

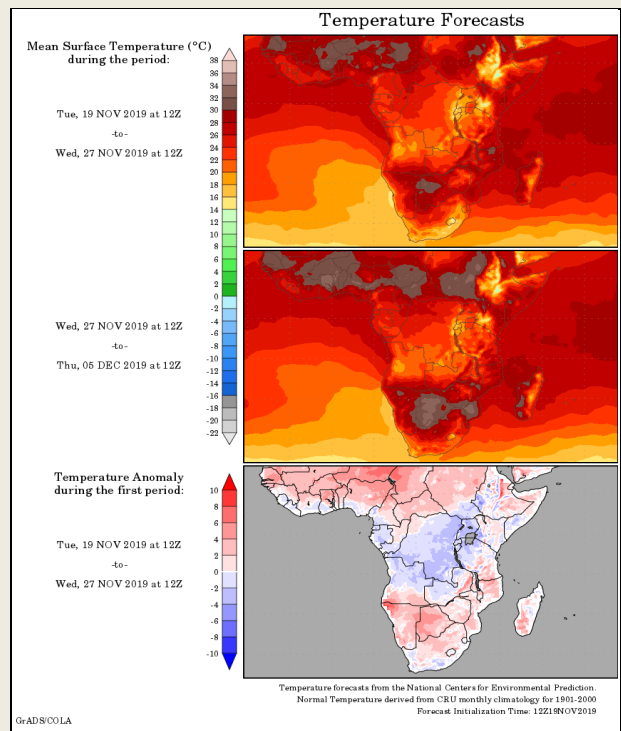
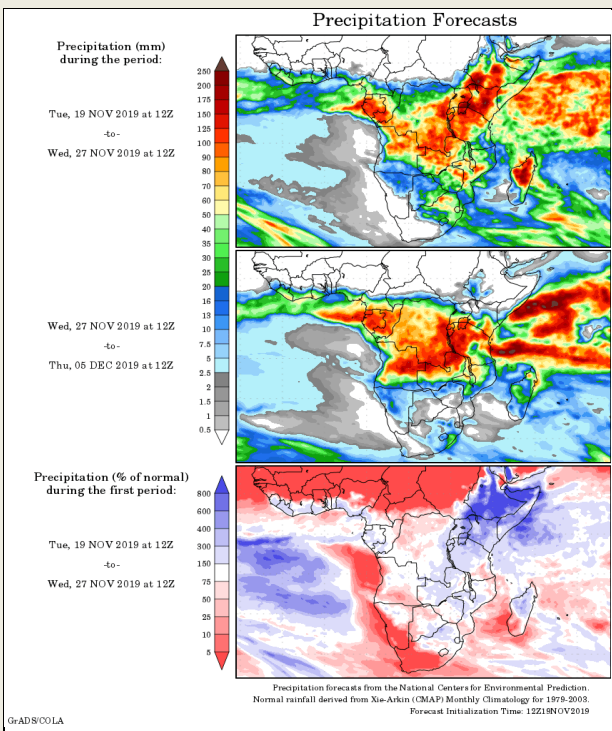
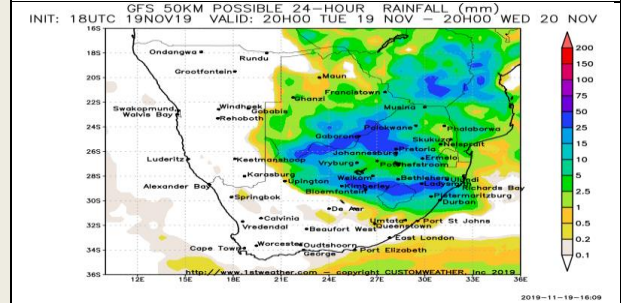
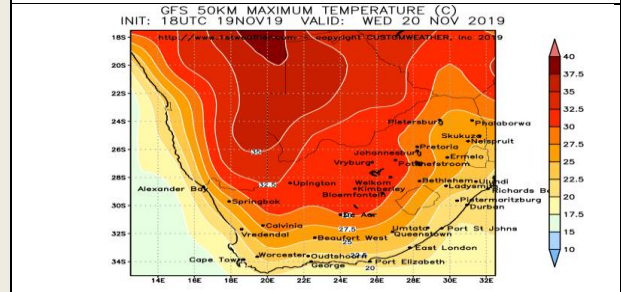
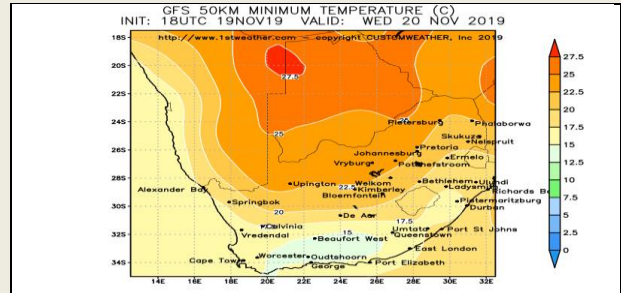
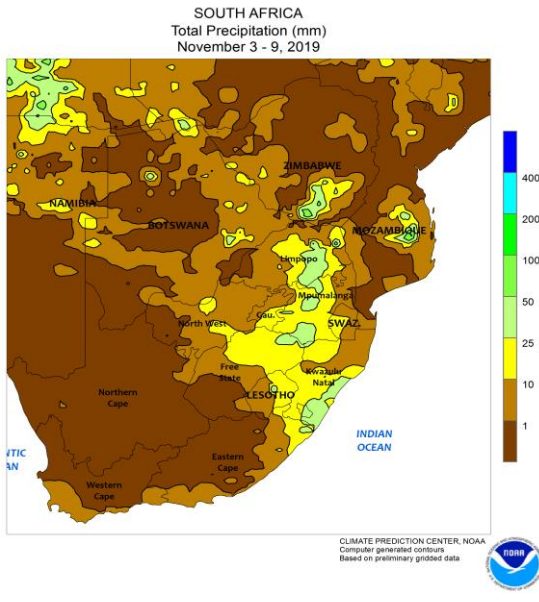


Weather Report

20 November 2019

South Africa - Weather

- Free State's winter wheat areas may receive enough rain during the next two weeks to slow or delay maturation and harvesting at times
 - Minor quality reductions possible in the wettest areas
 - However, yields should be near normal
- Many areas from Free State and North West into eastern South Africa will receive enough rain during the next two weeks to further bolster soil moisture
 - However, there will still be many locations that do not receive enough rain to completely fix the moisture deficits
 - Establishment and growth will either remain favorable or continue to improve in most locations
 - Planting is already behind normal due to the lack of rain in October, but aggressive planting will likely persist in the coming days
- Overall, summer coarse grain, oilseed, and cotton establishment and growth prospects will be favorable
- Northern Cape and a few locations in western sections of Free State and North West will other remain too dry to support favorable planting and establishment
- Concerns for production losses will increase



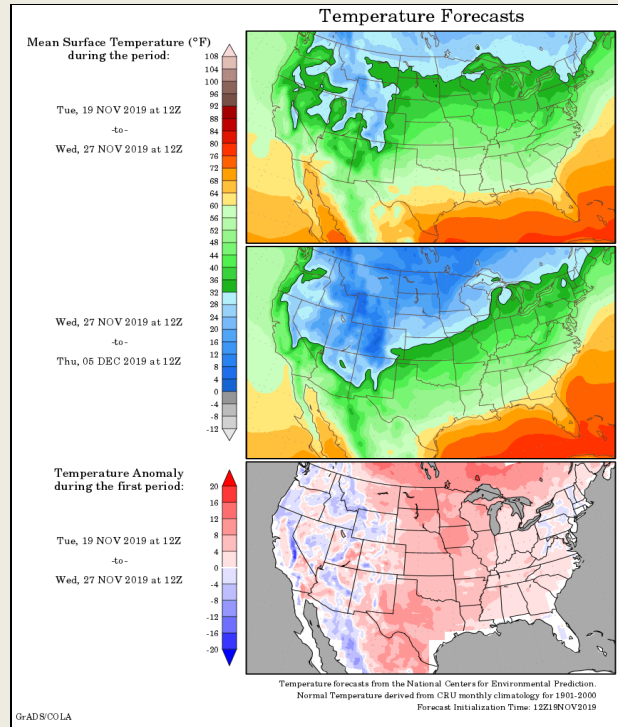
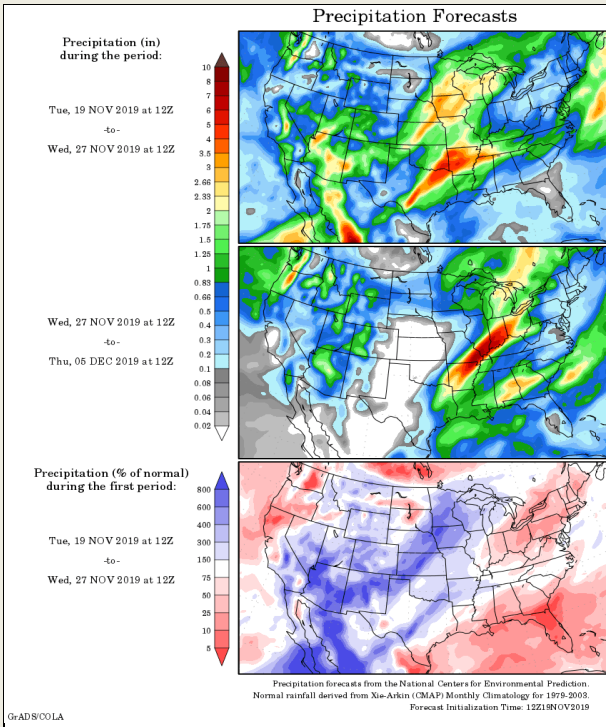
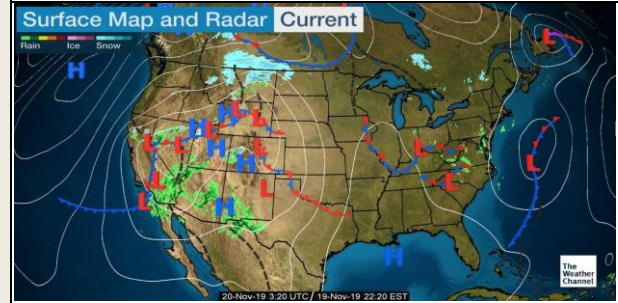
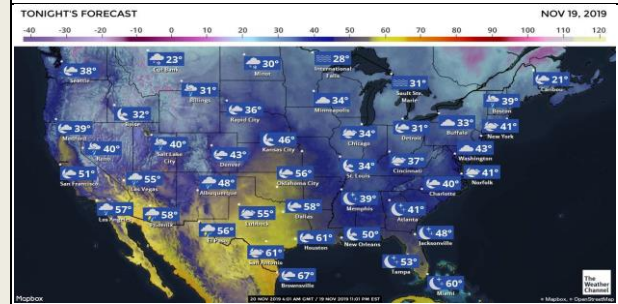
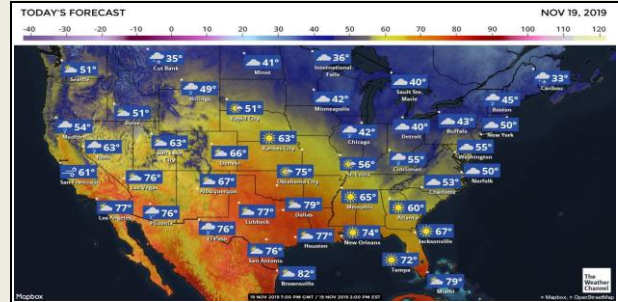
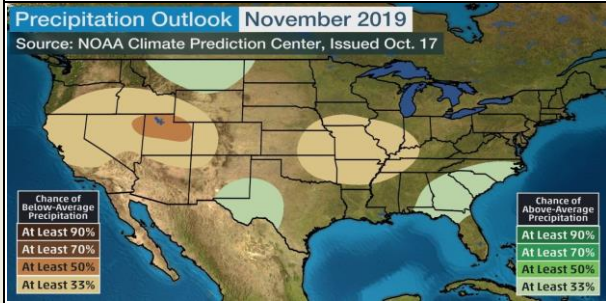
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United States of America - Weather

U.S. MIDWEST: Good harvest progress should occur during the next two weeks around the two rounds of well-organized precipitation expected.

o The first round of precipitation will occur Wednesday into Friday with the far southern Midwest wettest and nearly all of the Midwest seeing at least some precipitation.

U.S. DELTA AND SOUTHEAST: The Delta and the Southeast will see good harvest progress overall through the next two weeks with some interruptions from rain events Thursday into Saturday and Nov. 26-27. Each round of rain will slow fieldwork with most of the rain not heavy enough to cause more than temporary interruptions.



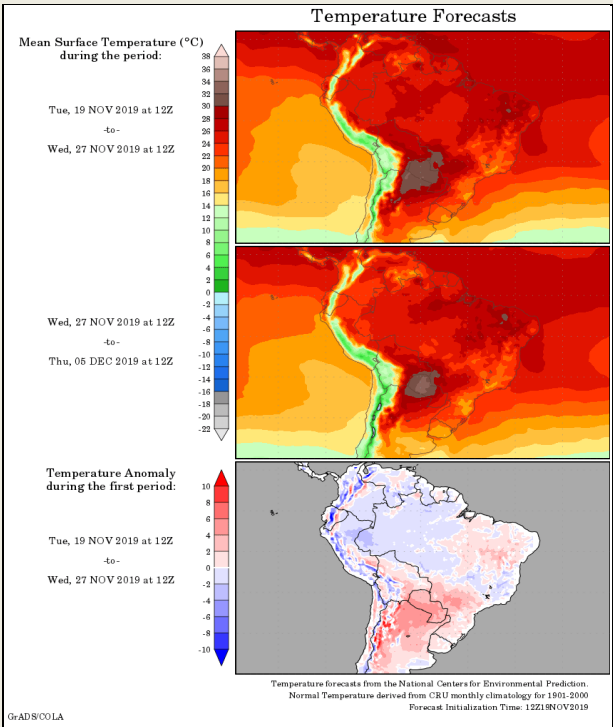
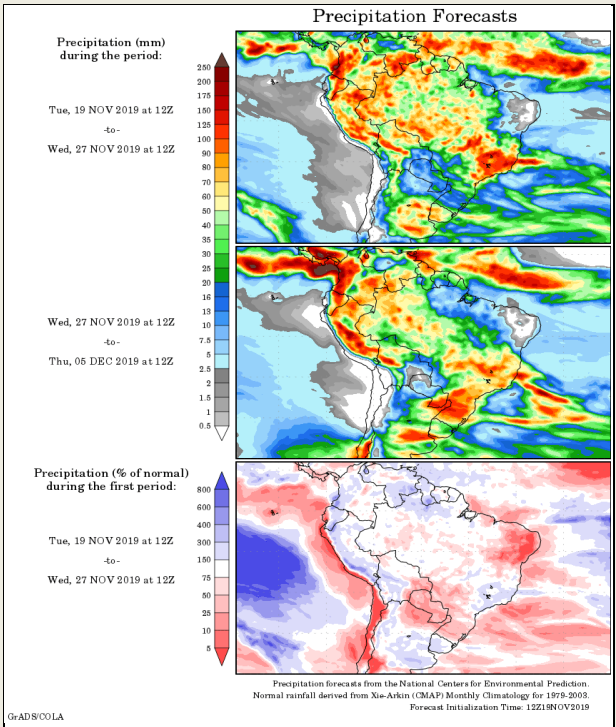
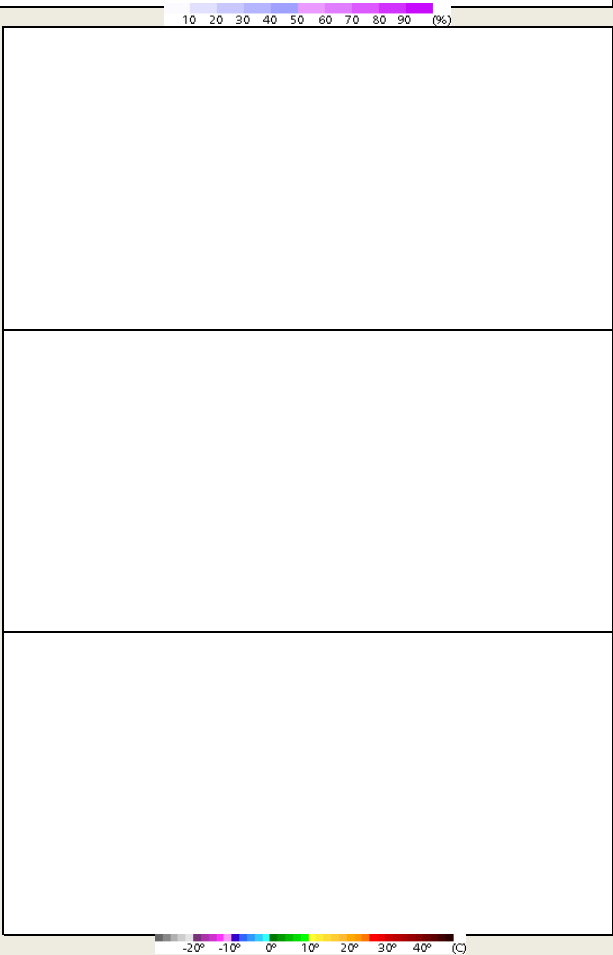
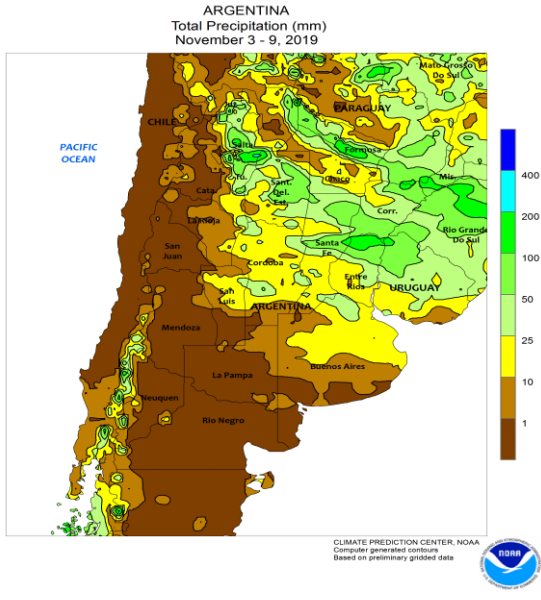
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South America - Weather

BRAZIL: Rain will continue daily across northern Brazil through this weekend leaving many areas with favorable soil conditions with exceptions in Bahia and parts of north-central Minas Gerais while Paraguay and southern Brazil see little rain and good planting progress. Mato Grosso to Goias to most of Minas Gerais, Espirito Santo, and the southeastern corner of Bahia will see 0.75-2.50" of rain with local totals over 3.0" of rain through Sunday.

ARGENTINA: Another round of timely rain will occur Friday into Monday with Sunday wettest and enough rain should fall to increase soil moisture to favorable levels in much of the country at least temporarily.

o Most areas will receive 0.30-1.50" of rain and locally more with northern areas driest.

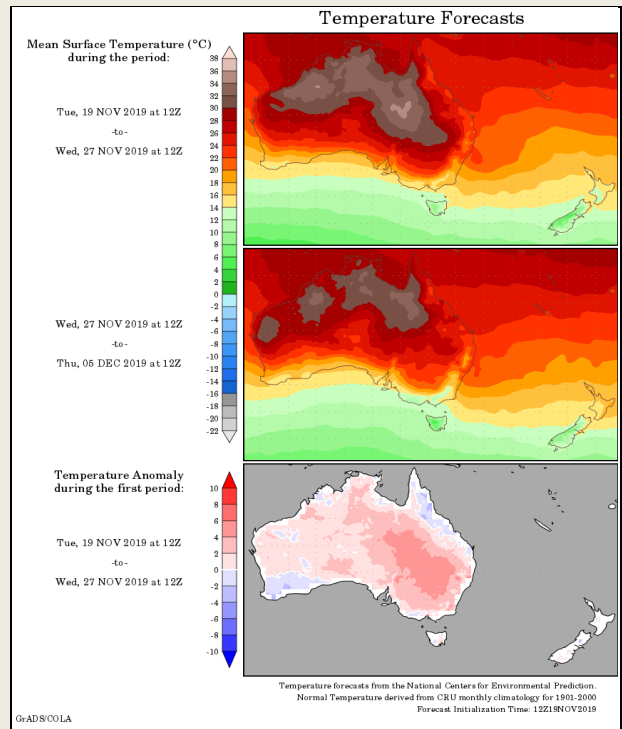
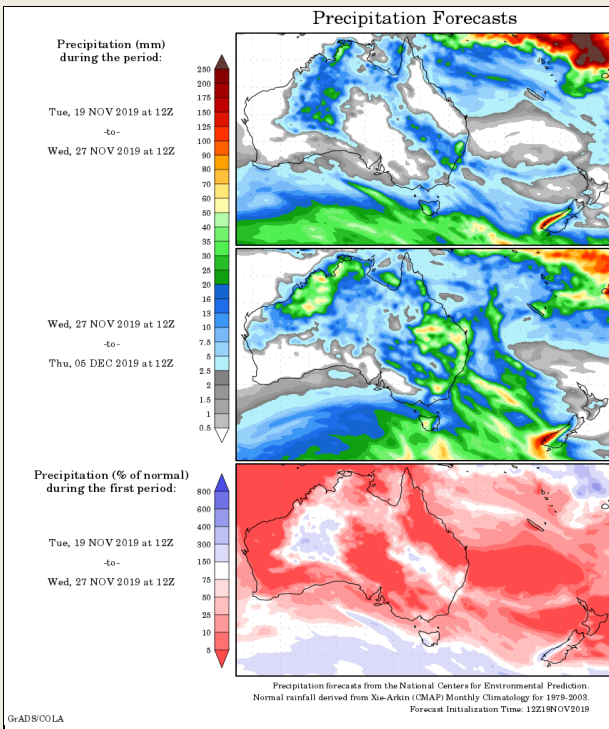
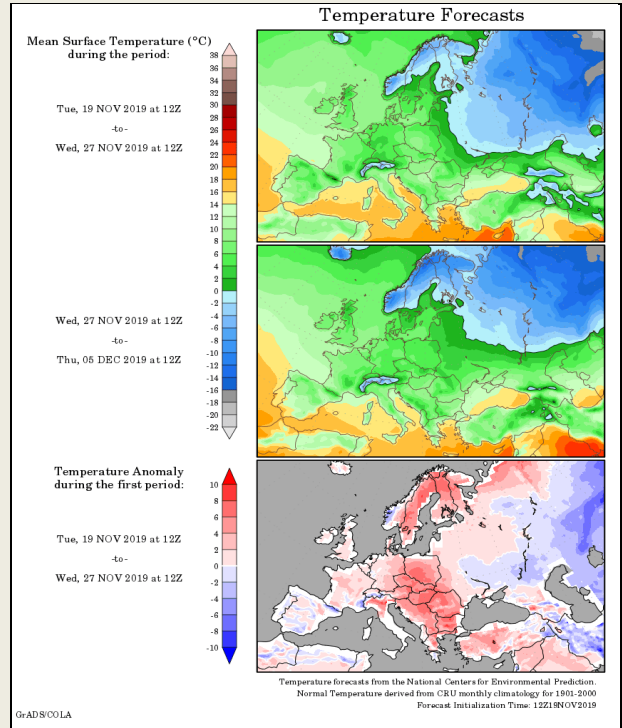
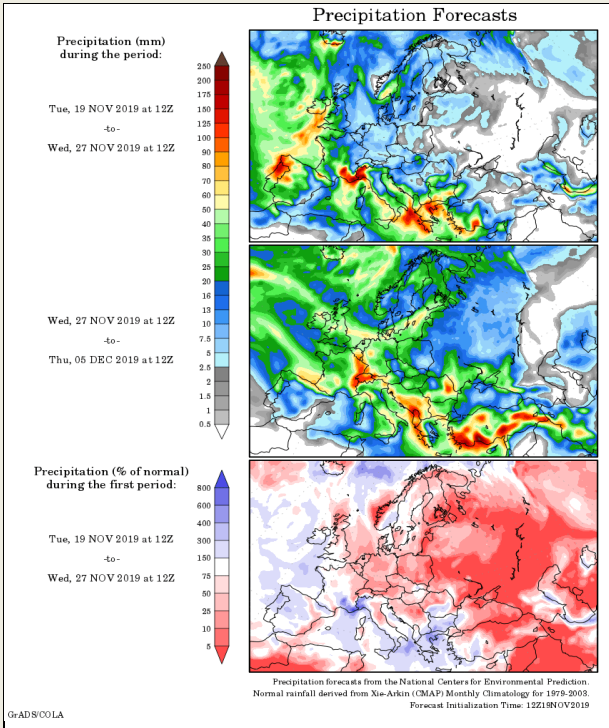


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Europe, New Zealand and Australia - Weather

EUROPE: Moist conditions will continue to occur over Western Europe during the coming week. The moisture will impact the Iberian Peninsula through France, the U.K., into the Netherlands into south Scandinavia as well as Italy into south Austria, Slovenia and eastern Adriatic Sea nations this week. The moisture will be greatest and most beneficial in portions of the Italian Peninsula into south Austria, Slovenia and coastal Croatia and Bosnia and flooding concerns will remain.

AUSTRALIA: Another week of drying will impact most of Australia. Hot temperatures will build over eastern Australia this coming week and put extra stress on dry areas. Long term dryness concerns remain over east-central Australia and significant follow up moisture is still needed to relieve drought and support cotton, corn, sorghum and other summer crops.



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