

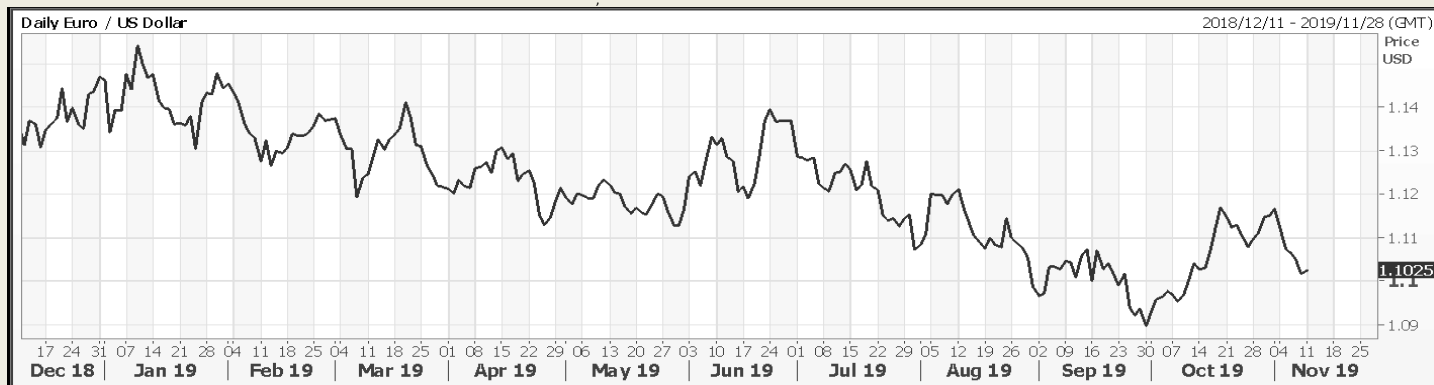
Currency Markets

(Spot : 13 Nov 2019)

International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.1028	1.1023	1.1027	1.1025
USD/JPY	109.1450	109.0100	109.0400	109.0250
GBP/USD	1.2818	1.2797	1.2799	1.2798
USD/CHF	0.9960	0.9965	0.9967	0.9966
USD/CAD	1.3231	1.3223	1.3228	1.3226
AUD/USD	0.6853	0.6856	0.6857	0.6857
NZD/USD	0.6329	0.6348	0.6350	0.6349

Markets were mixed with uncertainty around the China-US trade talks and escalating unrest in Hong Kong. US President Trump stated that talks with China had progressed slower than anticipated. US markets will be closed today in celebration of Veteran's Day. The week ahead includes: US CPI, PPI, retail sales, industrial production, manufacturing production, business inventories; China's retail sales, industrial production, unemployment rate and housing prices; UK GDP, trade balance, CPI, PPI, industrial production and manufacturing production; Euro Zone GDP, CPI, trade balance, employment figures and industrial production and; Germany's GDP. The safe-haven gold was softer and reached a high of USD1473.66 (ask) an ounce.



Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	14.7963	14.9108	14.9183	14.9146
EUR/ZAR	16.3155	16.4360	16.4470	16.4415
GBP/ZAR	18.9653	19.0776	19.1016	19.0896
JPY/ZAR	0.1350	0.1367	0.1368	0.1368
AUS/ZAR	10.1233	10.2211	10.2273	10.2242
CAD/ZAR	11.1571	11.2694	11.2762	11.2728

On Friday morning the rand was reported as one of the best performing emerging market currencies for the week. The rand reached a low of 14.6973 (ask) and a high of 14.8781 (ask). France has committed to providing financial support to the restructure of the power utility Eskom. British billionaire Richard Branson stated that he is interested in buying stakes in the cash strapped national carrier SAA. Some South African banks were fined an estimated R13 million by the central bank of Mozambique for a lack of control around anti-money laundering and terrorist financing. In other news, the Springbok will conclude their Rugby World Cup victory tour in the mother city (Cape Town) later today. South Africa's retail sales, gold production and mining production is anticipated later this week.



Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	62.51	61.94	61.95	61.94	-0.57
Light Crude	57.24	56.73	56.74	56.73	-0.50
Gold	1 458.41	1 462.53	1 462.84	1 462.53	4.12
Platinum	886.64	886.52	888.02	886.52	-0.12
Silver	16.80	16.86	16.88	16.86	0.07

Index	Previous Close	Last	Change
ALSI	50 494.00	-	-
S&P 500	3 085.18	3 093.08	7.9
JSE All Share	57 483.00	-	-
Dow Jones	27 674.80	27 681.24	6.4

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