

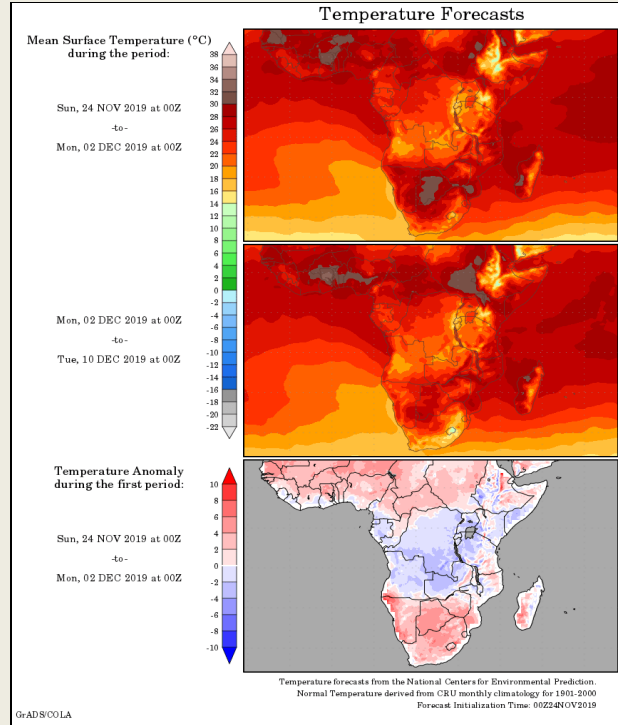
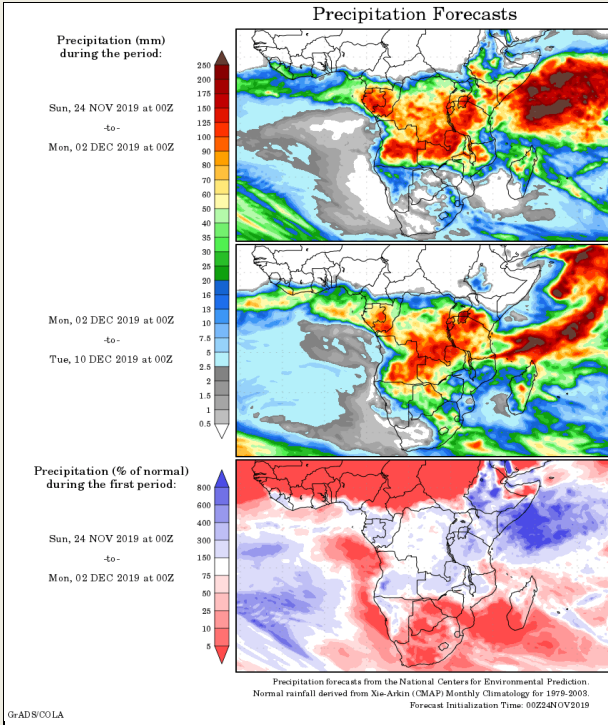
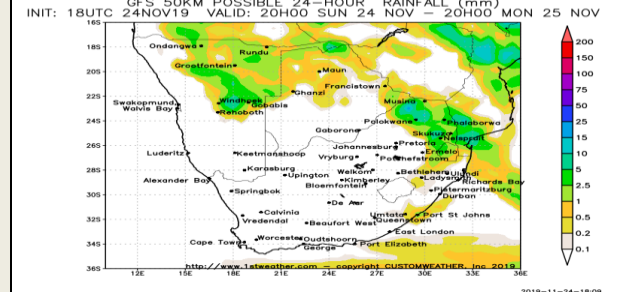
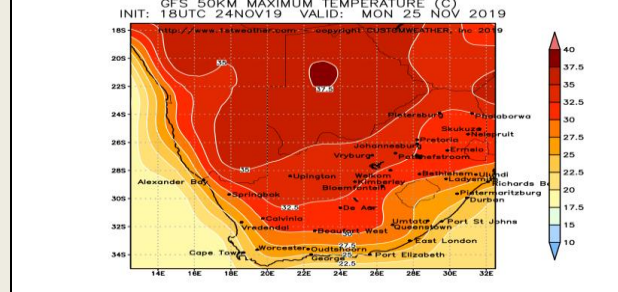
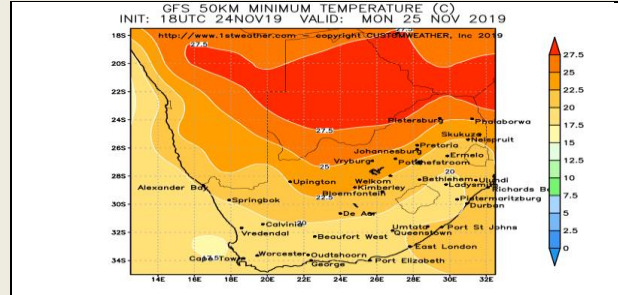
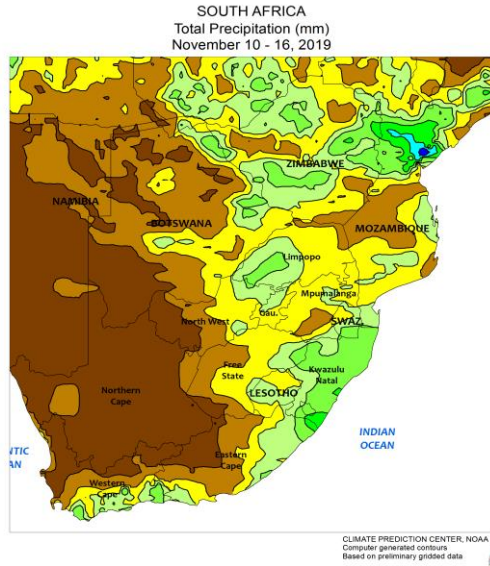


Weather Report

25 November 2019

South Africa - Weather

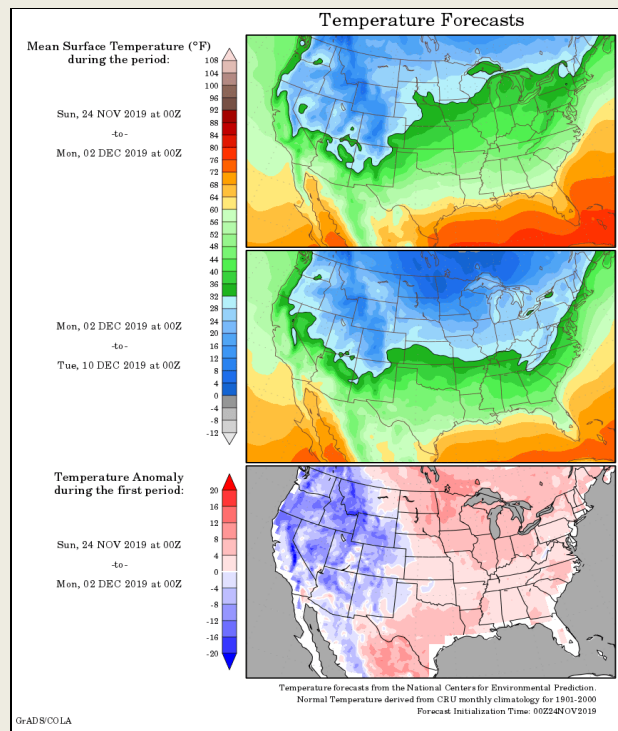
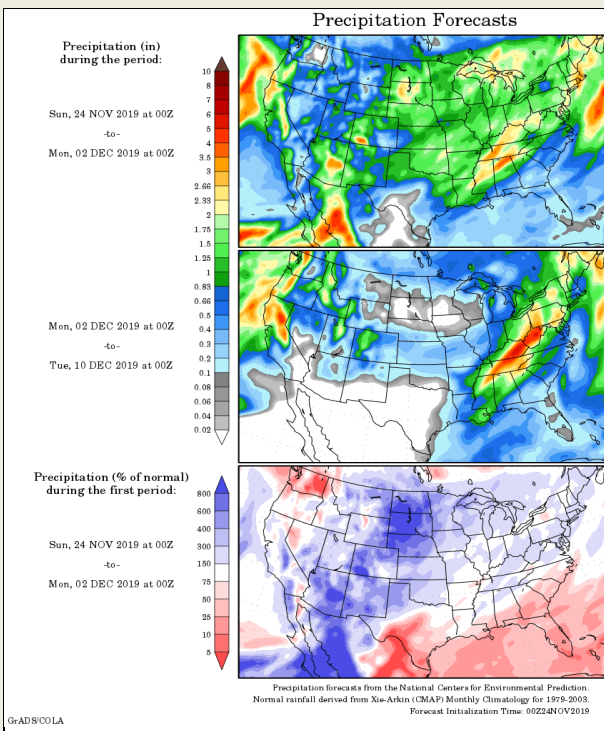
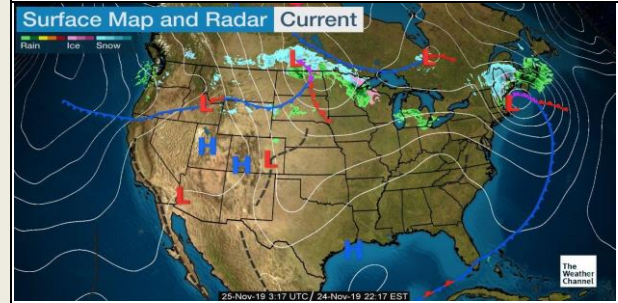
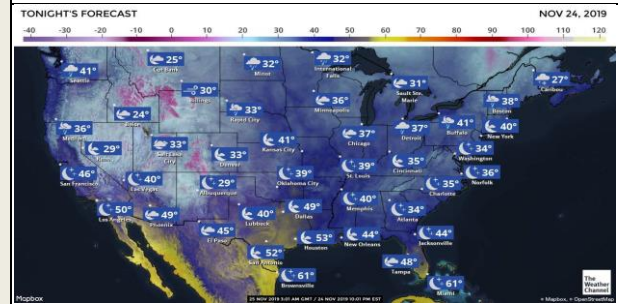
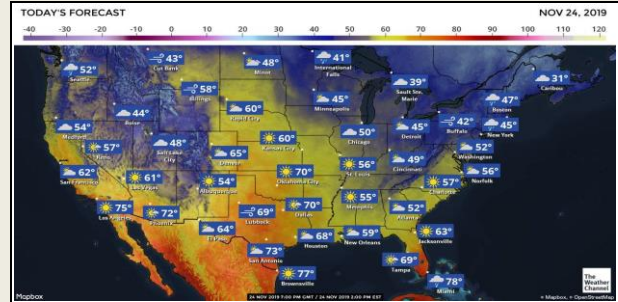
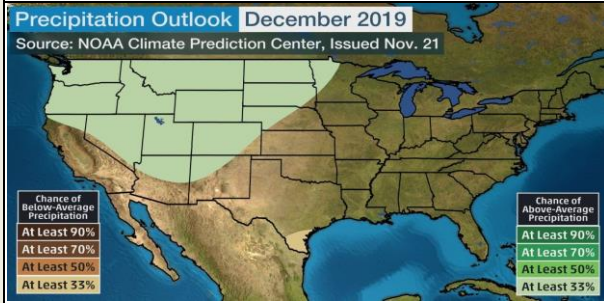
Minor winter wheat maturation and harvest delays expected for Free State and neighboring areas due to the rain o Quality impacts should be minimal
 o More significant harvest delays will be possible during the second week if the increased rainfall verifies • Many areas from eastern Free State and North West into eastern South Africa will see receive enough rain to support generally favorable crop conditions
 o Several locations will still have moisture shortages during this time, most notably in portions of eastern Free State and North West
 o Establishment and growth will still remain favorable or continue to improve in most locations due to the rain
 o Late season planting will advance swiftly between rain events as well
 o Overall, summer coarse grain, oilseed, and cotton prospects will be favorable
 ☒ Northern Cape and a few locations in western sections of Free State and North West will otherwise be too dry to support favorable planting and establishment
 • Significant rain will be needed later in December
 • Concerns for production losses will increase if dryness persists through the end of the year



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United States of America - Weather

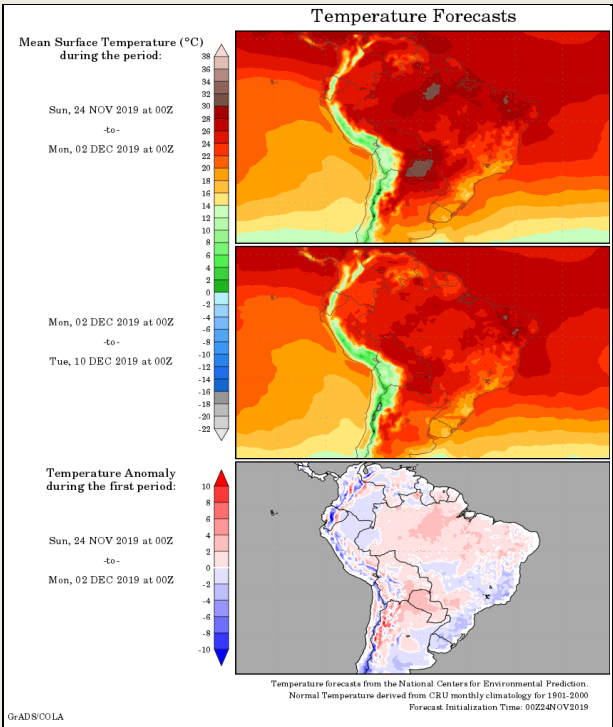
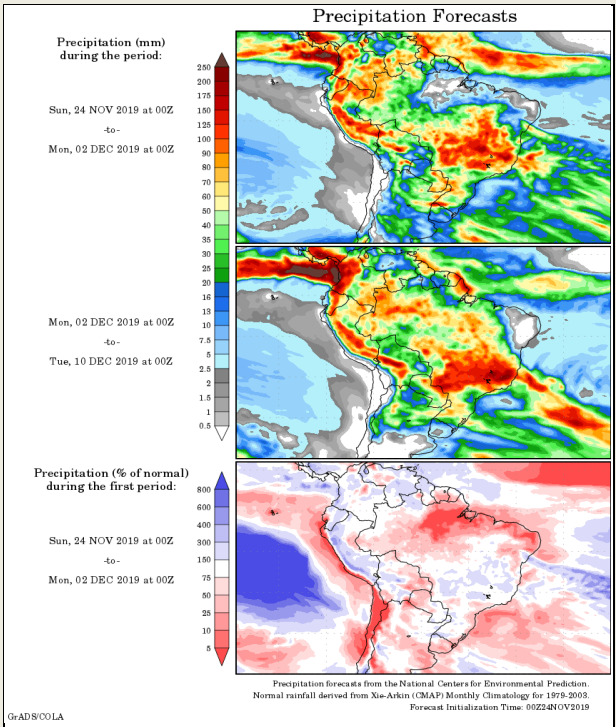
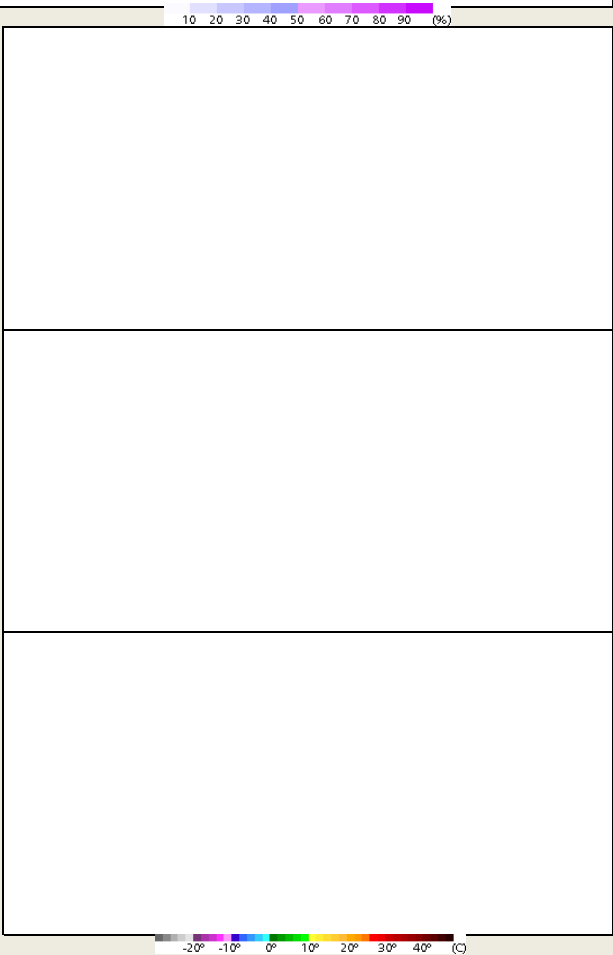
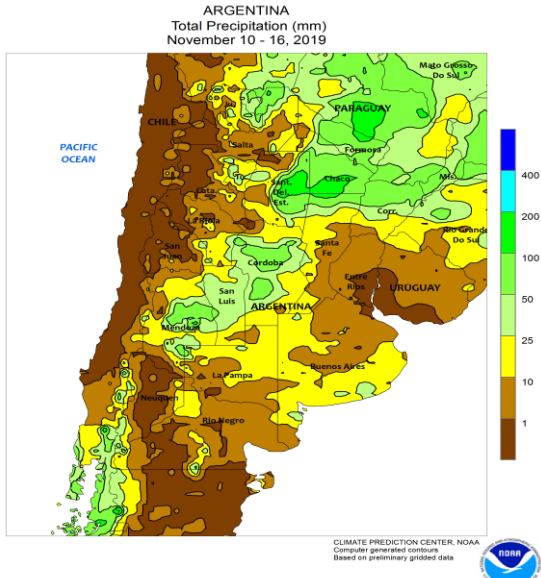
U.S. MIDWEST: The Midwest will see periodic rounds of precipitation during the next two weeks with good harvest progress likely to occur between precipitation events.
 o Showers will occur into Saturday from Wisconsin through the eastern Corn Belt with most areas seeing up to 0.40" of moisture and locally more while southeastern Missouri to central and southern Indiana, Kentucky, and southern Ohio receive 0.40-1.30" and locally more.
U.S. DELTA AND SOUTHEAST: The outlook for the Delta and the Southeast remains wet enough during the next two weeks that harvesting will be slowed into the first week of December.
 o Each round of rain will slow fieldwork with most of the rain not heavy enough to cause prolonged delays.
 o Today into Saturday's rain will be greatest from the Delta through northern Alabama and far northern Georgia where most areas will see 0.60-2.0" of rain and locally more.



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South America - Weather

BRAZIL: Rain will continue daily across portions of northern Brazil through this weekend leaving many areas with favorable soil conditions with exceptions in Bahia and parts of north-central Minas Gerais while Paraguay and southern Brazil see little rain and good planting progress.
ARGENTINA: An important increase in rain will continue through Monday and all of Argentina will have received rain with most areas seeing enough rain to at least temporarily improve soil moisture and conditions for planting and crop development.



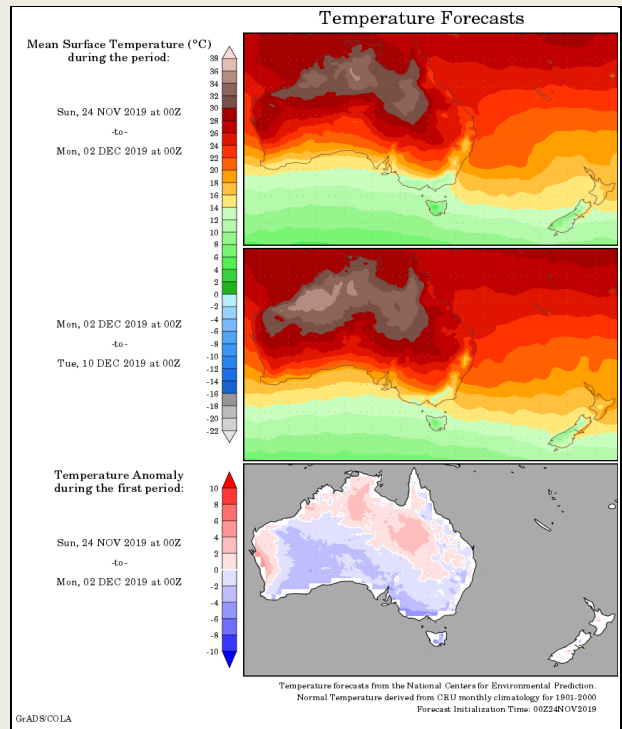
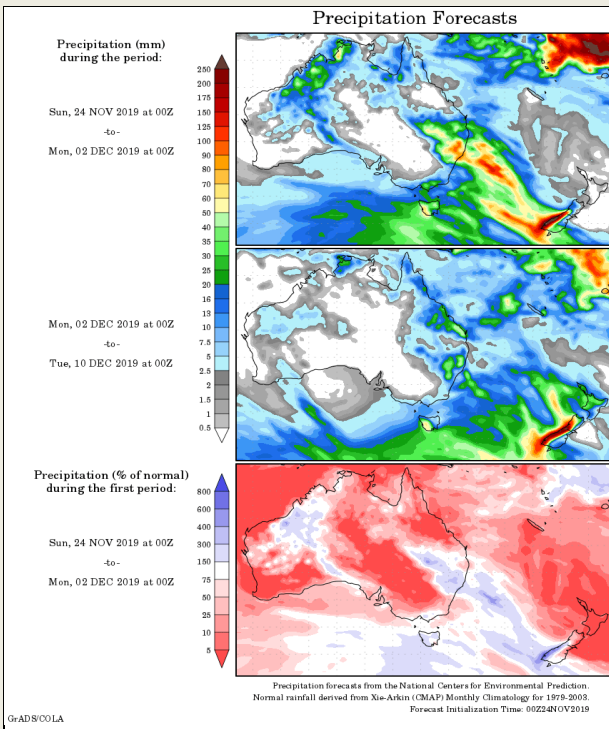
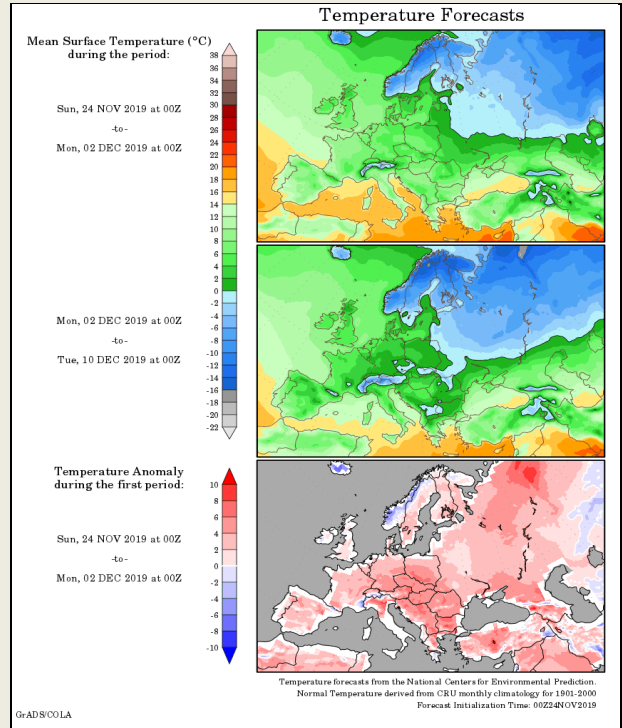
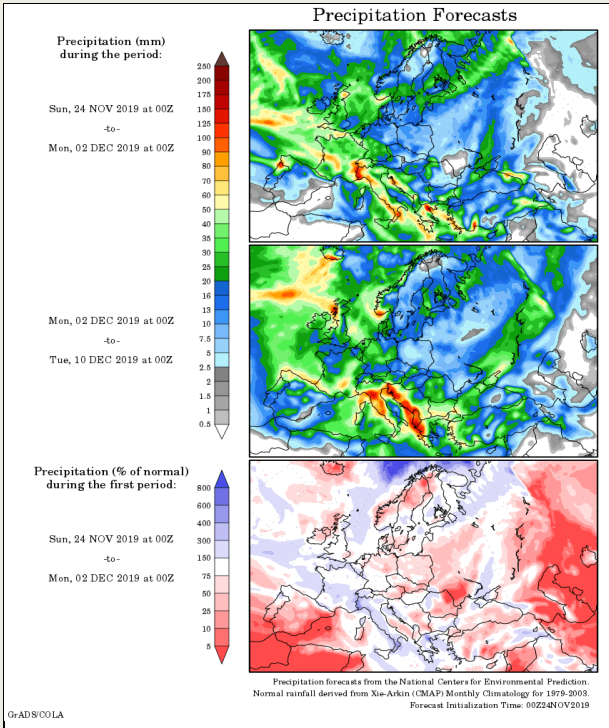
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Europe, New Zealand and Australia - Weather

EUROPE: The increase in moisture will impact Albania, Macedonia, south Serbia, Greece, Bulgaria

and into south Romania. The moisture will be welcome and will help improve conditions for winter crop establishment, but follow up moisture will still be needed to relieve long term dryness.

AUSTRALIA: The moisture will be welcome this coming week. With that said the best rainfall will occur in areas too far east for many crops in the Great Dividing Range into coastal areas excepting a few of the easternmost production areas of cotton, corn, sorghum and other crops.



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