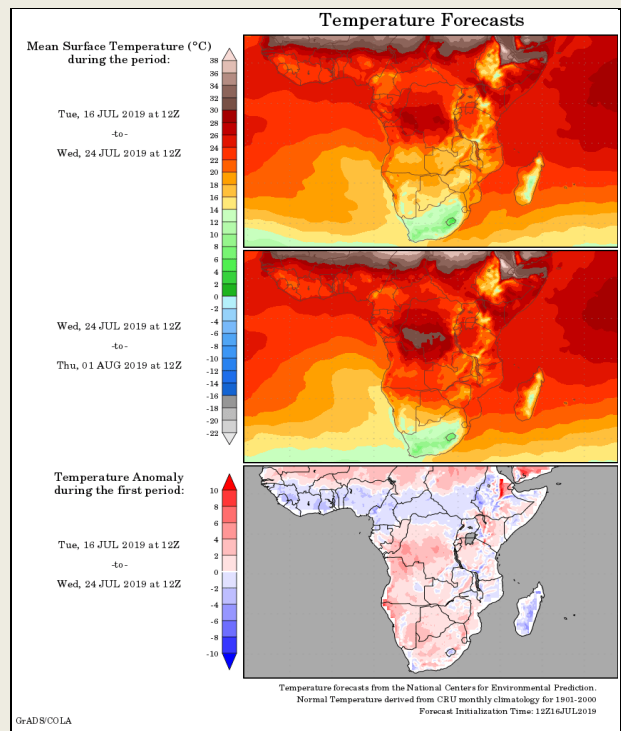
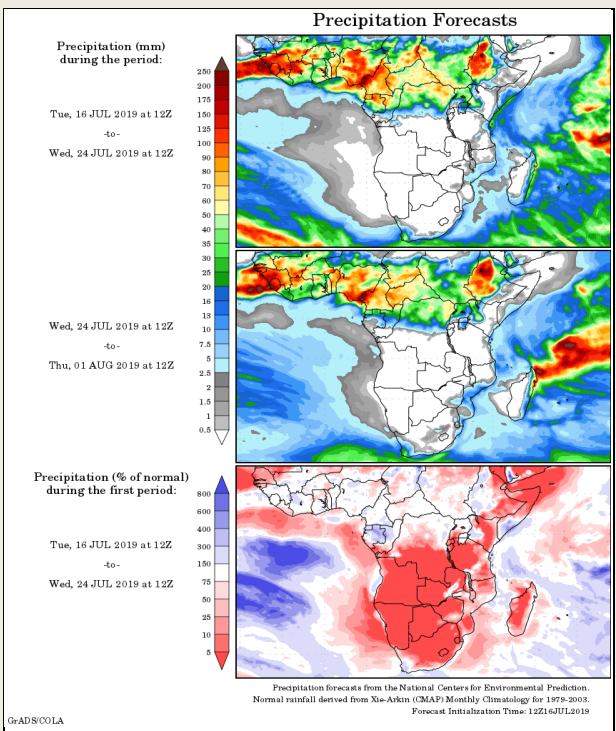
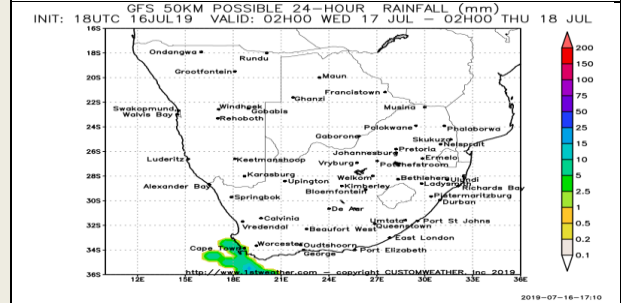
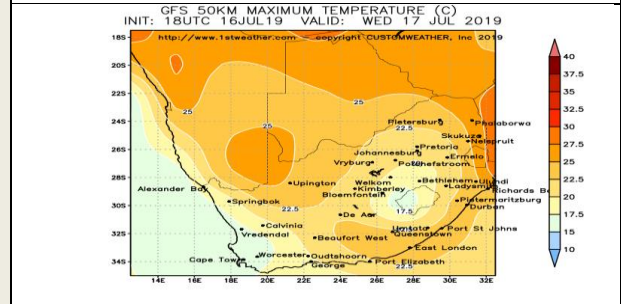
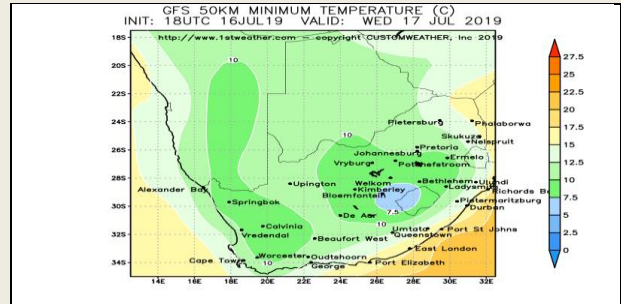
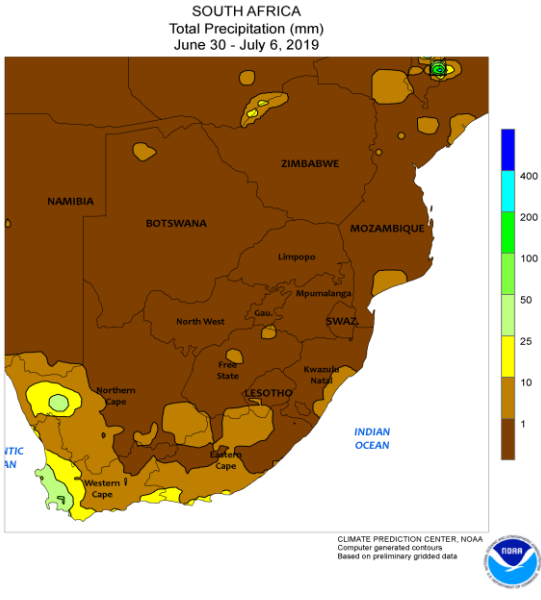




Weather Report
17 July 2019

South Africa - Weather

- Late season harvesting will continue with few disruptions
- Free State and neighboring areas will remain dry to critically dry during the next two weeks
 - o Winter wheat is dormant or semi-dormant and will not be significantly impacted by the dryness
 - o Timely rain will otherwise be needed in August to support a better environment for the wheat once development starts back up
- Soil moisture will remain short to very short in much of Western Cape during the next two weeks as well
- o Most areas will need to see more frequent rainfall in August to improve winter wheat outlooks

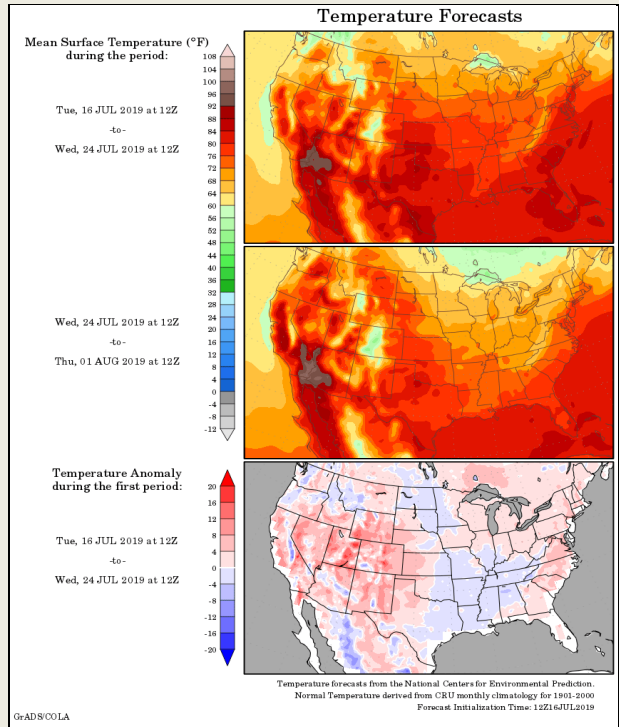
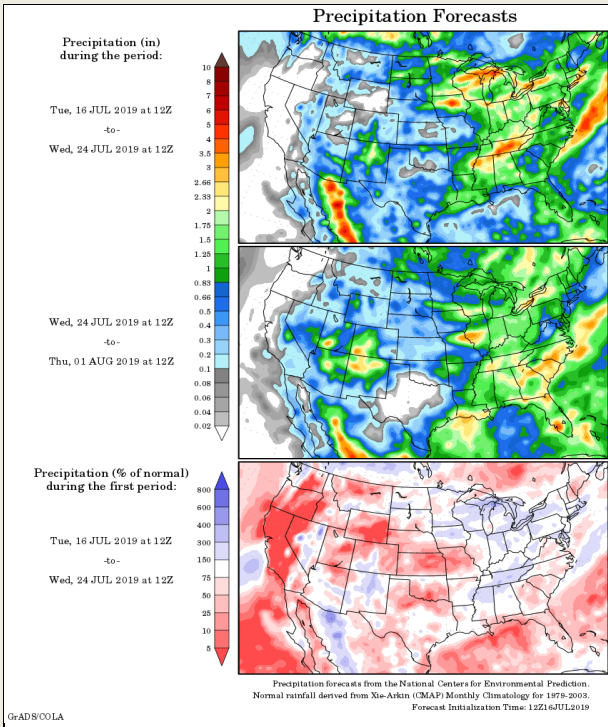
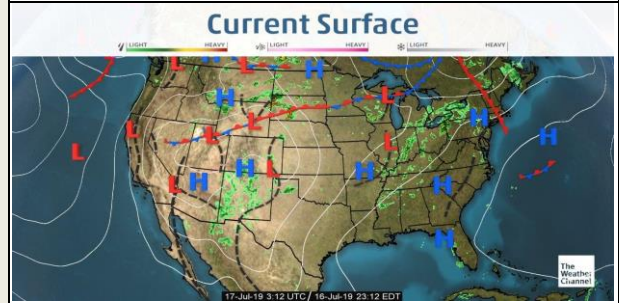
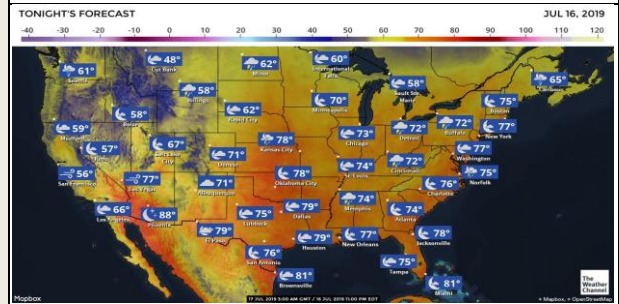
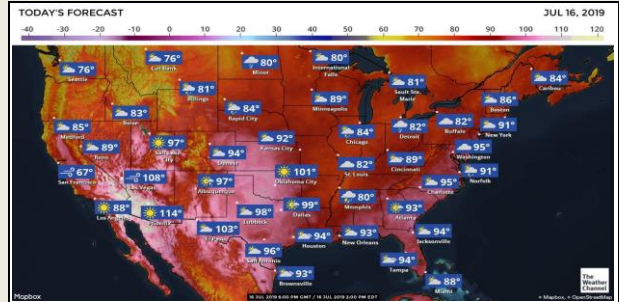
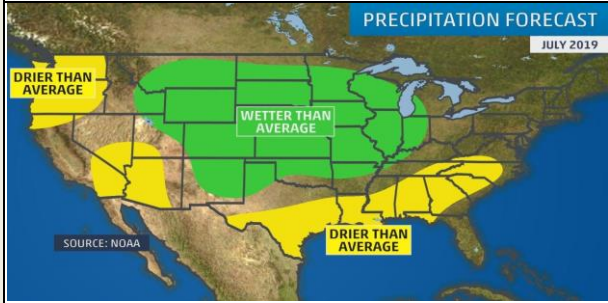
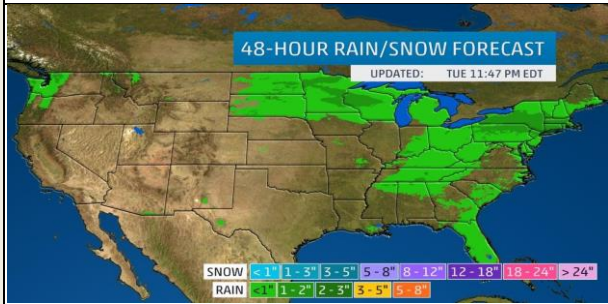


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United States of America - Weather

U.S. MIDWEST: Little rain through the next ten days to two weeks and hot temperatures for several days this week will cause significant drying and rising levels of crop stress from the west-central and southwestern Corn Belt into central Illinois. Yield potentials for late-planted soybeans are likely to decline while most crops that were planted near the normal dates may see rising levels of stress as well, but serious declines in yield potentials may not occur for a while longer.

U.S. DELTA AND SOUTHEAST: Little rain through the next ten days to two weeks and hot temperatures for several days this week will cause significant drying and rising levels of crop stress from the west-central and southwestern Corn Belt into central Illinois. Yield potentials for late-planted soybeans are likely to decline while most crops that were planted near the normal dates may see rising levels of stress as well, but serious declines in yield potentials may not occur for a while longer.

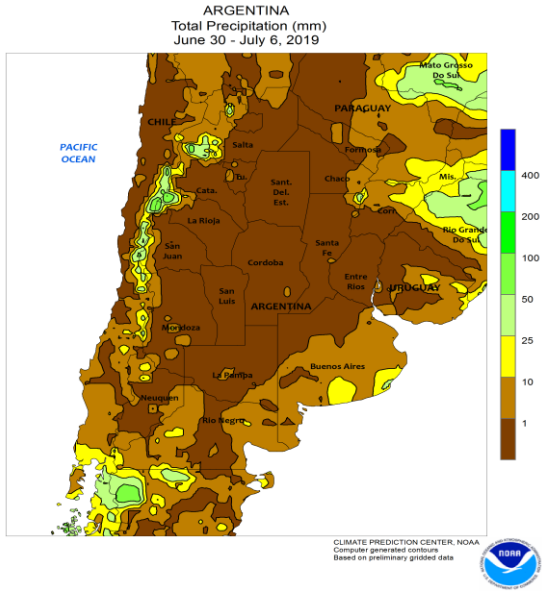


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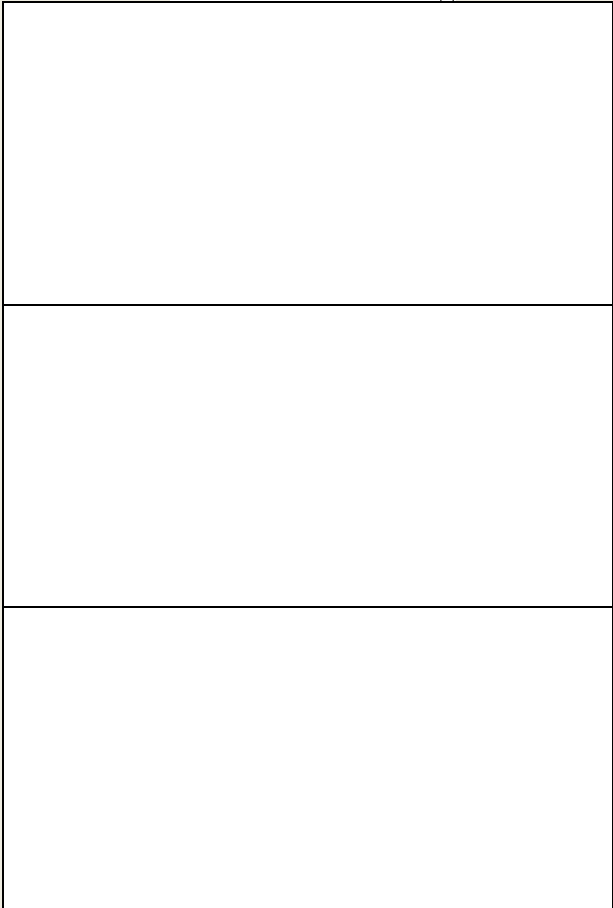
South America - Weather

BRAZIL: Outside of a few light showers, mostly dry weather will occur into Saturday before rain returns to southern Brazil and Paraguay Sunday into Wednesday of next week.

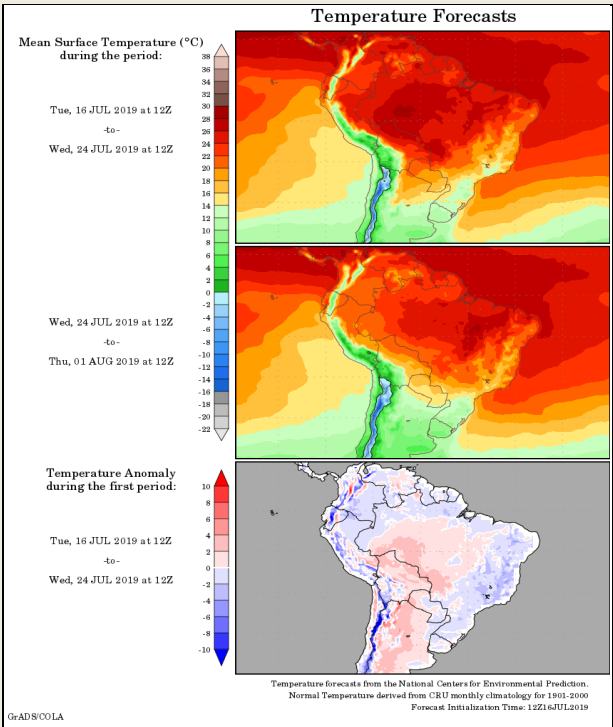
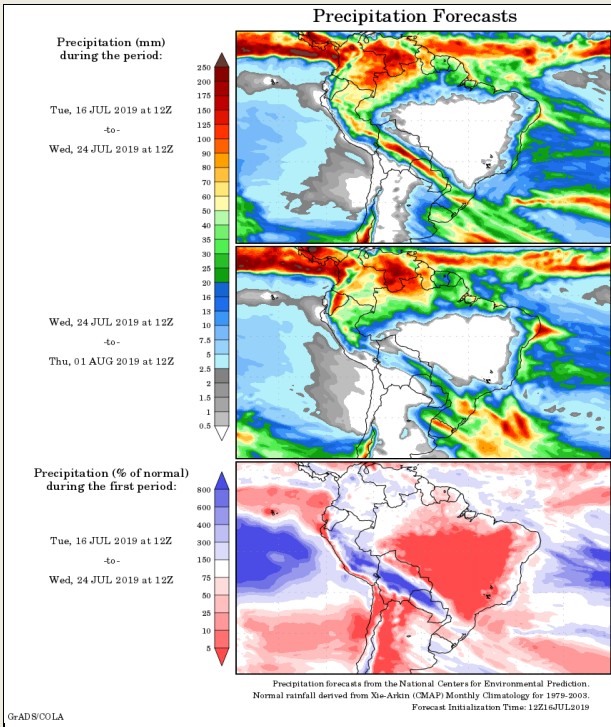
ARGENTINA: Argentina will continue to see a restricted rainfall pattern most often through the next two weeks and planting of winter wheat and harvesting of summer crops should advance well overall. Much of western Argentina has short soil moisture and needs rain to improve conditions for winter wheat and little to no rain of significance is expected there for at least the next ten days.



10 20 30 40 50 60 70 80 90 (%)



-20° -10° 0° 10° 20° 30° 40° (C)

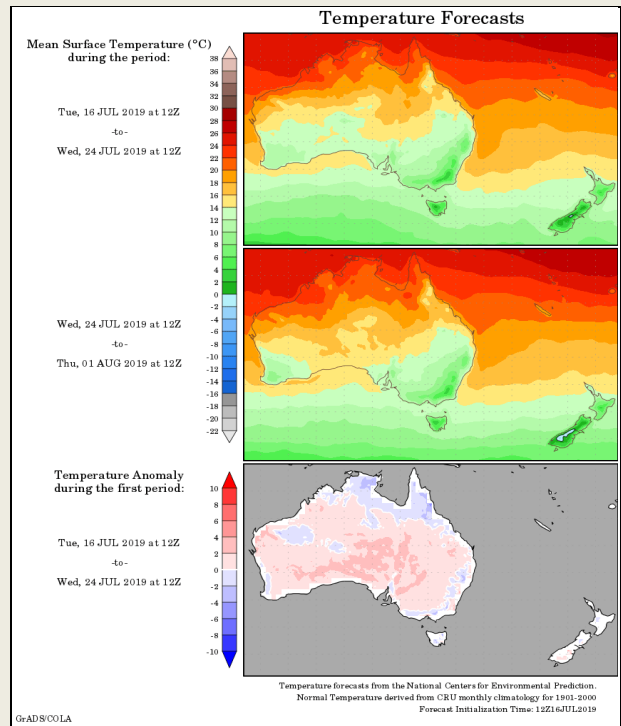
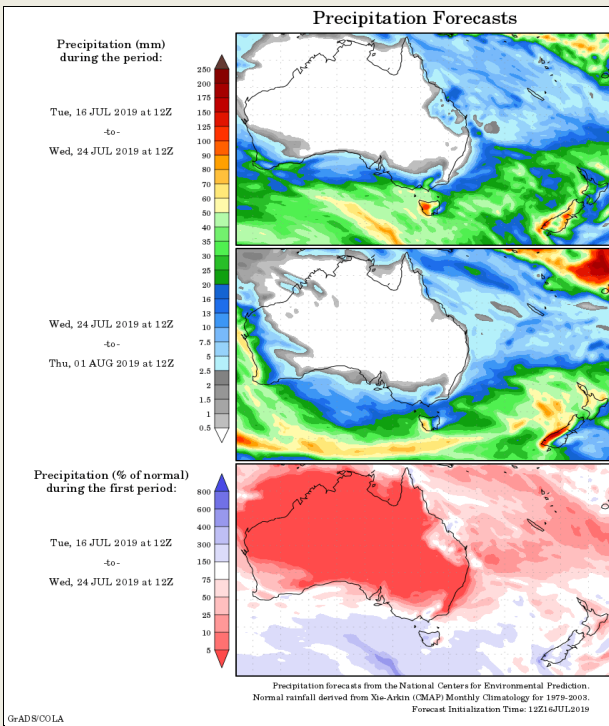
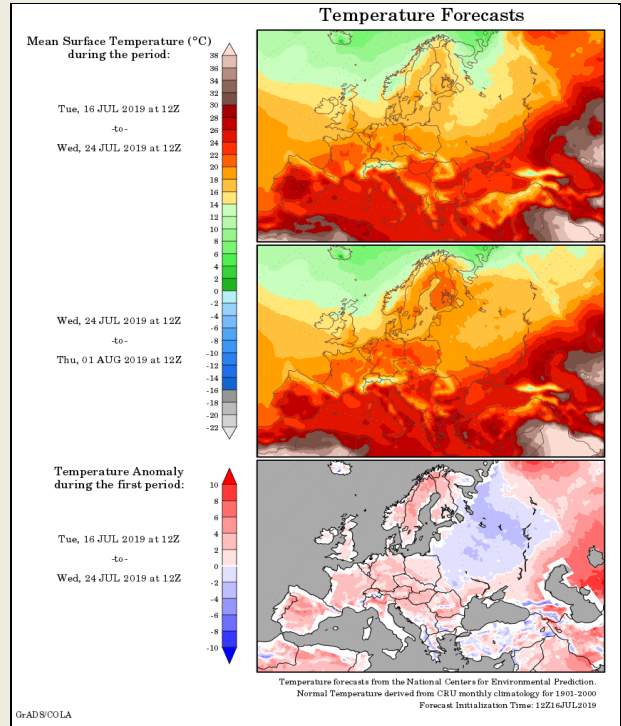
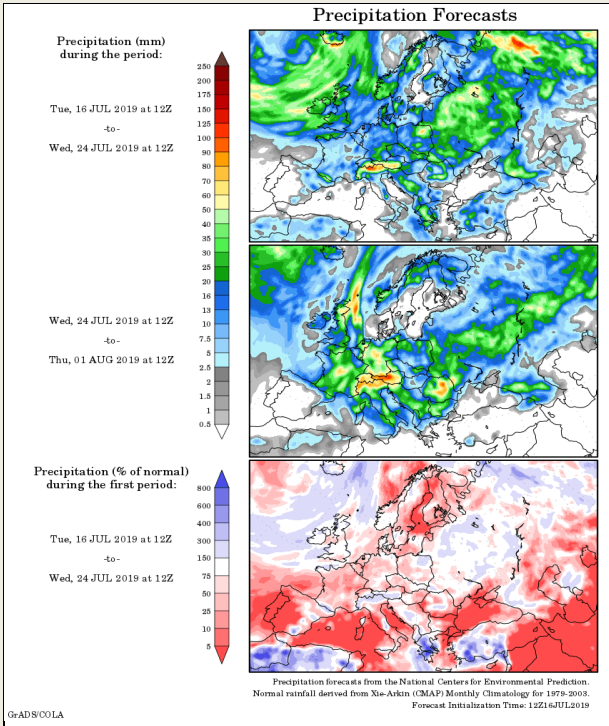


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Europe, New Zealand and Australia - Weather

EUROPE: Restricted precipitation and net-drying will occur most often this week throughout Europe. Conditions will not be completely dry, but rain that does occur will be brief and erratic and provide temporary relief to drying, but more frequent rainfall would be welcome.

AUSTRALIA: Drought stricken areas in Queensland and northern New South Wales are expected to receive no "significant" precipitation for at least the next two weeks and wheat, barley and canola production will continue to struggle. Rain may return to coastal locations in Queensland late in the outlook, but very little rain will occur the next ten days.



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