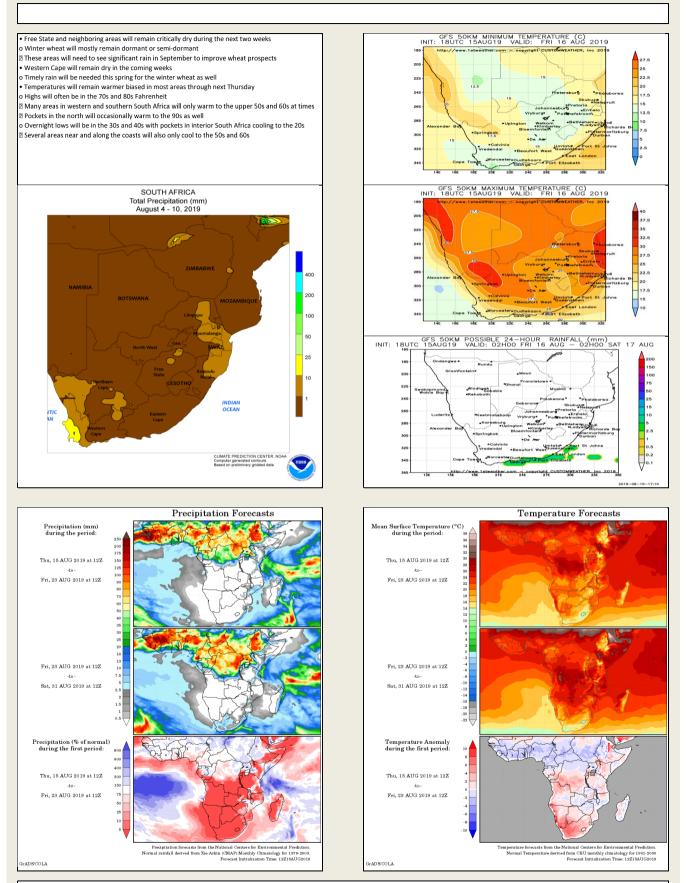




GroCapital Broking Services

Market Report : 16 August 2019

South Africa - Weather



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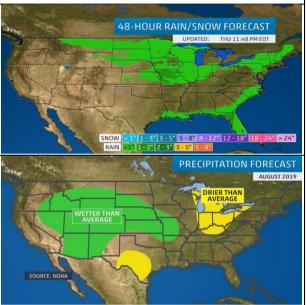
United States of America - Weather

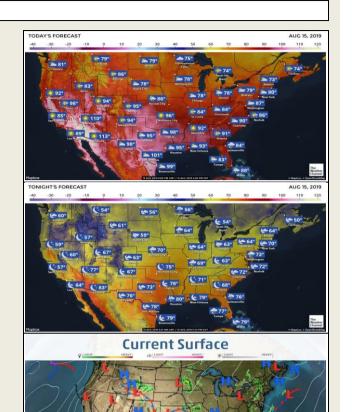
U.S. MIDWEST: Despite some pockets of notable drying during the next two weeks in lower Midwest and northwestern Corn Belt, most areas will continue to have adequate soil moisture to support crop evelopment through the period.

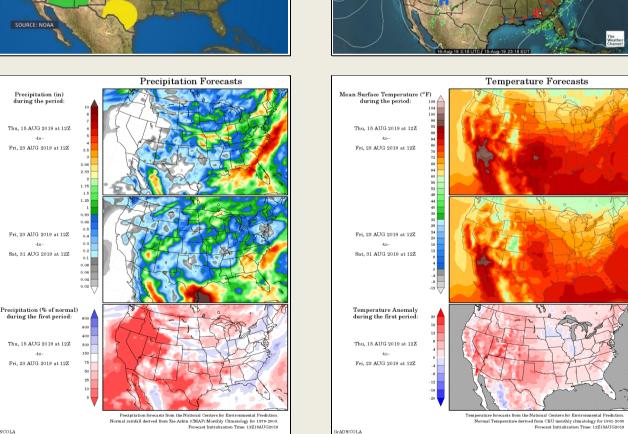
o Multiple rounds of timely rain are expected, and although rain will be light in some areas, a lack of excessive heat will help to conserve soil moisture and allow crops to avoid becoming seriously stressed.

U.S. DELTA AND SOUTHEAST: The two-week outlook has not change much since Wednesday and much of the Delta and the Southeast will receive enough rain to favorably support the needs of crops through the period.

o Some pockets of drying will occur, but there should be enough timely rain and existing soil moisture to prevent excessive dryness during the next two weeks.







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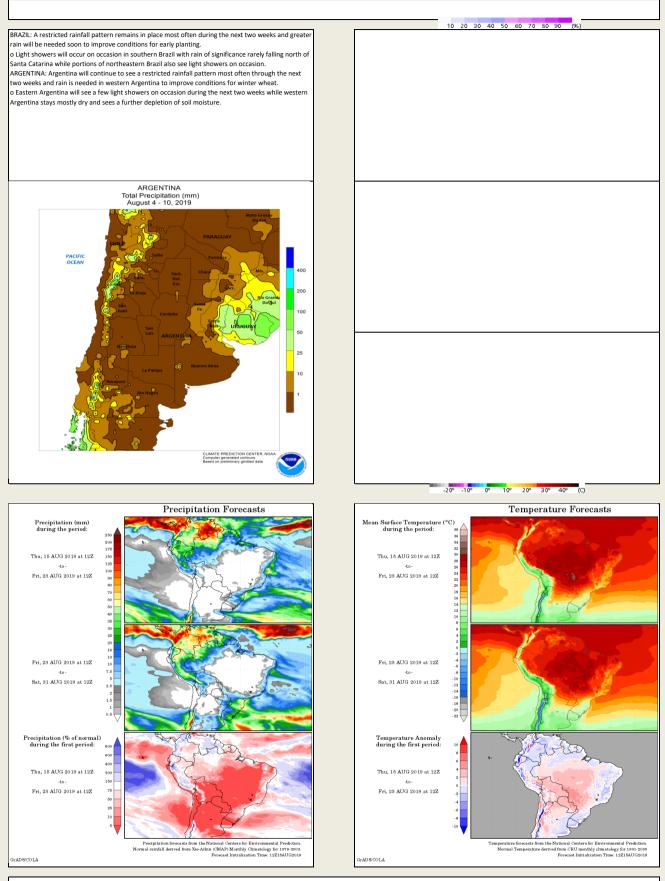
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South America - Weather



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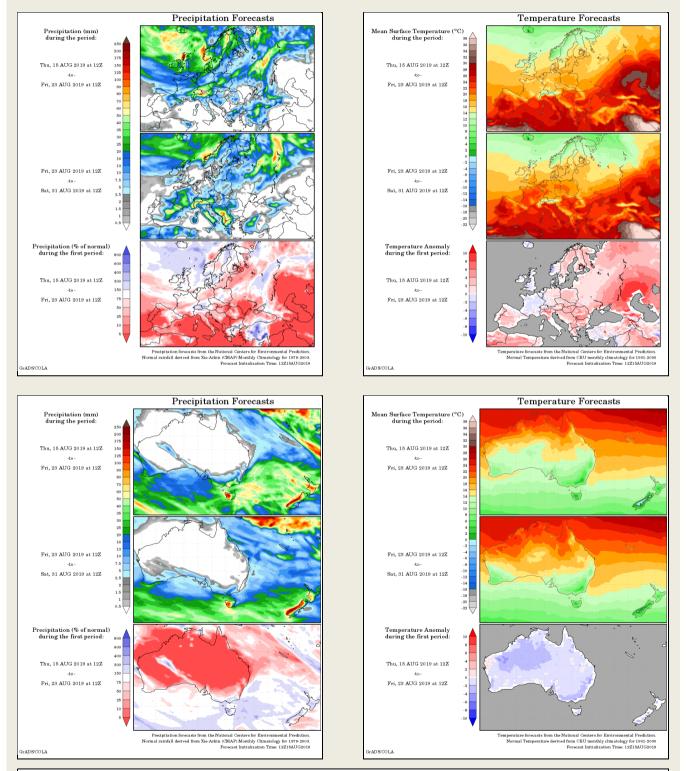
Europe, New Zealand and Australia - Weather

EUROPE: The most frequent and greatest precipitation will occur over the U.K., northern France, Belgium, the Netherlands into Scandinavia this week. A near daily chance of showers will occur) The greatest moisture will occur over north France and south U.K. into Scandinavia Saturday into Sunday as another cold front pushes through the region.

Moisture totals by this time next week will range from 0.30 to 1.00 inch and local totals varying from 1.00 to 2.50 inches

AUSTRALIA: Drying will continue over east-central Australia for at least the next ten days to two weeks and most locations will remain completely dry. o The lack of moisture will maintain long term dryness and unirrigated northern winter crop production areas have struggled due to the dryness. Serious deficits in long term water supply is present in east-central

ustralia and greater rainfall will need to return eventually this spring or production issues will continue into summer production in east-central Australia. Winter crops in southern Australia will remain semi-dormant for the next week to ten days leaving plant moisture demand a bit low.



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