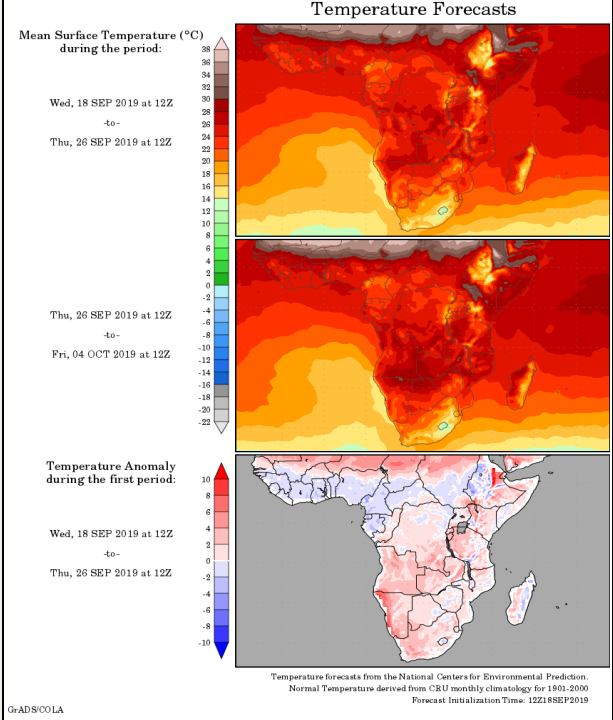
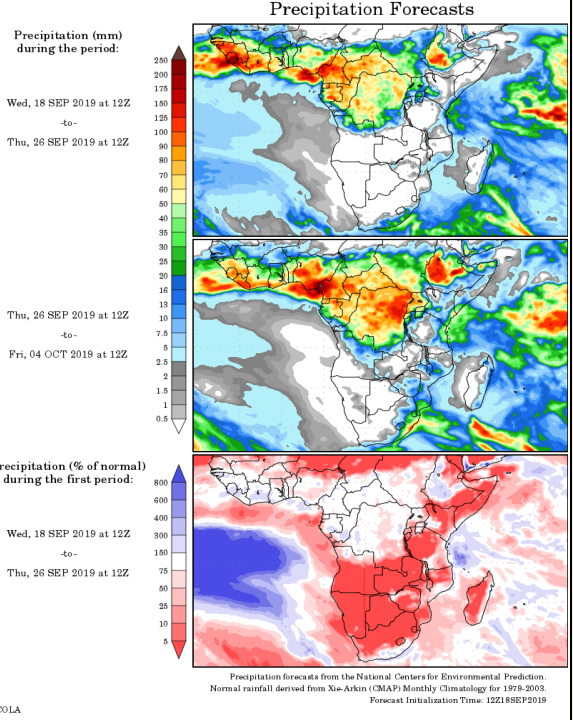
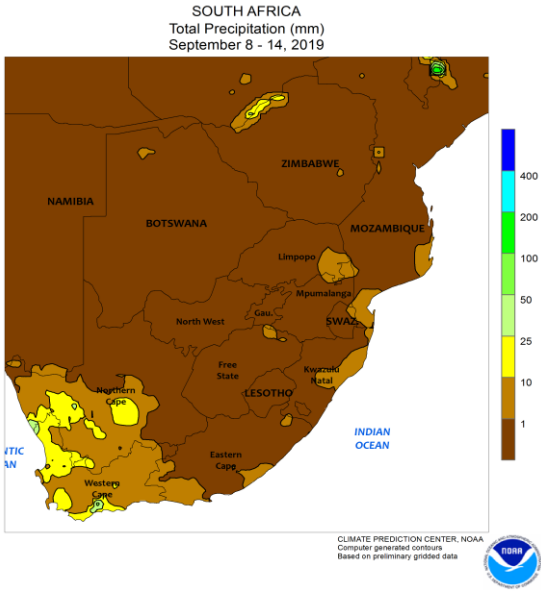
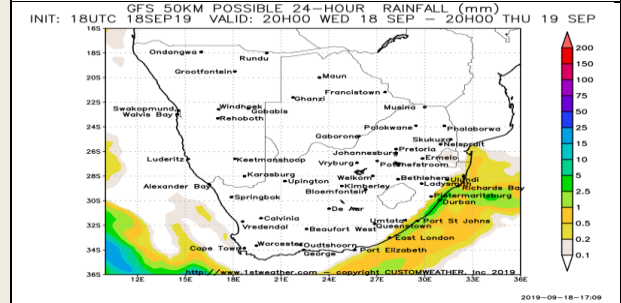
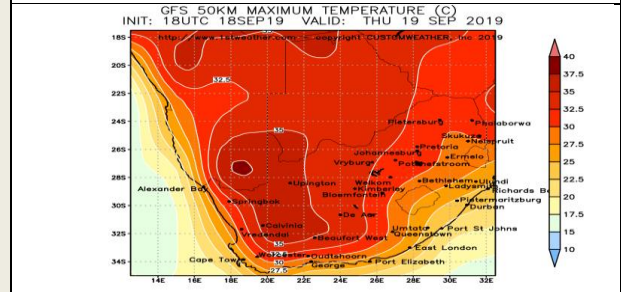
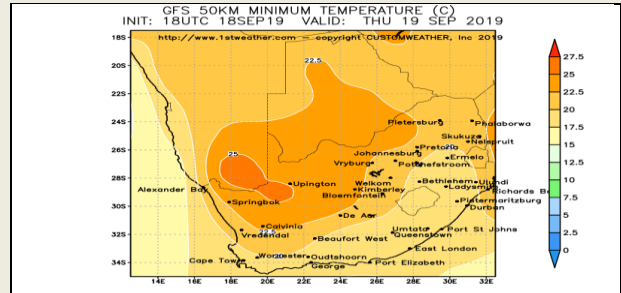




**Weather Report**  
**19 September 2019**

# South Africa - Weather

- Free State and neighboring areas will remain critically dry in the coming weeks
- Any rain that evolve over the weekend and early next week will be rapidly lost to evaporation
- Winter wheat will remain dormant or semi-dormant in most locations
- Significant rain will be needed in October to support better winter wheat development
- Western Cape will likely see minor improvements to the moisture profile following the rain event this weekend and early next week
- However, most areas will not receive enough rain to completely reverse the moisture deficits
- Additional rainfall will still be needed to promote better winter wheat growth

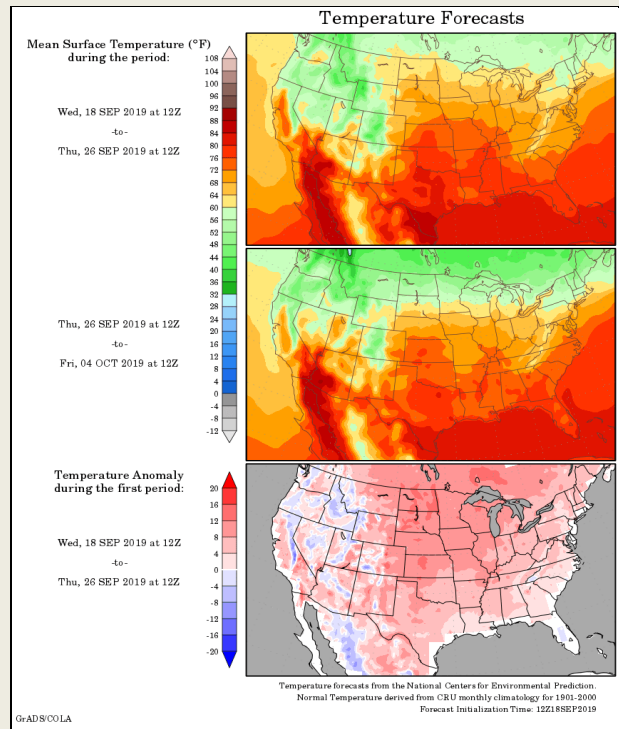
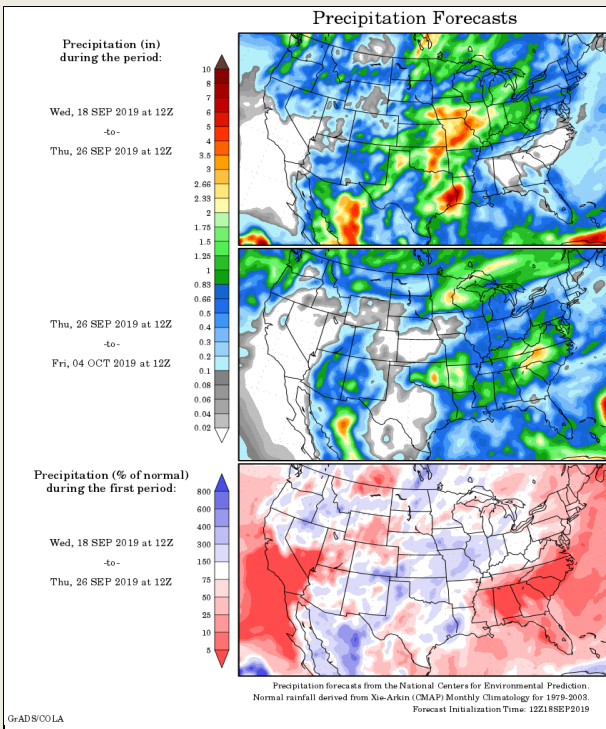
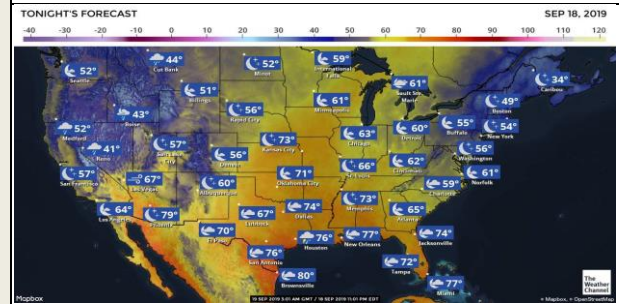
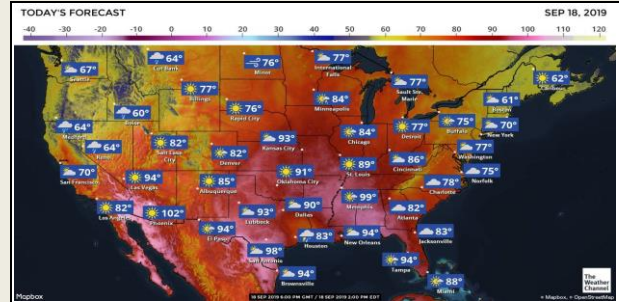
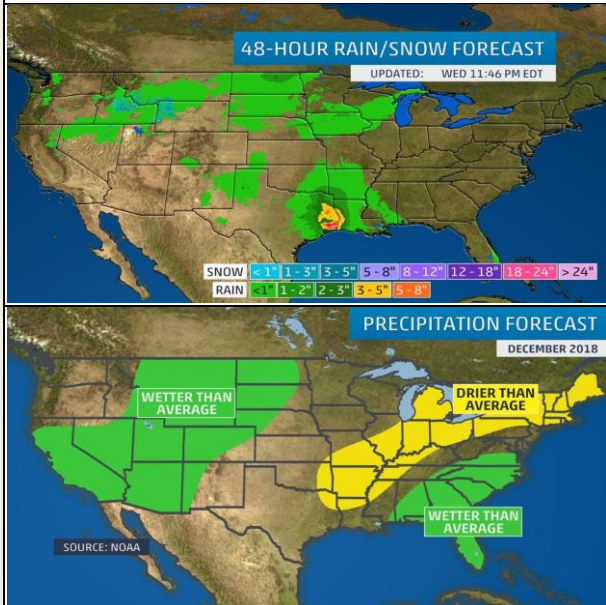


**DISCLAIMER:** This report has been prepared by GroCapital Financial Services Pty Ltd, a wholly owned subsidiary of AFGRI Operations Limited. It is provided to you for information purposes only. GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable. GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report. Neither GROCAPITAL AND AFGRI, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this report is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to create any legal relations or contractual relations.

# United States of America - Weather

**U.S. MIDWEST:** Crop maturation and harvesting should continue to occur in a mostly favorable environment through the next two weeks, although rain will be more frequent and temperatures will become cooler than what has occurred recently.  
o Showers will develop in at least a part of the Midwest each day through the next two weeks with the focus of rain shifting often and much of the rain likely to be light outside of a more significant rain event Friday through Sunday.

**U.S. DELTA AND SOUTHEAST:** Today's forecast is wetter through Friday for the Delta as the remnants of Tropical Storm Imelda will bring rain to the region with the remainder of the next two weeks still expected to feature a rainfall pattern most often allowing for good harvest progress while some immature crops should be stressed by a lack of soil moisture.

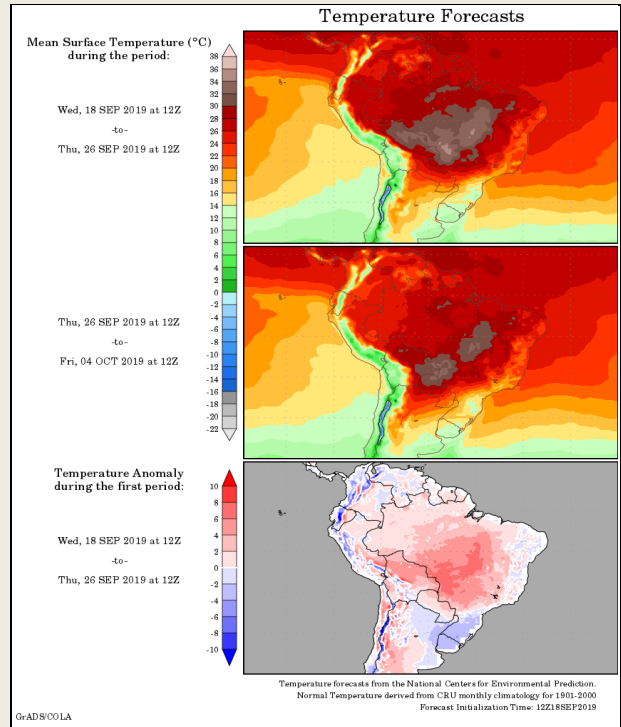
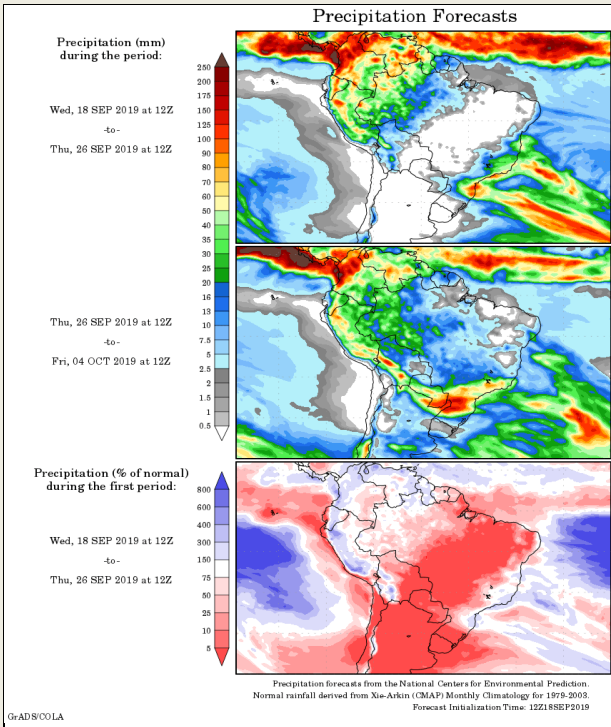
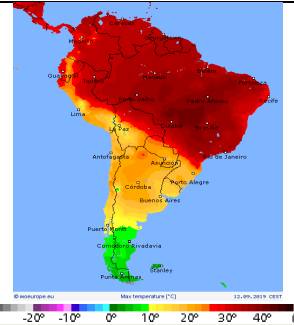
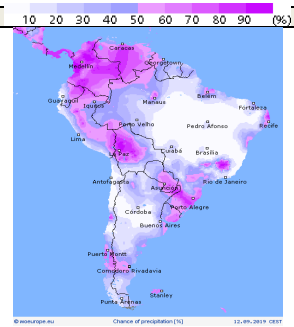
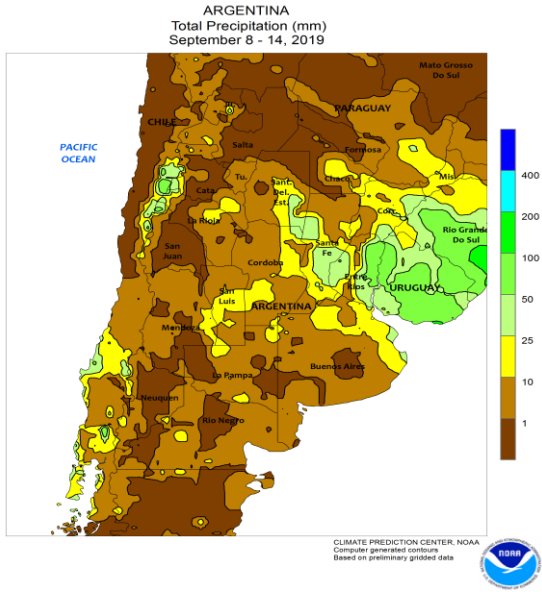


**DISCLAIMER:** This report has been prepared by GroCapital Financial Services Pty Ltd, a wholly owned subsidiary of AFGRI Operations Limited is provided to you for information purposes only. GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable. GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report. Neither GROCAPITAL AND AFGRI, nor any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this report is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to create any legal relations or contractual relations.



# South America - Weather

**BRAZIL:** The two-week outlook has not changed much since Tuesday and outside of a few southern areas little rain is expected through Wednesday of next week, leaving much of the country in need of greater rain to improve conditions for summer crop planting.  
**ARGENTINA:** A restricted rainfall pattern will remain in place through at least the next ten days and greater rain is needed in many areas to improve conditions for summer crop planting while wheat in western Argentina remains in need of rain to improve conditions for development.

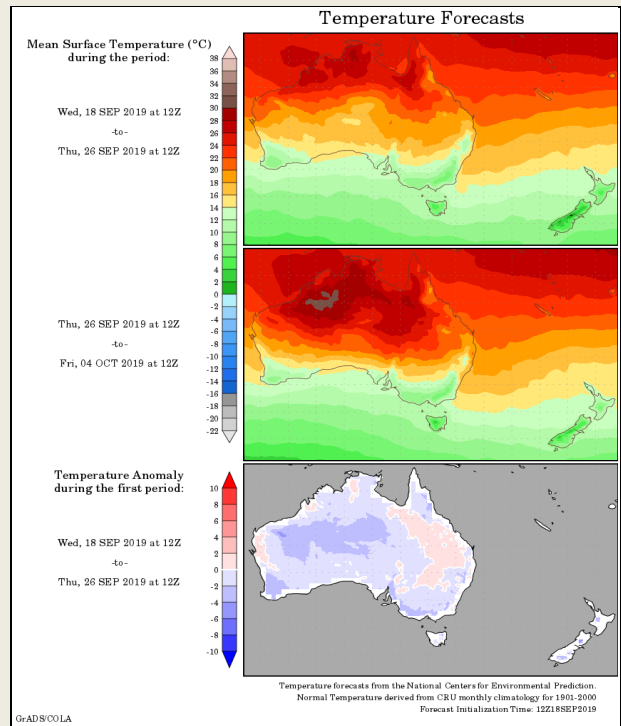
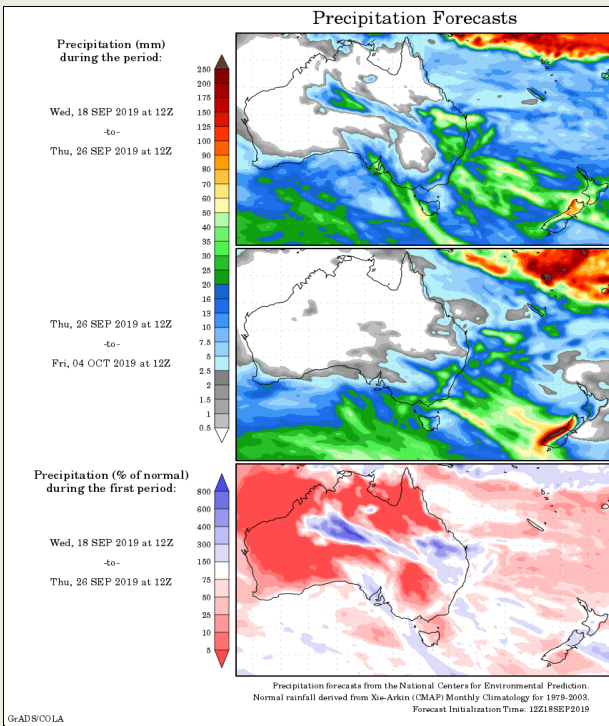
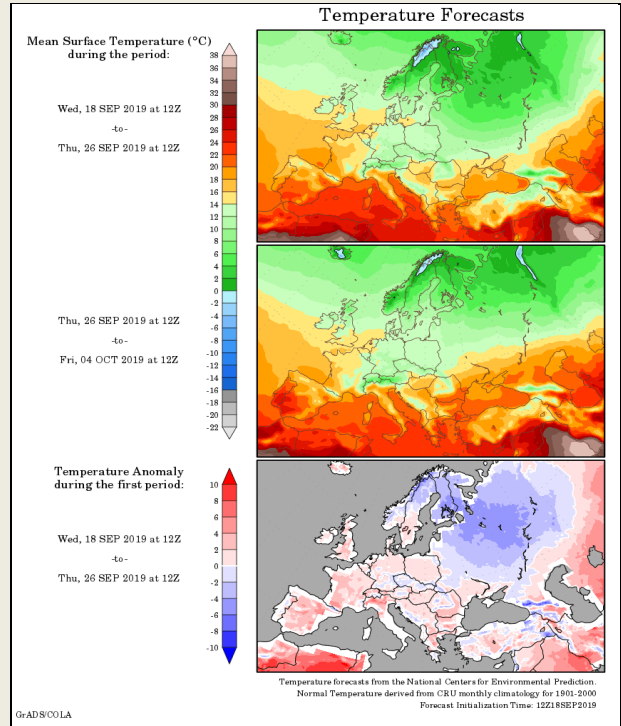
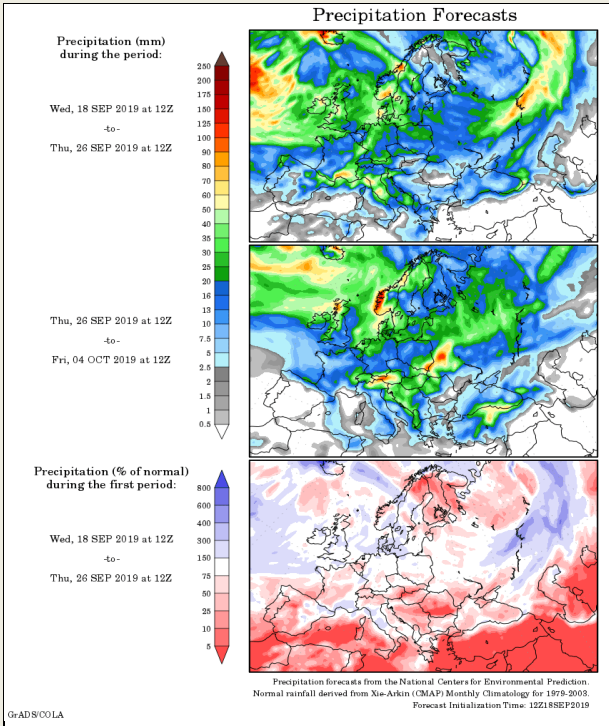


**DISCLAIMER:** This report has been prepared by GroCapital Financial Services Pty Ltd, a wholly owned subsidiary of AFGRI Operations Limited is provided to you for information purposes only. GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable. GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report. Neither GROCAPITAL AND AFGRI, nor any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this report is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to create any legal relations or contractual relations.

## Europe, New Zealand and Australia - Weather

**EUROPE:** Restricted precipitation and drying will continue over most of Europe through Saturday. Drying will promote fieldwork most often. However, concern over dryness will delay winter planting and establishment in France as well as the Balkan Nations where conditions have been quite dry.

**AUSTRALIA:** Restricted precipitation and drought will continue over western and central New South Wales into Queensland through Monday. Winter crop development will remain poor and a reduction in cotton, sorghum, corn and other crops will be possible if drought prevails into October.



**DISCLAIMER:** This report has been prepared by GroCapital Financial Services Pty Ltd, a wholly owned subsidiary of AFGRI Operations Limited is provided to you for information purposes only. GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable. GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report. Neither GROCAPITAL AND AFGRI, nor any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this report is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to create any legal relations or contractual relations.