

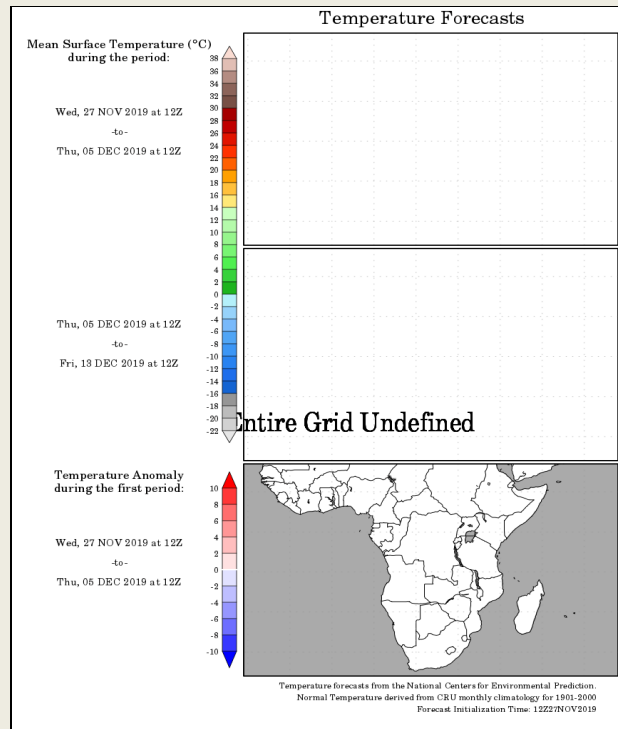
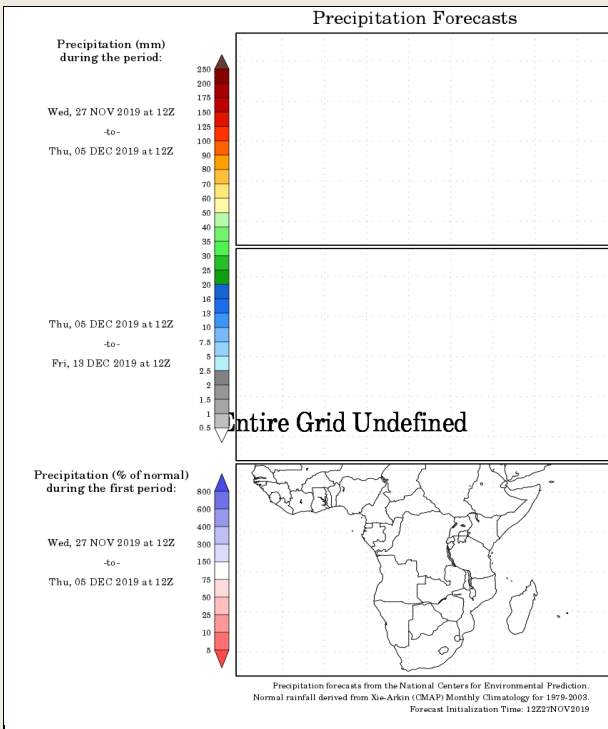
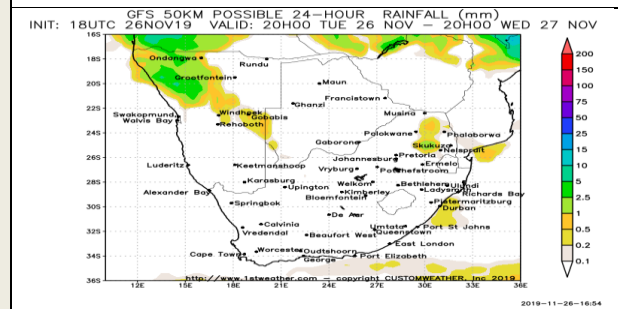
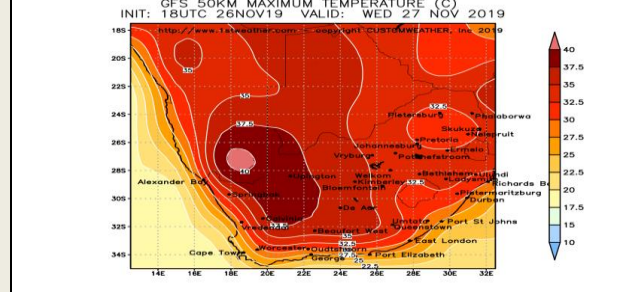
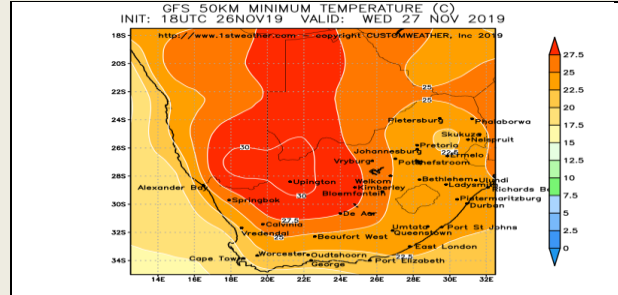
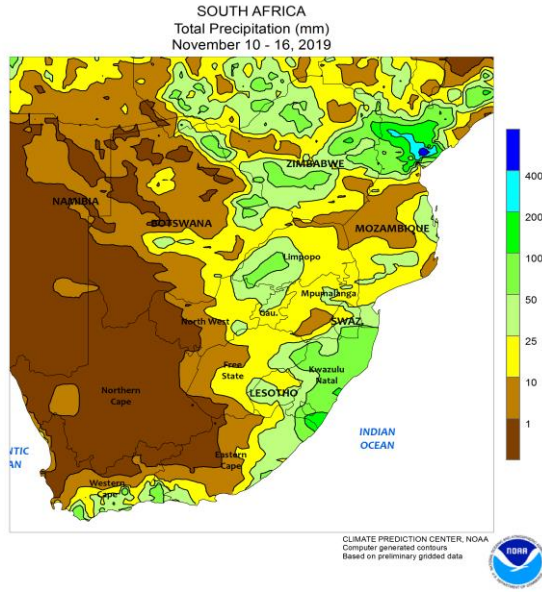


Weather Report
27 November 2019

South Africa - Weather

The eastern half of South Africa will rapidly dry down during the coming week due to the lack of significant rain and periods of warm weather

- o Many areas will initially have adequate soil moisture for aggressive establishment and growth during the next few days
- o However, a large portion of the production region will likely have a shortage of moisture by the first part of next week
- o Timely rain during the second week of the outlook will be needed to reverse the drying trend and maintain a generally good environment for the crops
- o Summer coarse grain, oilseed, and cotton prospects will be favorable as long as rain during the second week verifies
- o Growth conditions may start to deteriorate if the rain is less than advertised
- o Northern Cape into western sections of Free State and North West will otherwise be too dry to support favorable planting and establishment
- Significant rain will be needed later in December to improve crop prospects
- Concerns for production losses will increase if dryness persists through the end of the year



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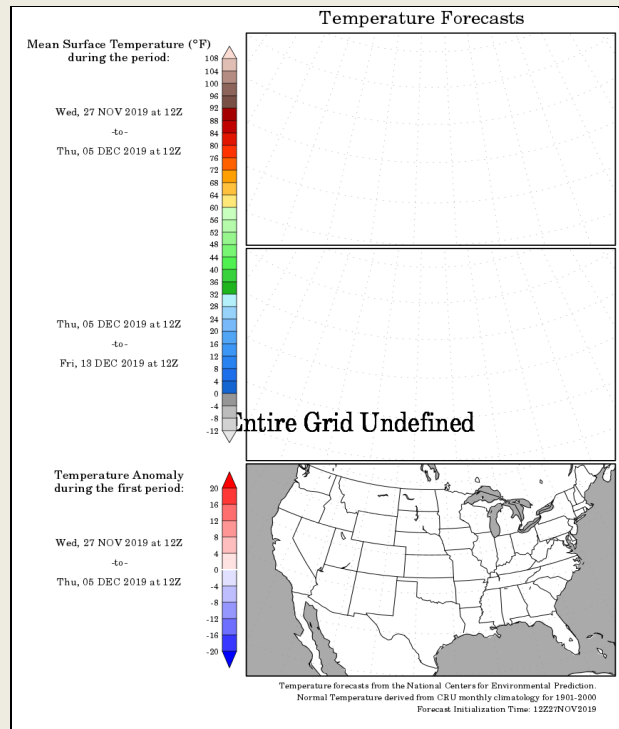
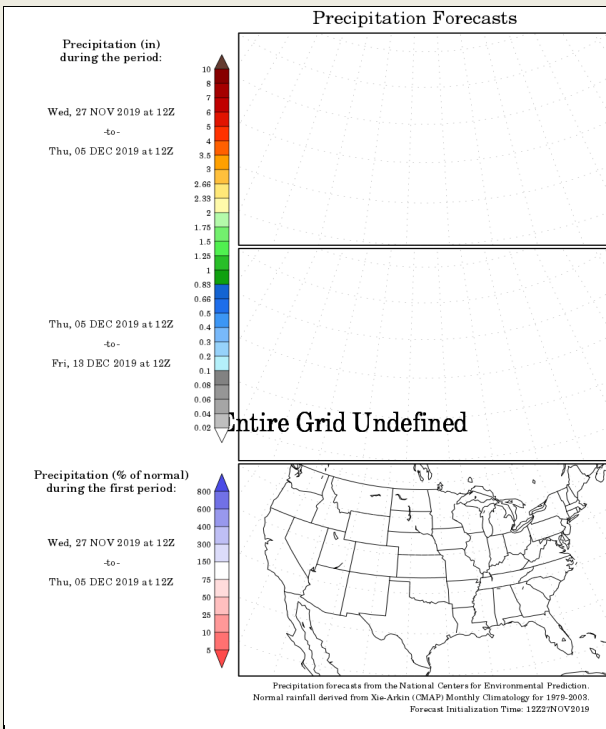
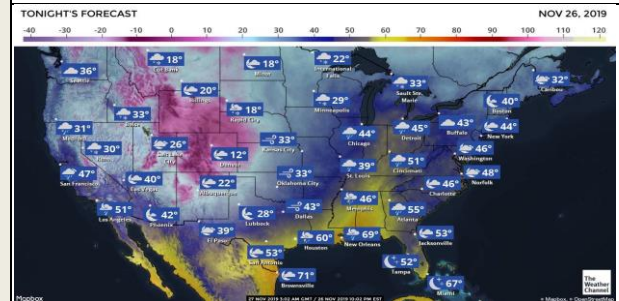
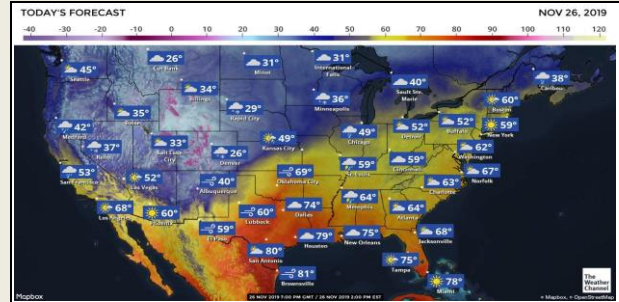
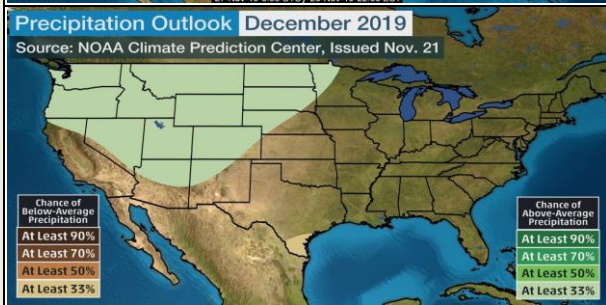
United States of America - Weather

U.S. MIDWEST: Two significant storm systems will bring nearly widespread precipitation and interruptions fieldwork to the Midwest this week with some Upper Midwest locations seeing enough snow that delays to fieldwork may become prolonged.

o The first storm system will occur today and areas from east-central Nebraska to east-central South Dakota through central and southeastern Minnesota and northern Wisconsin will see 5 to 11 inches of snow and locally more.

U.S. DELTA AND SOUTHEAST: The Delta will see two more rounds of rain during the next week while the southeastern states see one round of rain with drier weather and an improving trend for fieldwork expected Monday through Dec. 10.

o The first round of rain will occur today with areas from the Delta through northern Alabama seeing 0.15-0.50" of rain and locally more.

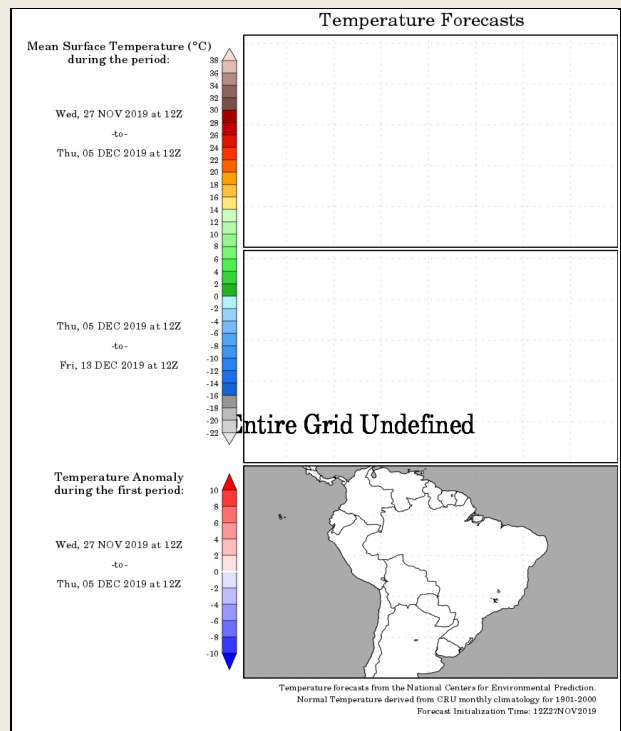
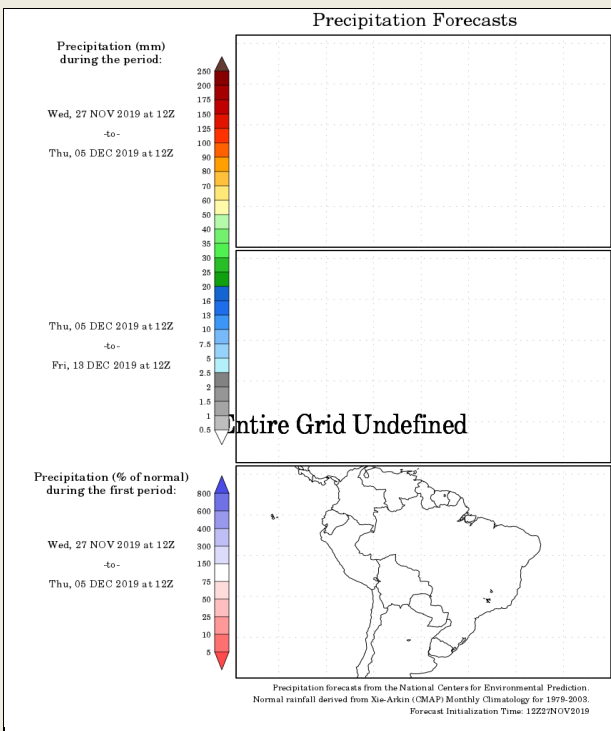
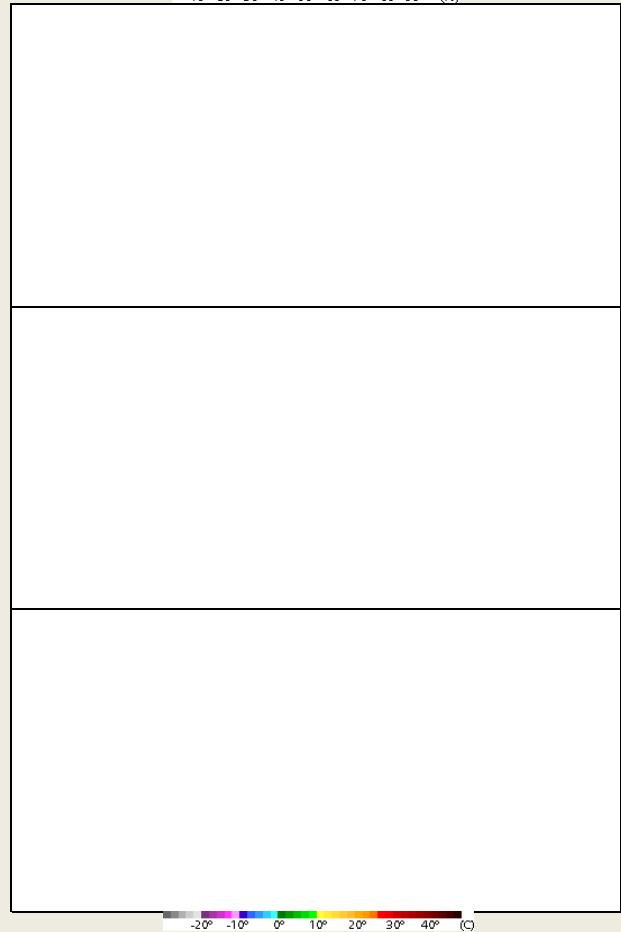
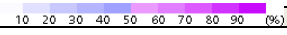
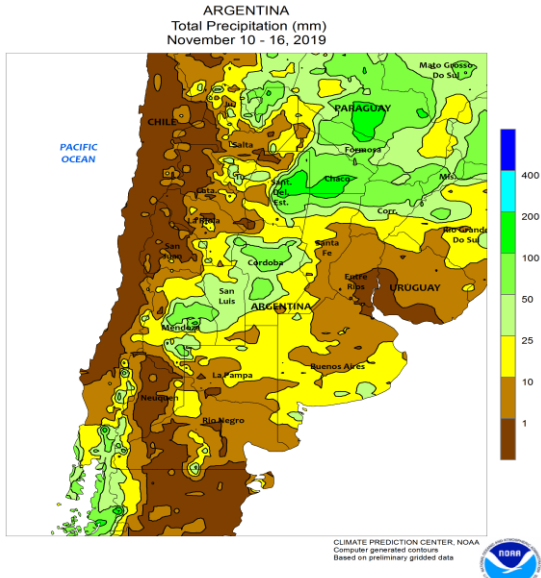


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South America - Weather

BRAZIL: A timely increase in rain will occur in the south today into Wednesday with many of the driest areas in the northeast seeing a boost in rain late this week and as long as rain falls as advertised during the next two weeks nearly all of Brazil and Paraguay will be left with favorable soil conditions.

ARGENTINA: After showers and thunderstorms will come to an end in northeastern Argentina today the country will see a drier weather pattern through Dec. 10 that will allow for good planting progress while many areas will become short of soil moisture which could eventually cause some crop stress.



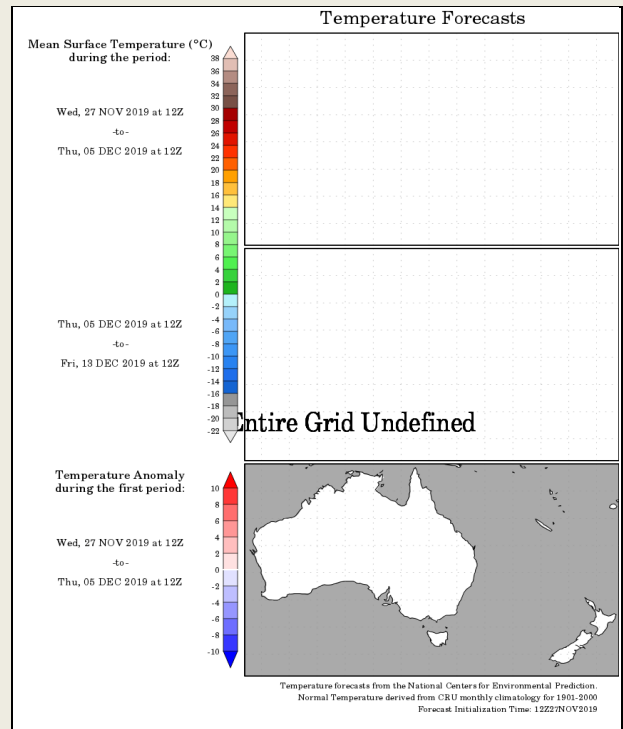
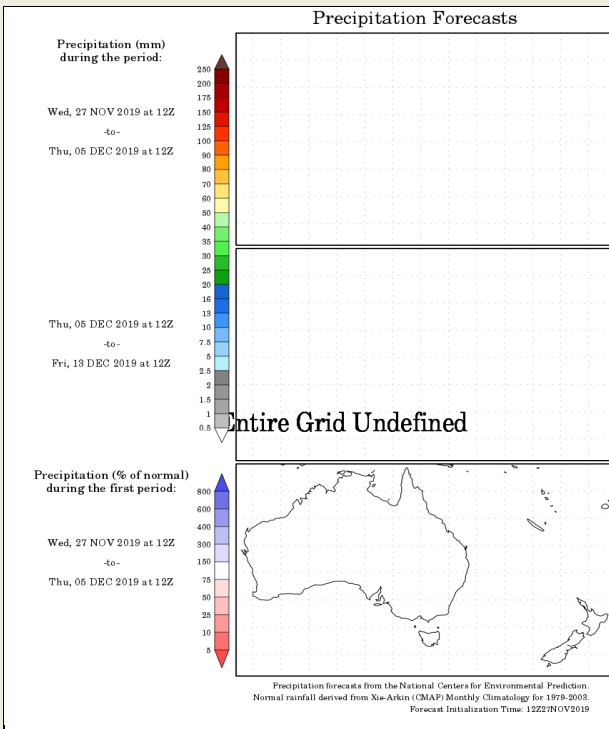
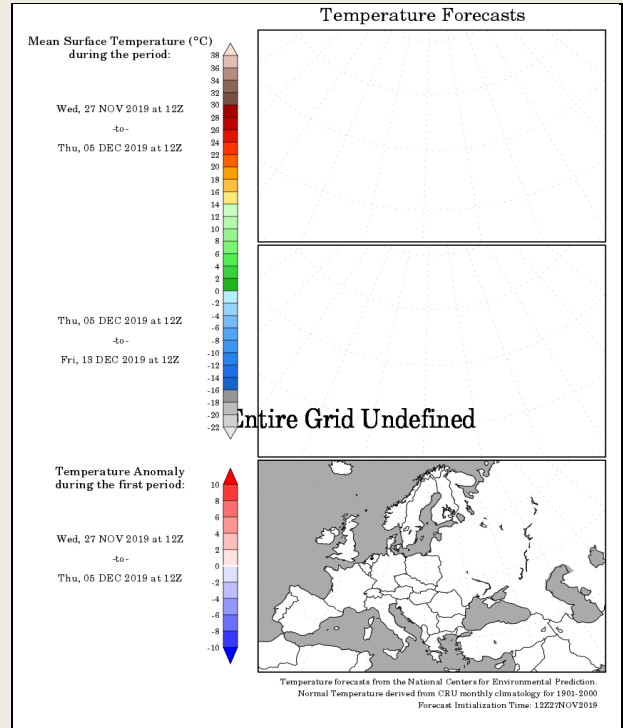
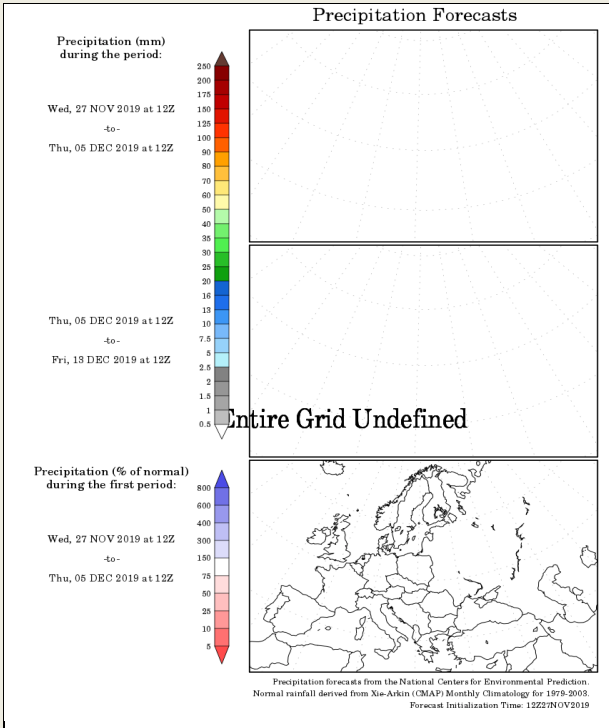
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Europe, New Zealand and Australia - Weather

EUROPE: The increase in moisture will impact Albania, Macedonia, south Serbia, Greece, Bulgaria

and into south Romania. The moisture will be welcome and will help improve conditions for winter crop establishment, but follow up moisture will still be needed to relieve long term dryness.

AUSTRALIA: The moisture will be welcome this coming week. With that said the best rainfall will occur in areas too far east for many crops in the Great Dividing Range into coastal areas excepting a few of the easternmost production areas of cotton, corn, sorghum and other crops.



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