

Weather Report 25 July 2019

Market Report : 25 July 2019

3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

South Africa - Weather

Late season harvesting and fieldwork will advance swiftly in most locations

• Free State and neighboring areas will remain dry during the next two weeks

o These areas are normally drier biased this time of year

o Winter wheat will remain dormant or semi-dormant during the next two
weeks

Timely rain will be needed this spring once the wheat begins to
develop

• Recent rainfall continued to bolster soil moisture for portions of Western
Cape's winter wheat areas

o A few areas would still benefit from a boost in rainfall in the coming
weeks

o Crop prospects have otherwise improved due to the periods of rain

• Near to above normal temperatures slated for much of South Africa through next
Wednesday

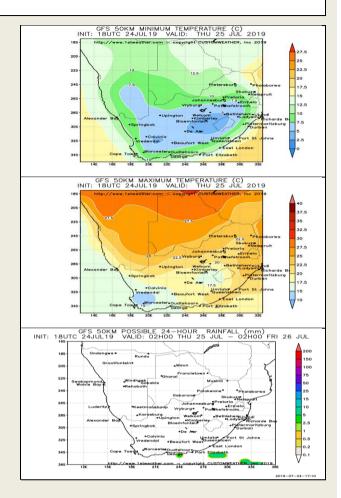
SOUTH AFRICA
Total Precipitation (mm)
July 14 - 20, 2019

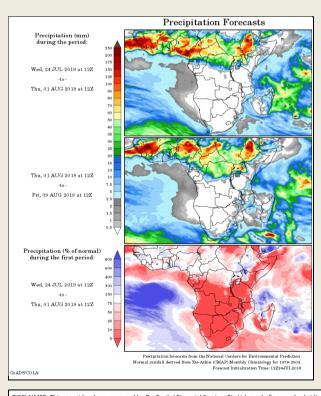
TICK

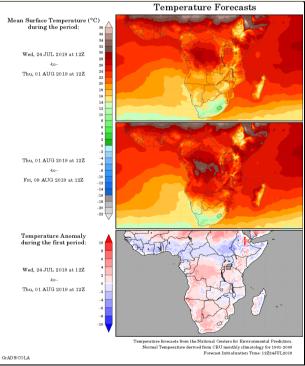
Northwest

SOUTH AFRICA
Total Precipitation (mm)
July 14 - 20, 2019

CLIMATE PREDICTION CENTER, NOAA
BOTS MARKET PREDICTION CENTER PREDICTION CENTER PREDICTION CENTER PREDICTION CENTER PREDICTION CENTER PREDICTION CENTER PREDICT







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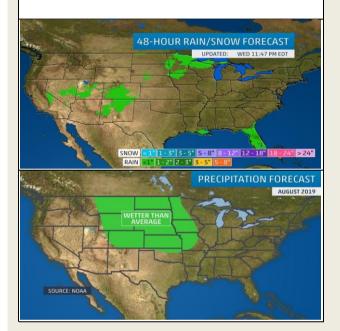
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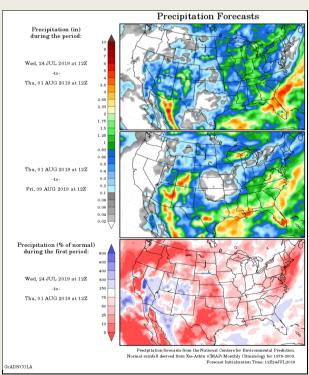
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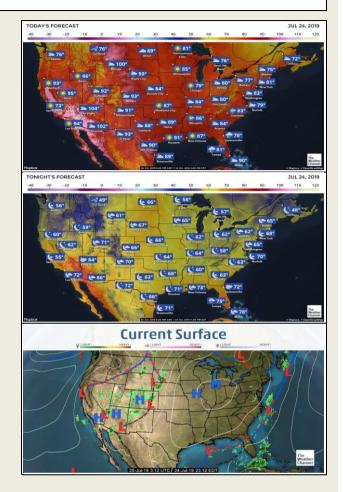
United States of America - Weather

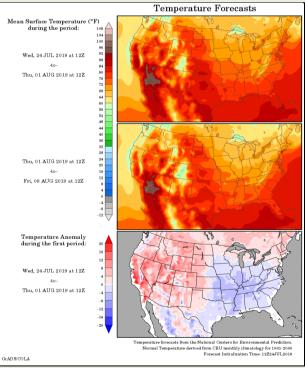
U.S. MIDWEST: Rain during the past weekend and cool temperatures this week has left much of the Midwest with favorable conditions for most crops with a notable exception extending from east-central lowa to central lilinois to portions of northeastern Missouri where topsoil moisture is short and some crops are likely stressed.

o A restricted rainfall pattern will be in place into Saturday, but with mild U.S. DELTA AND SOUTHEAST: The Delta and the Southeast will see a favorable pattern of isolated to scattered showers most days during the next two weeks that will slow drying rates and maintain favorable conditions for crops in most areas. The Mississippi River was below flood stage in the centra and northern Delta this morning with minor to moderate flooding in the southern Delta









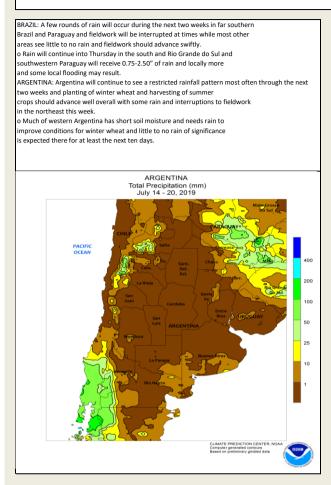
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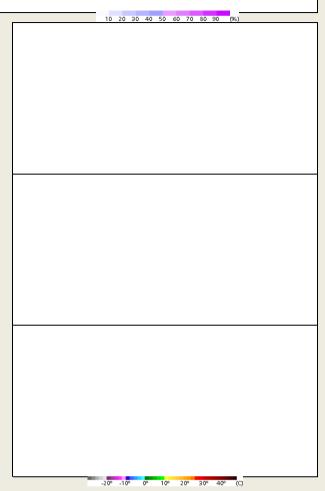


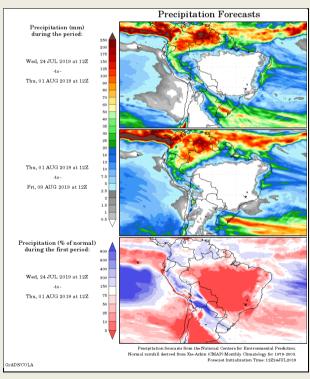
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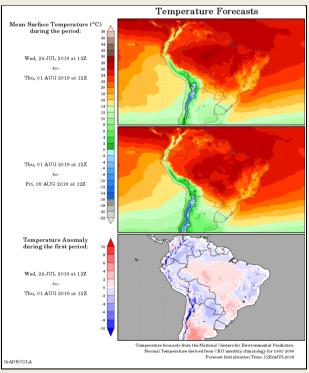
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South America - Weather









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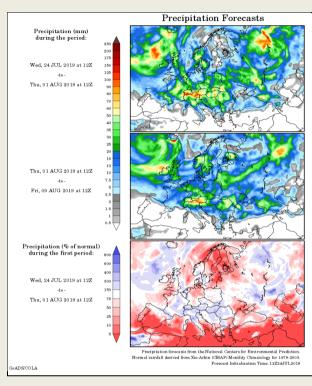
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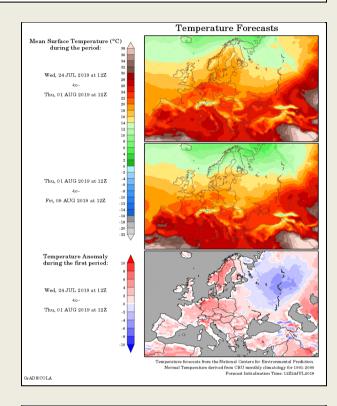
Europe, New Zealand and Australia - Weather

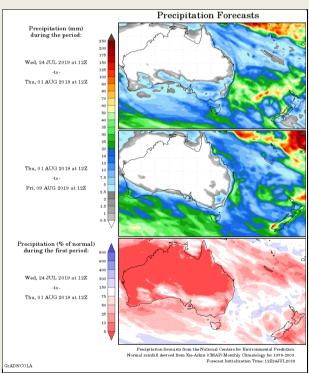
EUROPE: Another heat wave and drying conditions will continue over western and into central Europe this week. Concern over crop moisture stress will increase especially for unirrigated crops in France where dryness has been centralized the past few weeks.

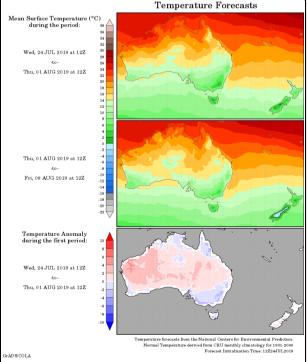
AUSTRALIA: Drought stricken areas in Queensland and northern New South Wales are expected to receive no "significant" precipitation for at least the next two weeks and wheat, barley and canola production will continue to struggle. Erratic showers may increase during the latter half of this week, but daily moisture totals will be no more than 0.30 inch most often and greater rain will still be needed.

Another potential increase in showers may occur late next week, but confidence in the moisture is low and resulting moisture is expected to be light and erratic.









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