

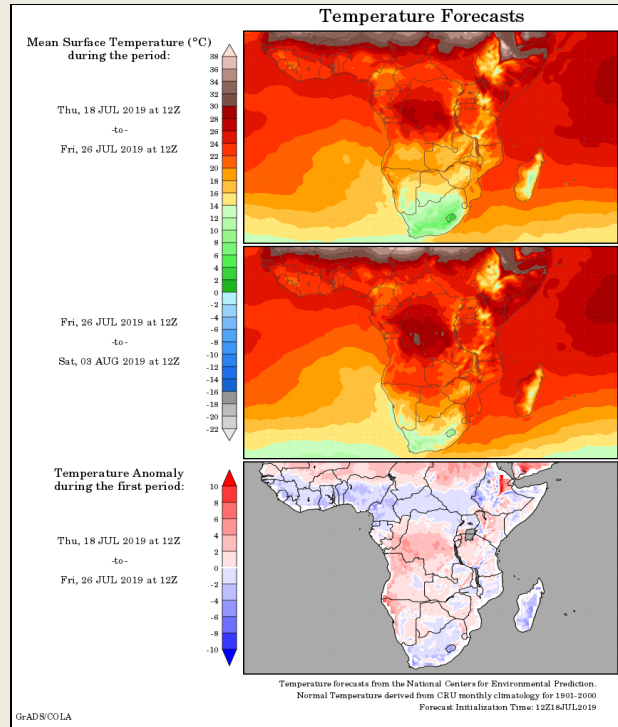
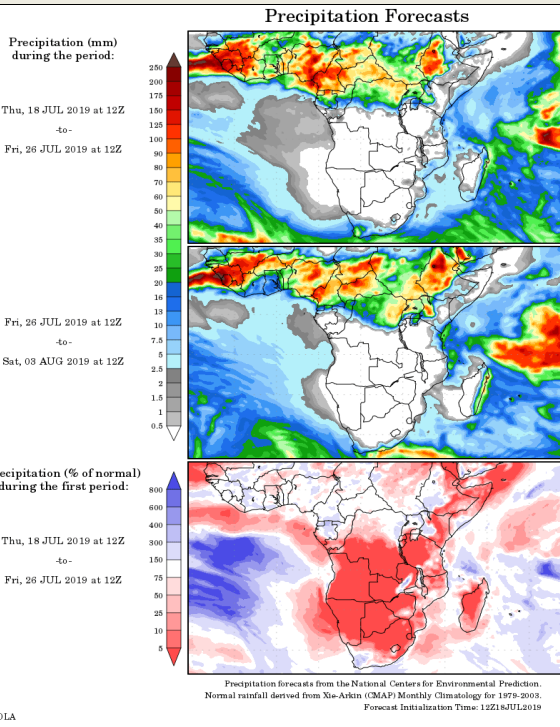
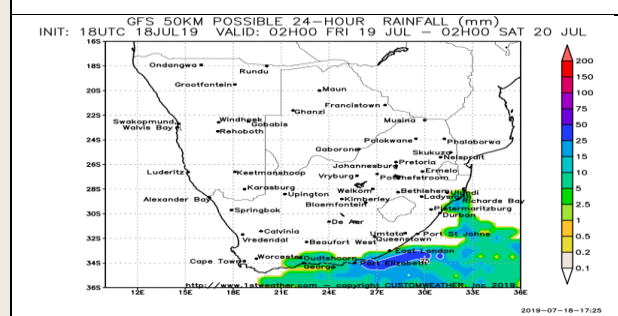
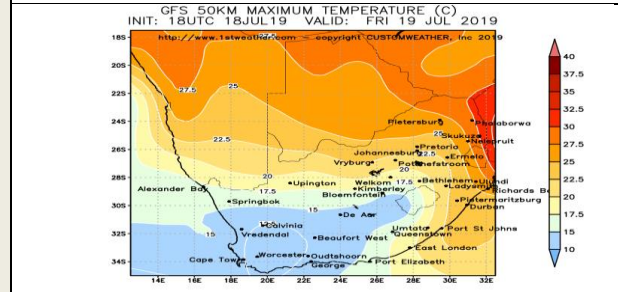
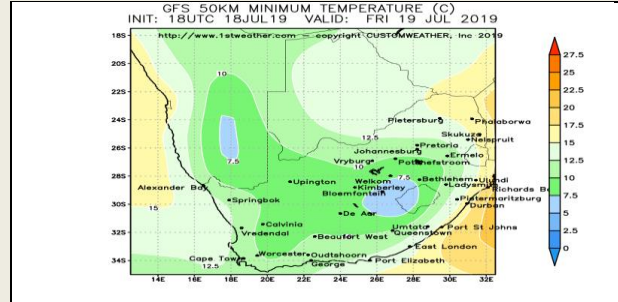
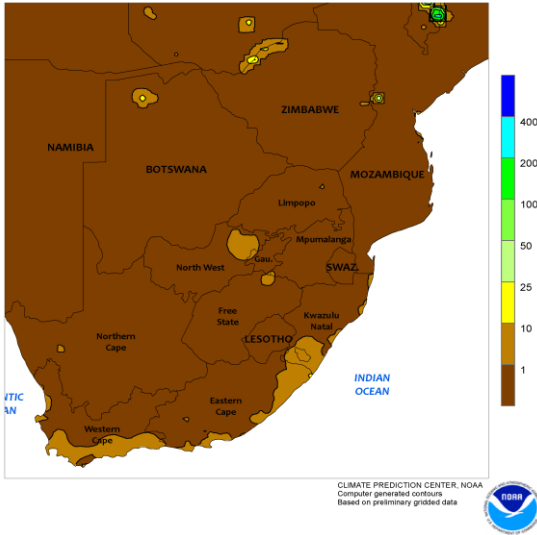


Weather Report
19 July 2019

South Africa - Weather

- The remaining portions of South Africa will receive little to no rain during the next two weeks
- Any harvesting not yet complete will advance swiftly
- Free State and neighboring areas will remain dry to critically dry during the next two weeks
- o The winter wheat produced in these areas will remain dormant or semidormant and will not be significantly impacted by the dryness
- Timely rain will be needed this spring
- The rain in Western Cape will alleviate a minor amount of dryness during the next two weeks
- o Southwest Western Cape could even see topsoil moisture reach adequate levels
- o A general soaking of rain will still be needed to support better winter wheat prospects

SOUTH AFRICA
Total Precipitation (mm)
July 7 - 13, 2019

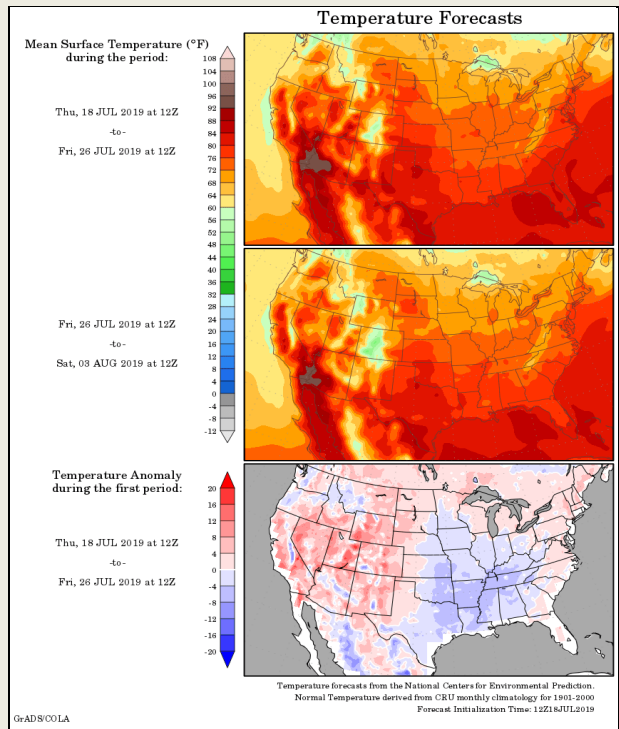
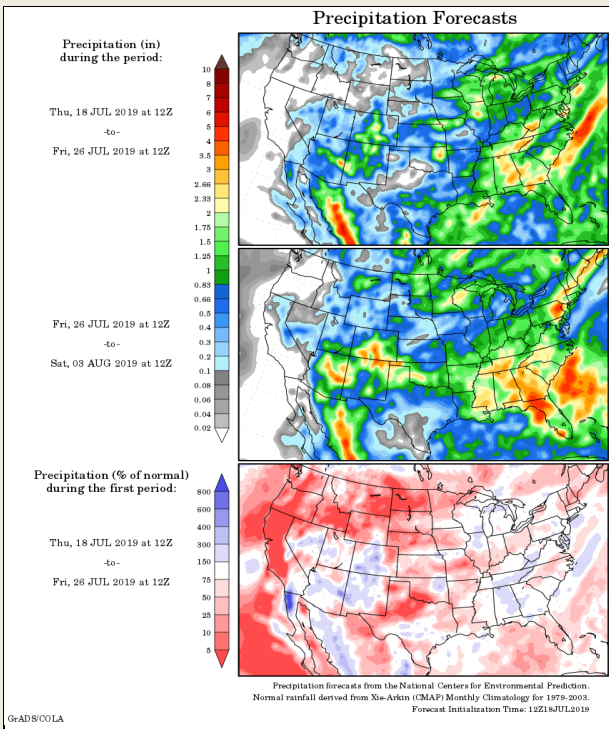
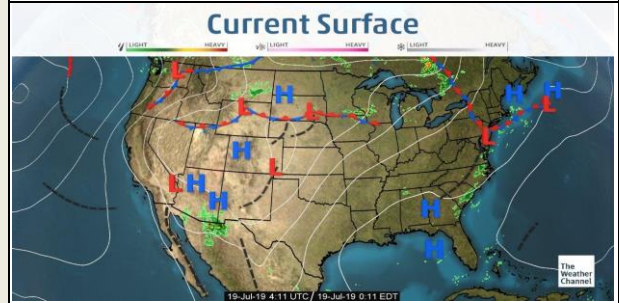
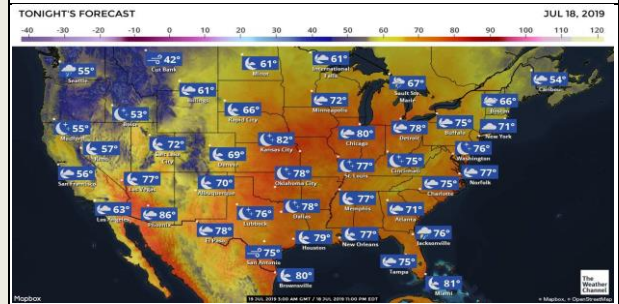
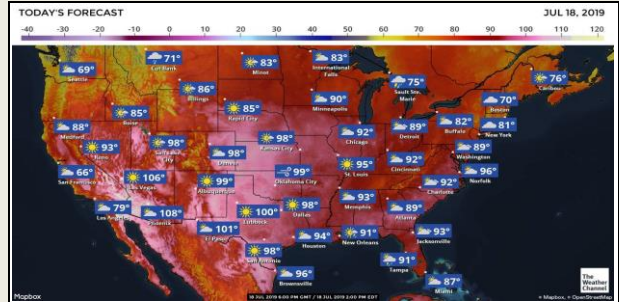
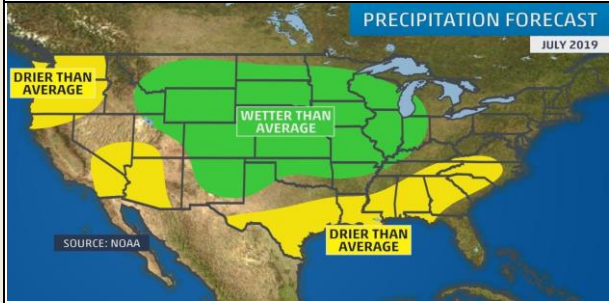


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United States of America - Weather

U.S. MIDWEST: Today's forecast is wetter for southern Iowa and portions of northern Illinois as well as a few northern Missouri locations for this weekend and as a result the size of driest area with the highest potential for yield reductions in the Midwest during the next two weeks is not expected to be as large as what was advertised earlier this week. The central and southern Midwest will be hot into Saturday and with little rain in the south and crop stress will rise, especially in the southwest where soil moisture is already low and temperatures will be hottest.

U.S. DELTA AND SOUTHEAST: Today through Saturday will be the hottest days so far this year and highs in the south will be in the 90s with a few lower 100s in the southwest while northern areas see highs in the middle 80s to the middle 90s with a upper 90s in eastern Michigan Friday and some upper 70s and lower 80s in the west Friday and Saturday. Sunday will be cooler and highs Monday through next Thursday will be in lower to middle 80s with some upper and a few middle 70s in the north and east Monday and Tuesday and some upper 80s in the south Monday and next Thursday.

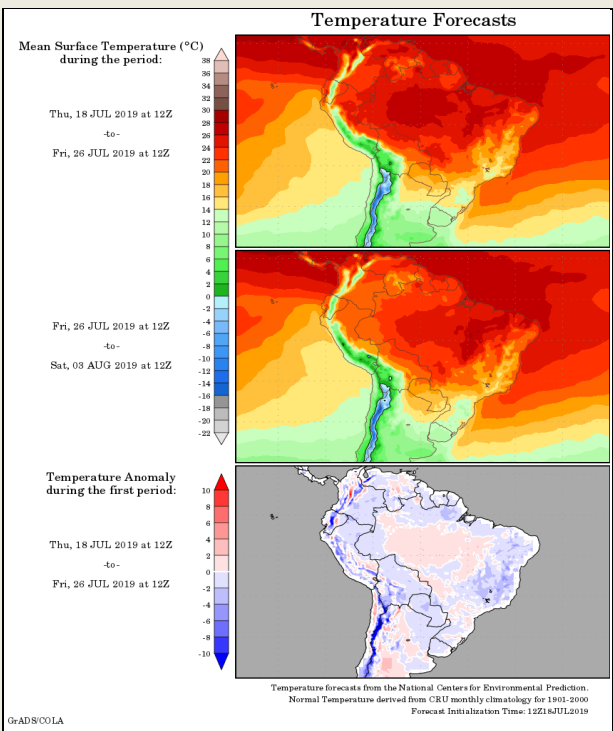
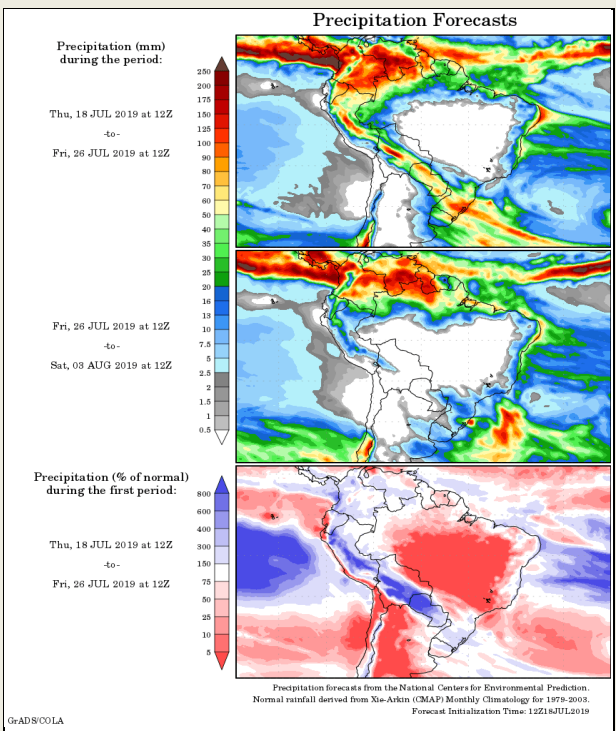
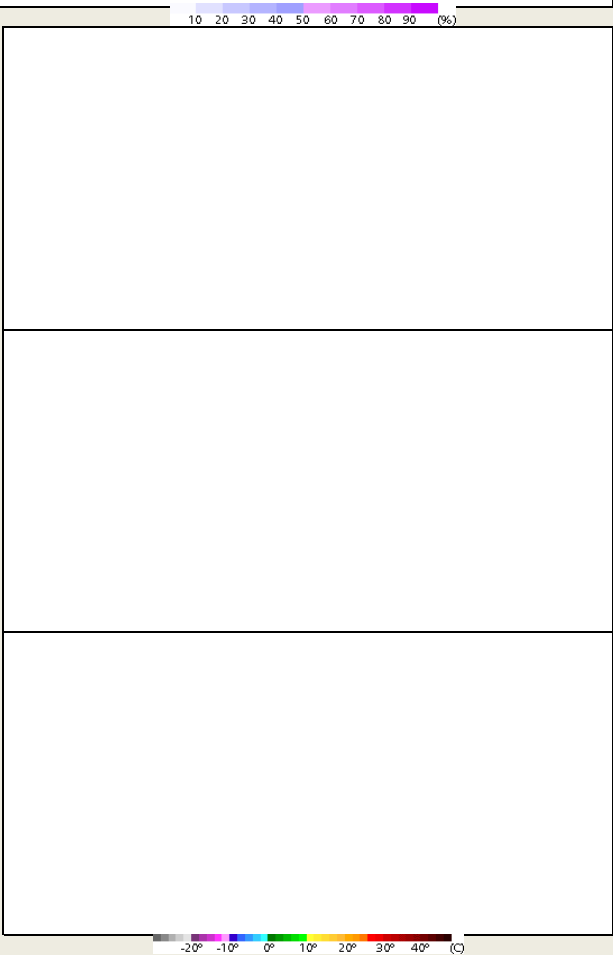
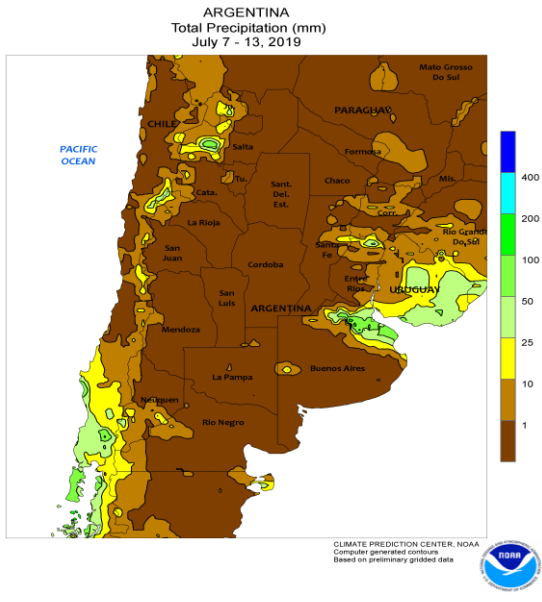


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South America - Weather

BRAZIL: Outside of a few light showers, mostly dry weather will occur into Saturday before rain returns to southern Brazil and Paraguay Monday into Wednesday. Harvesting should advance well in much of the country with temporary interruptions expected to result from the rain event mentioned above.

ARGENTINA: Argentina will continue to see a restricted rainfall pattern most often through the next two weeks and planting of winter wheat and harvesting of summer crops should advance well overall. Much of western Argentina has short soil moisture and needs rain to improve conditions for winter wheat and little to no rain of significance is expected there for at least the next ten days.

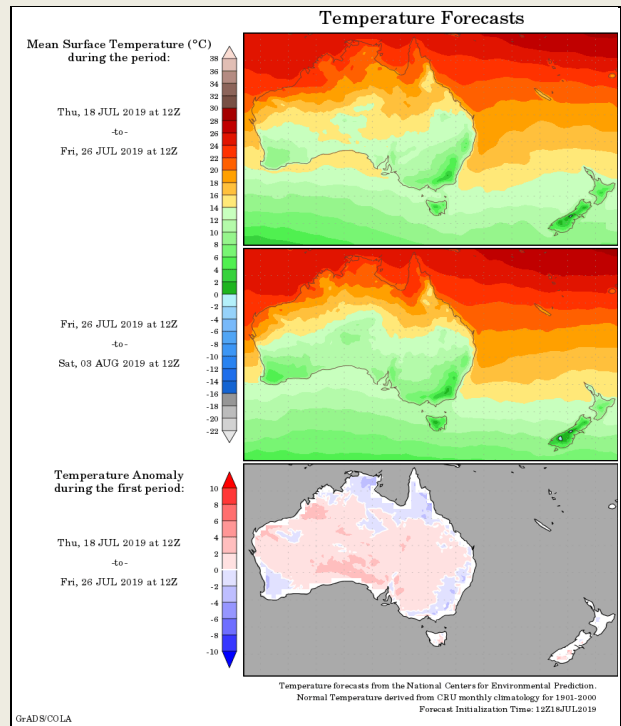
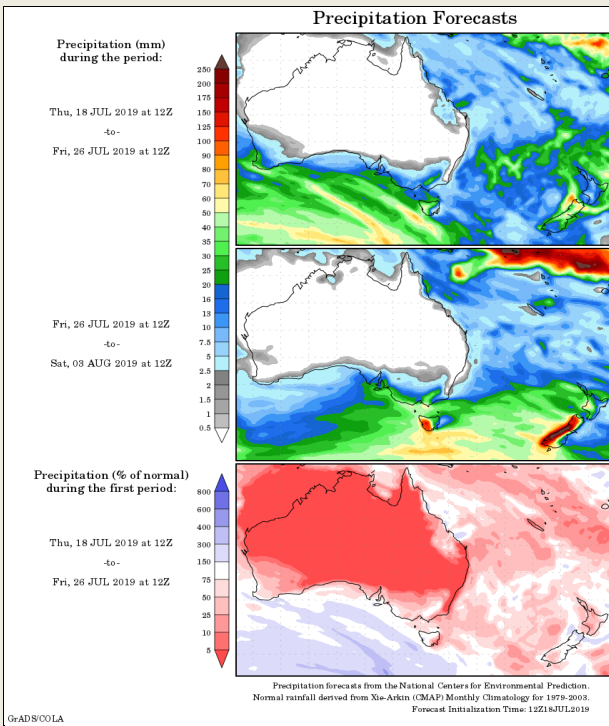
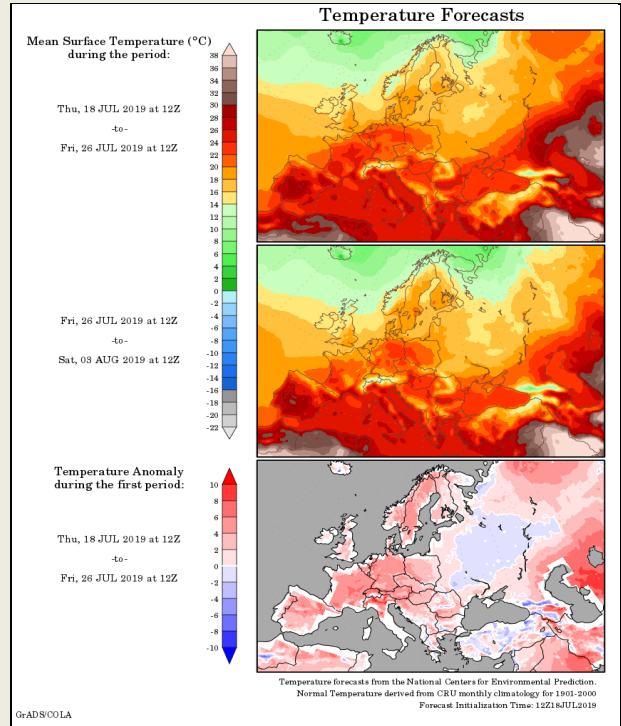
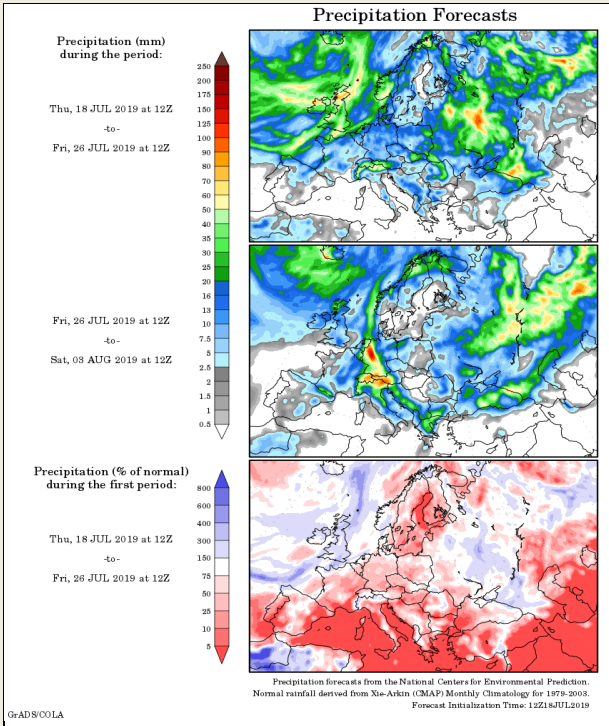


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Europe, New Zealand and Australia - Weather

EUROPE: However, another heat wave and drying conditions will evolve over western and into central Europe Monday through most of next week. Concern over crop moisture stress will increase as heat returns to the continent, especially in France where soil moisture conditions are currently quite dry. Spring Cereals should be too far advanced to be hurt additionally from the coming heat, but concern over unirrigated corn, sunseed and soybeans will rise. Soft wheat was not inclusive of any dryness and should not be negatively impacted by the heat.

AUSTRALIA: Drought stricken areas in Queensland and northern New South Wales are expected to receive no "significant" precipitation for at least the next two weeks and wheat, barley and canola production will continue to struggle. Rain may return to coastal locations in Queensland late in the outlook, but very little rain will occur the next ten days. Erratic and brief showers may occur in southeast Queensland Sunday into Monday. A few showers may start to occur Saturday and linger into Tuesday.



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