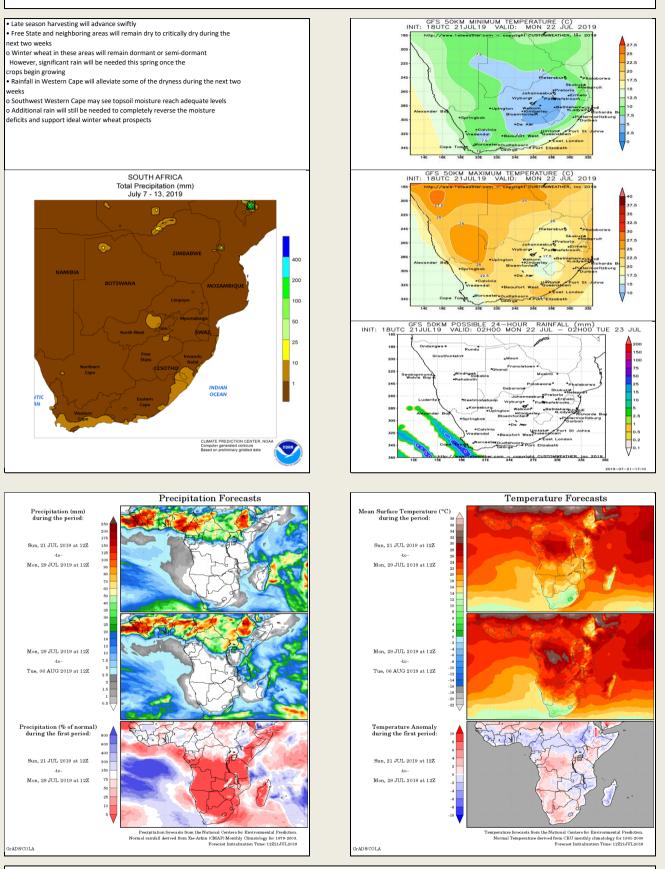




Market Report : 22 July 2019

South Africa - Weather



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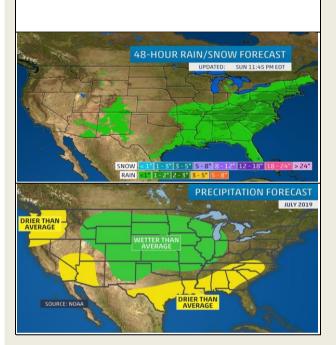


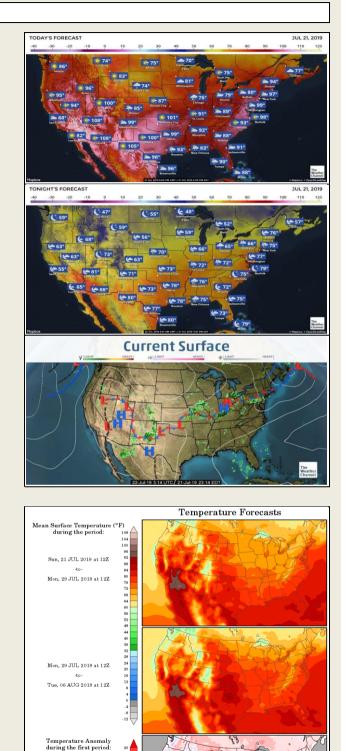
Market Report : 22 July 2019

United States of America - Weather

U.S. MIDWEST: Relief from the heat will occur Sunday and much of the Midwest will receive rain today into Monday as the cool front crosses the region. Coverage of significant rain from southeastern Nebraska to eastern Kansas to central Illinois will be limited to local areas and the many areas that do not receive significant rain will see crop stress return next week when drier weather resumes.

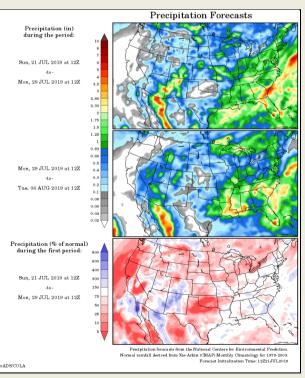
U.S. DELTA AND SOUTHEAST: The Delta and the Southeast will see a seasonable pattern of isolated to scattered showers each day during the next two weeks that will slow drying rates and maintain favorable conditions for crops in most areas. Many areas will dry down overall, but with the timely showers expected and adequate subsoil moisture in place, most crops should continue to develop favorably.





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Sun, 21 JUL 2019 at 12Z

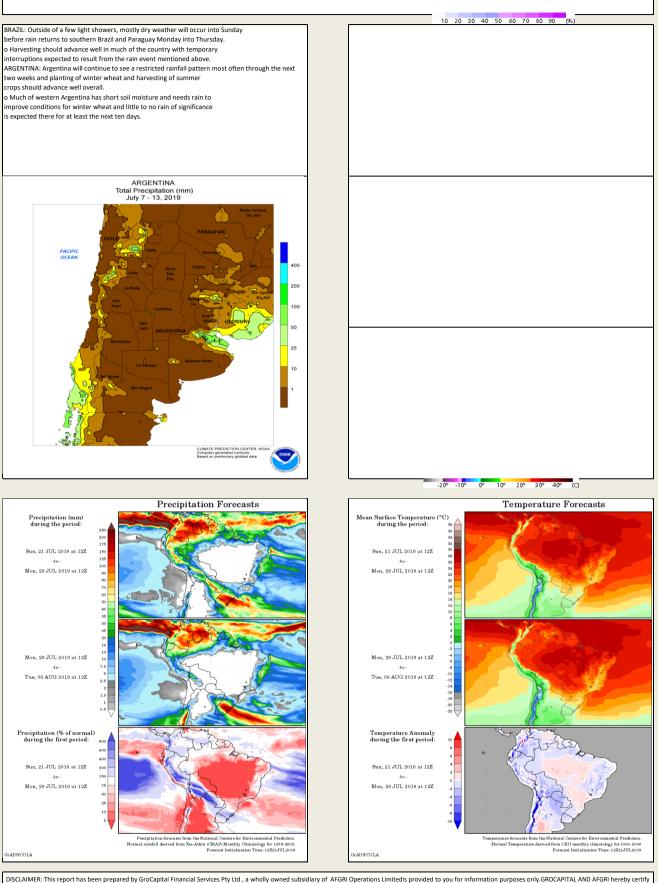
Mon, 29 JUL 2019 at 12Z

ADS/COLA



Market Report : 22 July 2019

South America - Weather



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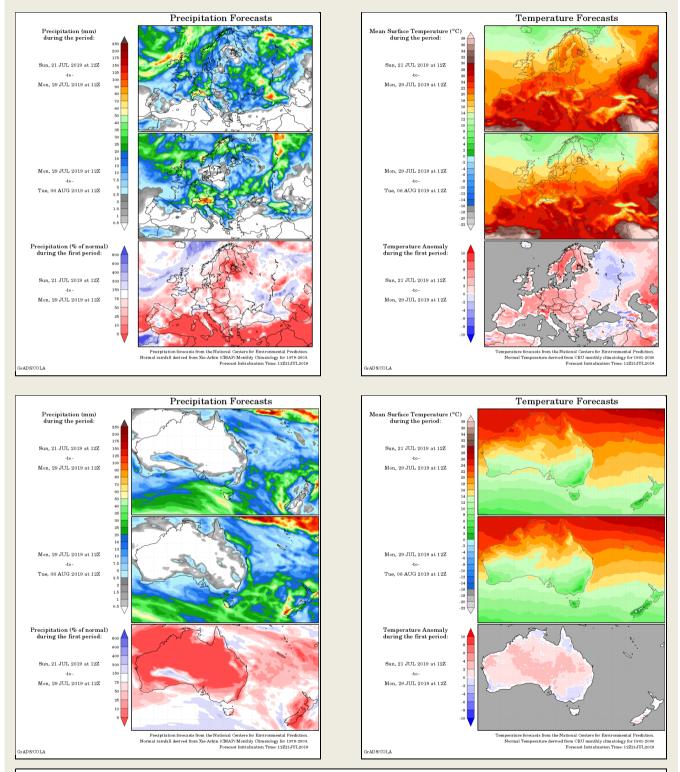


Market Report : 22 July 2019

Europe, New Zealand and Australia - Weather

EUROPE: Another heat wave and drying conditions will evolve over western and into central Europe Monday through most of next week. Concern over crop moisture stress will increase as heat returns to the continent, especially in France where soil moisture conditions are currently quite dry. Spring Cereals should be too far advanced to be hurt additionally from the coming heat, but concern over unirrigated corn, sunseed and soybeans will rise. Soft wheat was not inclusive of any dryness and should not be negatively impacted by the heat.

AUSTRALIA: Drought stricken areas in Queensland and northern New South Wales are expected to receive no "significant" precipitation for at least the next two weeks and wheat, barley and canola production will continue to struggle. An increase in shower activity may occur over Queensland next week, but will be too brief and erratic to have a "significant" and lasting impact on crops and soil moisture



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