

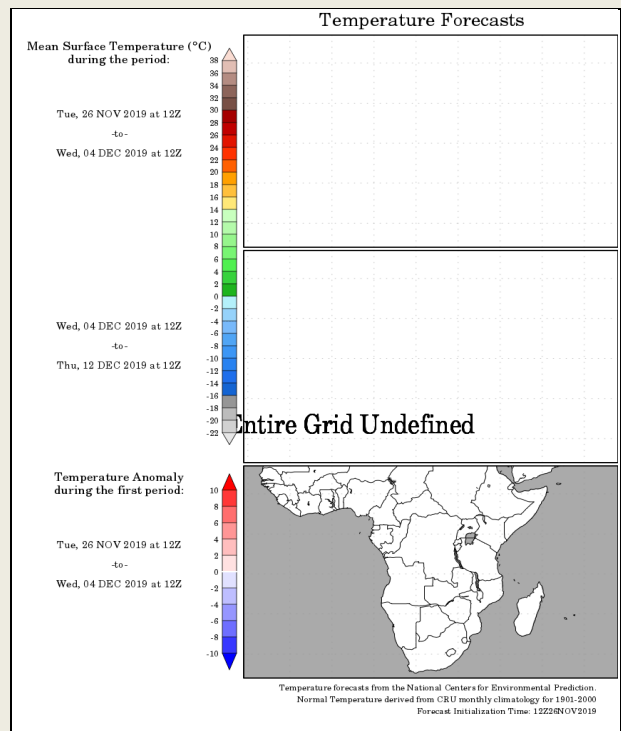
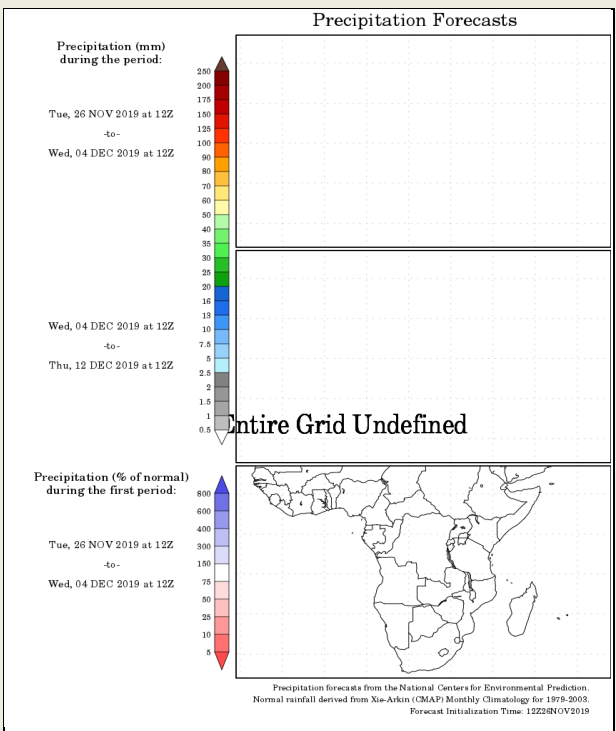
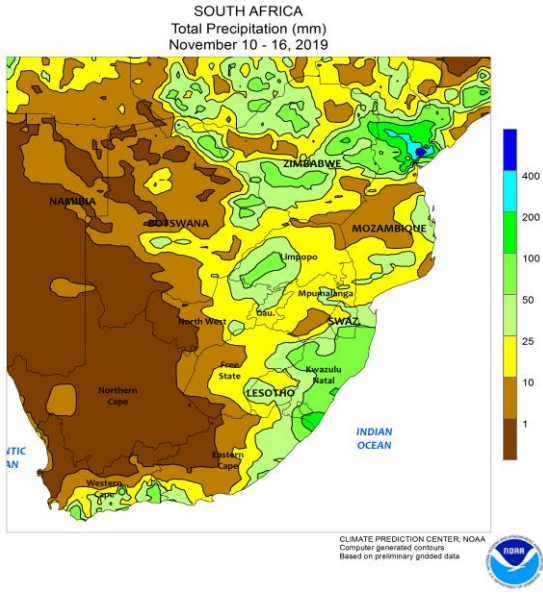
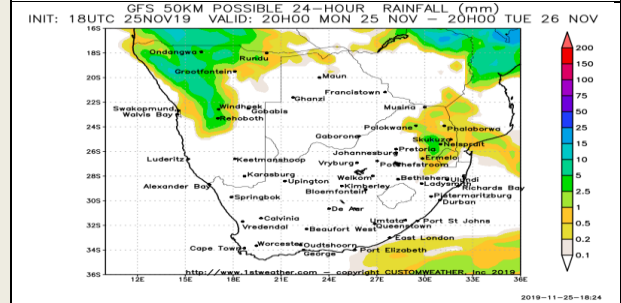
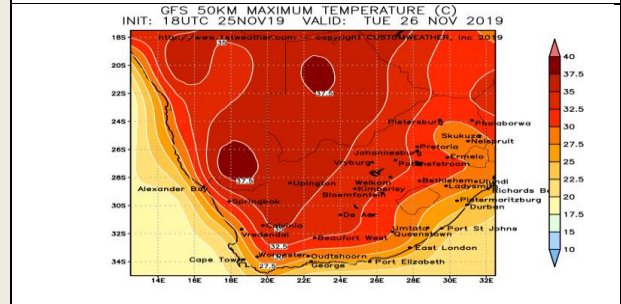
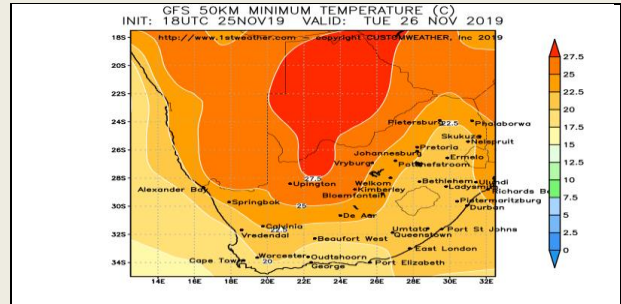


Weather Report

26 November 2019

South Africa - Weather

- Rainfall this week will be too light to significantly slow or delay winter what harvesting in Free State and neighboring areas • More significant harvest delays will be possible during the second week if the increased rainfall verifies • The eastern half of South Africa will generally dry down this week • Many areas will still have adequate soil moisture for aggressive establishment and growth during the next few days
- o However, several locations still have moisture shortages
- o The boost in rain during the second week will be needed to reverse the drying trend and maintain generally favorable crop conditions
- o Overall, summer coarse grain, oilseed, and cotton prospects will be favorable as long as rain during the second week verifies
- ▢ Northern Cape and a few locations in western sections of Free State and North West will otherwise be too dry to support favorable planting and establishment
- Significant rain will be needed later in December
- Concerns for production losses will increase if dryness persists through the end of the year



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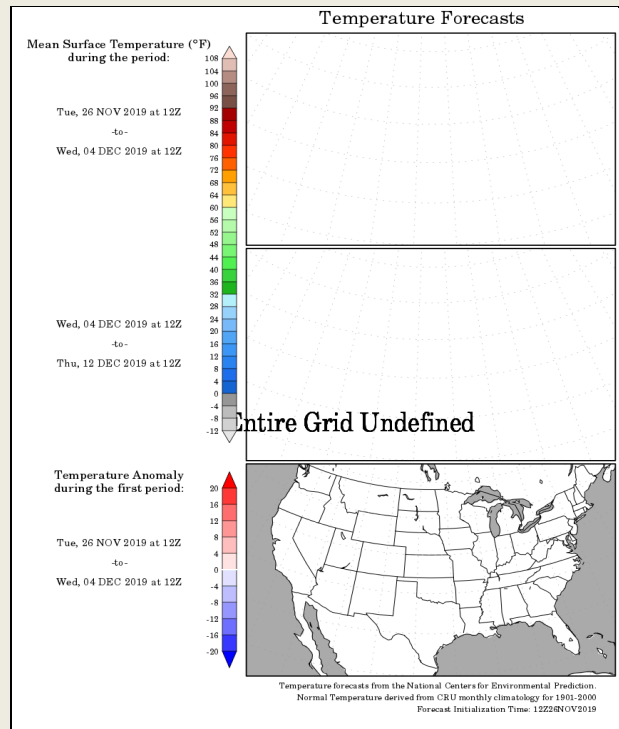
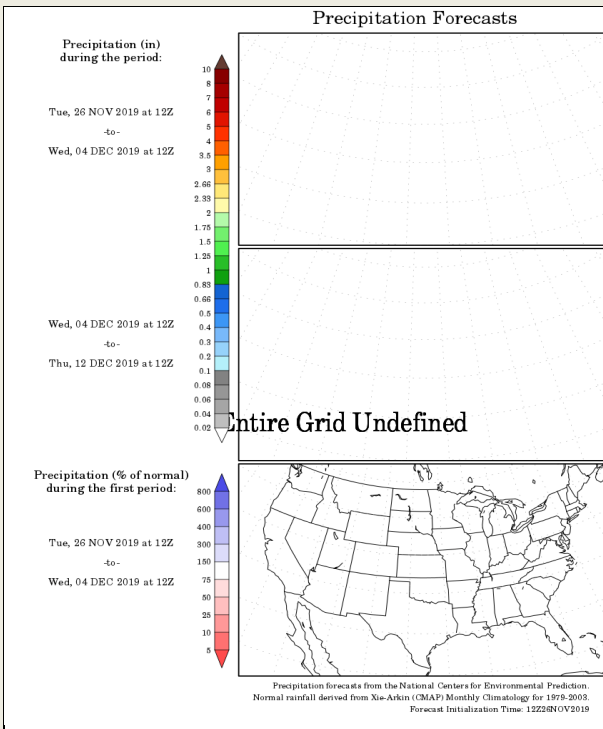
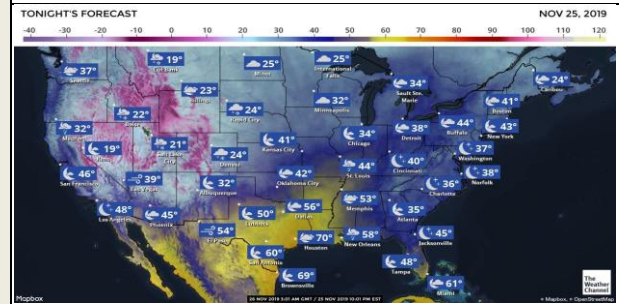
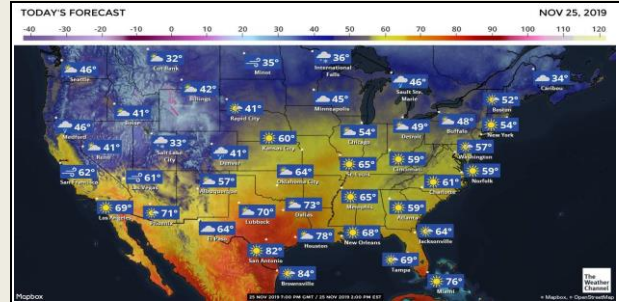
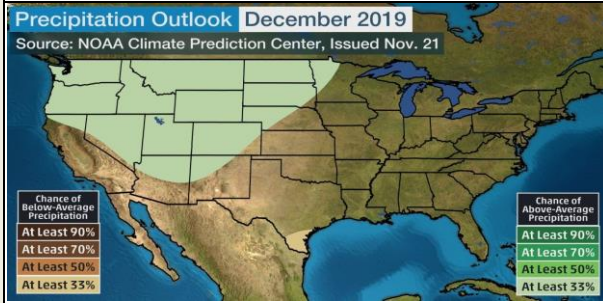
United States of America - Weather

U.S. MIDWEST: Two significant storm systems will bring nearly widespread precipitation and interruptions to the Midwest this week with some Upper Midwest locations seeing enough snow that delays to fieldwork may become prolonged.

o The first storm system will occur Tuesday with areas from east-central Nebraska to east-central South Dakota through central and southeastern Minnesota and northern Wisconsin seeing 4 to 9 inches of snow and locally more.

U.S. DELTA AND SOUTHEAST: The Delta will see two more rounds of rain during the next week while the southeastern states see one round of rain with drier weather and an improving trend for fieldwork expected Dec. 2-9.

o The first round of rain will occur Tuesday with areas from the Delta through northern Alabama seeing 0.15-0.75" of rain and locally more.



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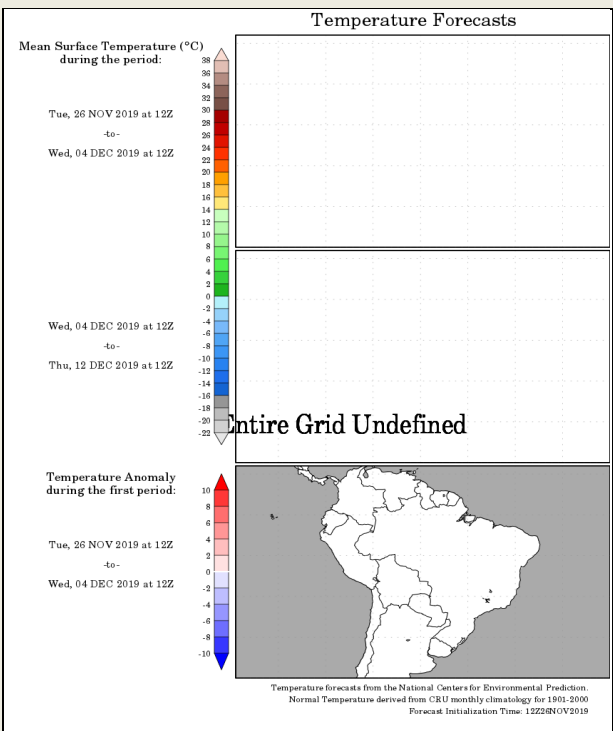
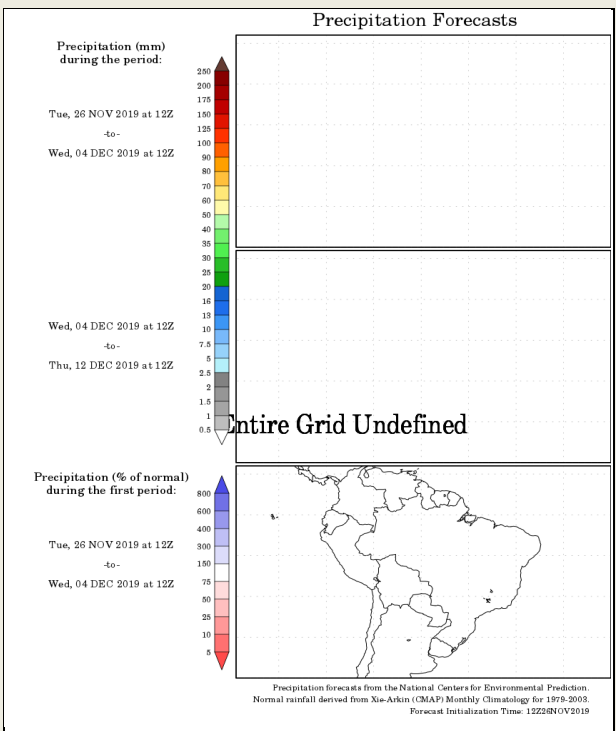
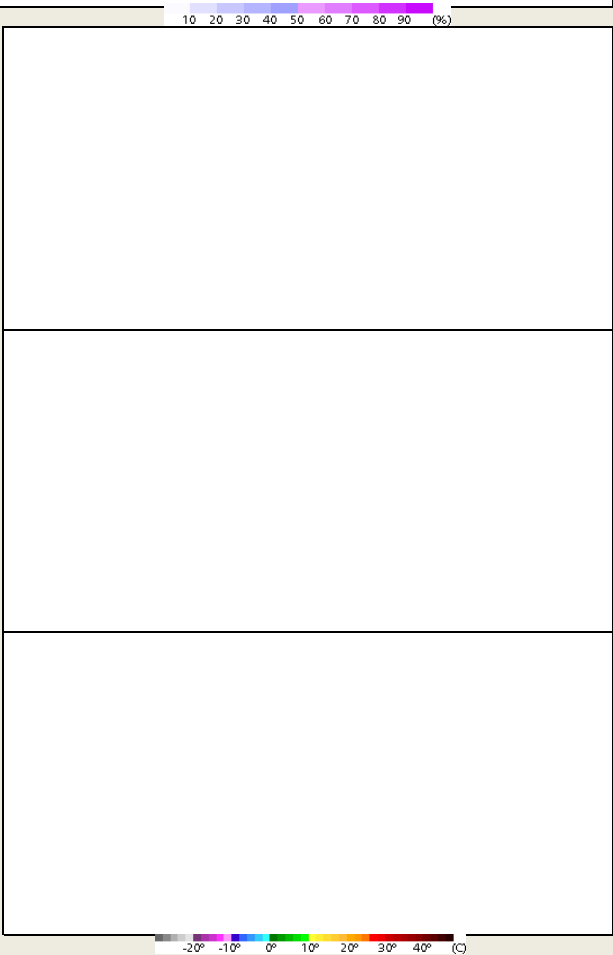
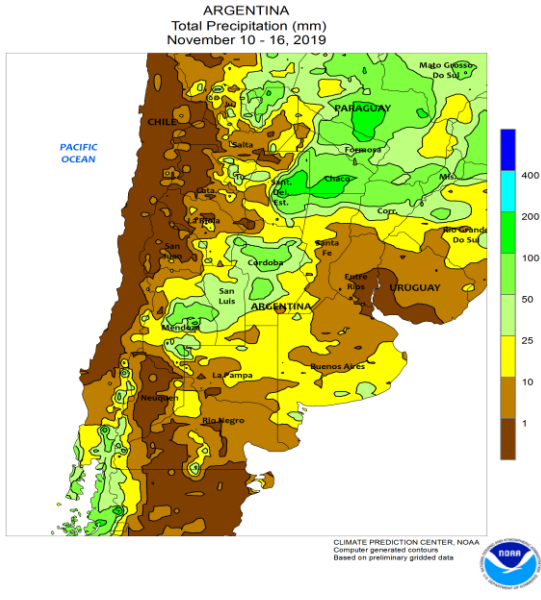
South America - Weather

BRAZIL: The bottom line to the two-week outlook has not changed since late last week and a timely increase in rain will occur in the south today with the driest areas in the northeast seeing a boost in rain late this week and as long as rain falls as advertised during the next two weeks nearly all of Brazil and Paraguay will be left with favorable soil conditions.

o Timely rain will return to Paraguay and central and southern Brazil today into Wednesday and enough rain should fall to induce a notable increase in soil moisture.

ARGENTINA: Showers and thunderstorms will occur in northern Argentina into Tuesday before the country sees a drier weather pattern through Dec. 9 that will allow for good planting progress while many areas will become short of soil moisture which could cause some crop stress.

o Rain today into Tuesday will be greatest from central and northern Entre Rios to Corrientes and northern Santa Fe where most areas will receive 0.75-1.50" of rain and locally more.



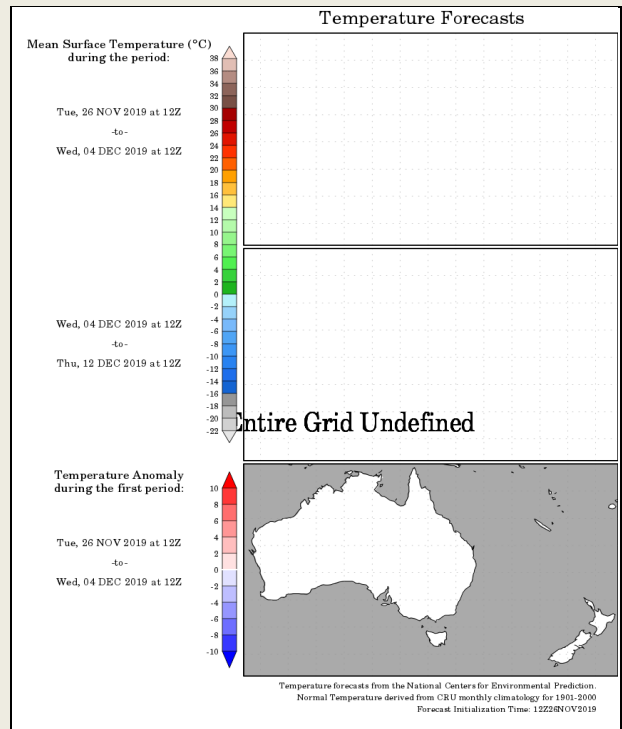
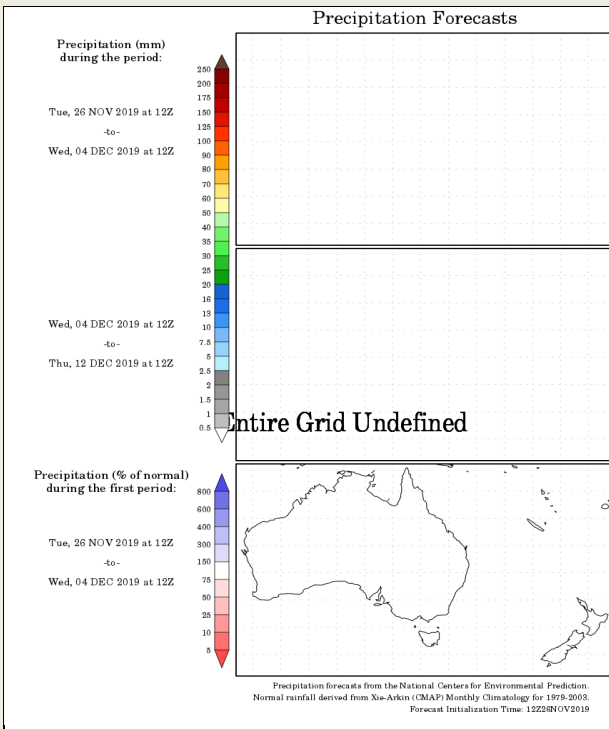
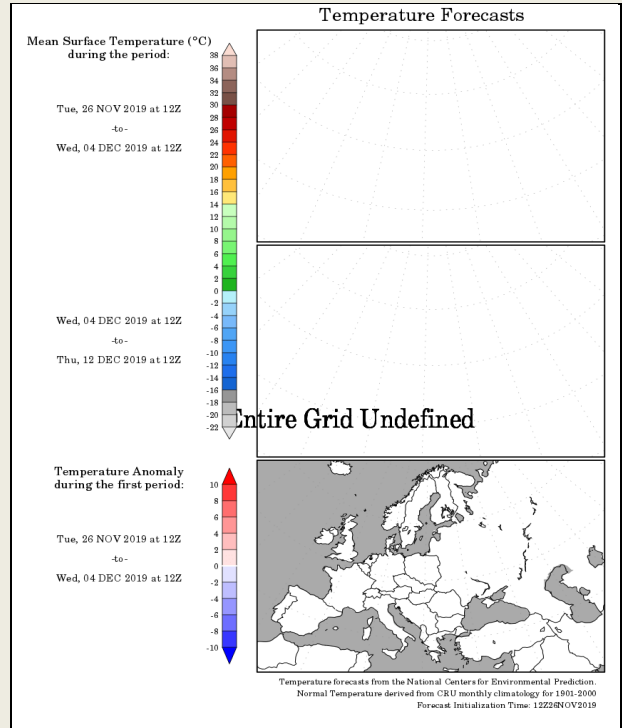
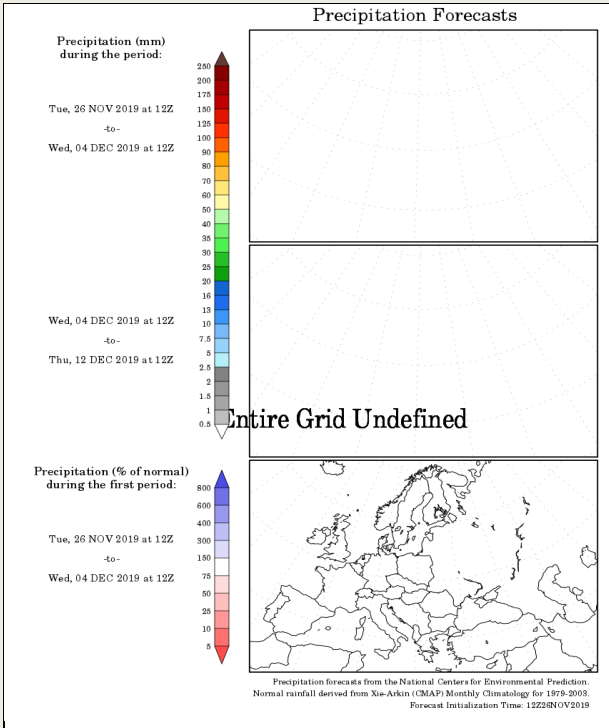
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Europe, New Zealand and Australia - Weather

EUROPE: The increase in moisture will impact Albania, Macedonia, south Serbia, Greece, Bulgaria

and into south Romania. The moisture will be welcome and will help improve conditions for winter crop establishment, but follow up moisture will still be needed to relieve long term dryness.

AUSTRALIA: The moisture will be welcome this coming week. With that said the best rainfall will occur in areas too far east for many crops in the Great Dividing Range into coastal areas excepting a few of the easternmost production areas of cotton, corn, sorghum and other crops.



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