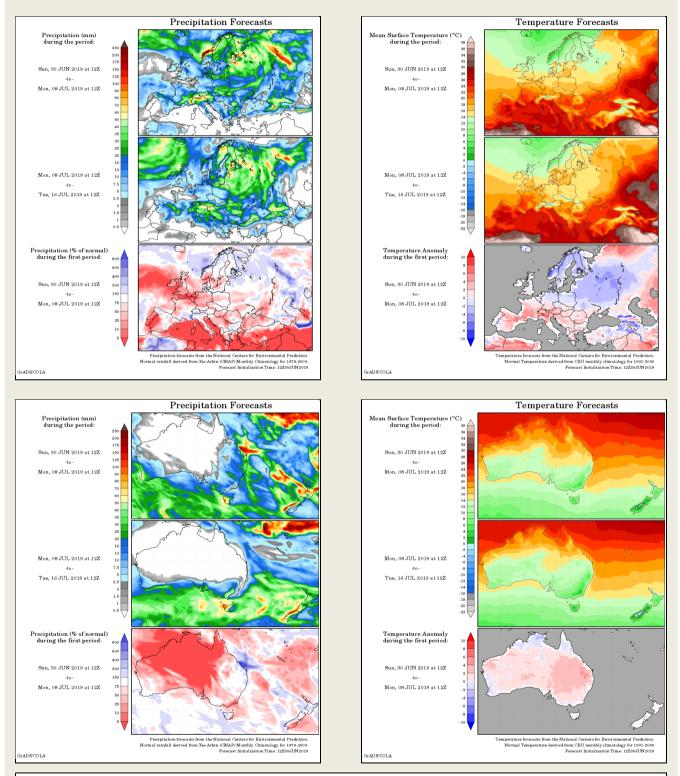


Market Report : 01 July 2019

Europe, New Zealand and Australia - Weather

EUROPE: Hot temperatures continued over central Spain through France into north Italy and Austria through Slovakia and the Balkan Region. Near to record breaking heat occurred in portions of northeast Spain into south France, north Italy and into the Balkan Nations.

AUSTRALIA: Precipitation will impact Western Australia as well as southeast Australia this week. Soil moisture conditions will continue to be best over the southeast corner of the nation, especially in Victoria, but precipitation will return to Western Australia Wednesdays into next Friday which will continue to improve conditions. Areas in central to northeast New South Wales into southeast Queensland will remain too dry the coming week to ten days and concerns of additional declines in production will increase in the region.



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