

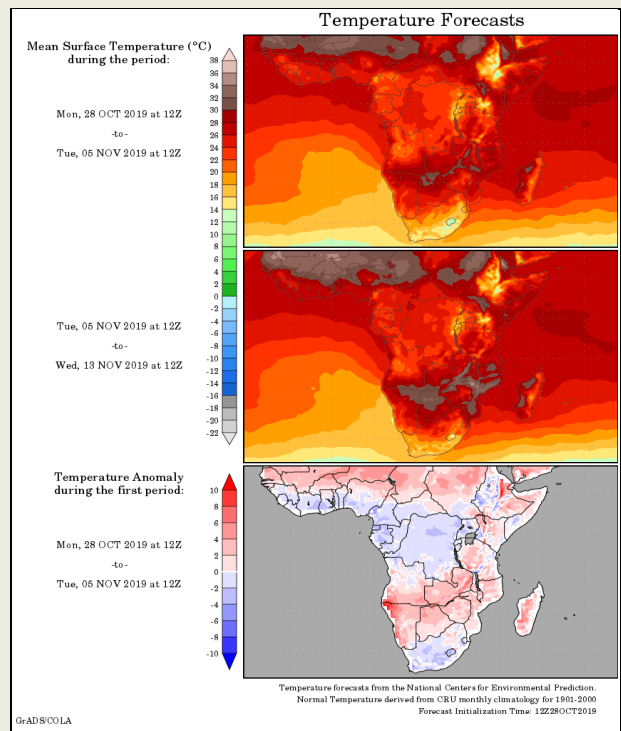
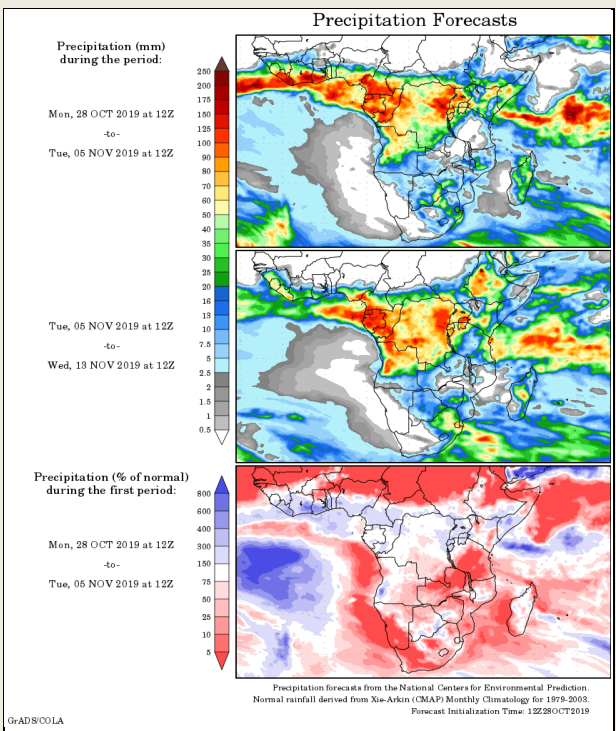
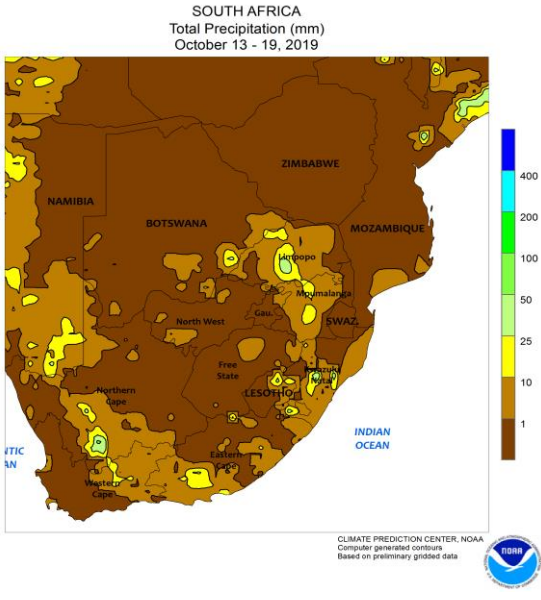
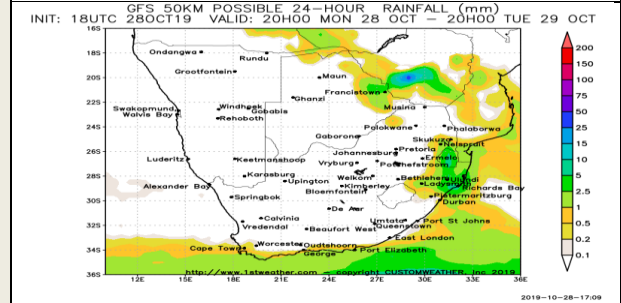
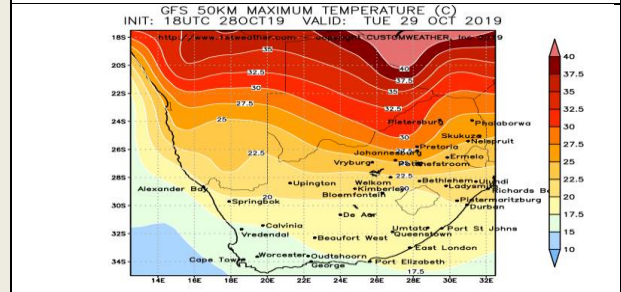
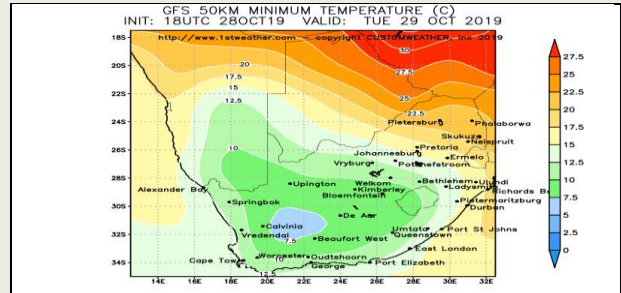


Weather Report

29 October 2019

South Africa - Weather

- Rainfall in Western Cape over the weekend slowed or delayed winter wheat maturation and harvesting
- o No significant quality impacts expected outside the wettest pockets
- o Crops that are still developing welcomed the rain
- Free State's winter wheat areas are still too dry to support late season aggressive development
- o Early season maturation and harvest conditions may be sluggish during the periods of rain
- Minor soil moisture improvements expected for the eastern half of South Africa during the next two weeks
- o Planting and establishment conditions will improve in several locations
- o However, the rain will be unable to completely reverse the moisture deficits
- o Timely rain will still be needed later in November to maintain good summer coarse grain, oilseed, and cotton prospects
- o Northern Cape and neighboring areas will need to see better rainfall later in November to improve summer crop planting and establishment prospects

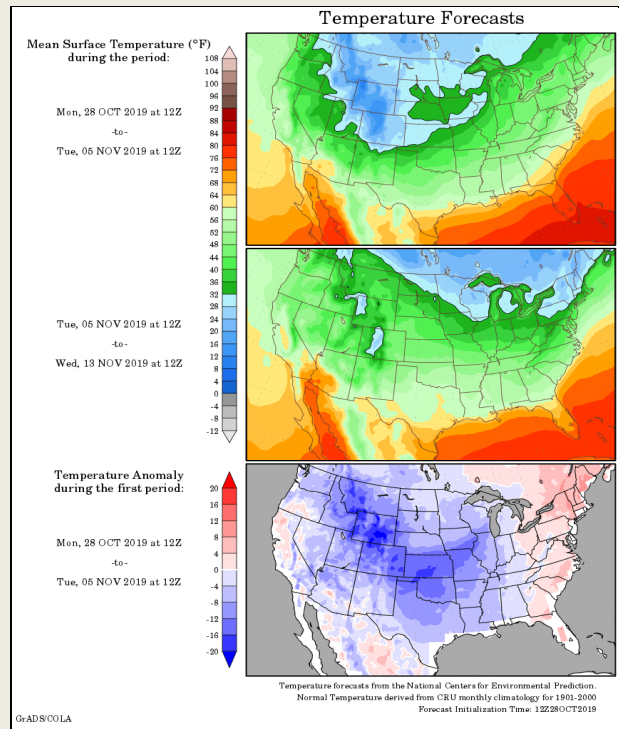
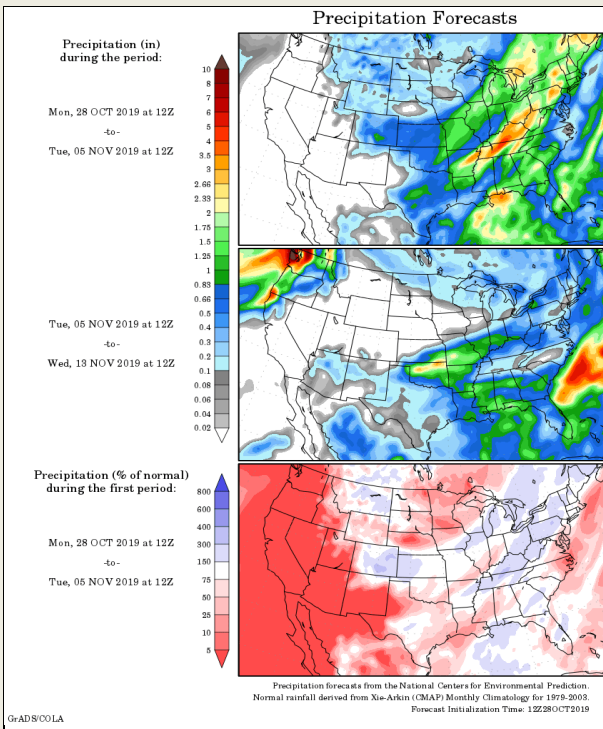
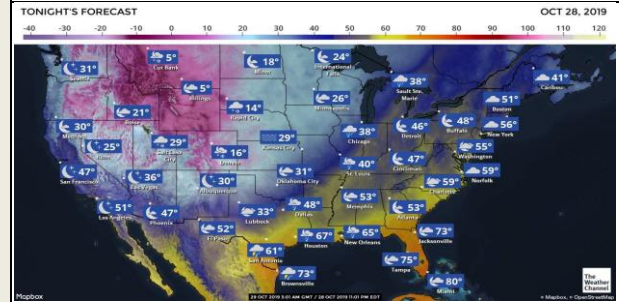
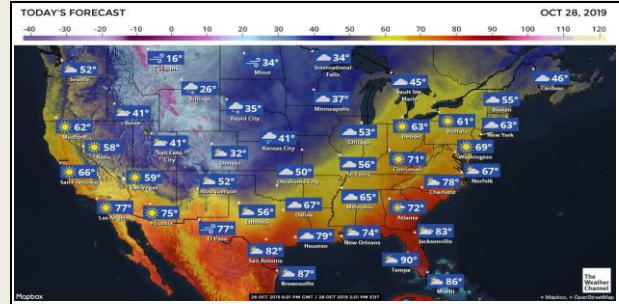
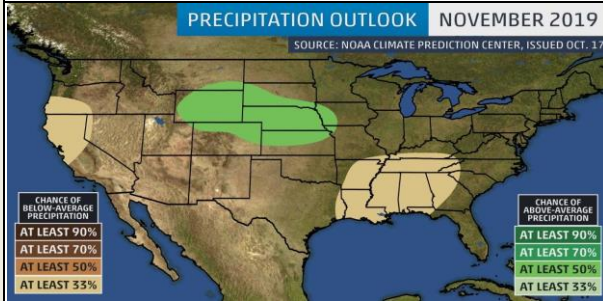


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United States of America - Weather

U.S. MIDWEST: Another precipitation event will occur in the eastern Midwest Tuesday into Thursday before an overall improving trend for fieldwork occurs begins Friday while the western Corn Belt also sees some precipitation this week with the soil in most of the west dry enough that harvesting should advance well around the precipitation.

U.S. DELTA AND SOUTHEAST: The Delta and much of the Southeast will see another round of moderate to heavy rain Tuesday through Thursday that will slow harvesting and cause some cotton quality decline with some local flooding as well before a period of drier weather and improving conditions for crop maturation and harvesting begins Friday.

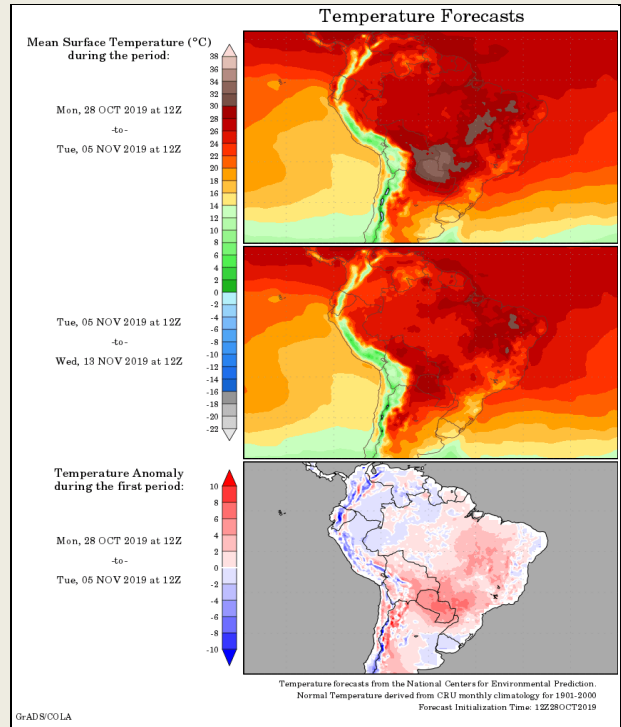
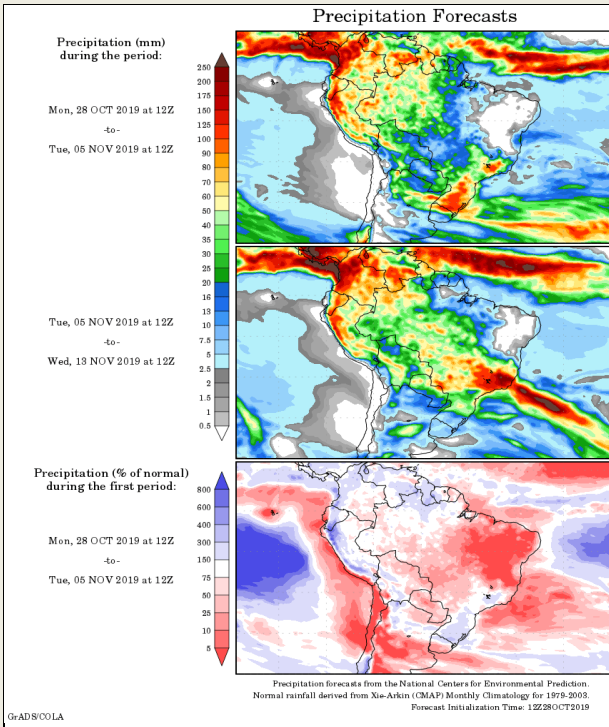
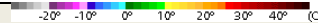
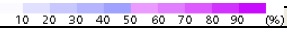
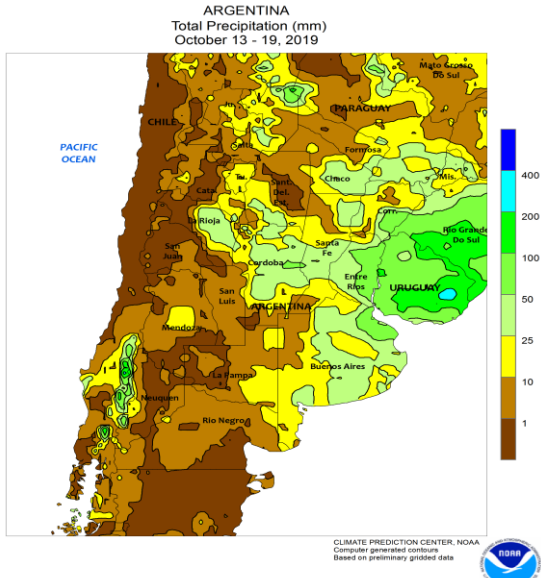


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South America - Weather

BRAZIL: The two-week outlook has not changed much since late last week and rain will remain restricted through Friday from central and western Sao Paulo and central and western Parana through southern Mato Grosso and Mato Grosso do Sul to Paraguay where an increase in rain will be needed soon to reduce stress to crops that have been planted and to improve conditions for summer crop planting.

ARGENTINA: Showers will continue through Wednesday much of Argentina will receive at least some light rain before a drier weather pattern begins Thursday and continues through at least the following week allowing for planting to accelerate while the soil dries out and become short of moisture in some western parts of the country.

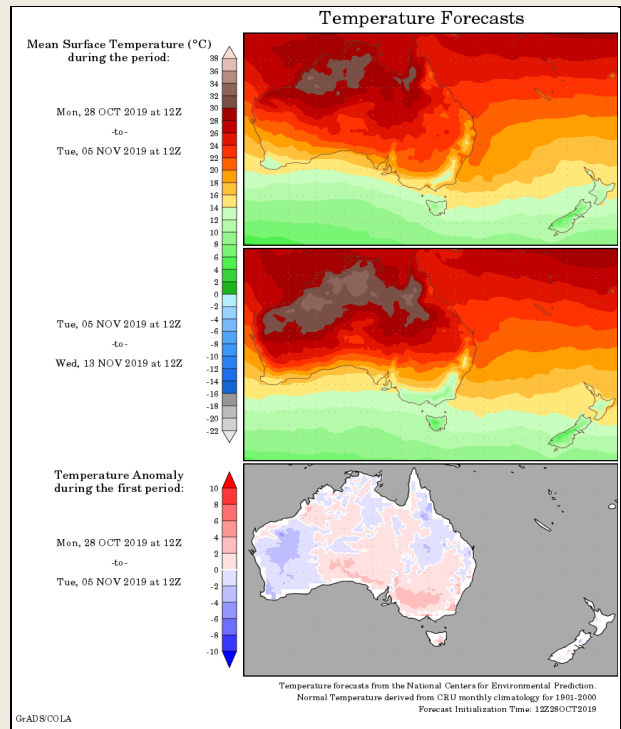
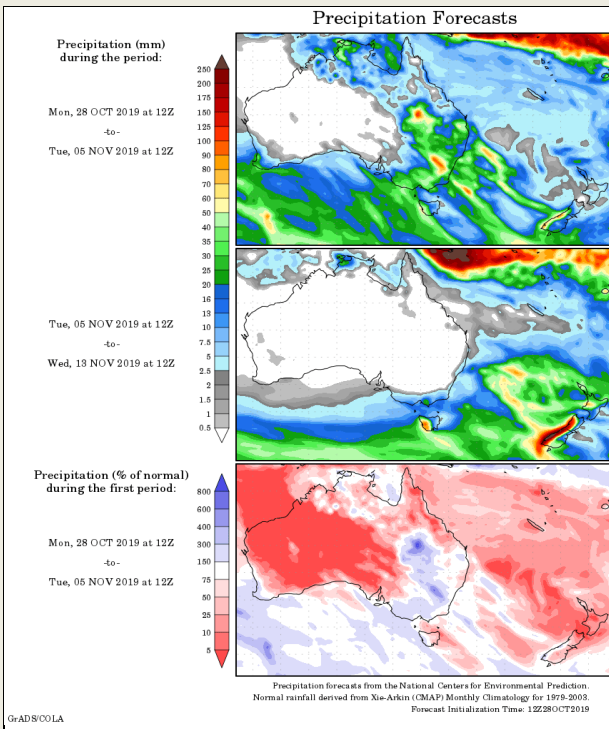
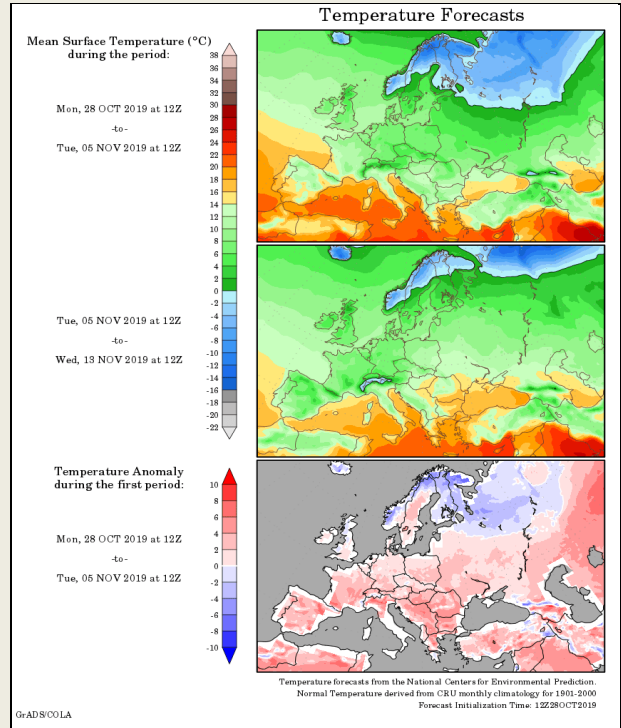
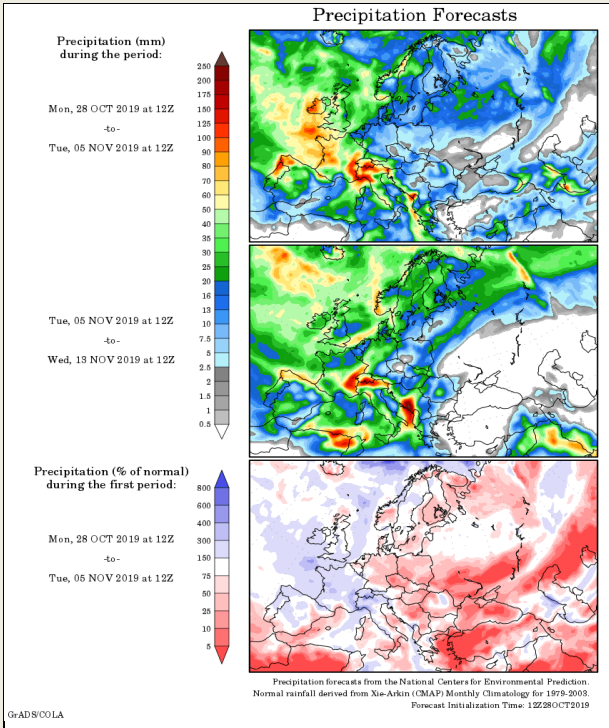


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Europe, New Zealand and Australia - Weather

EUROPE: Some improving moisture conditions in recent weeks has already begun to induce good wheat, barley and rapeseed stands, but additional moisture during the next couple of weeks should only continue to improve conditions. Increased moisture will return to Western Europe Friday through the weekend and into next week. Rainfall early this week will be light and erratic with the exception of some locally greater amounts in south-central portions of Europe.

AUSTRALIA: Increased rainfall will occur over eastern Australia during the next seven to ten days. The precipitation will be welcome and will be very important for soil moisture and some dryland crop development. However, follow up rainfall will still be needed frequently the next few weeks to counter long term dryness and dryland planting to become aggressive. Much more rain will be needed to end the drought and aggressive planting will not occur until more evidence for such an event occurs. In the meantime, crop maturation and harvest will prevail in the southeast with the exception of the increased rain Friday into Monday.



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