

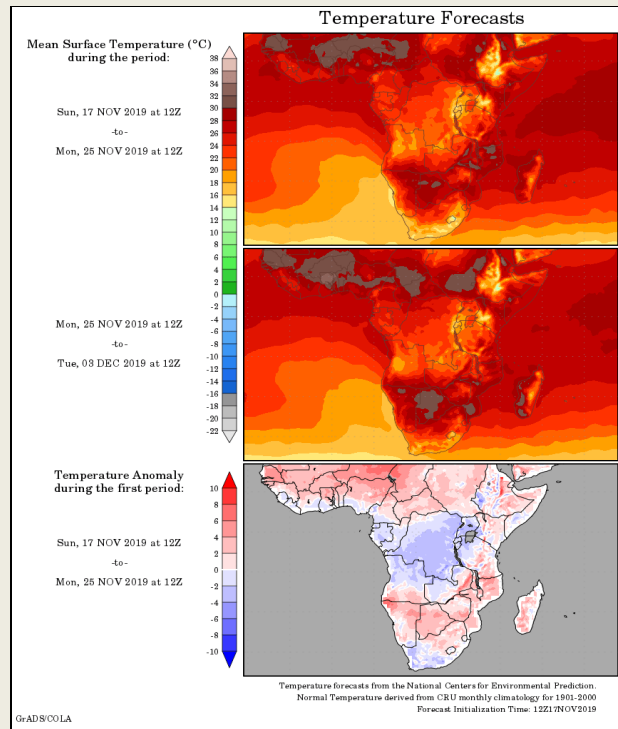
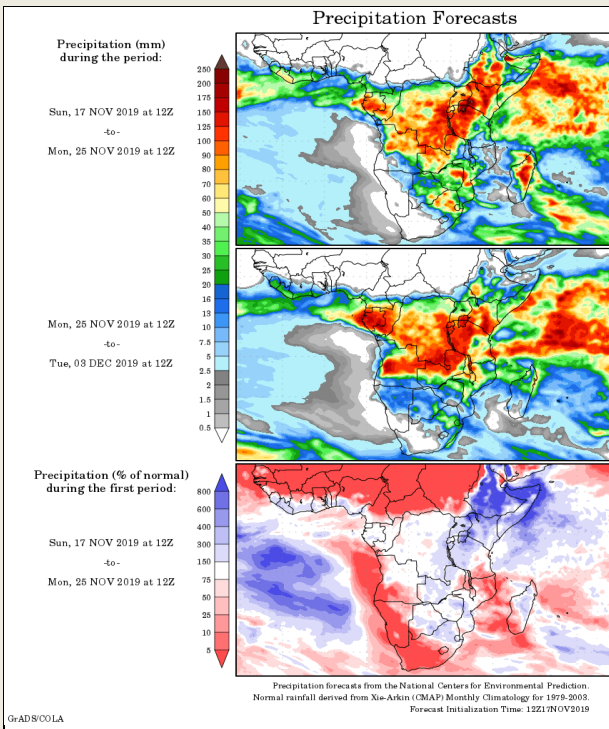
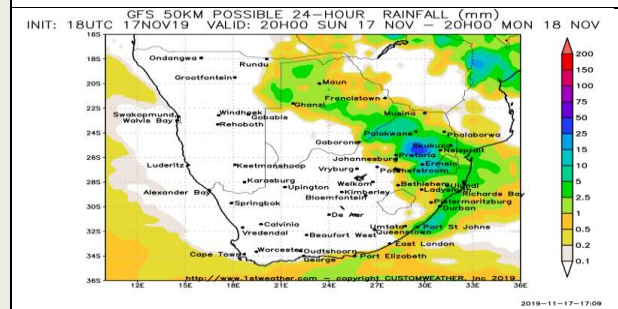
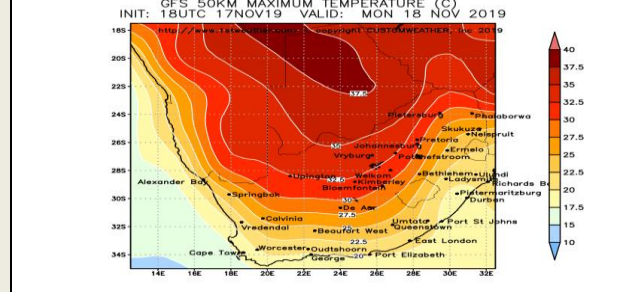
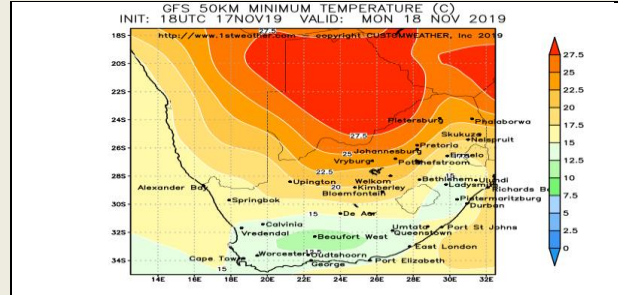
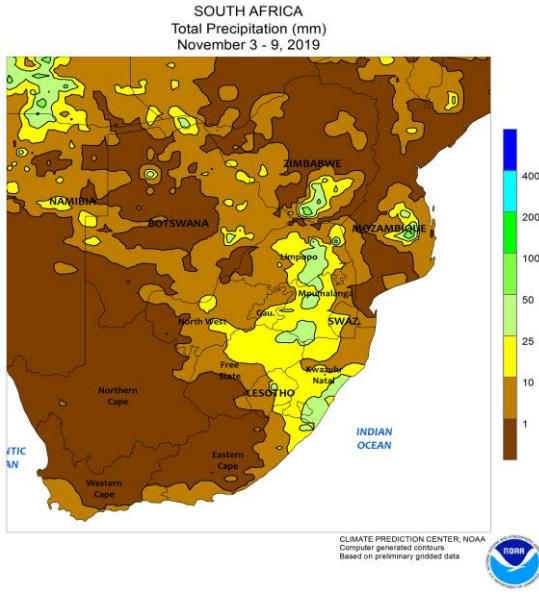


Weather Report

18 November 2019

South Africa - Weather

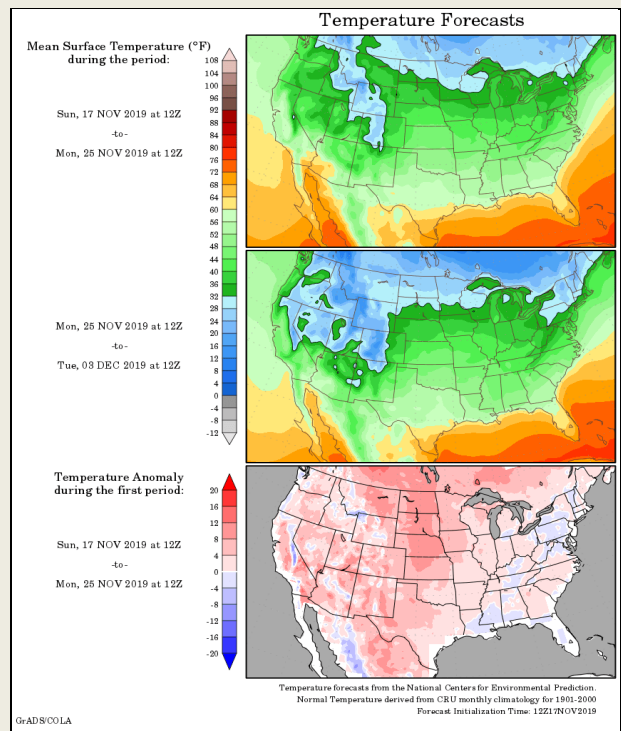
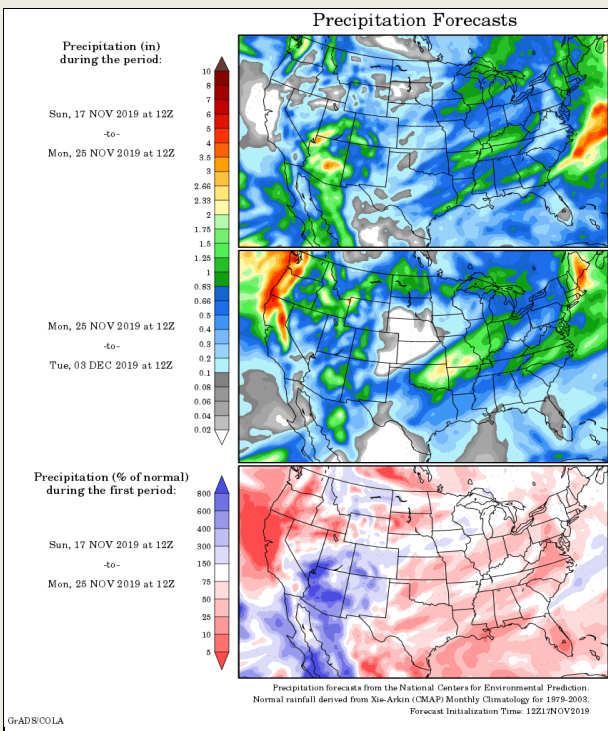
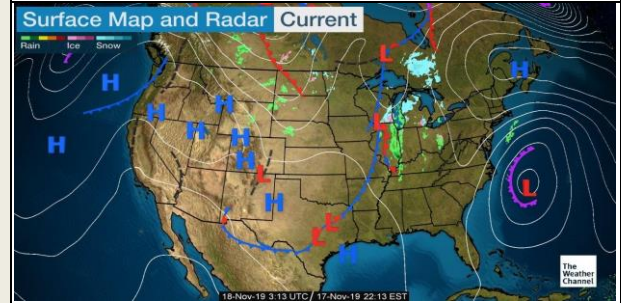
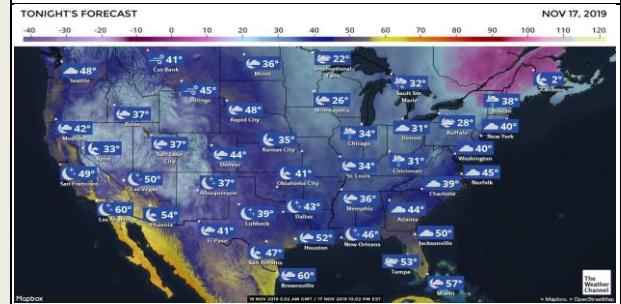
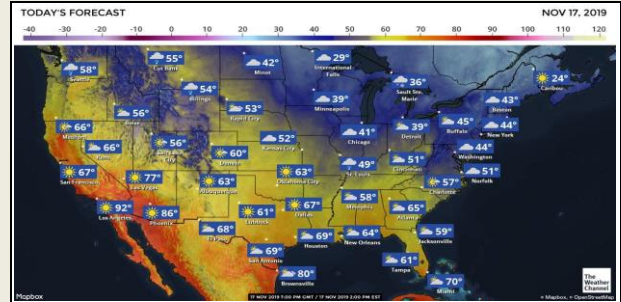
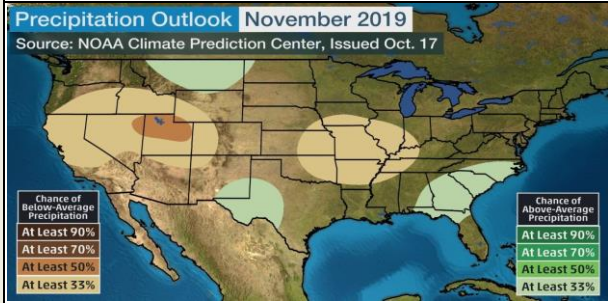
- Free State's winter wheat areas may receive enough rain during the next two weeks to slow or delay maturation and harvesting, most notably in the east o Minor quality reductions possible in the wettest areas as well o However, yields should be near normal
- Several areas in eastern South Africa will receive enough rain during the next two weeks to further bolster soil moisture o However, there will be many locations that do not receive enough rain to completely fix the moisture deficits o Planting and establishment conditions will still improve in most areas
- o Planting may be behind normal due to the lack of rain in October, but most producers should catch up in the coming weeks
- o Overall, summer coarse grain, oilseed, and cotton establishment and growth prospects will be favorable o Timely rain will still be needed in December
- o Northern Cape and western sections of Free State and North West will other remain too dry to support favorable planting and establishment
- o Concerns for production losses will increase
- o Seasonable temperatures will continue through next Friday, though portions



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United States of America - Weather

U.S. MIDWEST: The two-week outlook has not changed much since Tuesday and good harvest progress should occur across Midwest as precipitation will be infrequent and mostly light with only one round of well-organized precipitation expected.
U.S. DELTA AND SOUTHEAST: The Delta and the Southeast will see good harvest progress overall through the next two weeks with some interruptions from rain, especially in the Southeast today into Saturday.

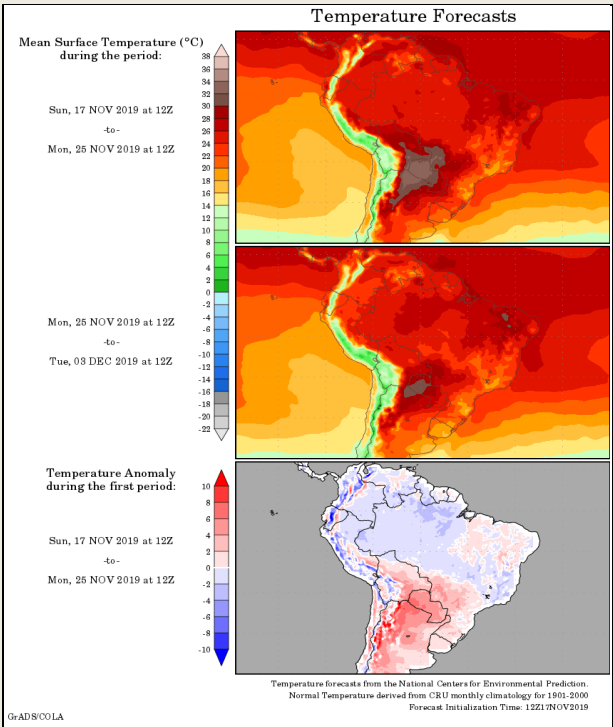
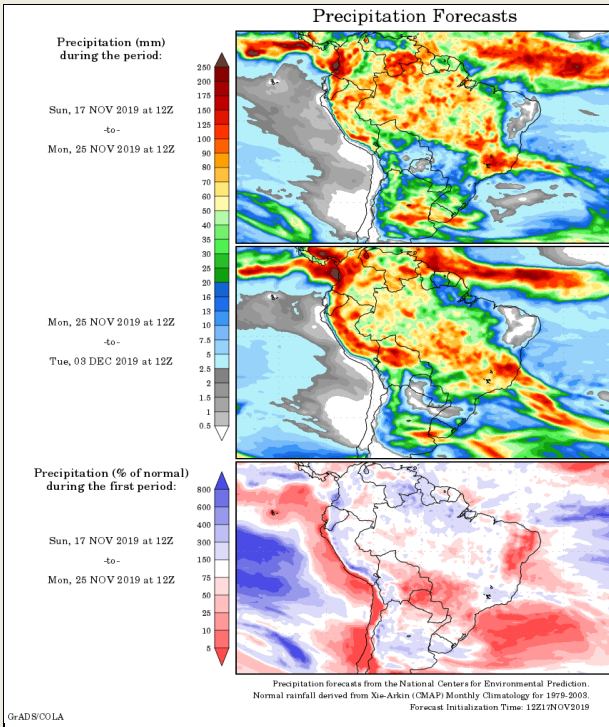
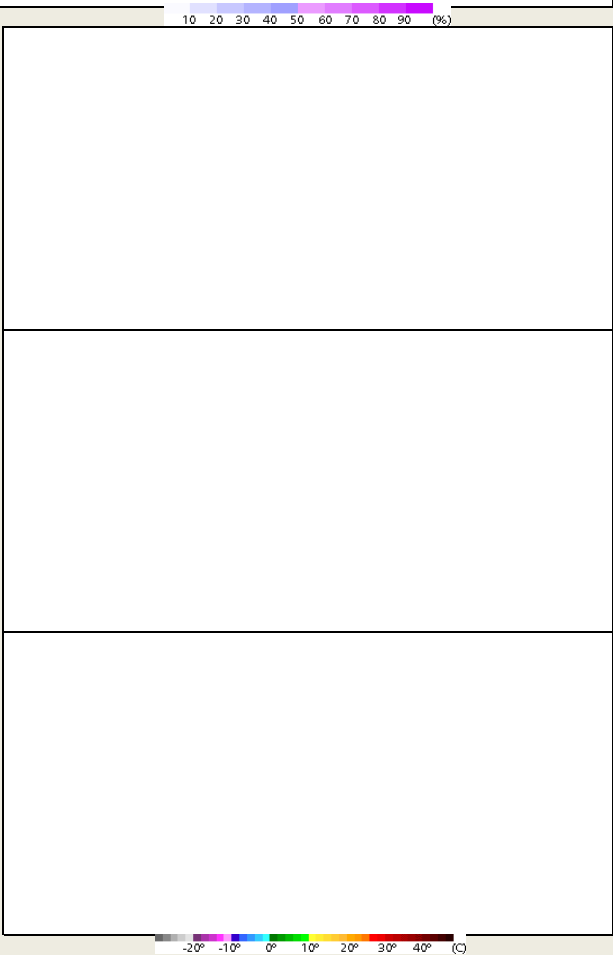
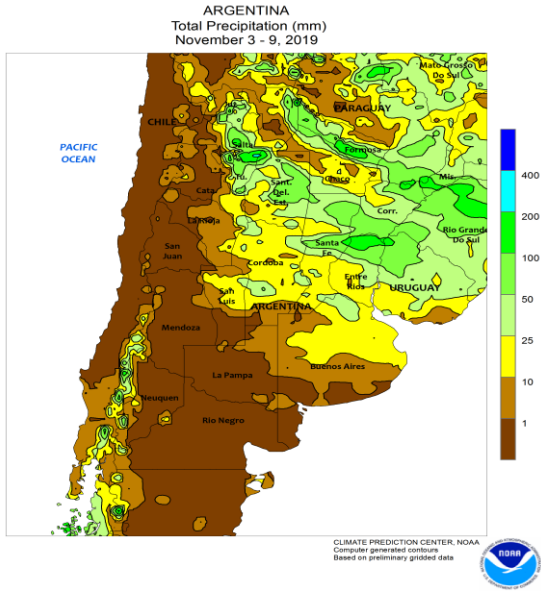


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South America - Weather

BRAZIL: Rain will increase in northern Brazil today and significant rain is expected during the next week in the driest areas from Goias into western and central Bahia, Minas Gerais, and Espirito Santo with significant rain extending into Mato Grosso as well while areas to the south see little rain and good planting progress. Enough rain is expected through Thursday in the dry region mentioned above to induce notable improvements in soil moisture and conditions for planting and development of crops.

ARGENTINA: Showers and thunderstorms will occur today into Tuesday from western, central, and southern Cordoba and San Luis through the northern and eastern halves of Buenos Aires and nearby Entre Rios bringing enough rain to temporarily improve soil moisture in a few locations while most areas do not receive enough rain to prevent drying and some increases in crop stress.



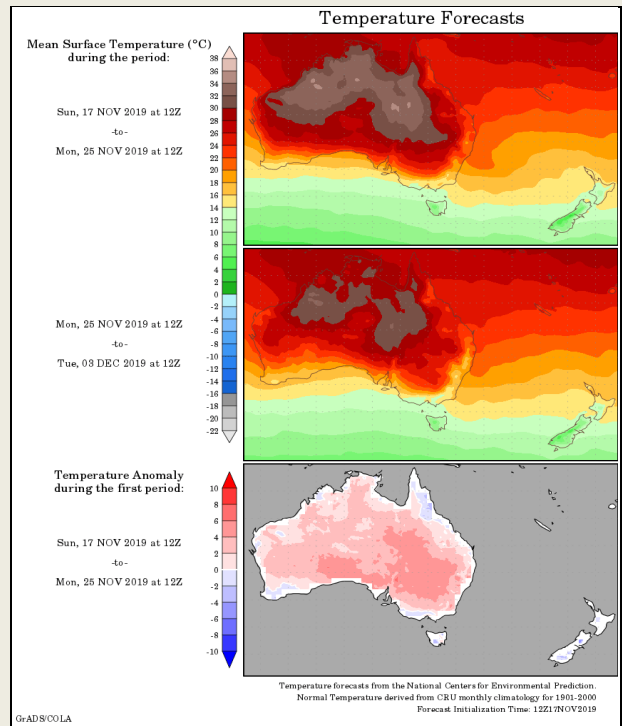
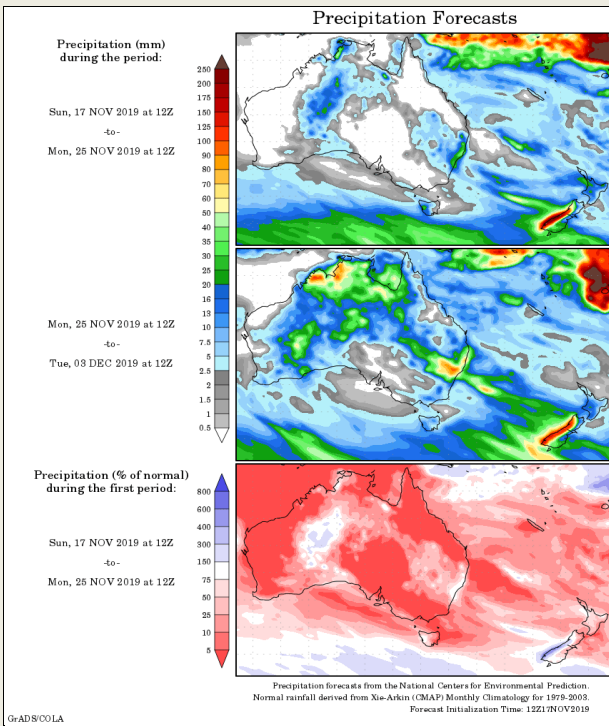
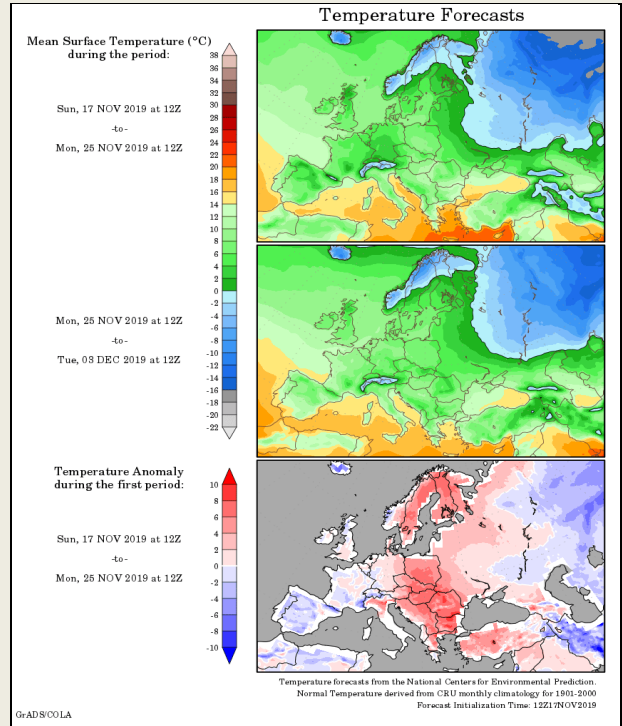
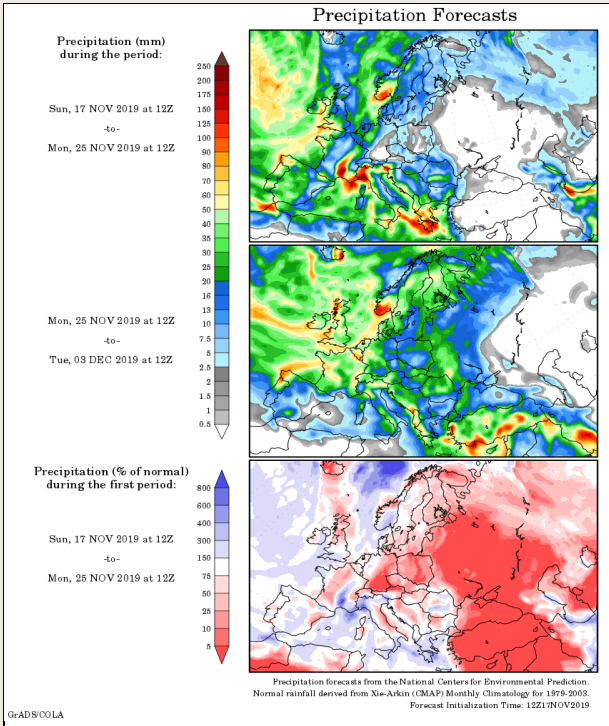
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Europe, New Zealand and Australia - Weather

EUROPE: Moist conditions will continue to occur over Western Europe during the coming week. The moisture will impact the Iberian Peninsula through France, the U.K., into the Netherlands into south Scandinavia as well as Italy into south Austria, Slovenia and eastern Adriatic Sea nations this week. The moisture will be greatest and most beneficial in portions of the Italian Peninsula into south Austria, Slovenia and coastal Croatia and Bosnia and flooding concerns will remain.

AUSTRALIA: Another week to ten days of drying will impact most of Australia. Long term dryness concerns remain over east-central Australia and significant follow up moisture will still be needed to relieve drought and support cotton, corn, sorghum and other summer crops despite the beneficial increase in moisture earlier this month.

o Conditions will be completely dry in many locations through next Wednesday.



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