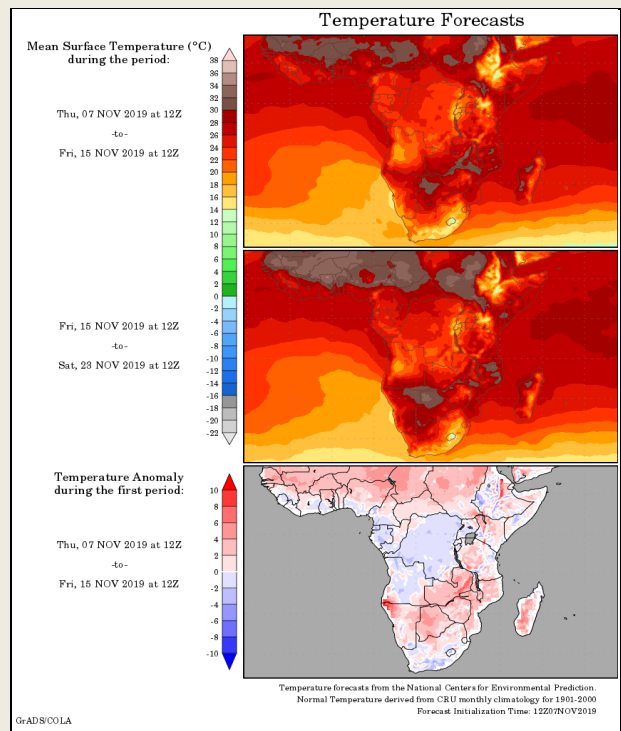
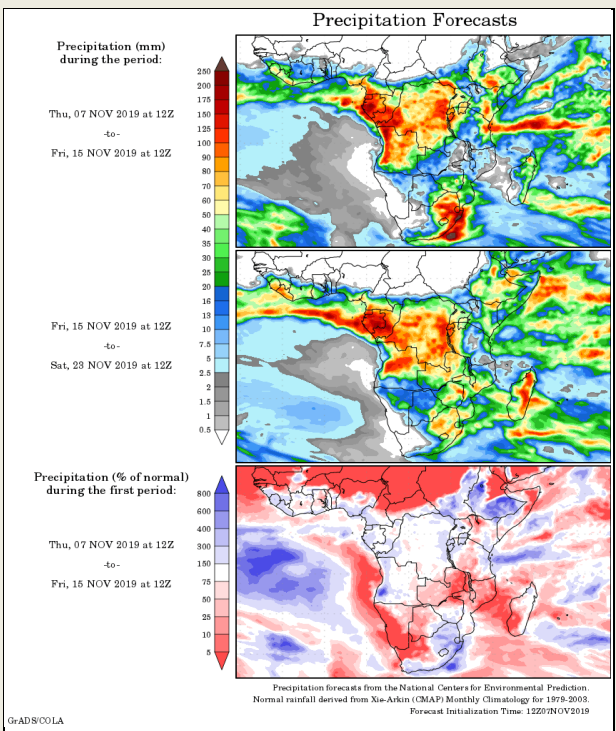
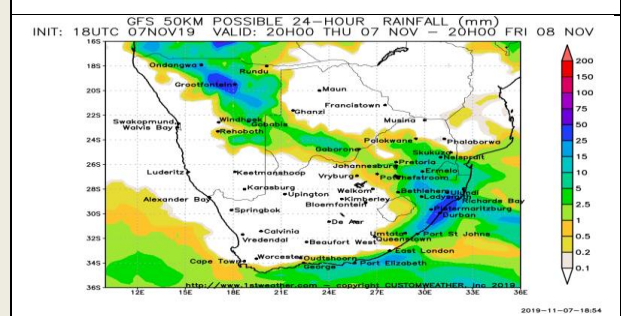
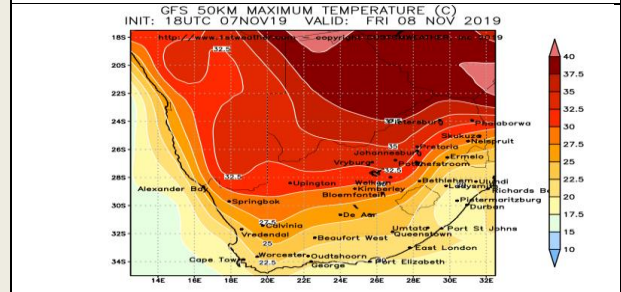
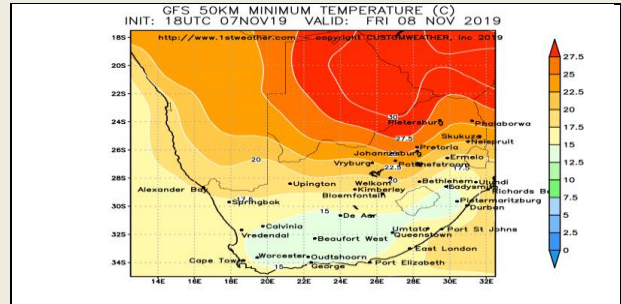
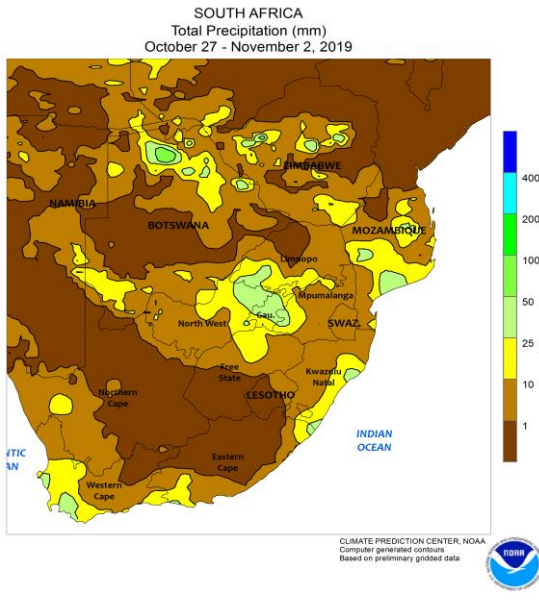




Weather Report
08 November 2019

South Africa - Weather

• Late season winter wheat development may improve next week for portions of Western Cape o However, much of the crop is mature or ready for harvest
 □ Minor quality reductions possible in the wettest areas o Dryness earlier in the growing season has already reduced crop quality in a few locations • Free State's winter wheat areas do not need significant amounts of rain o Crops are generally maturing or ready for harvest o Maturation and harvesting will likely be sluggish in the eastern half of the region during the next two weeks due to the periods of rain □ Minor quality reductions possible in the wettest areas □ Western Free State harvesting will advance with few disruptions • Soil moisture increase across much of eastern South Africa in the coming weeks o Planting and establishment conditions will improve in most areas o Planting is already behind normal in many areas due to the lack of rain in recent weeks □ Aggressive fieldwork is expected despite the periods of significant rain o Overall, summer coarse grain, oilseed, and cotton establishment and growth conditions will be favorable or improve □ Northern Cape and western sections of Free State and North West will need to see better rainfall later this month to support more aggressive planting and establishment



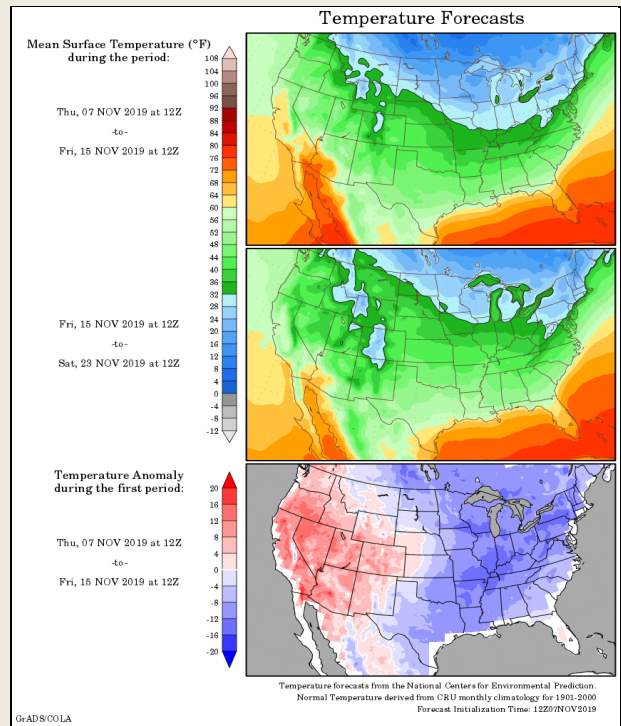
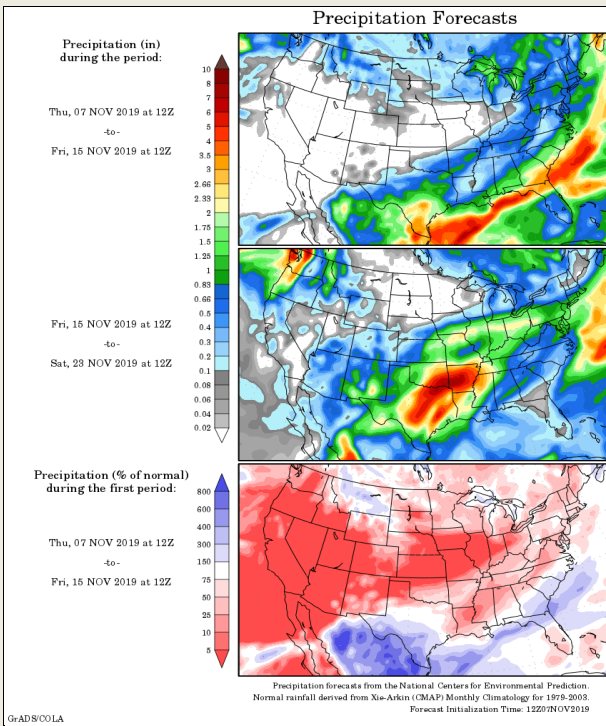
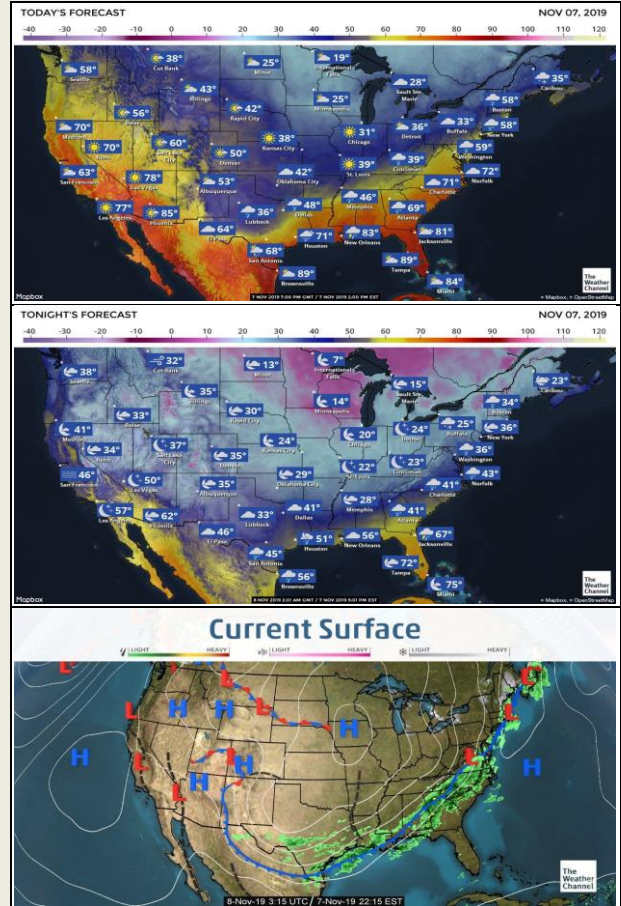
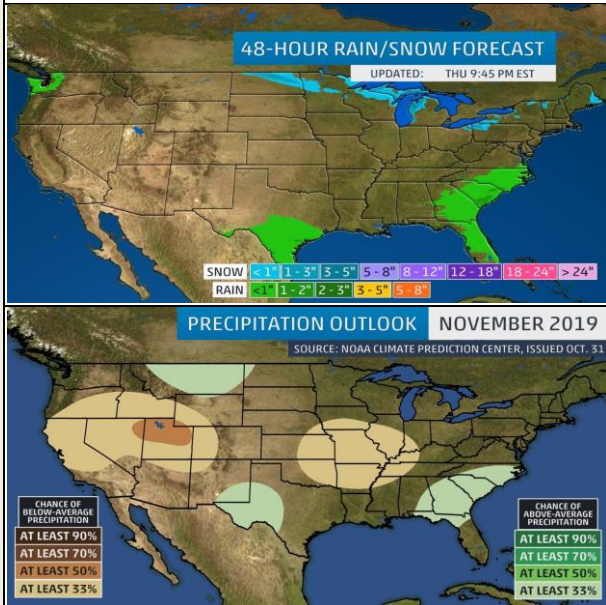
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United States of America - Weather

U.S. MIDWEST: The Midwest will continue to see steady improvements in conditions for crop maturation and fieldwork through the next two weeks and good harvest progress should be made. Conditions for fieldwork will be slow to improve in the wettest areas as colder than normal temperatures will remain in place most often and drying rates will be slowed.

U.S. DELTA AND SOUTHEAST: The Delta and the Southeast will see good harvest progress overall through the next two weeks with some temporary interruptions from rain.

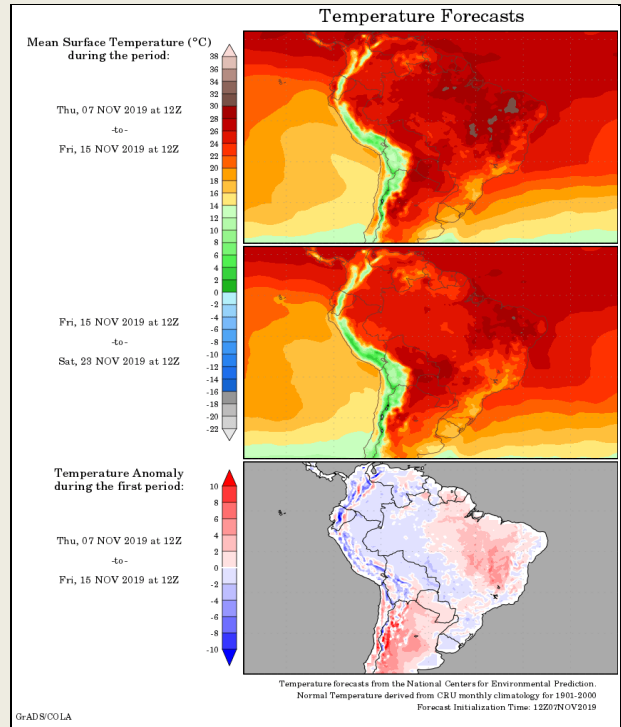
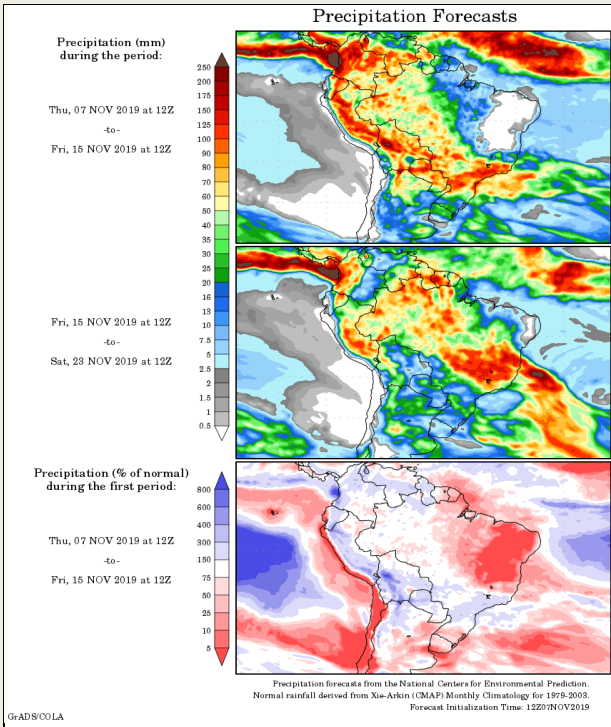
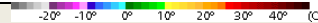
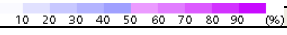
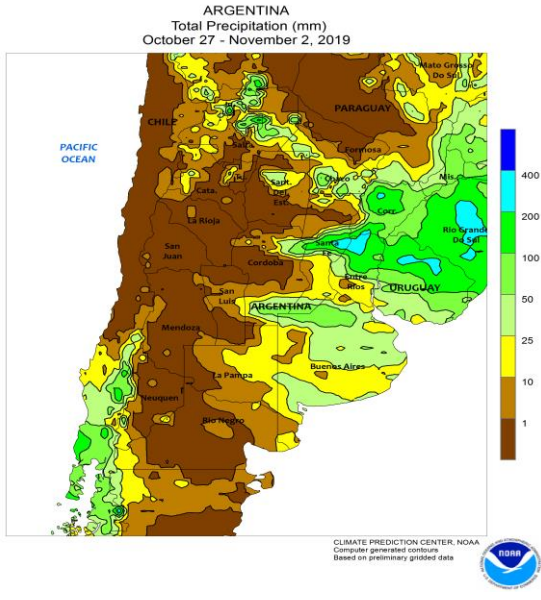
o Much of the Delta and the Southeast will receive 0.10-0.65" of rain and locally more today.



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South America - Weather

BRAZIL: The driest areas from Paraguay into central, western, and north-central Brazil will regular rounds of showers and thunderstorms each day through late next week.
 o Enough rain is expected through Friday of next week to induce increases in soil moisture from Paraguay through Mato Grosso do Sul, Mato Grosso, Goias, Parana, Sao Paulo, southern Espirito Santo, and west-central and southern Minas Gerais and conditions for planting of summer crops and crop development should become favorable.
ARGENTINA: Rain will be restricted most often Nov. 14-21 and many of the drier areas in western Argentina will lose the moisture from rain during the previous week and stress to crops is likely to rise.
 o Most of eastern Argentina will still have favorable soil moisture by Nov. 21, but a general increase in rain will be needed across the country soon.

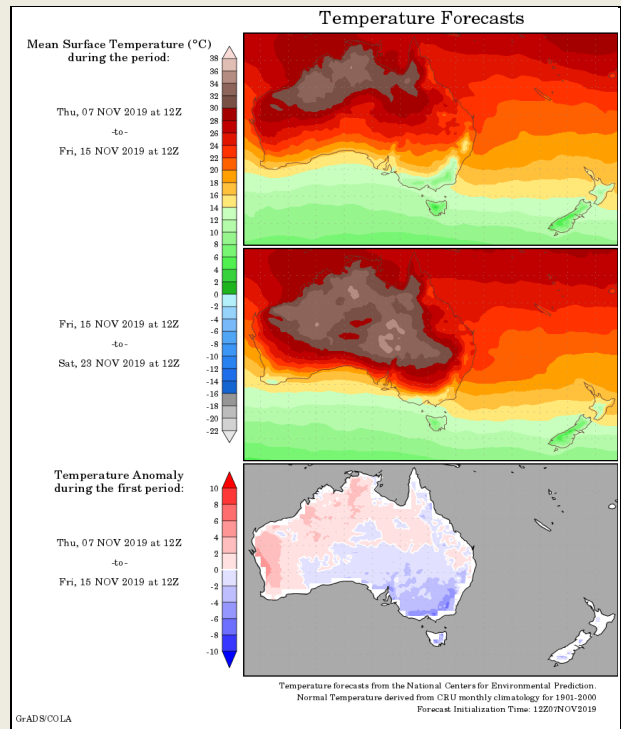
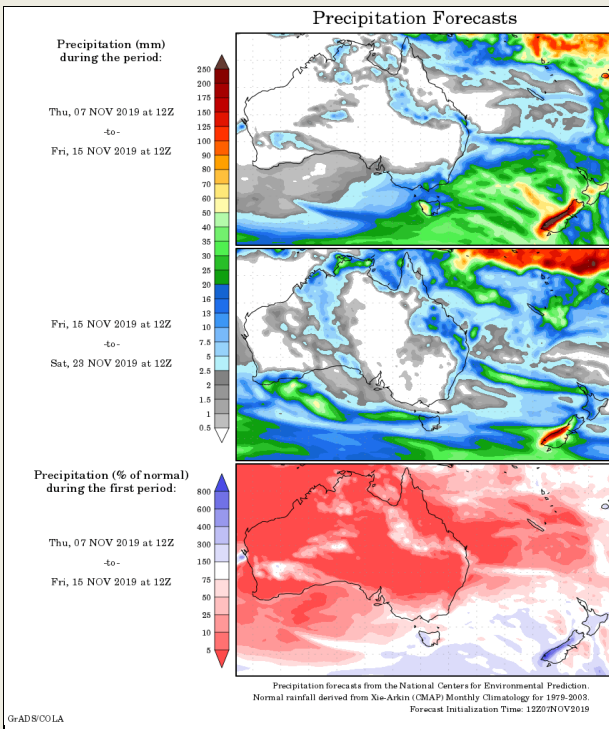
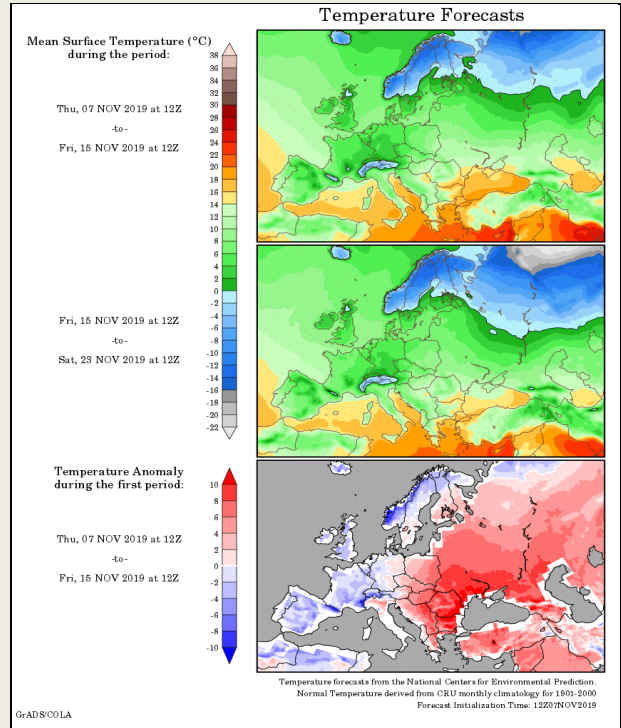
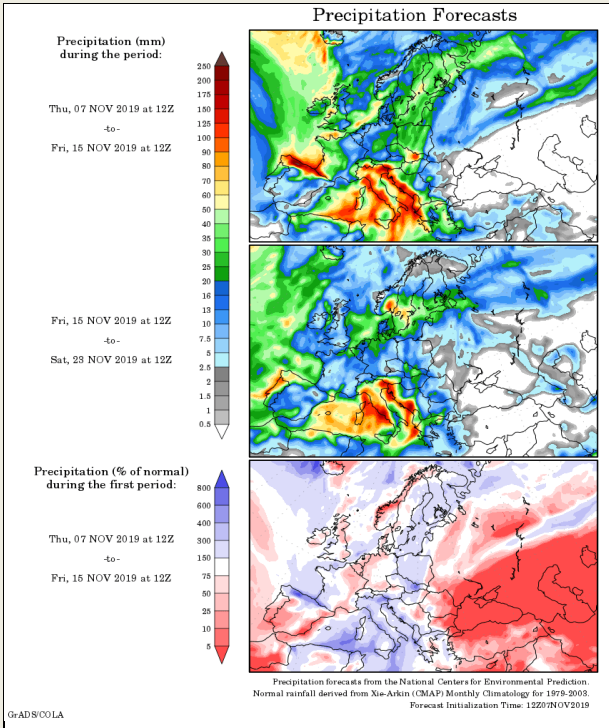


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Europe, New Zealand and Australia - Weather

EUROPE: Further improvements in moisture will continue to occur over Western Europe from the U.K. and France this week and spread into central and portions of Eastern Europe. The moisture will be greatest and most beneficial in portions of the Italian and Balkan Peninsula into the Hungarian Plain where dryness concerns have prevailed most of the fall although flooding may evolve from the heavy rainfall.

AUSTRALIA: Much quieter weather will impact sorghum, cotton and other spring and summer crop areas in eastern Australia through the next couple of weeks. The environment will likely stimulate some greater planting progress in irrigated areas. However, dryland producers may not have much incentive to plant aggressively after the past week of rain despite its significance because of ongoing dryness in the subsoil, no significant rainfall expected in the next couple of weeks and warming temperatures next week.



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