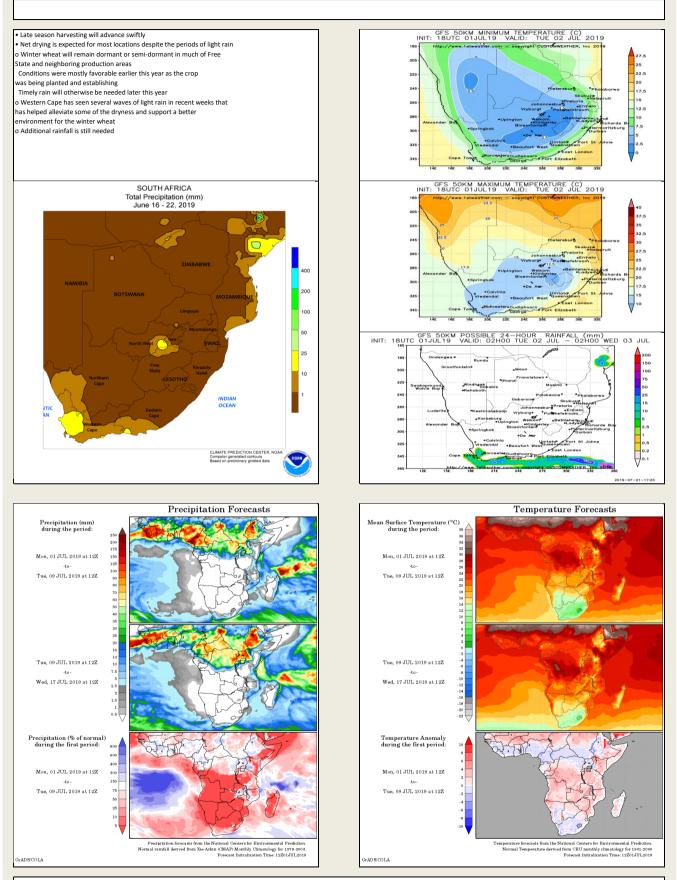




Market Report : 02 July 2019

South Africa - Weather



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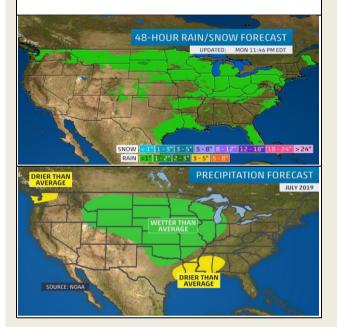


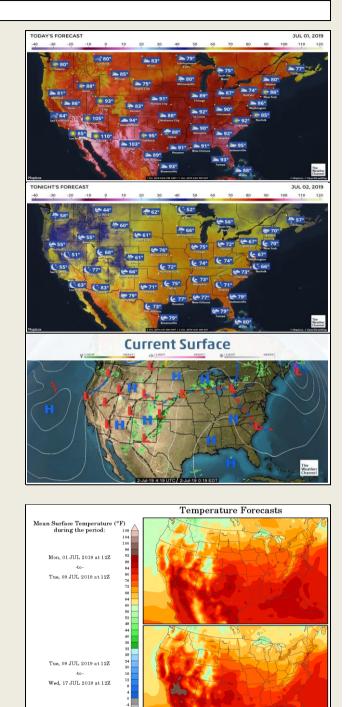
Market Report : 02 July 2019

United States of America - Weather

U.S. MIDWEST: The bottom line of highly favorable conditions for crop development through the next two weeks remains in place for the Midwest. A good mix of rain and sunshine will occur and most areas that are still excessively wet will see enough drying time for the soil to dry down and come closer to more normal levels for this time of year. Showers and thunderstorms will develop in at least a part of the Midwest each day through the next ten days with most of the resulting likely to be light with some exceptions from the stronger storms. Although many areas will dry down overall, soil moisture in place today and expected rain will maintain favorable soil conditions. U.S. DELTA AND SOUTHEAST: The Delta and the Southeast will see a seasonable pattern of isolated to

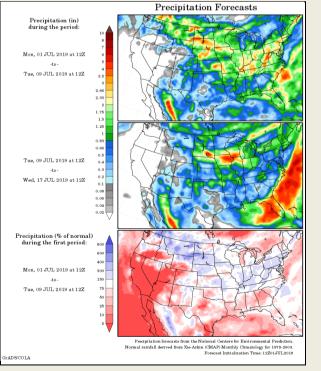
scattered showers each day during the next two weeks that will slow drying rates and maintain favorable conditions for crops in most areas. A close watch will continue on the erratic rainfall distribution expected as some areas will receive much more rain than others and the drier areas in southern Alabama and southern Georgia will need follow-up rain soon to prevent significant increases in crop stress.





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ADS/COLA

Temperature Anomaly during the first period:

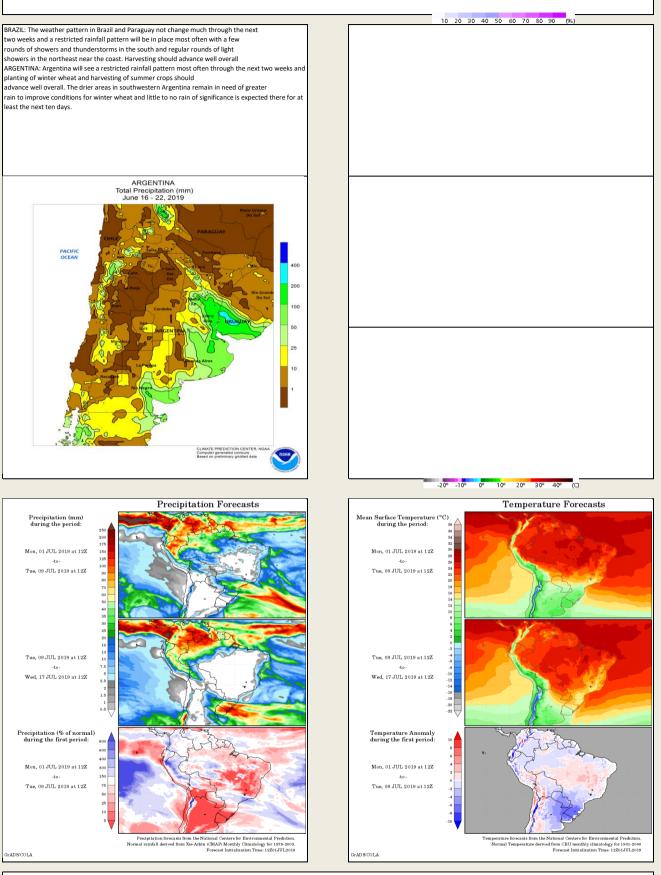
Mon, 01 JUL 2019 at 12Z

Tue, 09 JUL 2019 at 12Z



Market Report : 02 July 2019

South America - Weather



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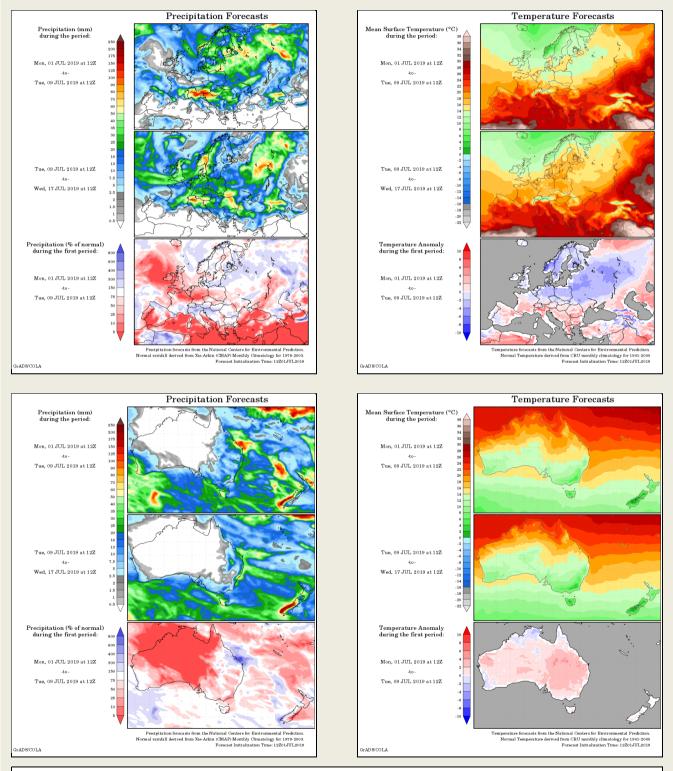


Market Report : 02 July 2019

Europe, New Zealand and Australia - Weather

EUROPE: Relief to hot temperatures will return to the U.K., France into central north Germany, Poland, the Czech Republic and Scandinavia this week. Daily highs will return to the 70s and lower 80s northwest and 60s and 70s northeast this week most often. However, a lack of rain will continue to maintain crop moisture stress on crops in the south U.K., north France into central Germany where little to no rainfall will occur this week and rain will need to return.

AUSTRALIA: Precipitation will continue to improve soil moisture conditions and the outlook for winter crops during the coming week. Rounds of precipitation will continue to impact Western Australia maintaining improvements while precipitation will return to eastern Australia later this week. Moisture will reach into northeast New South Wales and southeast Queensland late this week providing relief to some of the driest areas.



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