

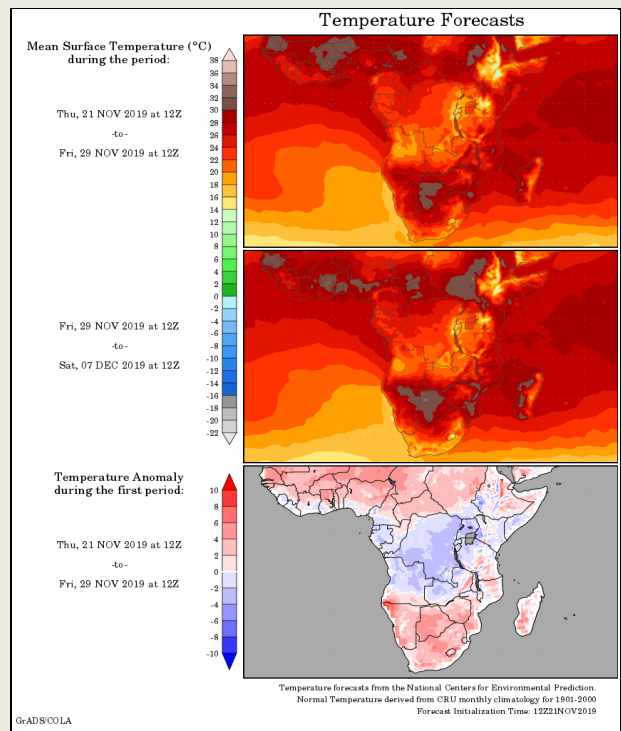
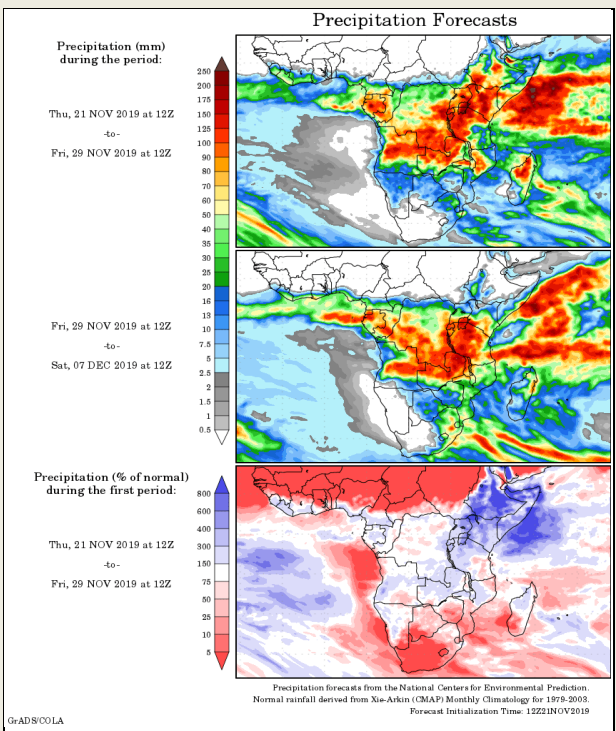
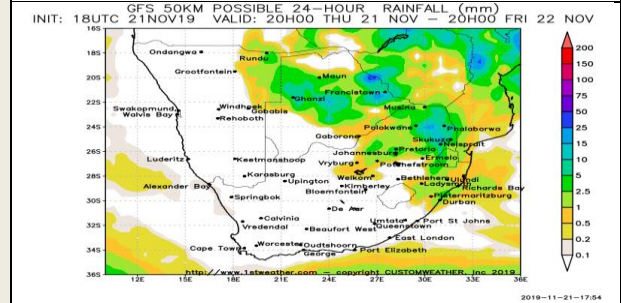
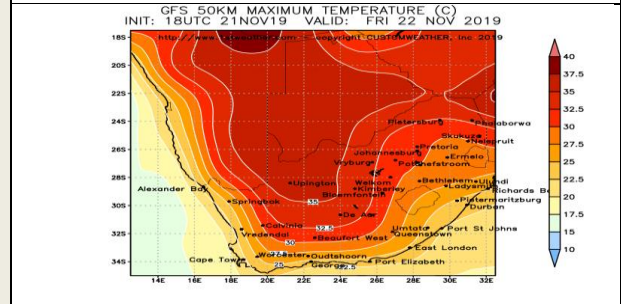
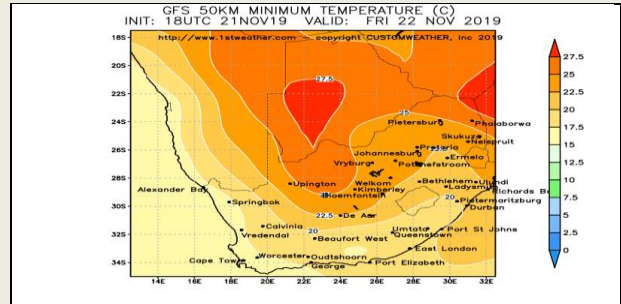
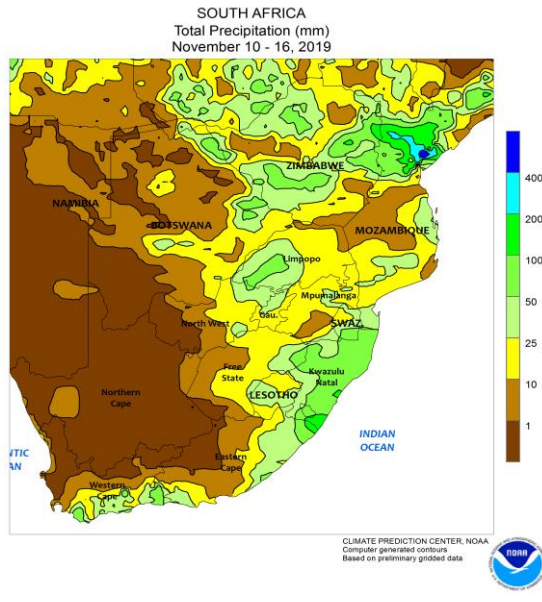


Weather Report

22 November 2019

South Africa - Weather

- Many areas from Free State and North West into eastern South Africa will see soil moisture remain near current levels or slightly increase during the next two weeks
- o Several locations will still have moisture shortages during this time, most notably in portions of Free State and North West
- o Establishment and growth will still remain favorable or continue to improve in most locations due to the rain
- o Late season planting will advance swiftly between rain events as well
- o Overall, summer coarse grain, oilseed, and cotton establishment and growth prospects will be mostly favorable for the eastern half of the country
- o Northern Cape and a few locations in western sections of Free State and North West will still be too dry to support favorable planting and establishment
- Significant rain will be needed later in December
- Concerns for production losses will increase if dryness persists through the end of the year



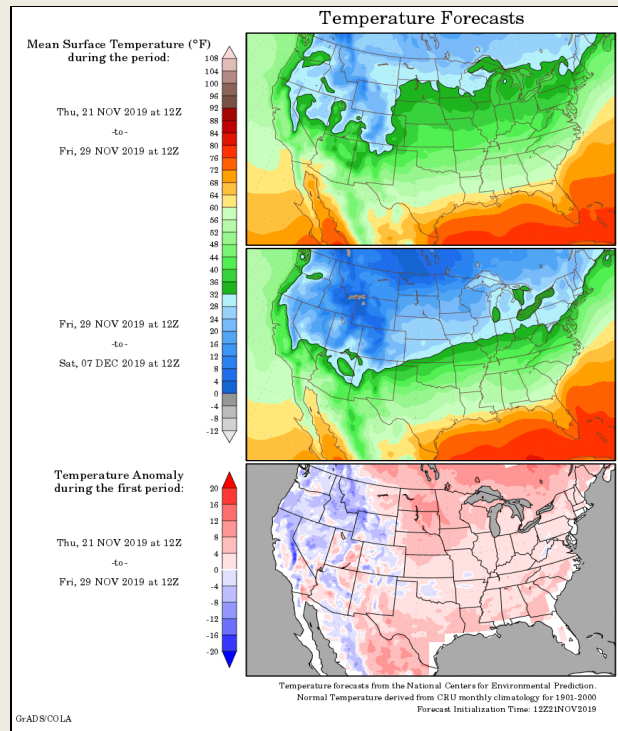
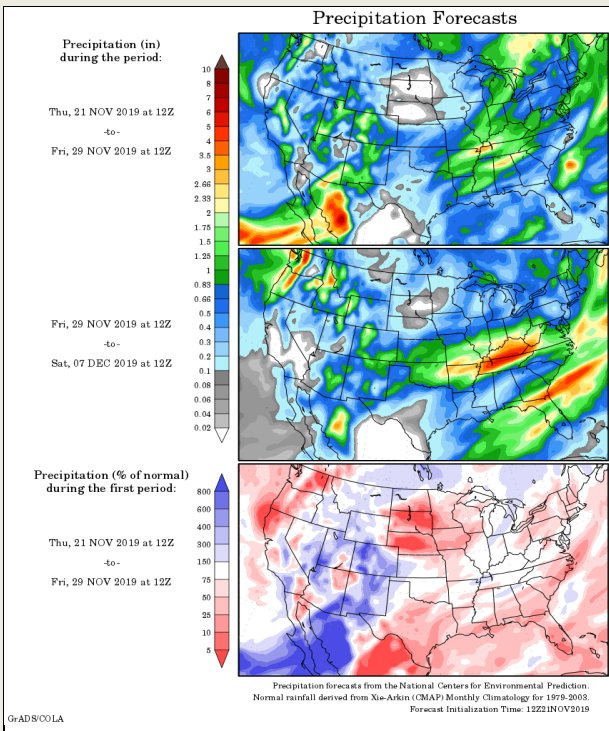
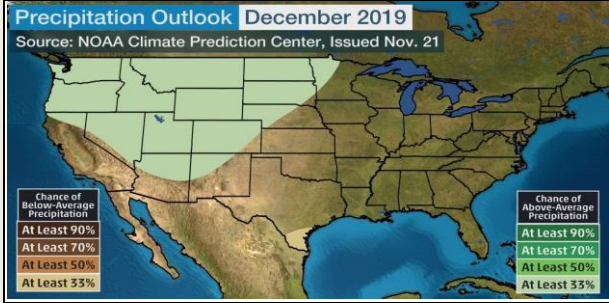
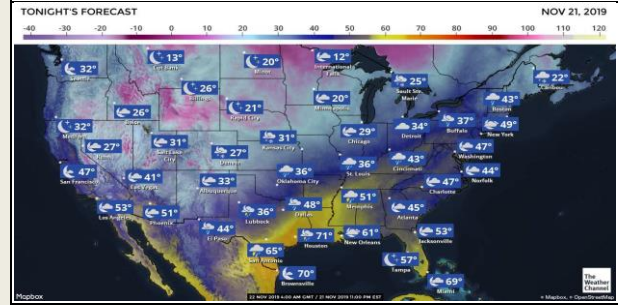
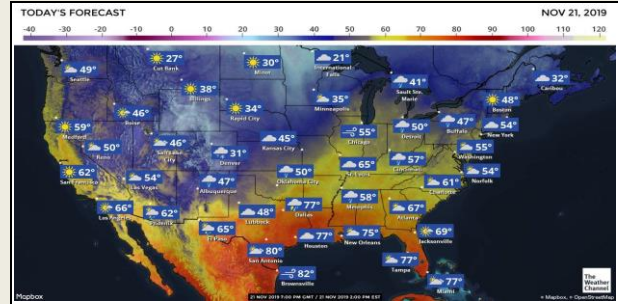
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United States of America - Weather

U.S. MIDWEST: Good harvest progress should occur during the next two weeks around the two rounds of well-organized precipitation expected.

o The first round of precipitation will occur Wednesday into Friday with the far southern Midwest wettest and nearly all of the Midwest seeing at least some precipitation.

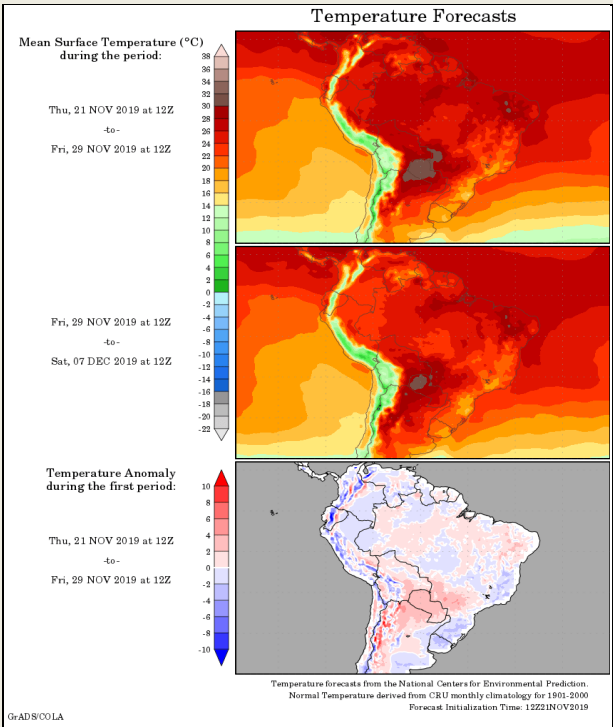
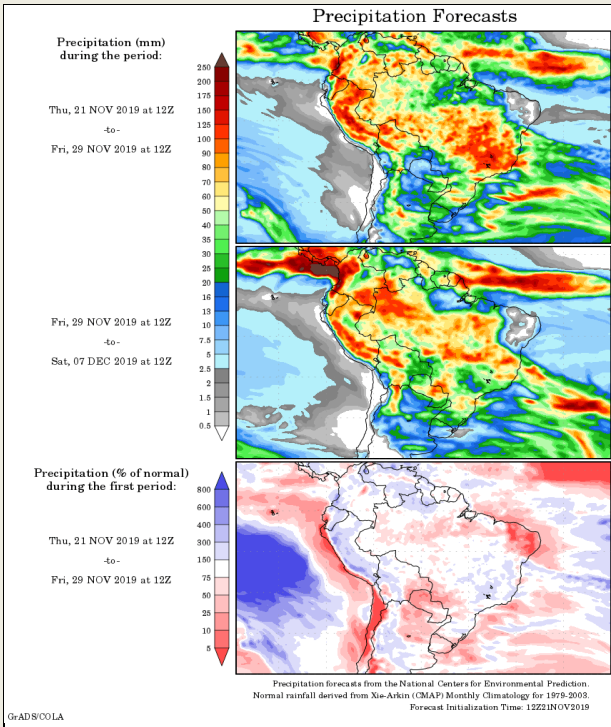
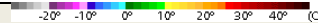
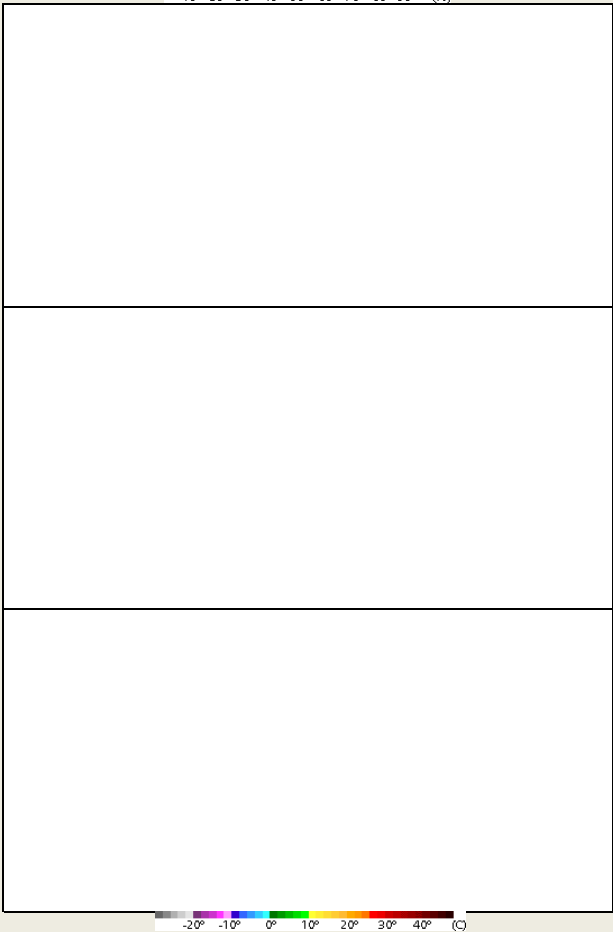
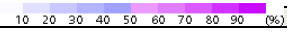
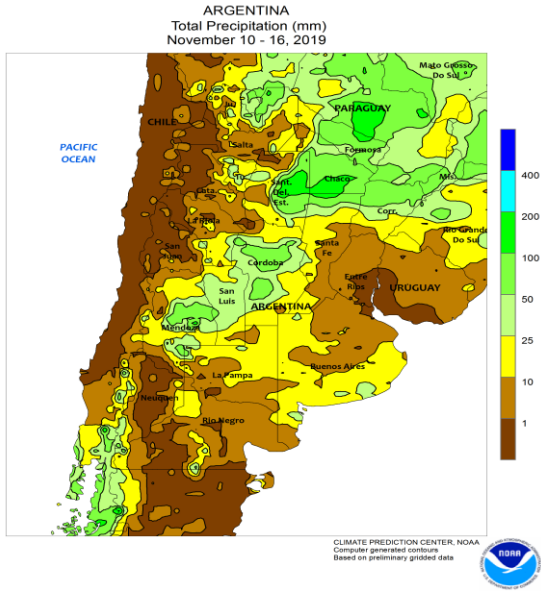
U.S. DELTA AND SOUTHEAST: The Delta and the Southeast will see good harvest progress overall through the next two weeks with some interruptions from rain events Thursday into Saturday and Nov. 26-27. Each round of rain will slow fieldwork with most of the rain not heavy enough to cause more than temporary interruptions.



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South America - Weather

BRAZIL: Rain will continue daily across portions of northern Brazil through this weekend leaving many areas with favorable soil conditions with exceptions in Bahia, Pernambuco, Piaui and parts of north-central Minas Gerais while Paraguay and southern Brazil see little rain and good planting progress.
ARGENTINA: An important increase in rain will continue through Monday and all of Argentina will have received rain with most areas seeing enough to at least temporarily improve soil moisture and conditions for planting and crop development.
 o Some areas will receive much more rain than others and the drier areas in the west will need follow up rain soon to ensure the soil does not quickly dry out again.



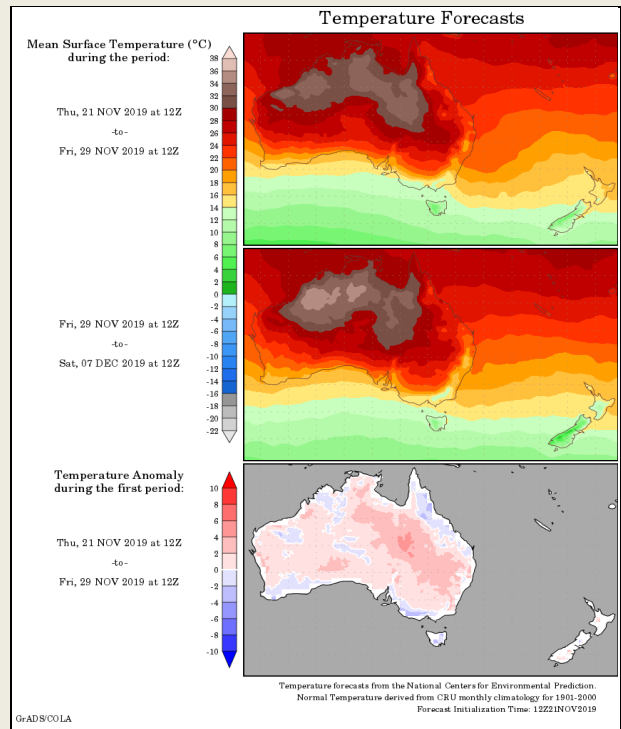
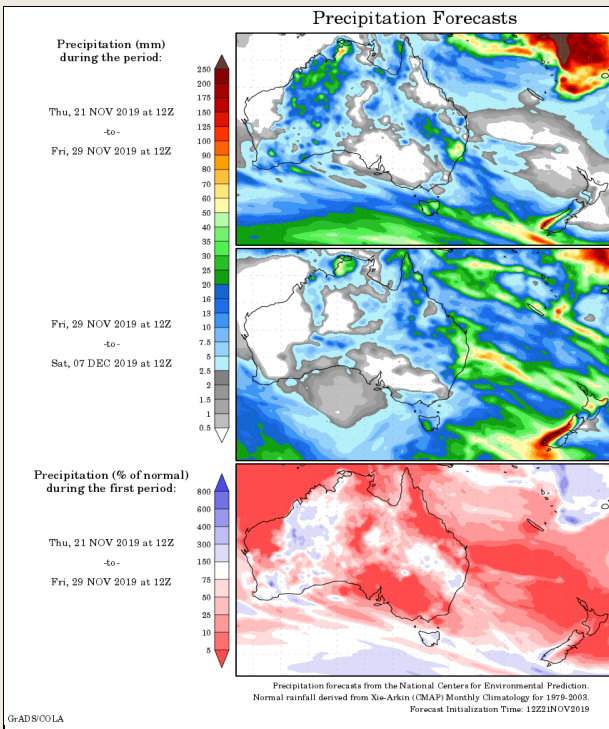
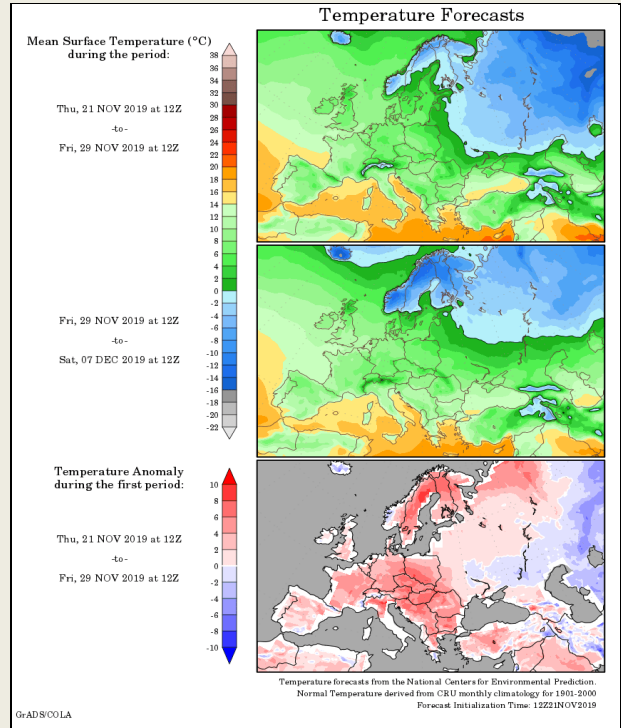
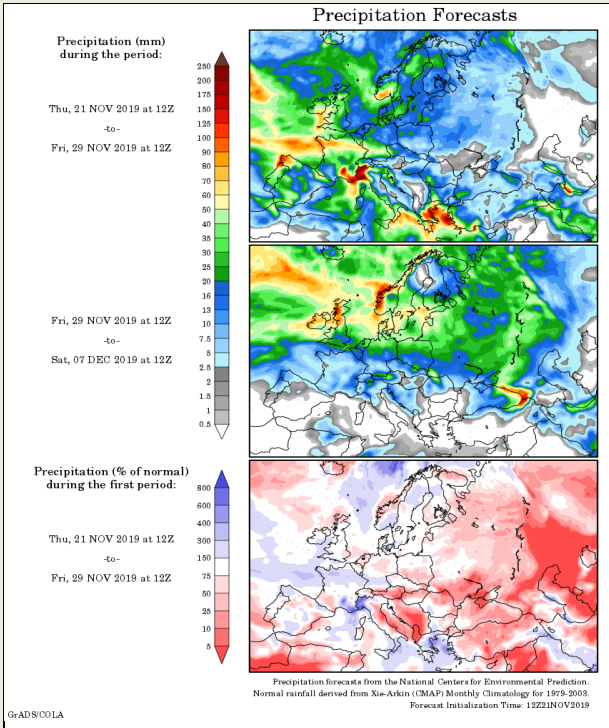
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Europe, New Zealand and Australia - Weather

EUROPE: Snow cover is limited to Mountainous regions in Europe and no major change is expected in the next ten days.

• Frequent precipitation will return to Western Europe again through early next week. Precipitation will be greatest this weekend into early next week.

AUSTRALIA: Rainfall will increase over southwest and south-central Queensland into eastern New South Wales Friday through Sunday and linger through early portions of next week. A few erratic showers will evolve over interior east-central Australia today. The moisture will be welcome this coming week, but a greater soaking of rain is needed to significant relieve dryness in the region and crop stress, especially with hot temperatures occurring.



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