

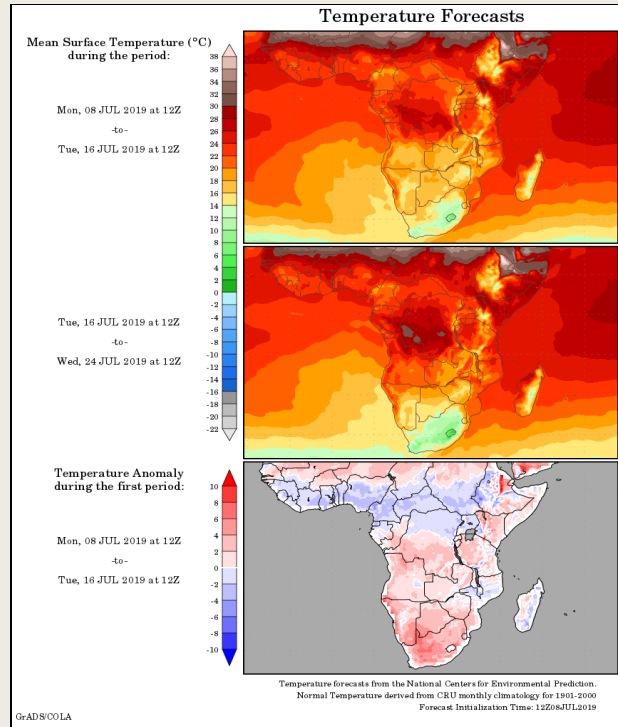
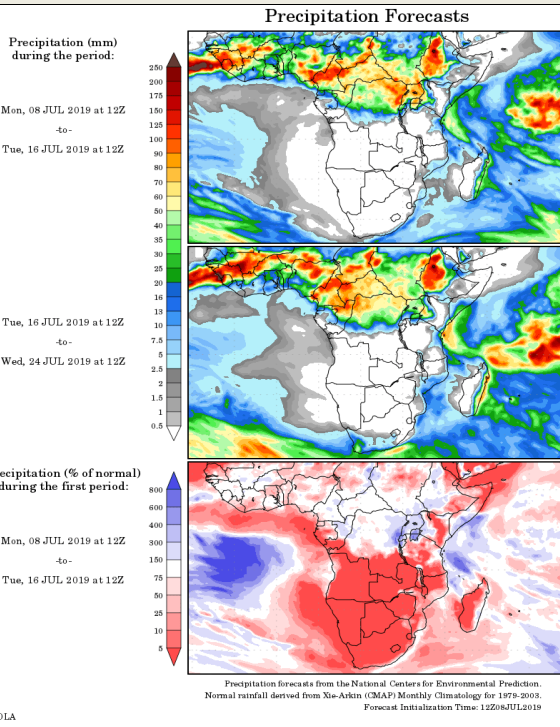
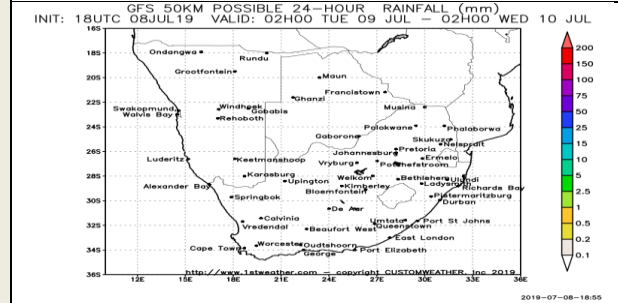
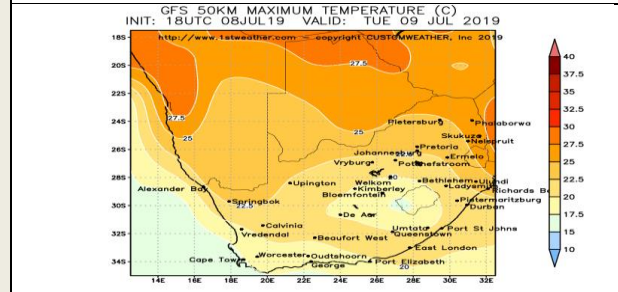
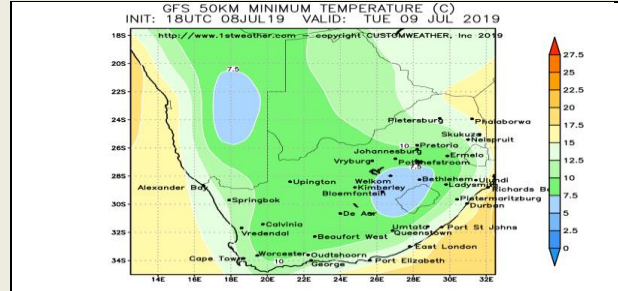
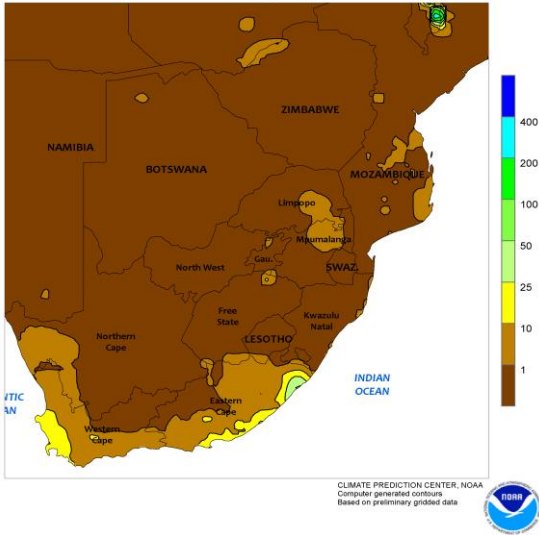


Weather Report
09 July 2019

South Africa - Weather

- Late season harvesting will advance swiftly
- Net drying will continue for much of the country
 - o Winter wheat will remain dormant or semi-dormant in much of Free State and neighboring production areas
 - o Planting and establishment initially got off to a good start earlier this year due to frequent rainfall
 - o More frequent rainfall will otherwise be needed once the crops start growing more aggressively
 - o Periods of rain in recent weeks slowly improved the moisture profile for portions of Western Cape
 - o However, additional rain is still needed to completely reverse the moisture deficits in most locations
 - o Many areas are too dry to support ideal winter wheat growth

SOUTH AFRICA
Total Precipitation (mm)
June 23 - 29, 2019

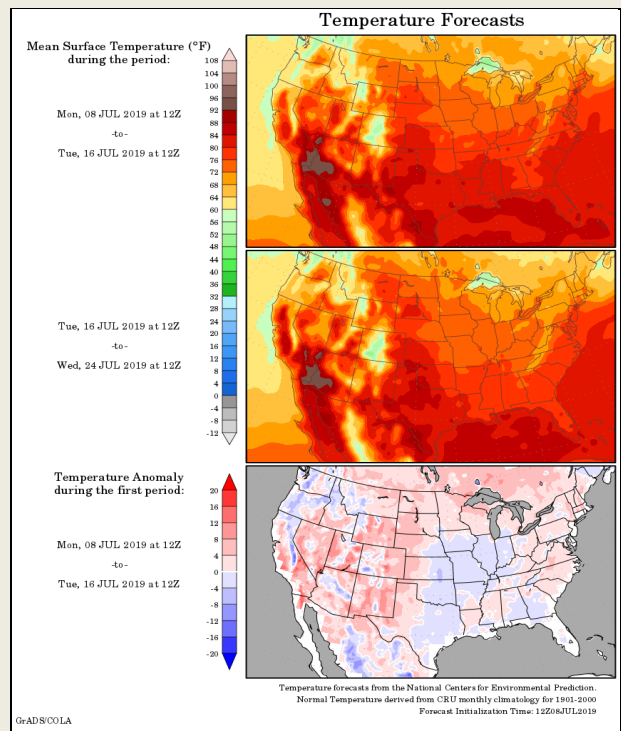
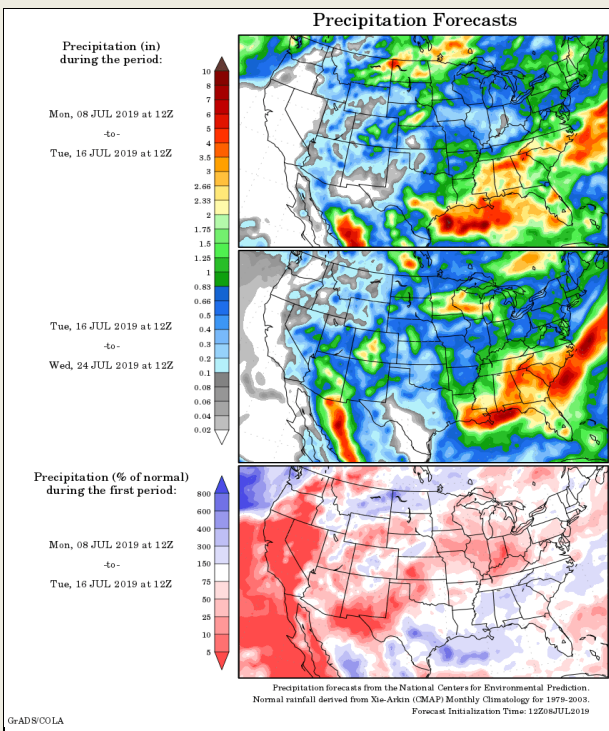
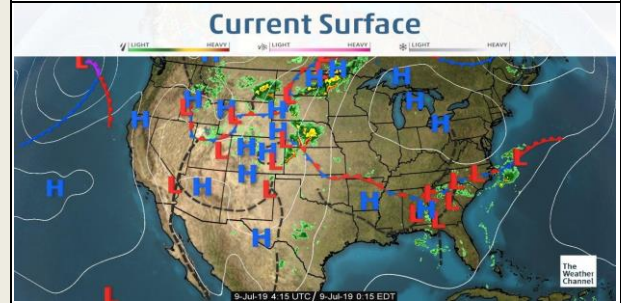
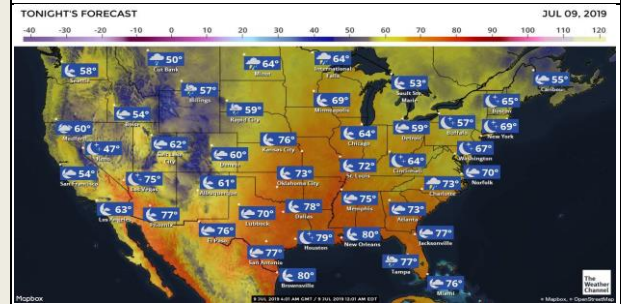
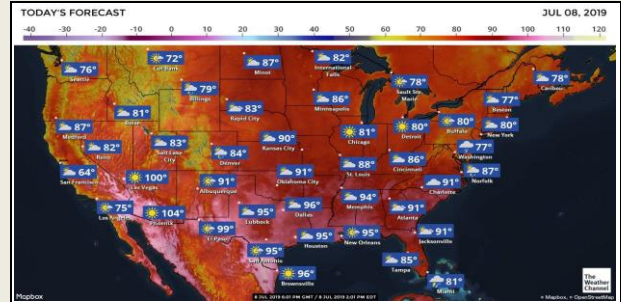
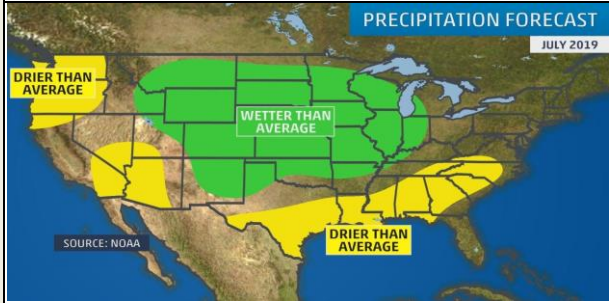
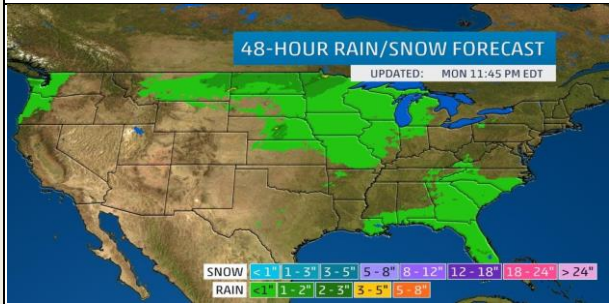


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United States of America - Weather

U.S. MIDWEST: Today's forecast is a little drier overall through the next ten days than what was advertised late last week, although no area is expected to get excessively dry as subsoil moisture is still ample and all areas will receive at least some rain. Temperatures will be warm as well and these conditions will favor corn and soybeans that were not planted late as the drying will induce greater root system development into the subsoil and the warm temperatures will accelerate growth rates. However, late-planted soybeans have a short window of time before the growing season ends and if conditions become dry enough that the plant slows its development for even a few days that could have a much more significant impact on yield potentials than what would occur if planting had occurred on time.

U.S. DELTA AND SOUTHEAST: A tropical depression is likely to form in the northeastern Gulf of Mexico during the middle to late part of this week before moving to the west across the northern Gulf and eventually making landfall on the Texas coast or possibly in southwestern Louisiana. There is still time for the forecast track to change and the situation will be closely monitored.



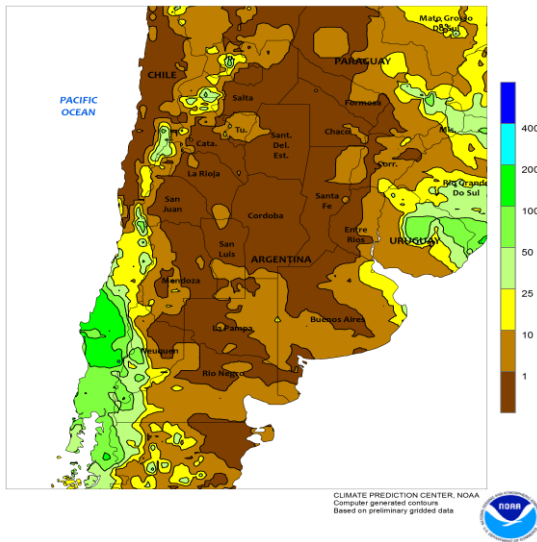
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South America - Weather

BRAZIL: A tropical depression is likely to form in the northeastern Gulf of Mexico during the middle to late part of this week before moving to the west across the northern Gulf and eventually making landfall on the Texas coast or possibly in southwestern Louisiana. There is still time for the forecast track to change and the situation will be closely monitored.

ARGENTINA: Argentina will continue to see a restricted rainfall pattern most often through the next two weeks and planting of winter wheat and harvesting of summer crops should advance well overall. The drier areas in southwestern Argentina remain in need of greater rain to improve conditions for winter wheat and little to no rain of significance is expected there for at least the next ten days.

ARGENTINA
Total Precipitation (mm)
June 23 - 29, 2019

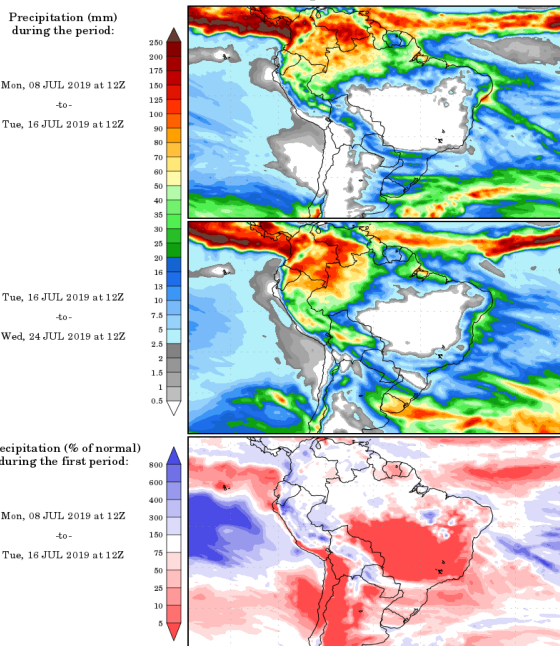


CLIMATE PREDICTION CENTER, NOAA
Computer generated contour
Based on preliminary gridded data

10 20 30 40 50 60 70 80 90 (%)

-20° -10° 0° 10° 20° 30° 40° (C)

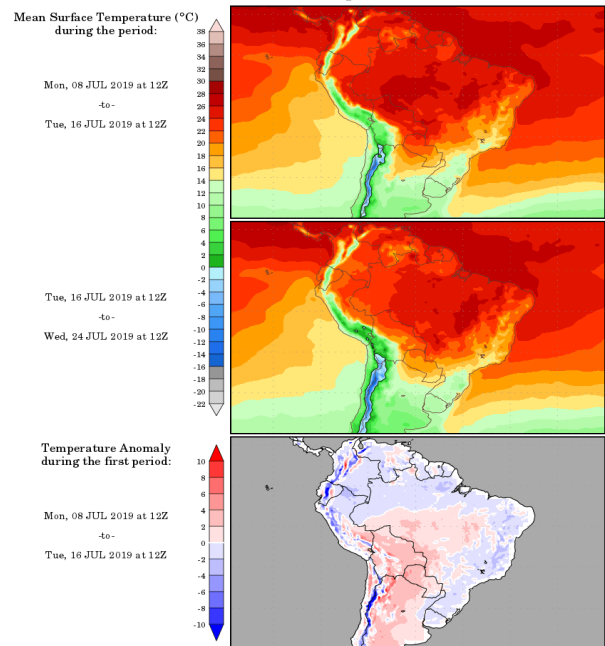
Precipitation Forecasts



Precipitation forecasts from the National Centers for Environmental Prediction.
Normal rainfall derived from Xie-Arkin (CMAF) Monthly Climatology for 1978-2003.
Forecast Initialization Time: 12Z08JUL2019

GrADS/COILA

Temperature Forecasts



Temperature forecasts from the National Centers for Environmental Prediction.
Normal Temperature derived from CRU monthly climatology for 1901-2000
Forecast Initialization Time: 12Z08JUL2019

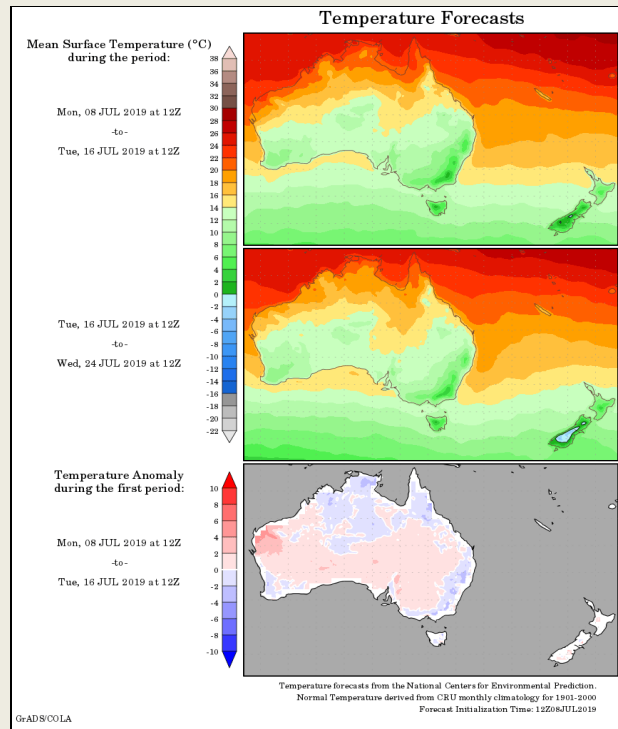
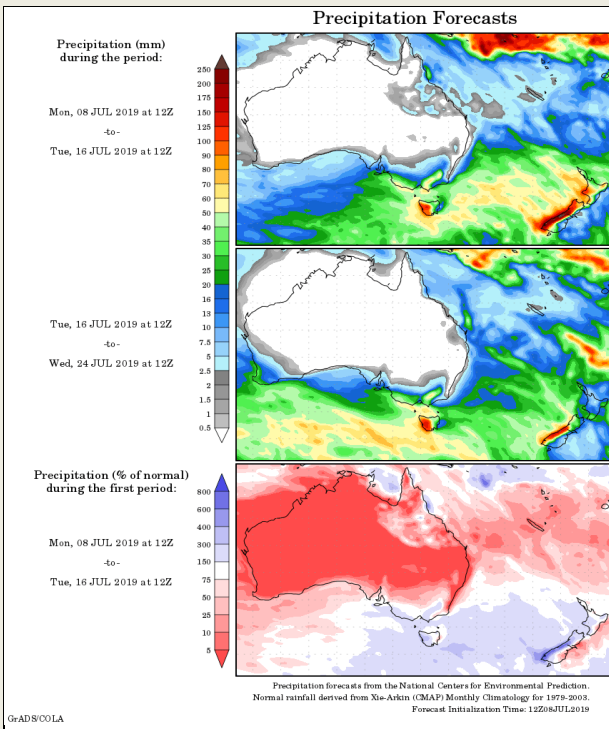
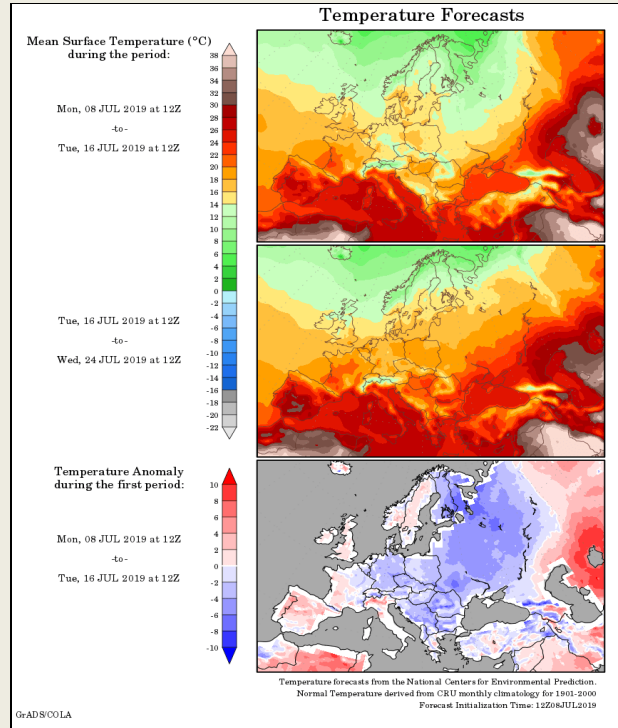
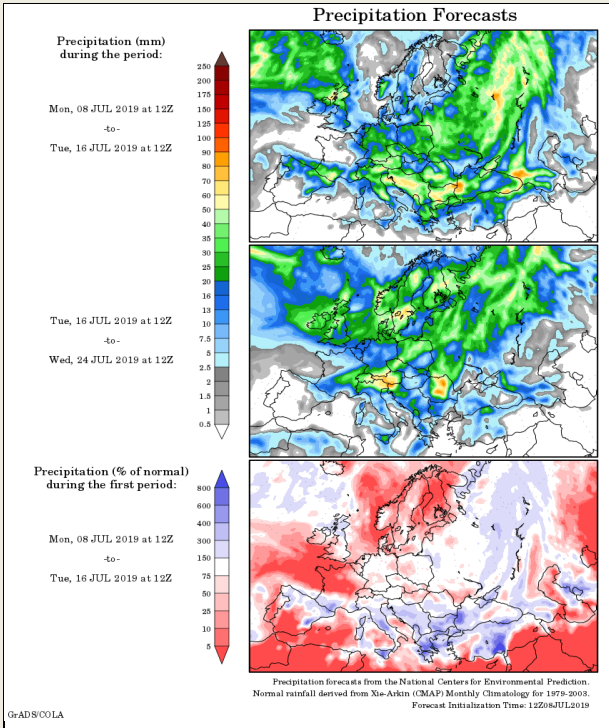
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Europe, New Zealand and Australia - Weather

EUROPE: Portions of western and northern France are too dry, although with parts of the U.K., Germany, Belgium, Netherlands, Czech Republic and southern Poland. However, many of these areas will have opportunity for some rain in the coming week and that should help bring temporary relief. Western and northern France will be the primary exception with little to no rain and warm weather prevailing. Crop stress will be greatest in these drier areas of France. Good crop weather is expected elsewhere, but it will be important that significant rain falls soon in the other dry areas outside of France and if rain fails to evolve soon there will be more concern about production.

AUSTRALIA: Queensland and northern New South Wales continue drought stricken, despite some showers and thunderstorms during the weekend a few lingering today. Coastal sugarcane areas of central Queensland have benefitted from the weekend rain most, but some wheat, barley and canola areas experienced a very short-lived boost in topsoil moisture. Follow up precipitation will be necessary to induce a significant improving trend and that is not very likely in this next two weeks. Soil moisture elsewhere in Australia will be favorable for wheat, barley and canola to become better established.



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