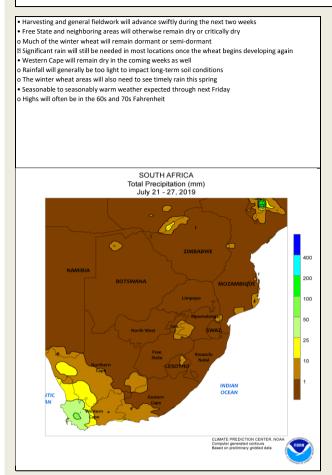


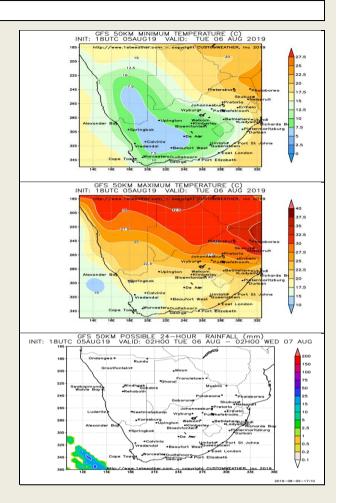
Weather Report 06 August 2019

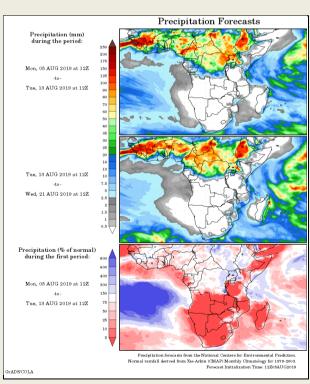
Market Report: 06 August 2019

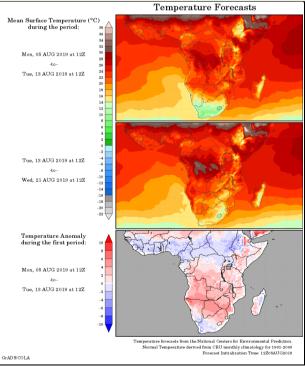
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South Africa - Weather









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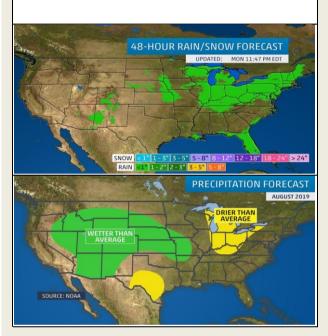
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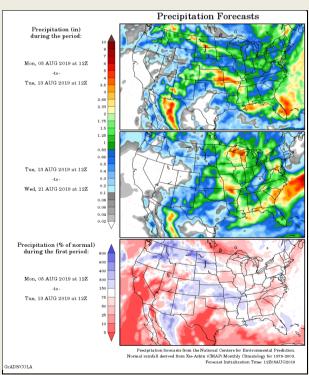
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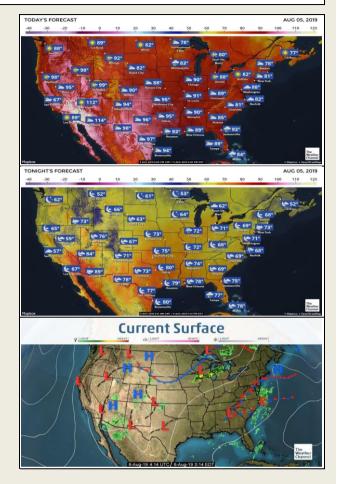
United States of America - Weather

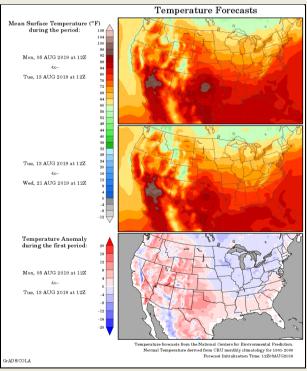
U.S. MIDWEST: The two-week outlook has not changed greatly since late last week and much of the Midwest will continue to dry down overall during the period, but timely rain and a lack of excessive heat will limit crop stress in most areas with exceptions in the drier areas, especially from east-central lowa to central Illinois where soil moisture is already short. Most areas outside of that dry region have enough soil moisture to support the needs of crops while net drying takes place and as long as timely rain continues this month much of the region should avoid seeing serious crop stress.

U.S. DELTA AND SOUTHEAST: Much of the Delta and the Southeast will see timely showers and thunderstorms during the next ten days that should bring enough rain to maintain favorable conditions for most crops.









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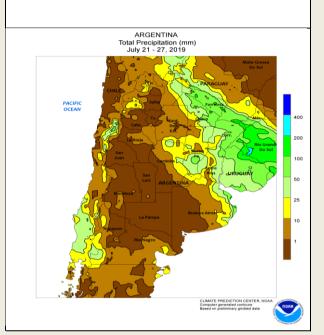
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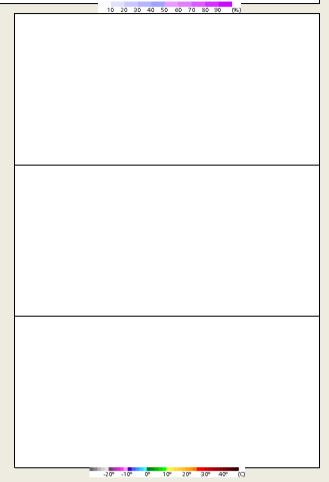
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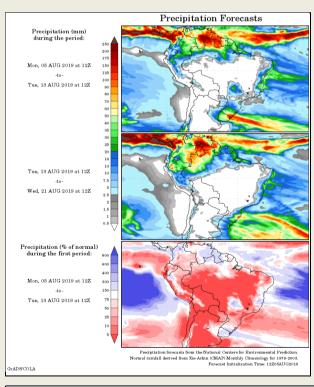
South America - Weather

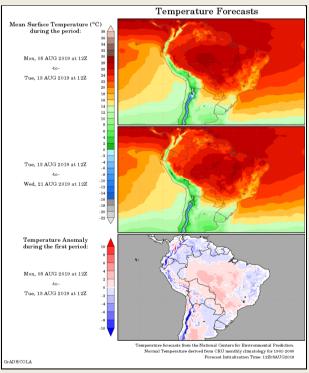
BRAZIL: Parts of central and southern Brazil received rain during the weekend while frost and freezing temperatures in some southern areas may have negatively impacted winter wheat. Temperatures were as cold as 28 Fahrenheit in a part of northeastern Rio Grande do Sul while a few light freezes occurred from Rio Grande do Sul and eastern Parana.

ARGENTINA: Argentina will continue to see a restricted rainfall pattern most often through the next two weeks and planting of winter wheat and harvesting of summer crops should advance well overall. o Much of western Argentina has short soil moisture and needs rain to improve conditions for winter wheat and little to no rain of significance is expected there for at least the next ten days.









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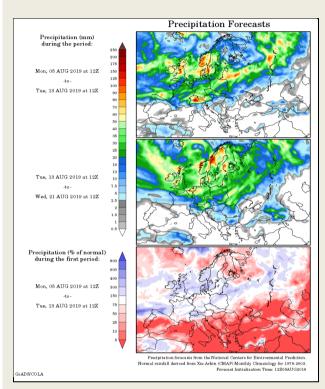
Europe, New Zealand and Australia - Weather

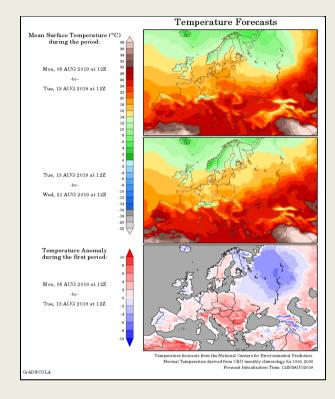
EUROPE: Another week of below average rainfall and mild to warm temperatures will impact west-central into central France

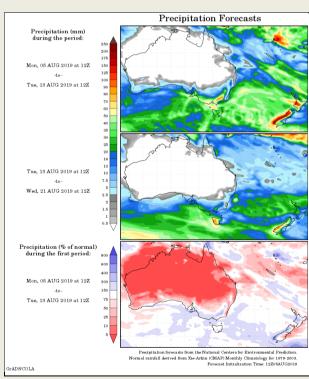
o Rainfall will increase from the southwest to southeast early this week and over northern portions of the nation late this week into the weekend

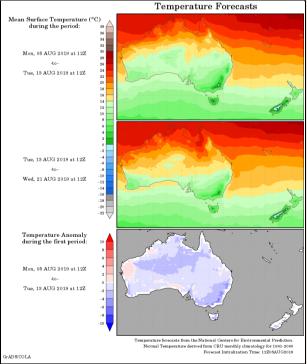
AUSTRALIA: Drying will continue over east-central Australia during the coming ten days to two weeks

o The lack of precipitation will continue to maintain long term dryness concerns over the region and northern winter crop production areas will still need a soaking of moisture. There is still plenty of time for moisture to increase for spring and summer crops, but moisture will be needed during the latter half of August into September or concerns over dryness will linger into spring.









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