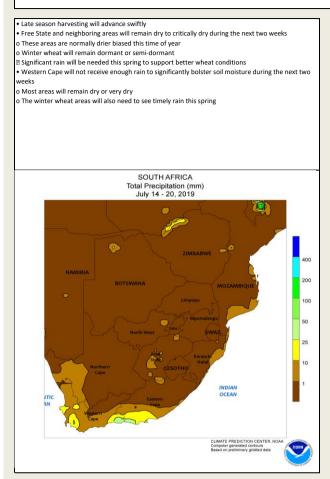


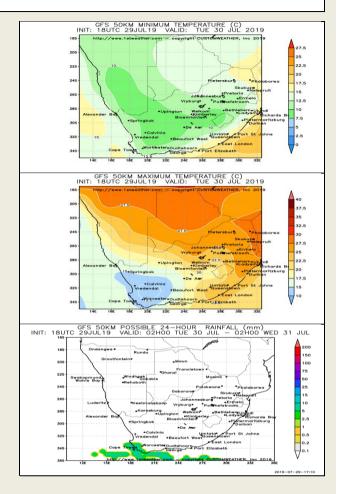
Weather Report 30 July 2019

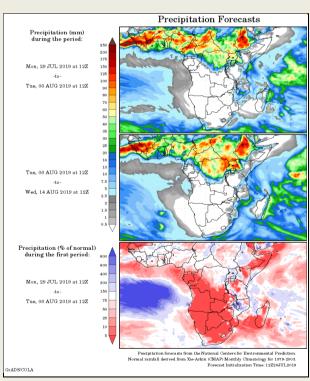
Market Report : 30 July 2019

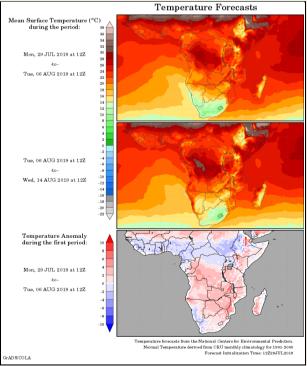
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South Africa - Weather









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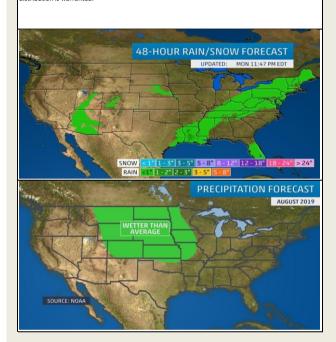
United States of America - Weather

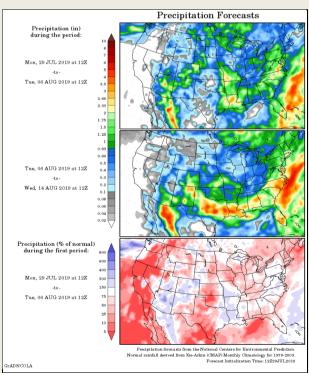
U.S. MIDWEST: The bottom line to the two-week outlook has not changed since late last week and much of the Midwest will dry down overall and stress to crops should rise in some areas, especially from east-central lowa to central Illinois where topsoil moisture is already short. Most areas outside of that dry region have enough soil moisture to support the needs of crops through the next two weeks and with a lack of excessive heat through at least ten more days most crops should develop favorably, but by the middle of August a large part of the Midwest will need an increase in rain to prevent crop stress from rapidly expanding.

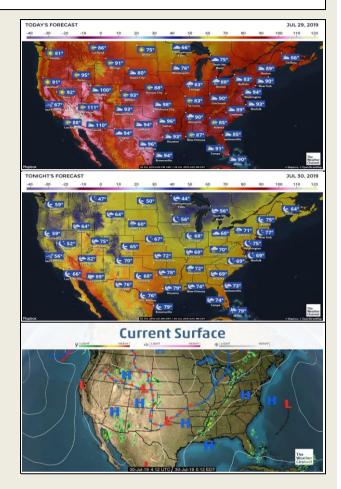
U.S. DELTA AND SOUTHEAST: Timely showers will occur this week bringing rain to all areas in the Delta and the Southeast by this weekend.

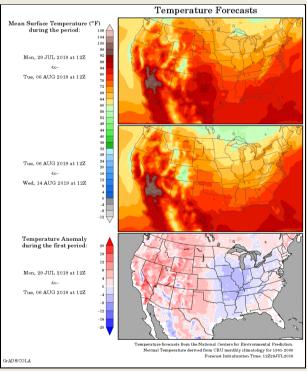
o Coverage of significant rain will be erratically distributed, however, and rainfall totals through Sunday will vary from 0.35-1.75" with local totals over 3.0".

o The erratic nature of the rain will lead to drying in some areas and a close watch on the rainfall distribution is warranted.









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South America - Weather

BRAZIL: Occasional rounds of rain will occur during the next two weeks favoring southern and occasionally central Brazil and fieldwork will be interrupted at times while most other areas see little to no rain and fieldwork should advance swiftly.

o Rain will fall on Rio Grande do Sul and Santa Catarina today with amounts up to 0.50" and locally more with light rain extending as far north as Parana.

ARGENTINA: Argentina will continue to see a restricted rainfall pattern most often through the next two weeks and planting of winter wheat and harvesting of summer crops should advance well overall.

o Much of western Argentina has short soil moisture and needs rain to improve conditions for winter wheat and little to no rain of significance is expected there for at least the next ten days.

ARGENTINA

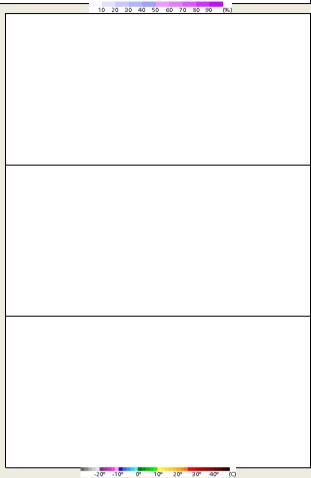
Total Precipitation (mm)

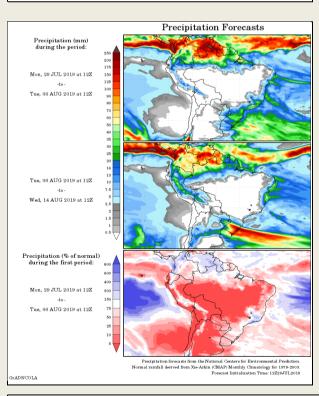
July 14 - 20, 2019

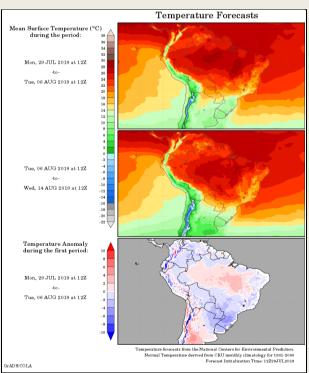
ARGENTINA

Total Precipitation (mm)

July 14 - 20, 2019







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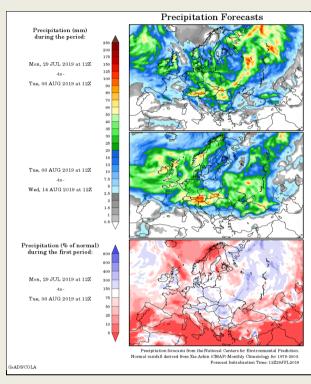
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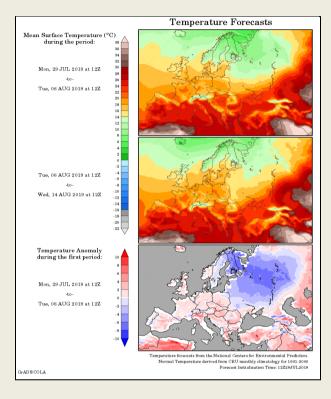
Europe, New Zealand and Australia - Weather

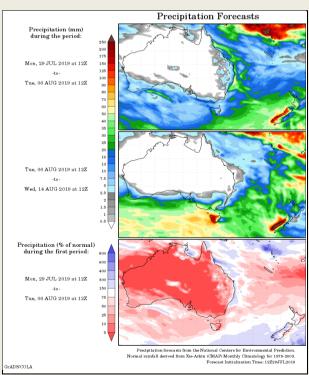
EUROPE: Relief to the recent heatwave will progress from west to east across Europe today through the weekend. Some warmth will continue in east Europe into early next week, but temperatures will not be as extreme as recent heat in the west and rain will increase over eastern Europe as well. The most significant relief will occur in central France and southeast U.K. into west and south Germany and north Italy where cooler temperatures and a good soaking of rain will occur. Many locations will still need follow up rain, especially in France where drying has occurred most of this month.

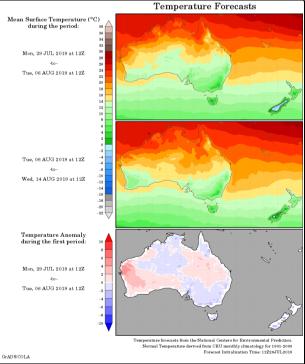
AUSTRALIA: Drought stricken areas in Queensland and northern New South Wales are expected to receive no "significant" precipitation for at least the next two weeks and wheat, barley and canola production will continue to struggle. Erratic showers may increase in east New South Wales today and northeast New South Wales and southeast Queensland during the middle of the week

Moisture totals will be no more than 0.40 inch









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