

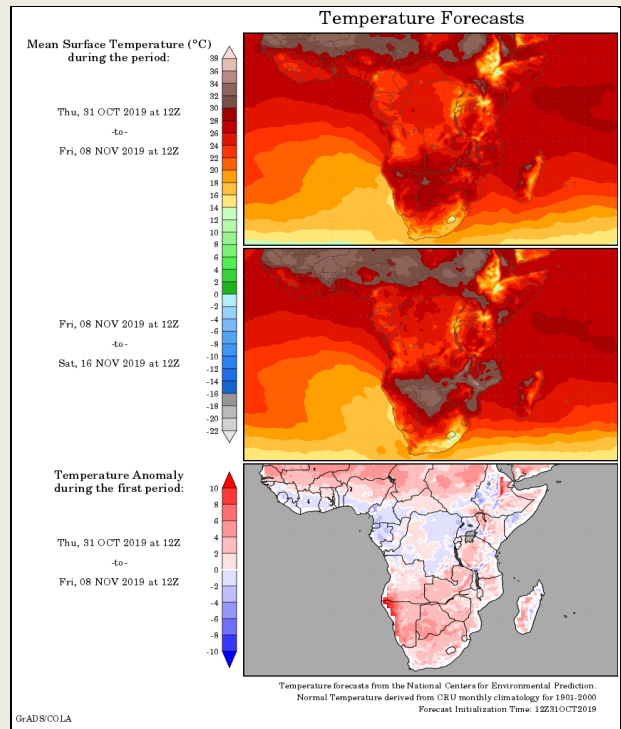
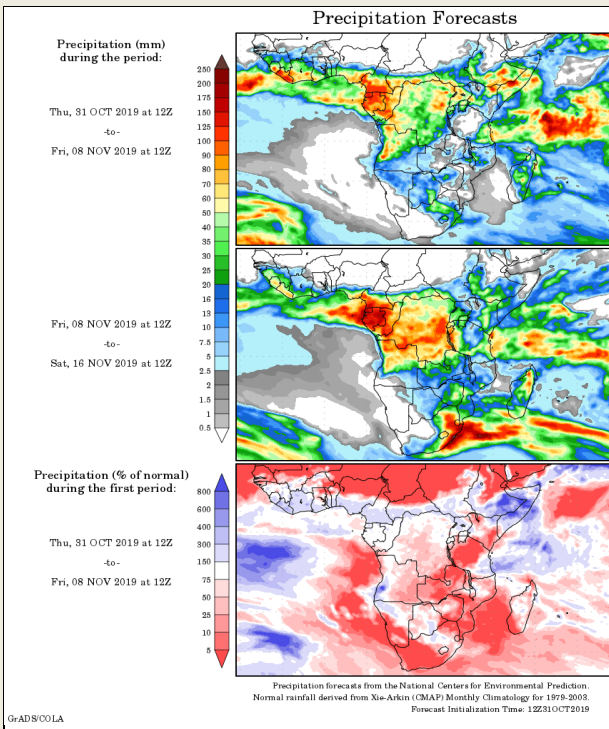
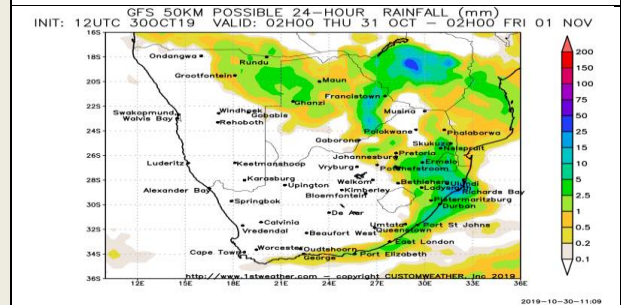
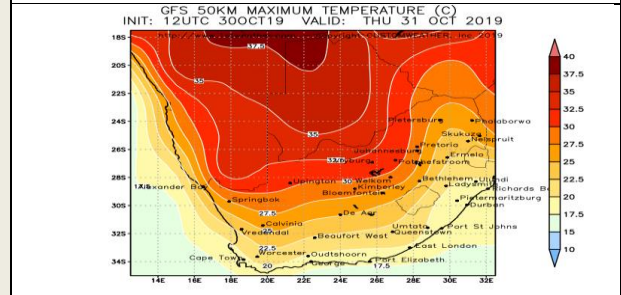
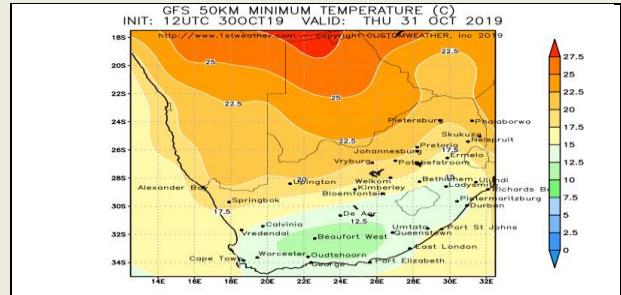
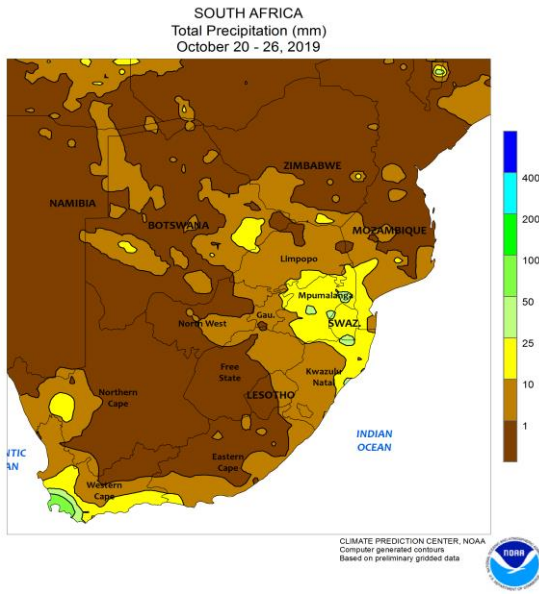


Weather Report

01 November 2019

South Africa - Weather

- Western Cape will generally be too dry to support ideal late season winter wheat growth, though some recent rainfall was beneficial
- o Maturation and harvesting will continue with few disruptions in the coming weeks
- Free State's winter wheat areas do not have a pressing need for moisture
- o Crops are generally maturing or ready for harvest, though some of the alter planted crops may still be growing. Maturation and harvesting will likely be sluggish in some of the wetter areas during the next several days. Minor quality reductions possible
- Minor soil moisture improvements are expected for portions of eastern and central South Africa during the next two weeks
- o Planting and establishment conditions will improve in several locations
- o However, the rain will be too erratically distributed to completely fix the moisture deficits. Timely rain will still be needed later in November to maintain good summer coarse grain, oilseed, and cotton prospects
- o Northern Cape and western sections of Free State and North West will need to see better rainfall later in November to improve summer crop planting and establishment prospects



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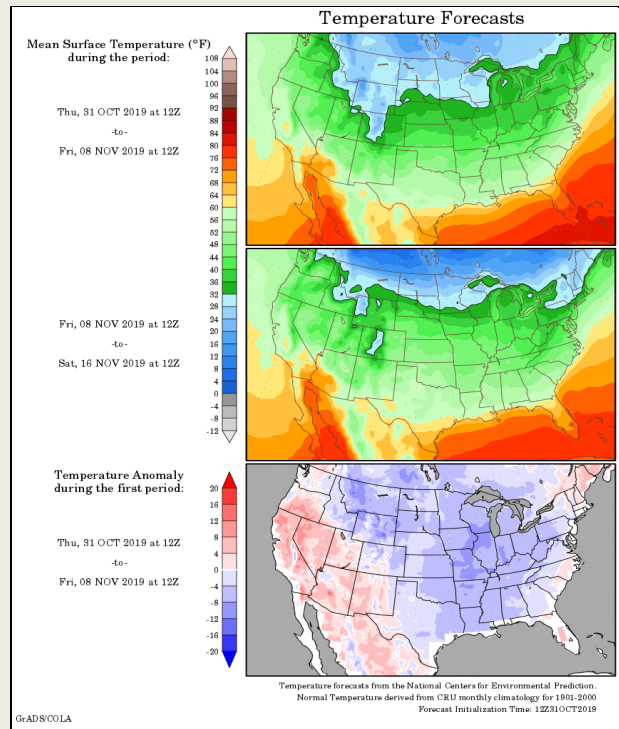
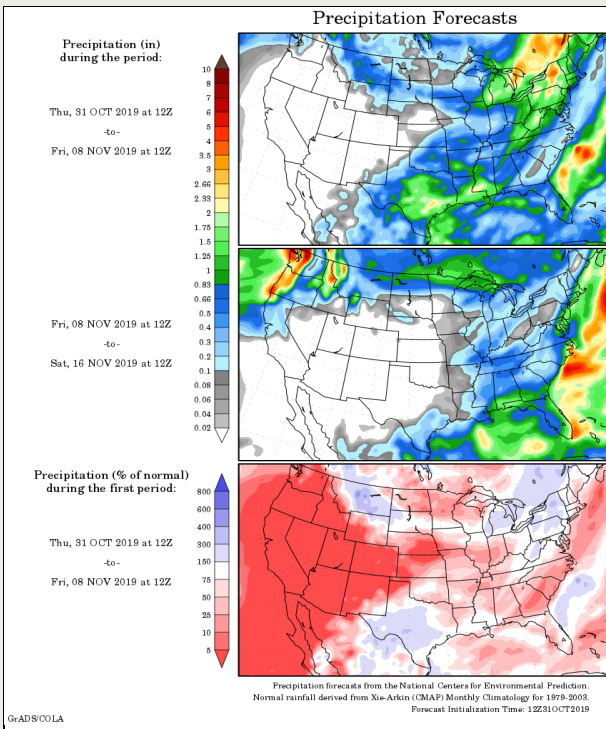
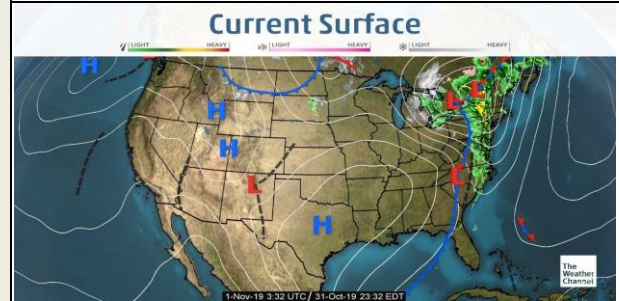
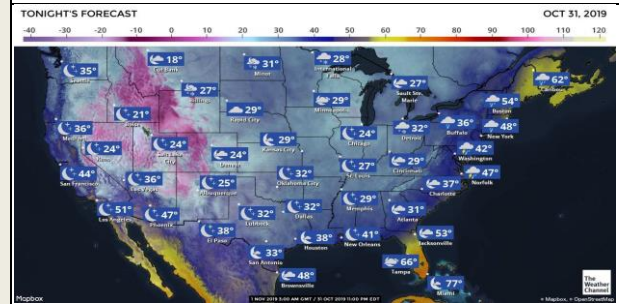
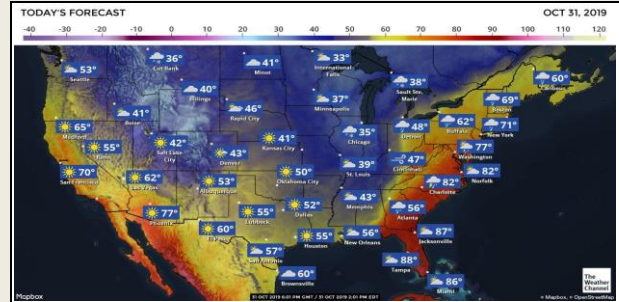
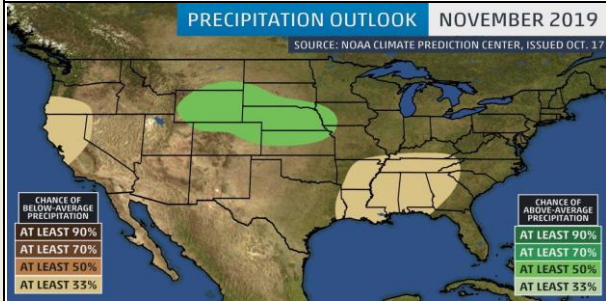
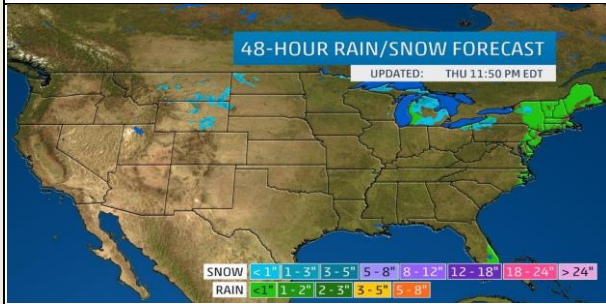
United States of America - Weather

U.S. MIDWEST: Precipitation will continue into Thursday from northern Illinois and Kentucky to Michigan, Ohio, and Indiana where moisture totals will be 0.40-1.20" and locally more with lighter precipitation extending into the southwestern Corn Belt.

o The northwestern Corn Belt will miss most of the precipitation and most of the region should see good harvest progress.

U.S. DELTA AND SOUTHEAST: Rain will continue in the Delta and the Southeast of through Thursday slowing harvesting while causing some cotton quality declines and local flooding before a period of drier weather and improving conditions for crop maturation and harvesting begins Friday.

o Rainfall totals through Thursday will be 0.25-1.25" and locally more most often with lighter amounts in many areas from southeastern Georgia to southeastern Virginia.

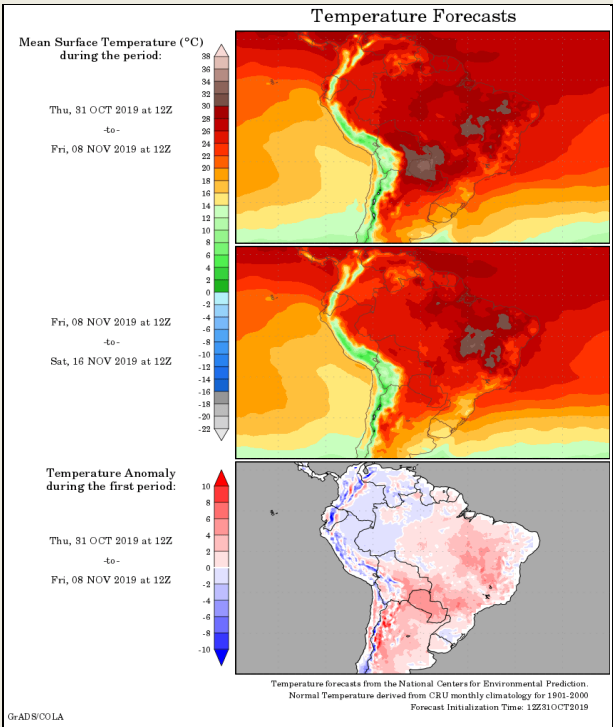
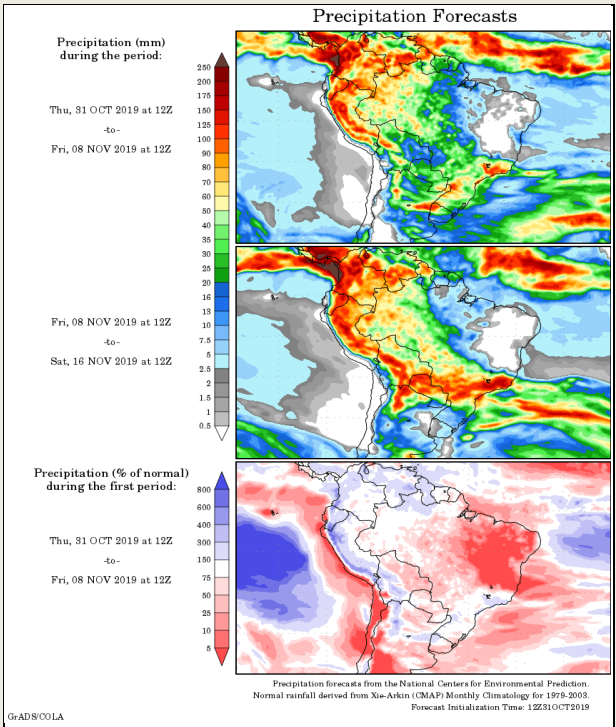
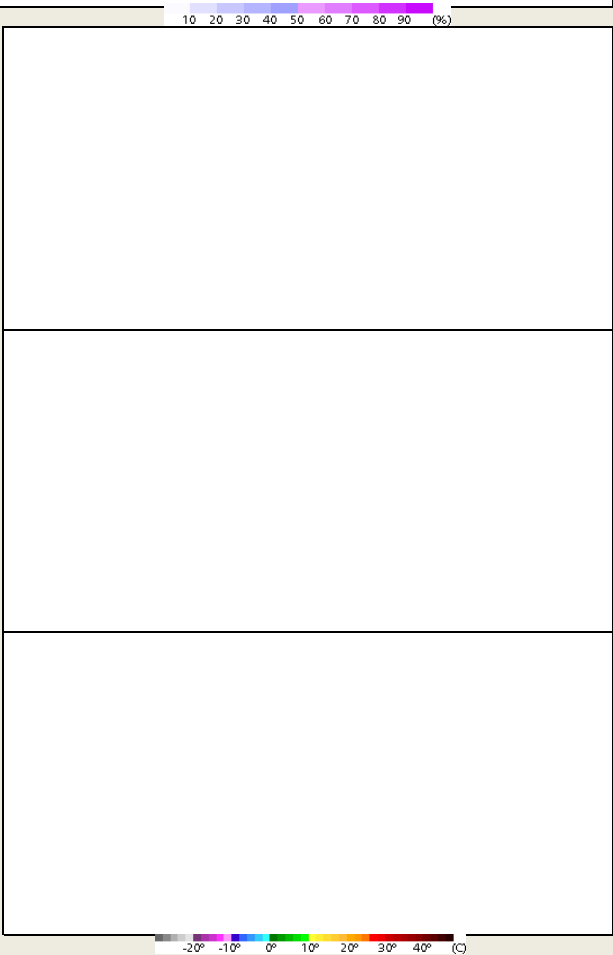
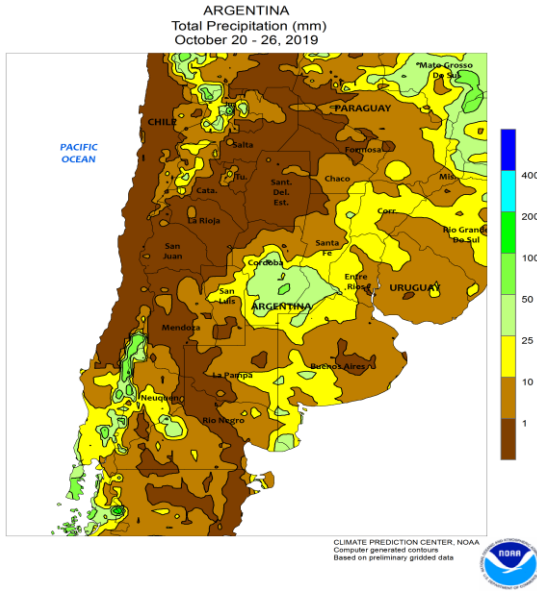


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South America - Weather

BRAZIL: Rain will remain restricted in the driest areas from central Paraguay into Mato Grosso do Sul and western parts of Sao Paulo and northwestern Parana through Saturday with some light rain Sunday before rain increases next week
 o Until significant rain falls, stress to crops is likely to rise in the warm to hot temperatures expected while some producers wait to plant until soil moisture is increased.

ARGENTINA: Northern into east-central Argentina will see regular rounds of showers and thunderstorms through Monday while little rain falls elsewhere and good planting progress should occur.
 o Recent rain has increased soil moisture enough to allow for favorable conditions for planting and germination of crops in key crop areas from southern Cordoba to north-central Buenos Aires, but much of the remainder western Argentina in need of rain to induce meaningful increases in soil moisture.

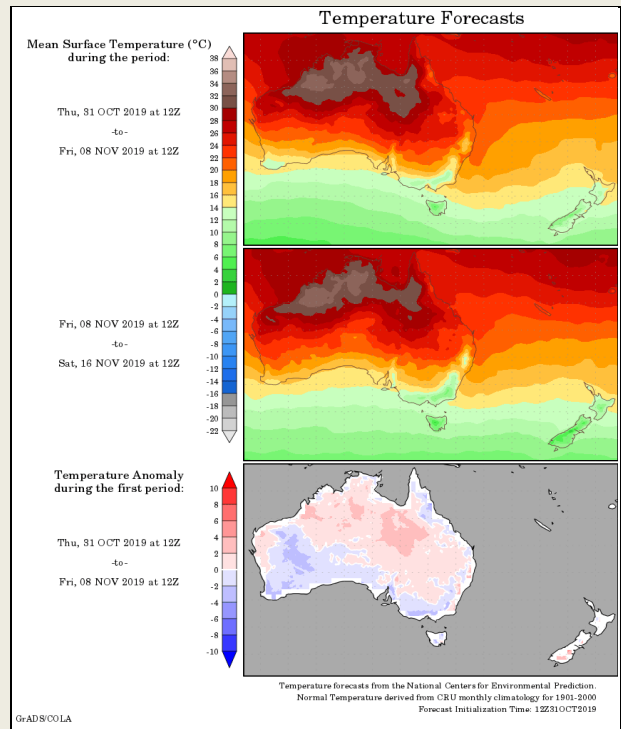
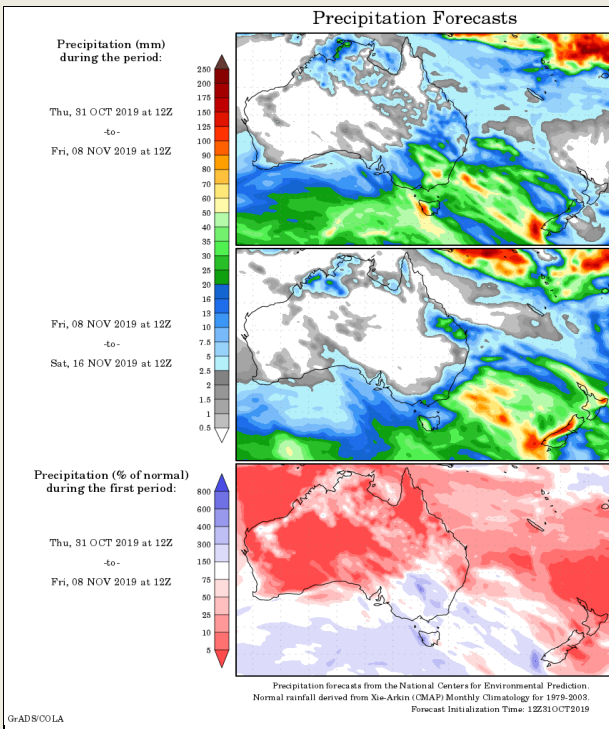
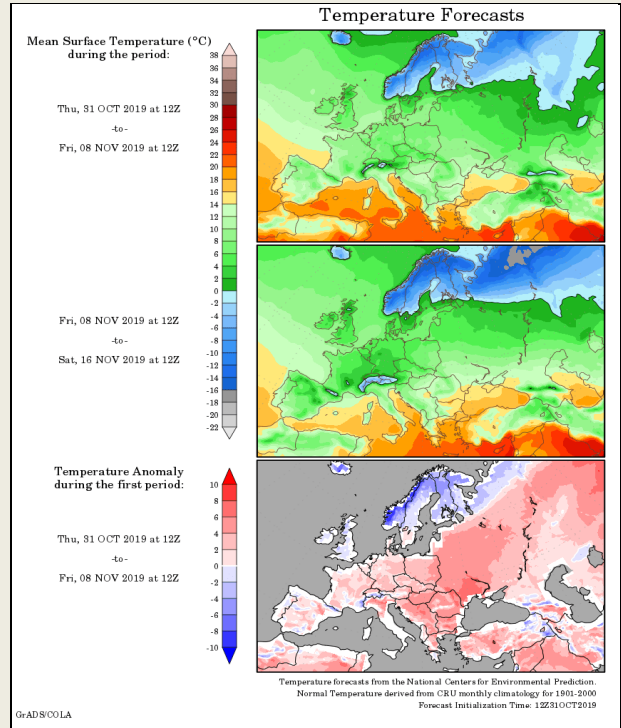
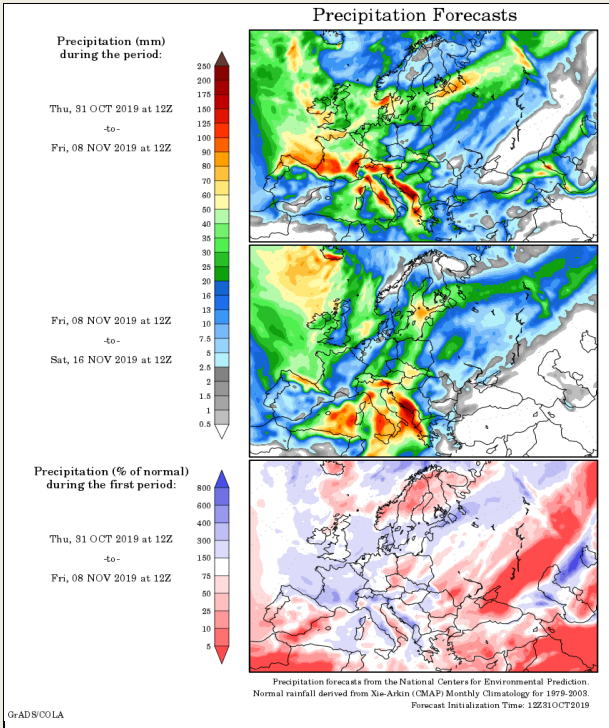


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Europe, New Zealand and Australia - Weather

EUROPE: Some improving moisture conditions in recent weeks has already begun to induce good wheat, barley and rapeseed stands, but additional moisture during the next couple of weeks should only continue to improve conditions. Increased moisture will continue over western Europe the next couple of weeks. Frequent rounds of precipitation will continue over northern portions of the Iberian Peninsula, France and the U.K. into Italy, western Germany into south Scandinavia this week.

AUSTRALIA: Rain will linger over interior Queensland today. Widespread rain will return to southeast South Australia, Victoria and New South Wales Friday into the weekend. Some rain will linger in northeast New South Wales and Queensland into early next week. The precipitation will be welcome and will be very important for soil moisture and some dryland crop development. However, follow up rainfall will still be needed frequently the next few weeks to counter drought and for dryland planting to become aggressive. In the meantime, crop maturation and harvest will prevail in the southeast with the exception of increased rain Friday through Sunday and Tuesday into Wednesday.



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