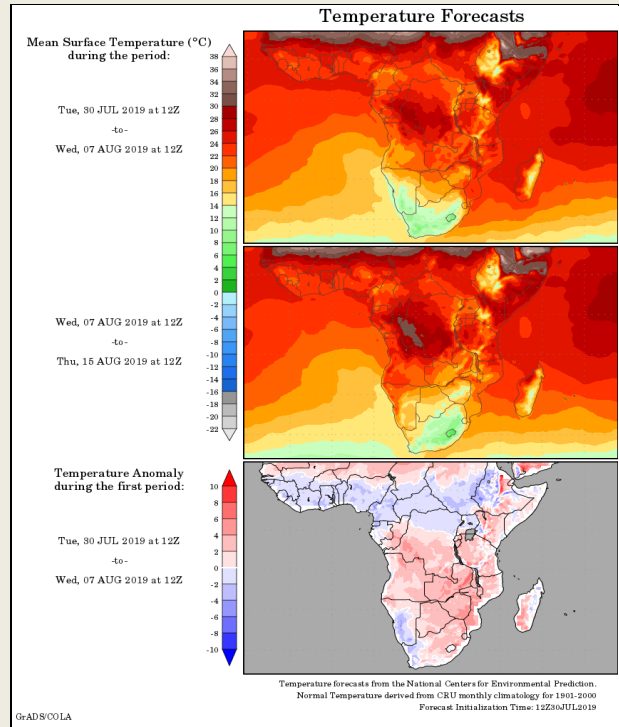
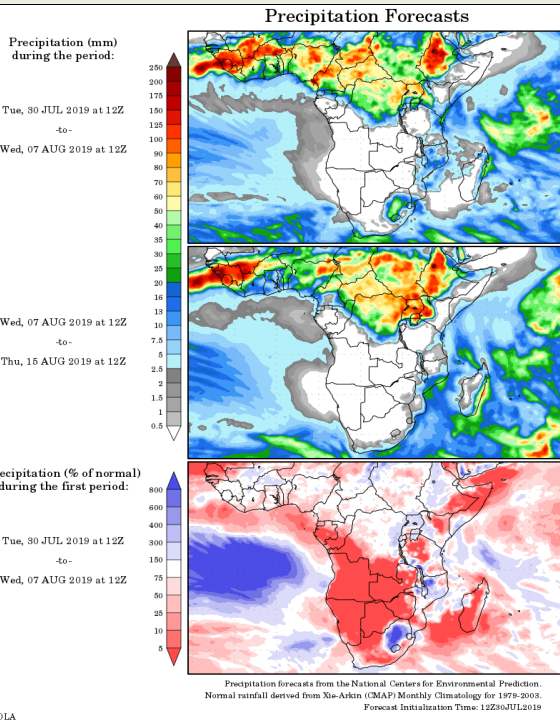
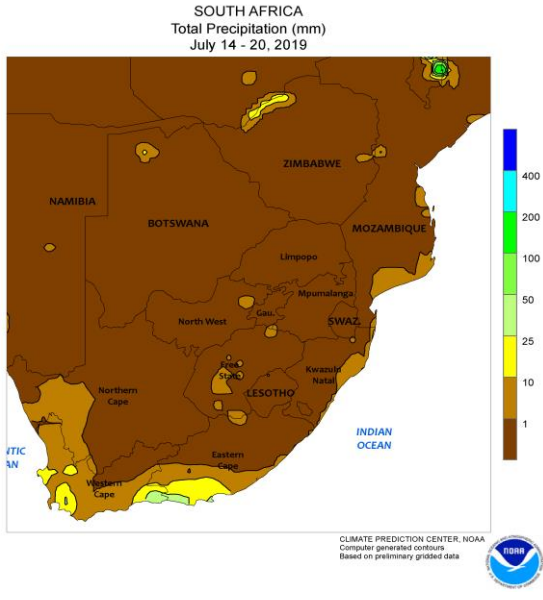
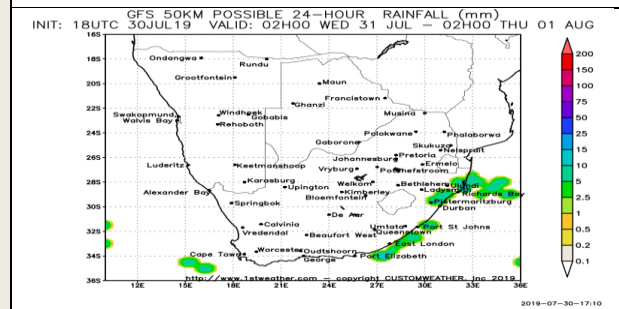
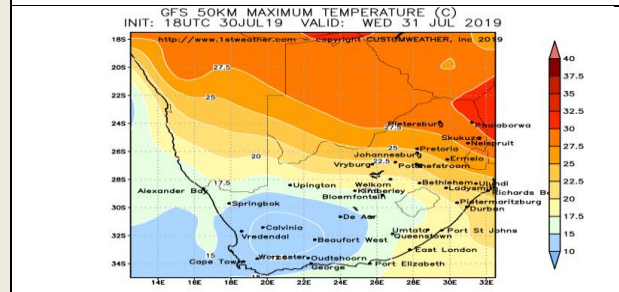
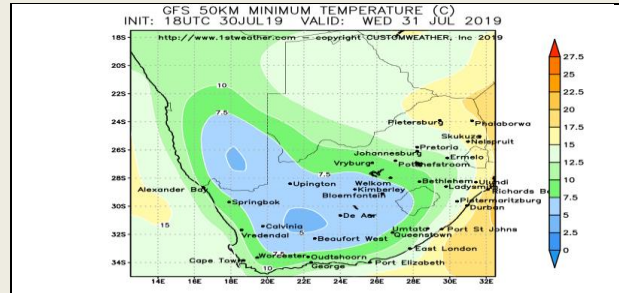




Weather Report
31 July 2019

South Africa - Weather

- Any harvesting not yet complete will advance with few disruptions
- Dryness will persist for Free State and neighboring areas during the next two weeks
- o These areas are normally drier biased this time of year
- o Winter wheat will remain dormant or semi-dormant
- o Significant rain will be needed to reverse the moisture deficits and promote a better environment for the wheat once temperatures warm
- Rainfall in Western Cape during the next two weeks will be too light to significantly improve the moisture profile
- o Most areas will remain dry or very dry
- o The winter wheat areas will also need to see timely rain this spring

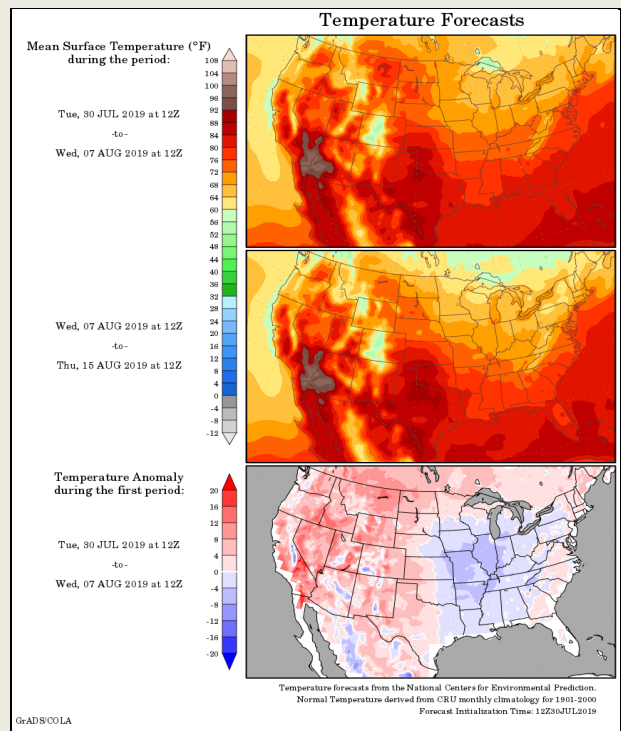
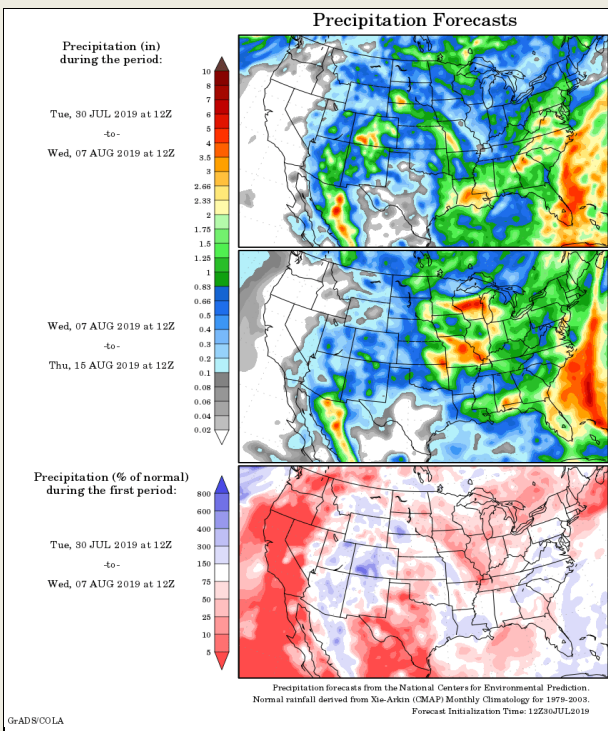
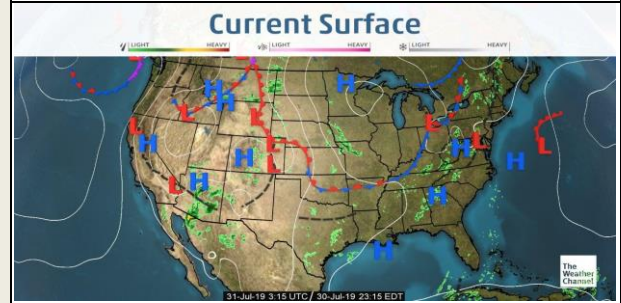
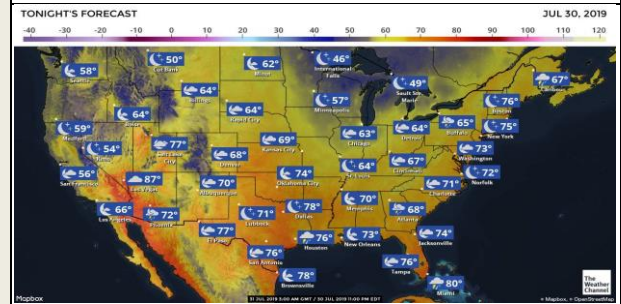
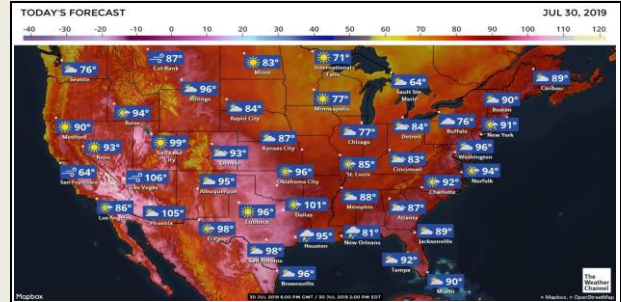
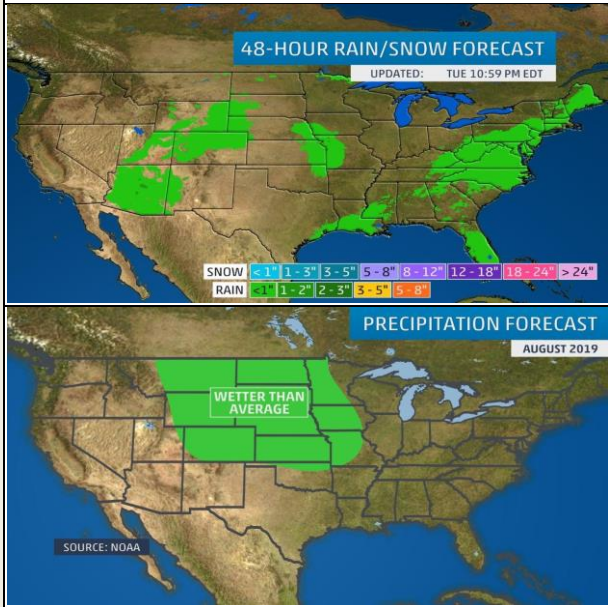


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United States of America - Weather

U.S. MIDWEST: Much of the Midwest will dry down overall during the next two weeks and stress to crops should rise in some areas, especially from east-central Iowa to central Illinois where topsoil moisture is already short.
 o Most areas outside of that dry region have enough soil moisture to support the needs of crops through the next two weeks and with a lack of excessive heat through at least ten more days most crops should develop favorably, but by the middle of August a large part of the Midwest will need an increase in rain to prevent crop stress from rapidly expanding.

U.S. DELTA AND SOUTHEAST: Timely showers will occur during the next week bringing rain to all areas in the Delta and the Southeast by early next week.
 o Coverage of significant rain will be erratically distributed, however, and rainfall totals through Monday will vary from 0.35-1.75" with local totals over 3.0".
 o The erratic nature of the rain will lead to drying in some areas and a close watch on the rainfall distribution is warranted.

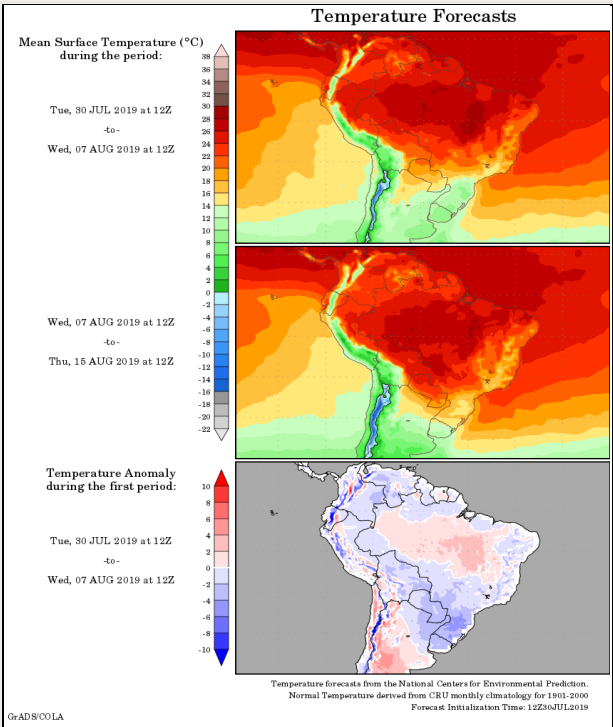
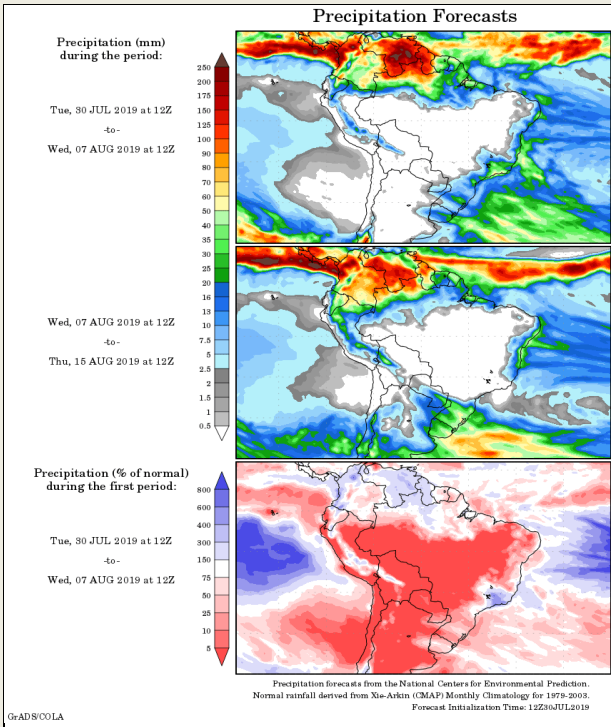
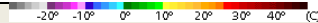
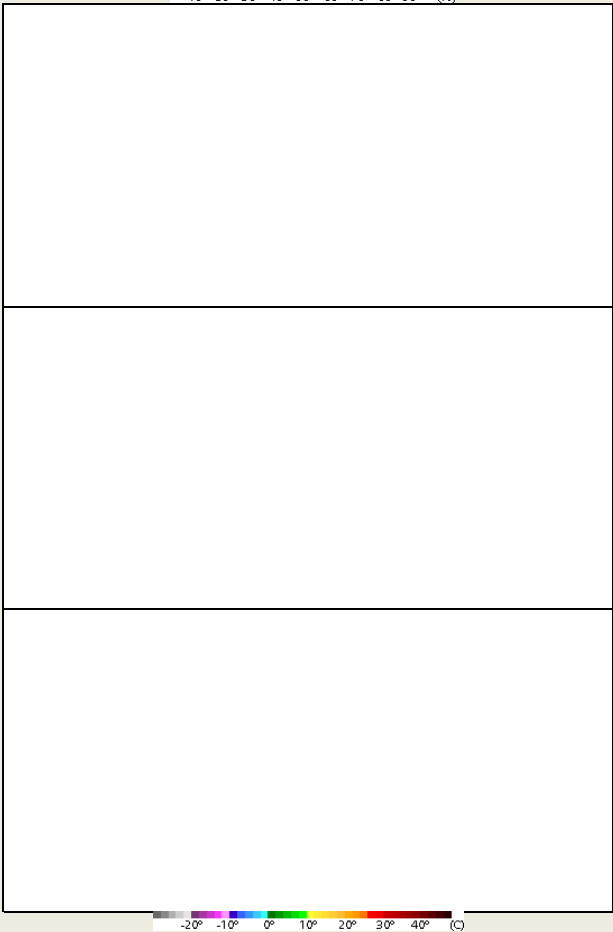
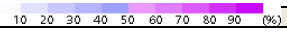
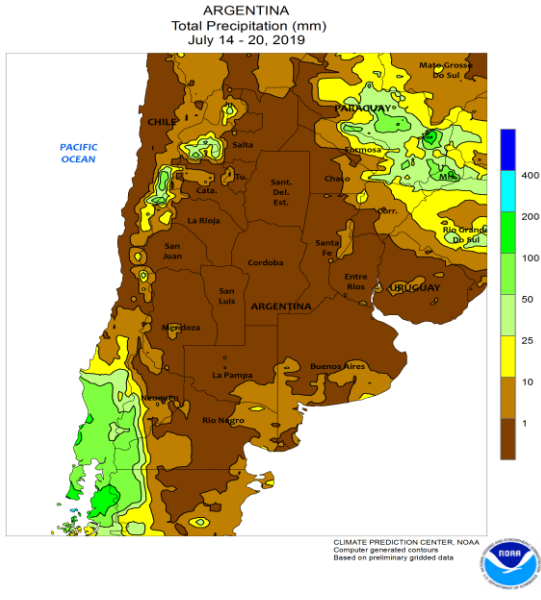


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South America - Weather

BRAZIL: Most of the rain during the next two weeks will favor southern and occasionally central Brazil and fieldwork will be interrupted at times while most other areas see little to no rain and fieldwork should advance swiftly.

ARGENTINA: Argentina will continue to see a restricted rainfall pattern most often through the next two weeks and planting of winter wheat and harvesting of summer crops should advance well overall. o Much of western Argentina has short soil moisture and needs rain to improve conditions for winter wheat and little to no rain of significance is expected there for at least the next ten days.



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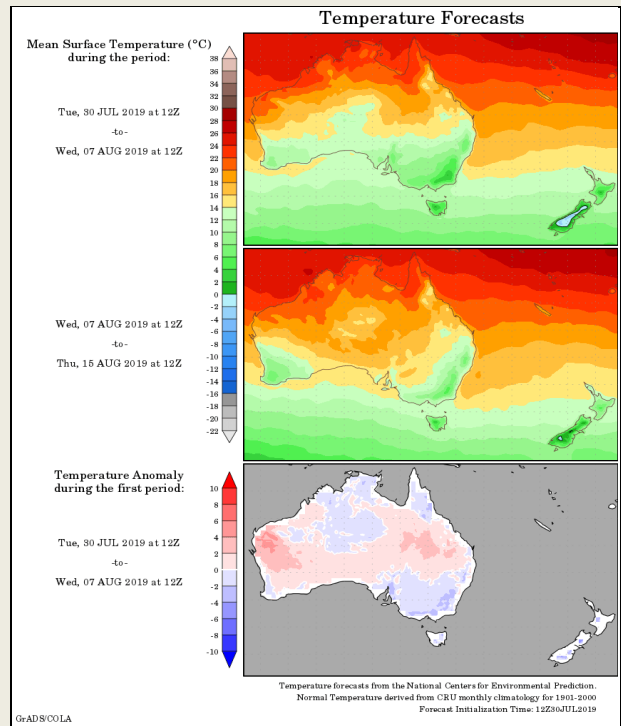
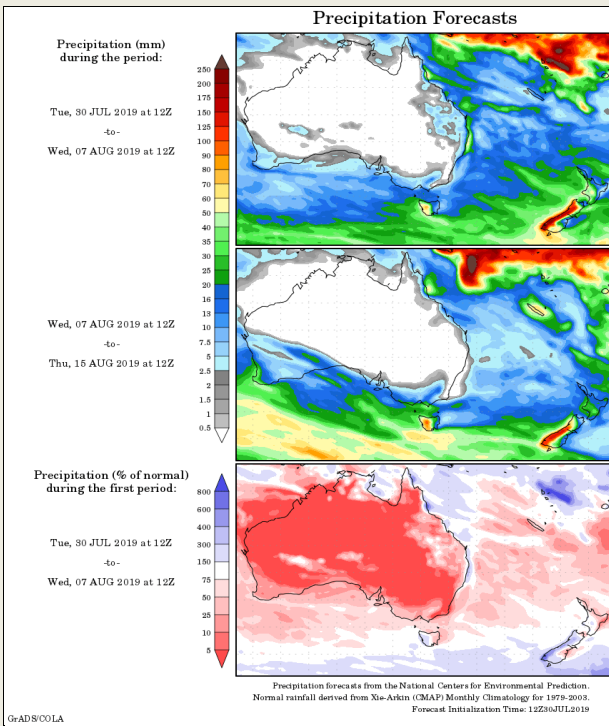
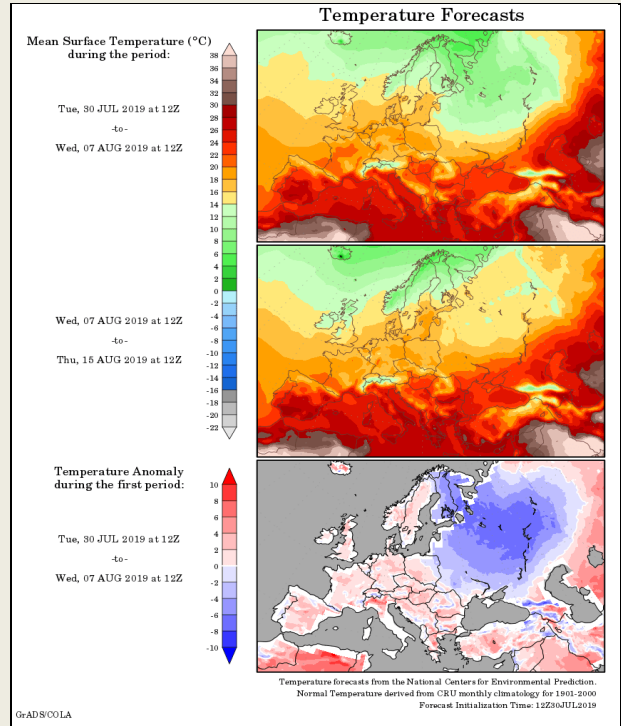
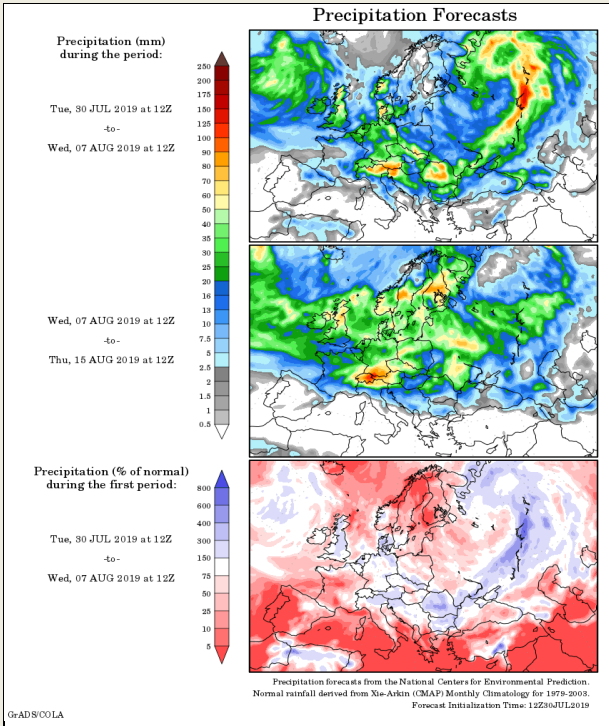
Europe, New Zealand and Australia - Weather

EUROPE: Drying will return to France, Belgium and neighboring west-central Germany most of this week.

o Rain showers may increase again this weekend, but will be light and erratic

AUSTRALIA: Drought stricken areas in Queensland and northern New South Wales are expected to receive no "significant" precipitation for at least the next two weeks and wheat, barley and canola production will continue to struggle.

o Erratic showers may increase in east New South Wales today and northeast New South Wales and southeast Queensland during the middle of the week



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