

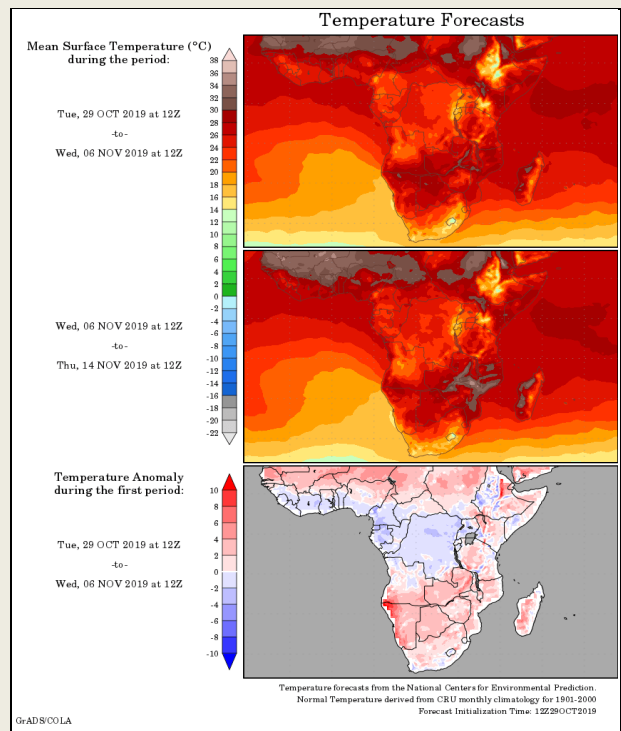
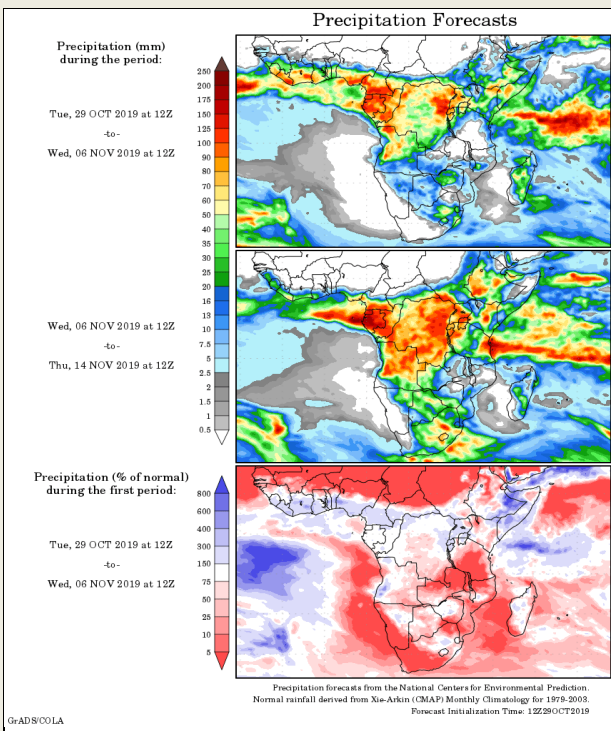
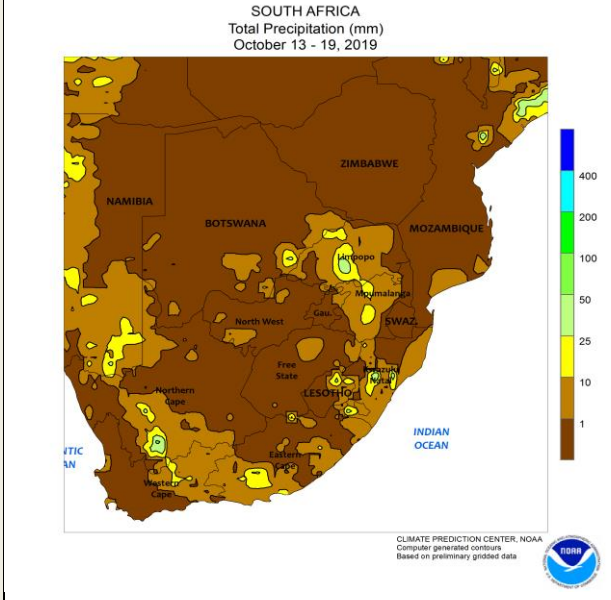
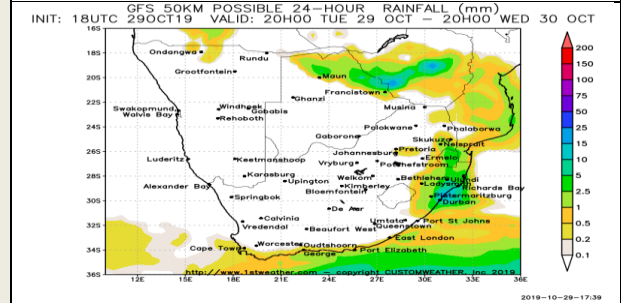
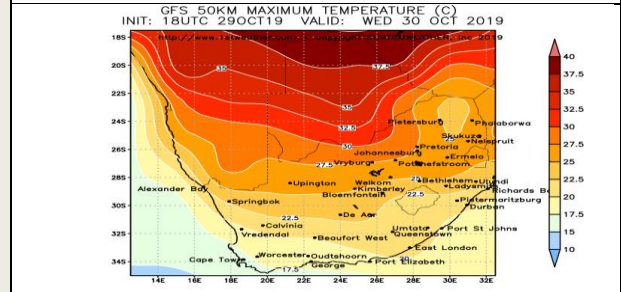
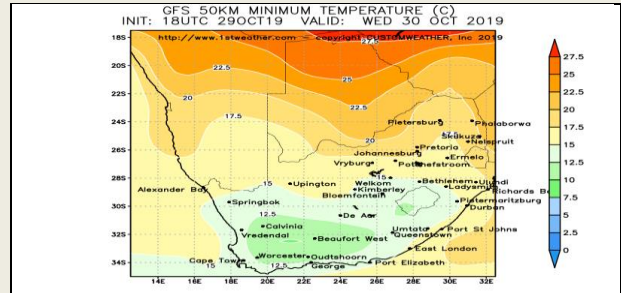


Weather Report

30 October 2019

South Africa - Weather

- Western Cape will generally be too dry to support ideal winter wheat growth, though recent rainfall was beneficial
- o Maturation and harvesting will generally advance with few disruptions in the coming weeks
- Free State's winter wheat areas are still too dry to support aggressive development
- o However, the periods of rain in the coming weeks will help alleviate some of the dryness
- o Early season maturation and harvest conditions may be sluggish during the wetter periods
- Minor soil moisture improvements otherwise expected for portions of eastern and central South Africa during the next two weeks
- o Planting and establishment conditions will improve in several locations
- o However, the rain will be too light and erratically distributed to completely fix the moisture deficits by early next week
- o Timely rain will still be needed later in November to maintain good summer coarse grain, oilseed, and cotton prospects
- ▢ Northern Cape and western sections of Free State and North West will need to see better rainfall later in November to improve summer crop planting and establishment prospects

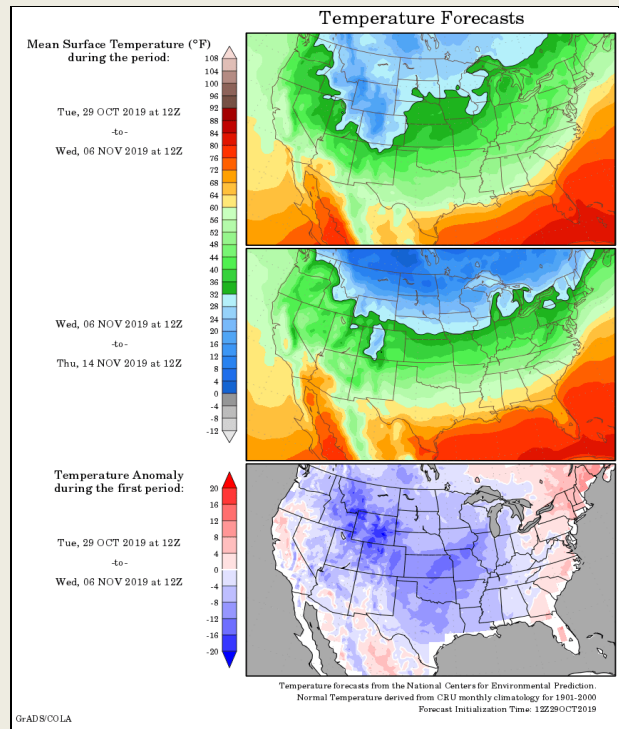
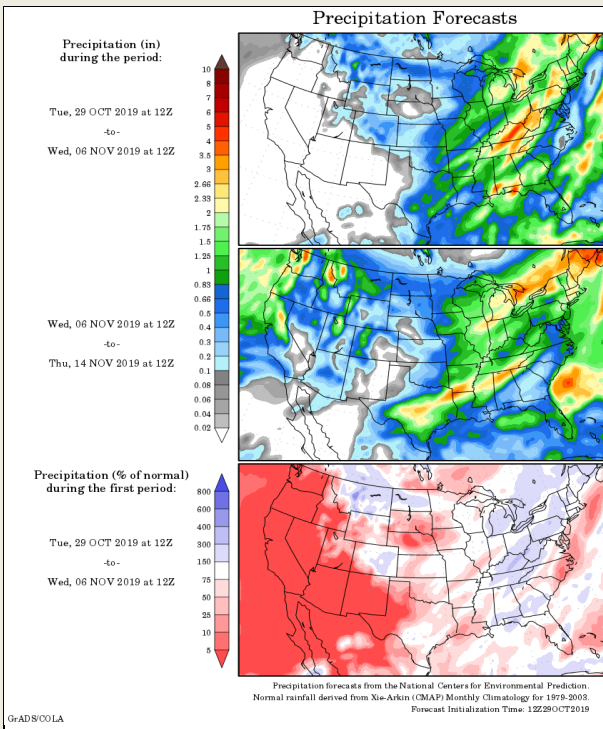
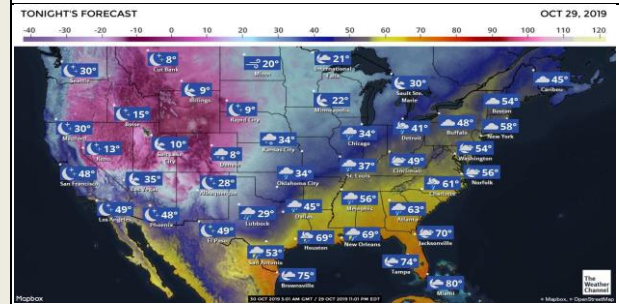
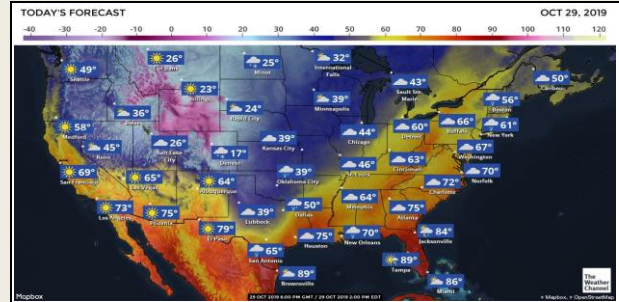
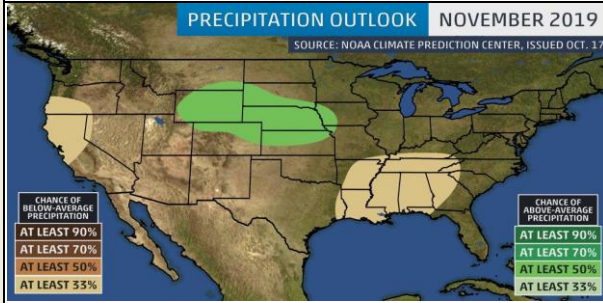


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United States of America - Weather

U.S. MIDWEST: Precipitation will increase today and by Thursday all areas from eastern Kansas and southeastern Nebraska through southern and eastern Wisconsin will have received 0.40-1.25" of moisture and locally more with a wintry mix of precipitation types in parts of the region. The northwestern Corn Belt will miss most of the precipitation and most of the region should see good harvest progress.

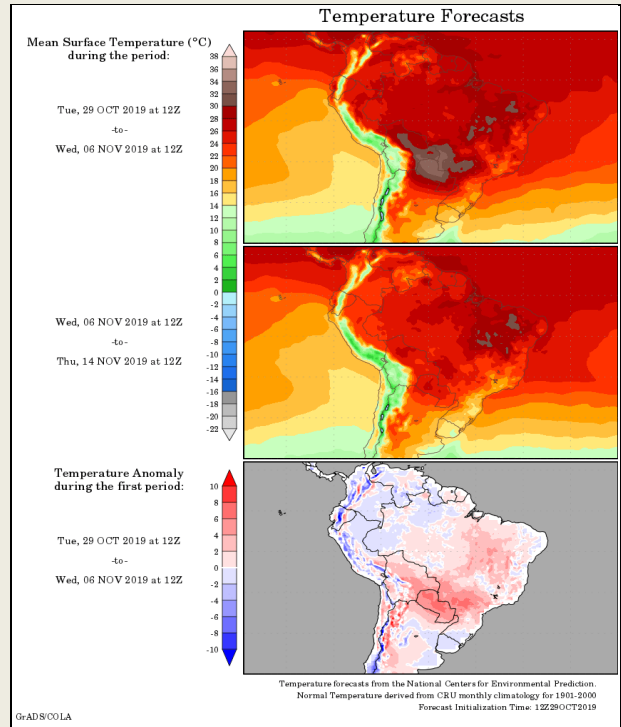
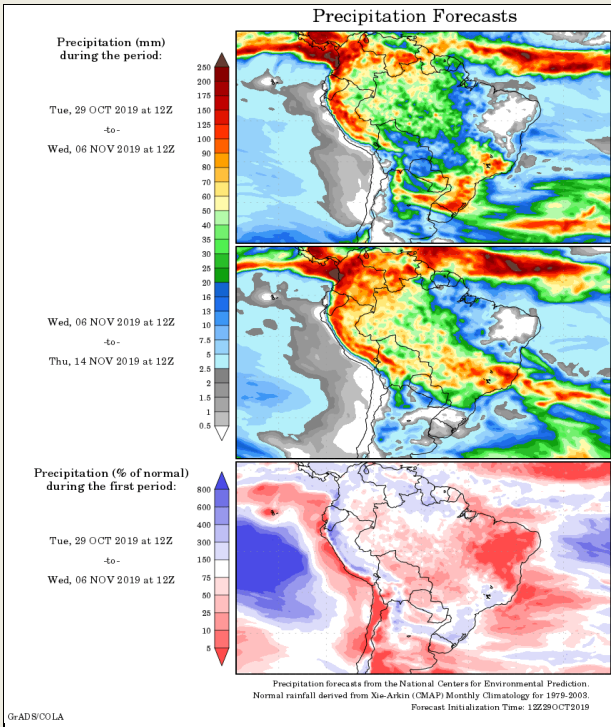
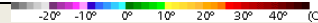
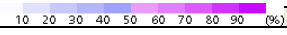
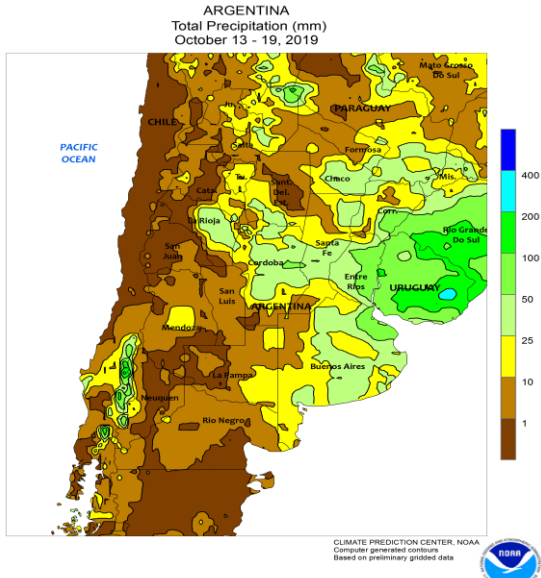
U.S. DELTA AND SOUTHEAST: Moderate to heavy rain will return to the Delta and much of the Southeast of today through Thursday slowing harvesting while causing some cotton quality decline as well as some local flooding before a period of drier weather and improving conditions for crop maturation and harvesting begins Friday.



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South America - Weather

BRAZIL: The two-week outlook is a little drier for Saturday through Monday in the drier areas of Brazil with a boost in rain advertised for these areas Nov. 5-7.
 o Central Paraguay into Mato Grosso do Sul and western parts of Sao Paulo and northwestern Parana will see little organized rain through Monday and stress to crops is likely to rise while some producers wait for better rain before planting summer crops.
ARGENTINA: Northern Argentina will see regular rounds of showers and thunderstorms through Saturday while little rain falls elsewhere and good planting progress should occur.
 o Recent rain has increased soil moisture enough to allow for favorable conditions for planting and germination of crops in key crop areas from southern Cordoba to northwestern Buenos Aires, but much of the remainder western Argentina in need of rain to induce meaningful increases in soil moisture.

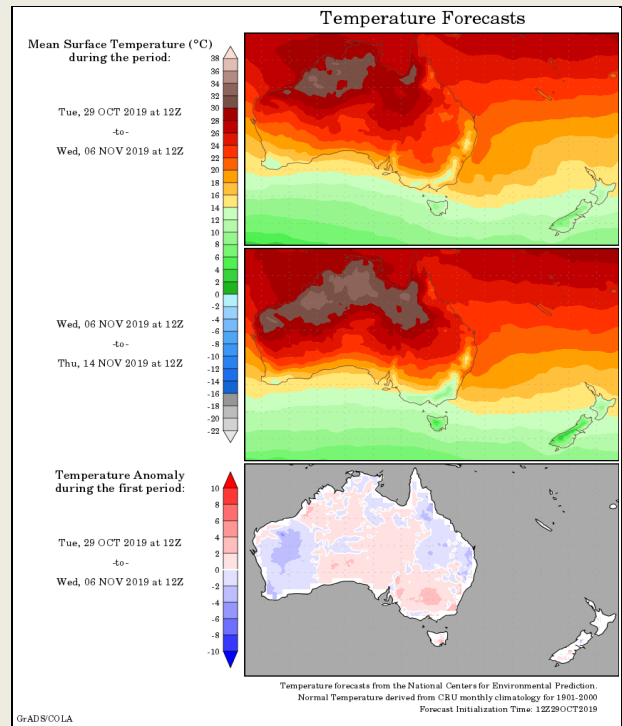
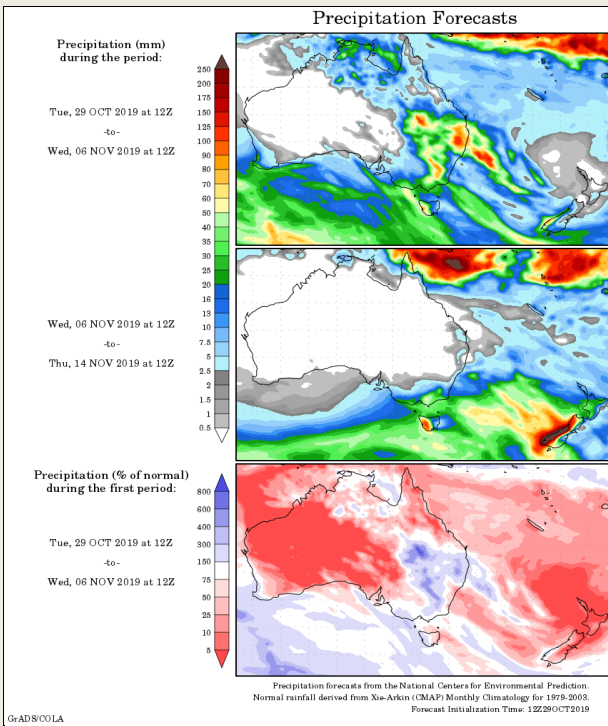
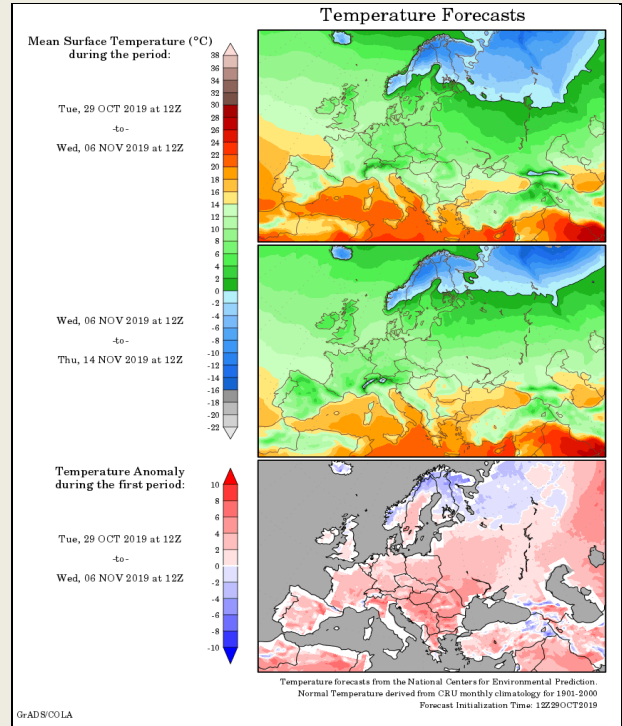
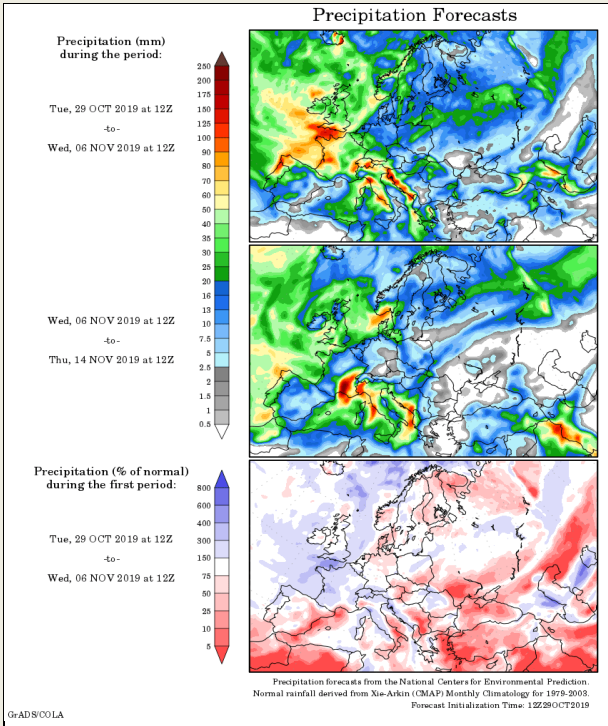


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Europe, New Zealand and Australia - Weather

EUROPE: Some improving moisture conditions in recent weeks has already begun to induce good wheat, barley and rapeseed stands, but additional moisture during the next couple of weeks should only continue to improve conditions. Increased moisture will return to Western Europe Friday through the weekend and into next week. Rainfall early this week will be light and erratic with the exception of some locally greater amounts in south-central portions of Europe.

AUSTRALIA: Increased rainfall will occur over eastern Australia during the next seven to ten days. The precipitation will be welcome and will be very important for soil moisture and some dryland crop development. However, follow up rainfall will still be needed frequently the next few weeks to counter long term dryness and dryland planting to become aggressive. Much more rain will be needed to end the drought and aggressive planting will not occur until more evidence for such an event occurs. In the meantime, crop maturation and harvest will prevail in the southeast with the exception of the increased rain Friday into Monday.



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