



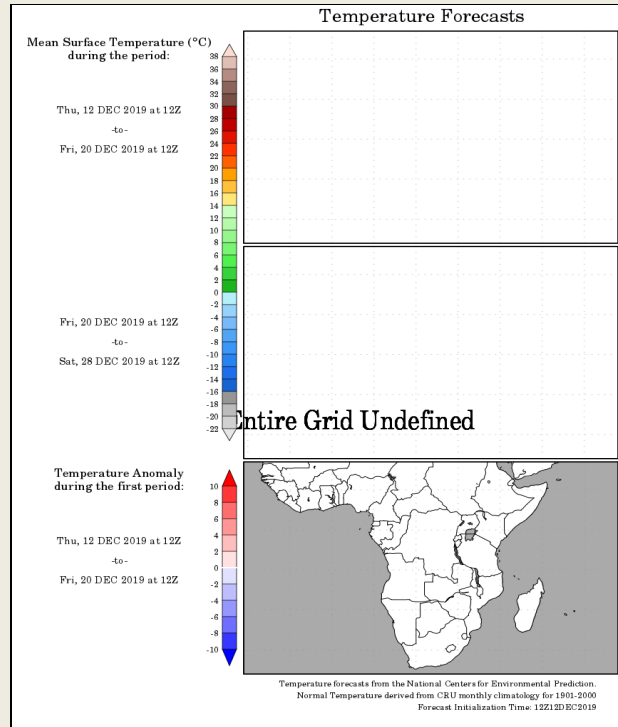
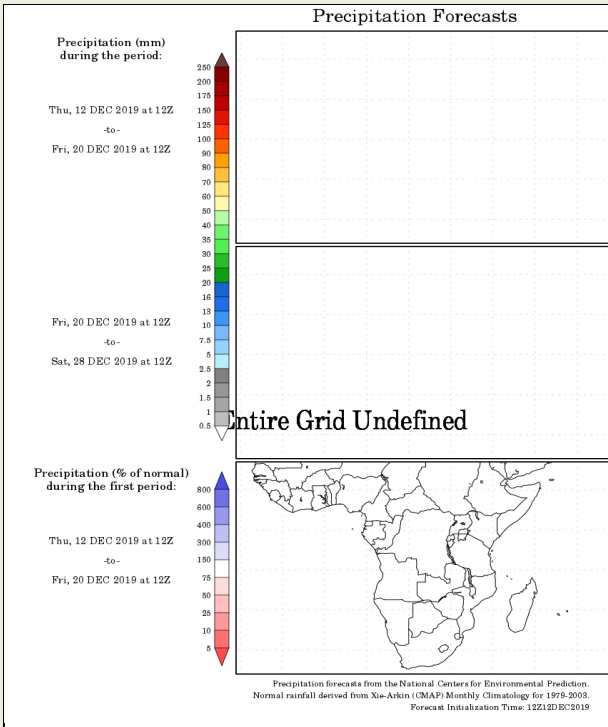
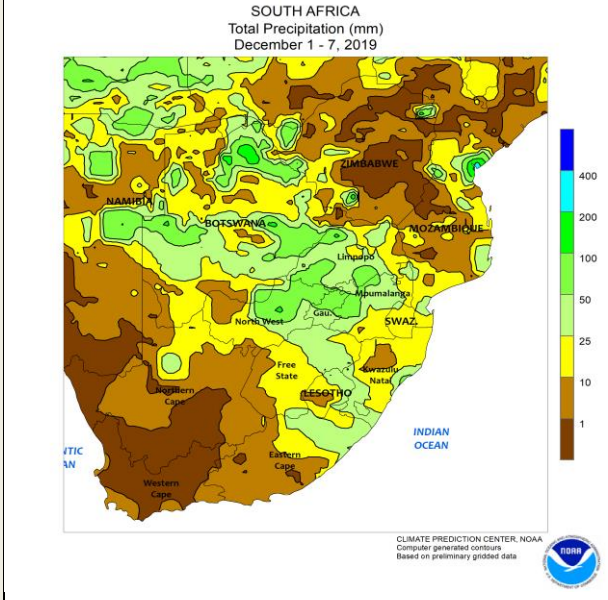
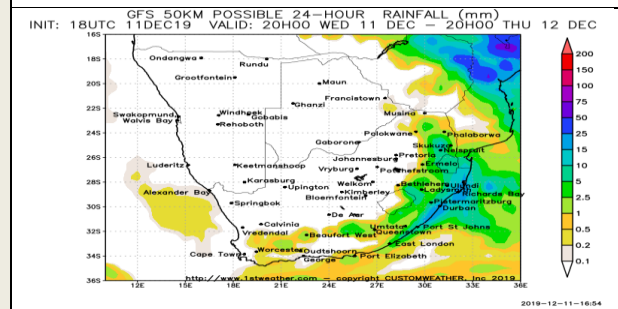
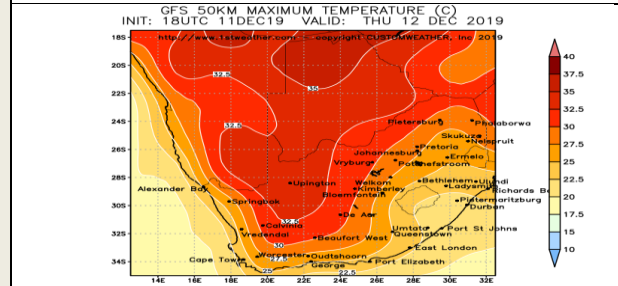
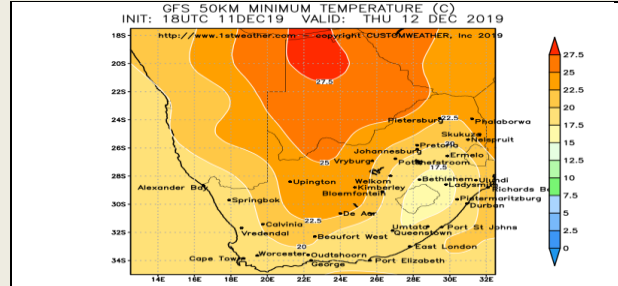
Weather Report

12 December 2019

South Africa - Weather

Minor late season wheat harvest delays possible in Western Cape due to the light rain

- No significant crop impacts due to the rain
- Yields slipped lower due to dryness over the growing season
- Late season harvesting of winter wheat will otherwise be sluggish at times in Free State and neighboring areas
- Quality reductions still a concern in the wettest areas
- The environment will remain generally favorable for establishment and growth in the eastern half of the country during the next two weeks
- Soil moisture will increase in most areas, though pockets of dryness will likely persist
- Overall, crop prospects remain generally favorable for the coarse grain, oilseed, and cotton
- Northern Cape into western sections of Free State and North West will otherwise be too dry to support ideal crop development
- Recent rainfall marginally improved crop conditions
- However, many rain-fed areas needs to see better rainfall in the near future



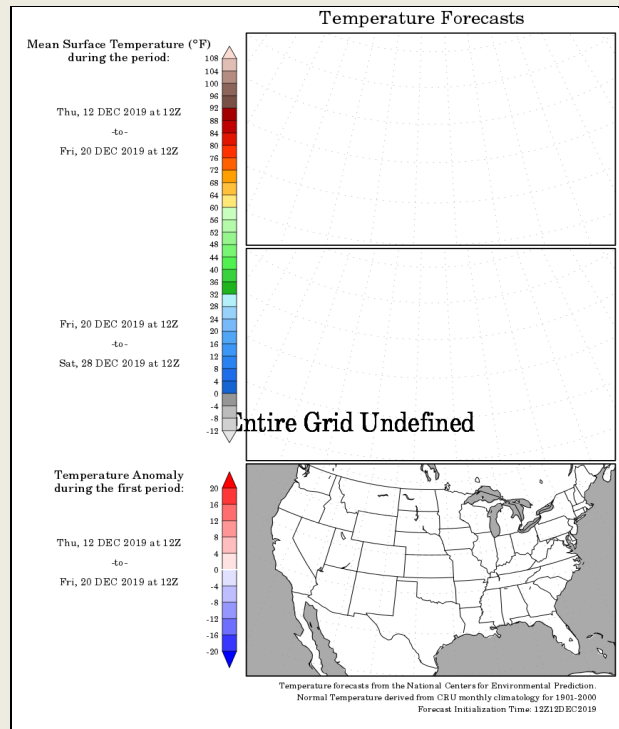
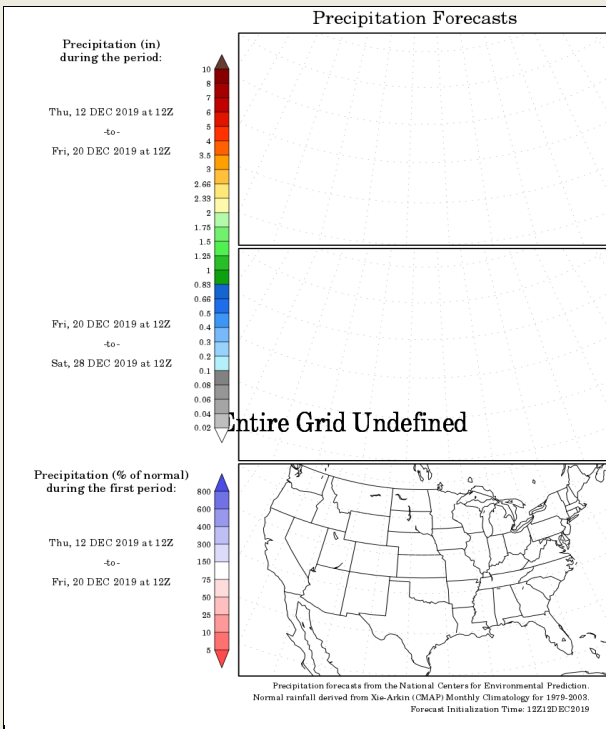
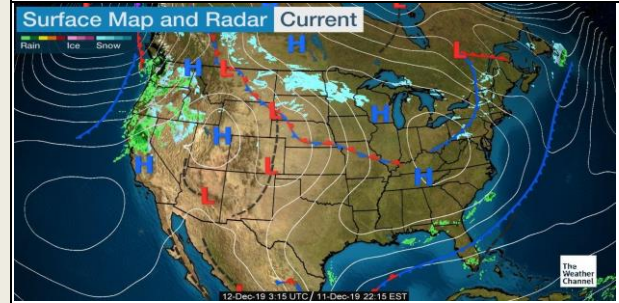
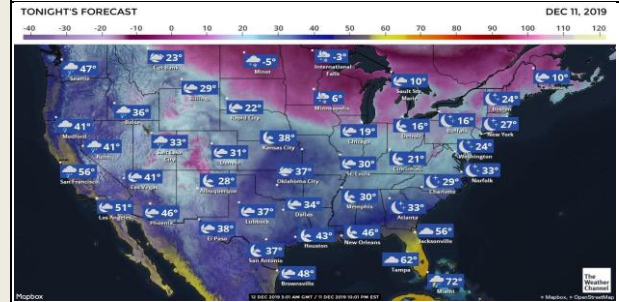
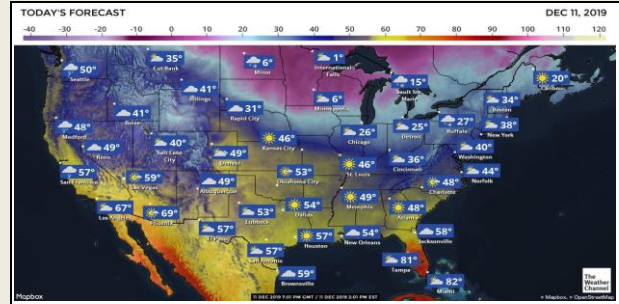
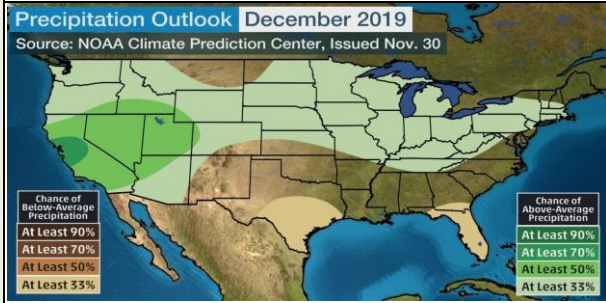
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United States of America - Weather

U.S. MIDWEST: The Midwest will see occasional rounds of precipitation through the next two weeks that will slow late harvesting at times, but harvesting should advance in most areas with the poorest conditions for fieldwork in snow-covered areas in the Upper Midwest.

U.S. DELTA AND SOUTHEAST: The Delta and the Southeast will see a mix of rain and sunshine during the next two weeks that should allow for late harvesting to advance at a slow pace around the occasional rounds of rain expected.

o Rain will return to the southeastern states Thursday into Saturday with northern Alabama to central and northern Georgia to the Carolinas and southern Virginia seeing 0.40-1.50" and locally more while most other areas receive 0.10-0.50" and locally more.



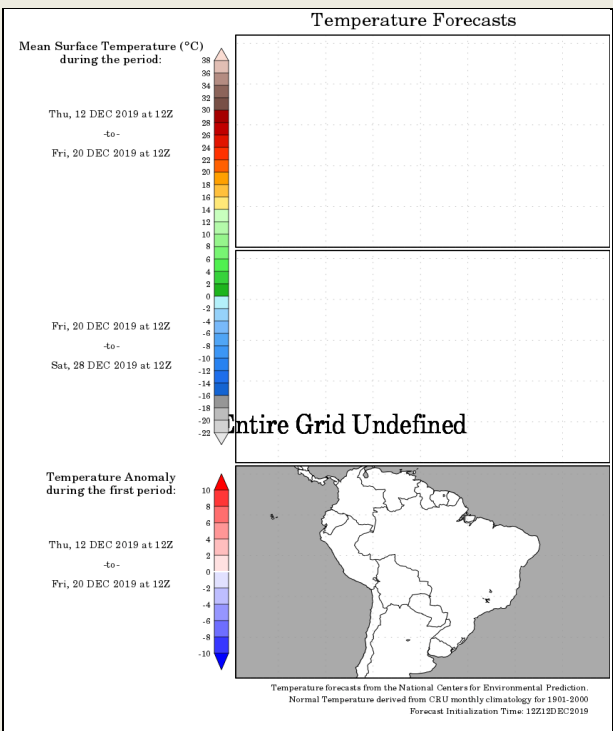
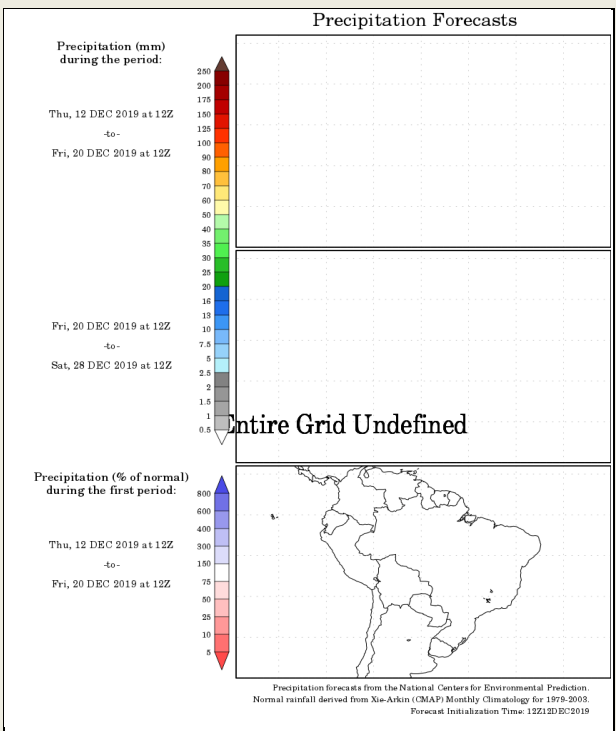
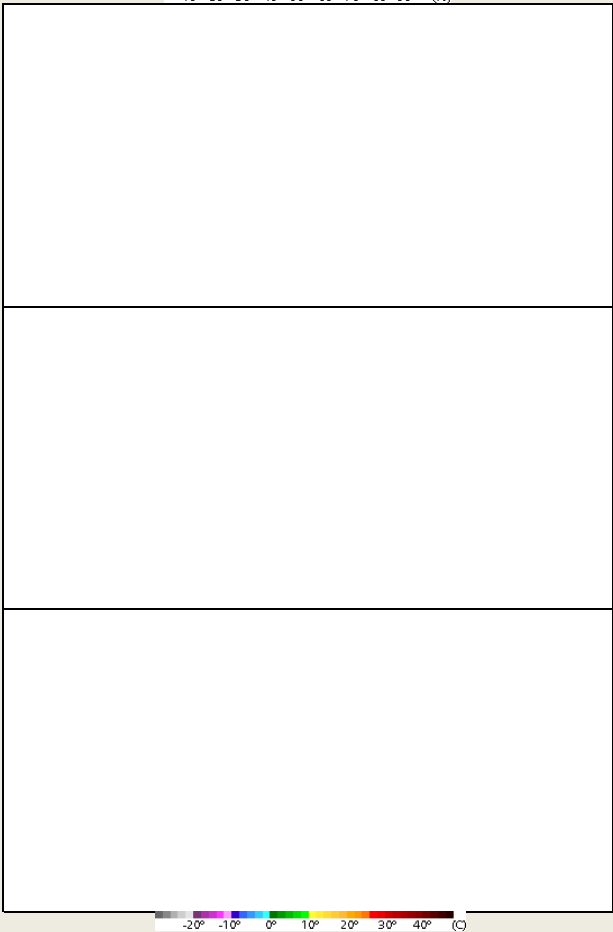
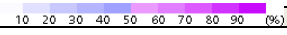
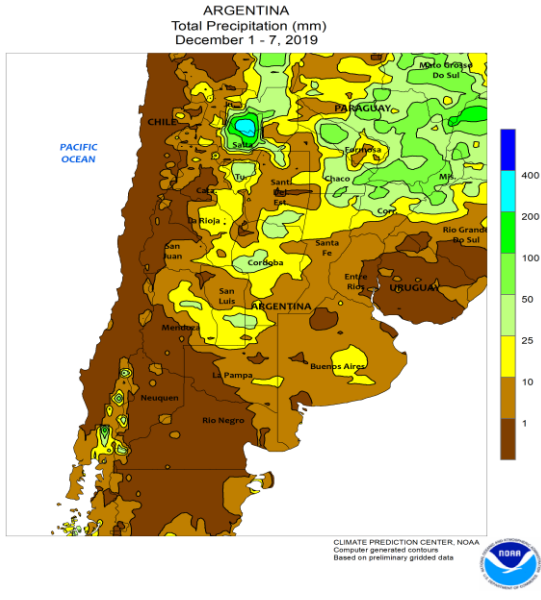
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South America - Weather

BRAZIL: The two-week outlook has not changed significantly since Tuesday and favorable conditions for crops will continue in much of Brazil and Paraguay through the period with exceptions in northeastern Brazil where a restricted rainfall pattern will continue while an important increase in rain in Rio Grande do Sul will begin Saturday.

o Little rain of significance is expected during the next two weeks from central Minas Gerais into Bahia and a large part of Espirito Santo.

ARGENTINA: The two-week outlook for Argentina remains stressful for crops in the south while timely rain in central and northern areas this weekend will improve conditions for crops after hot and dry conditions this week cause some crop stress.



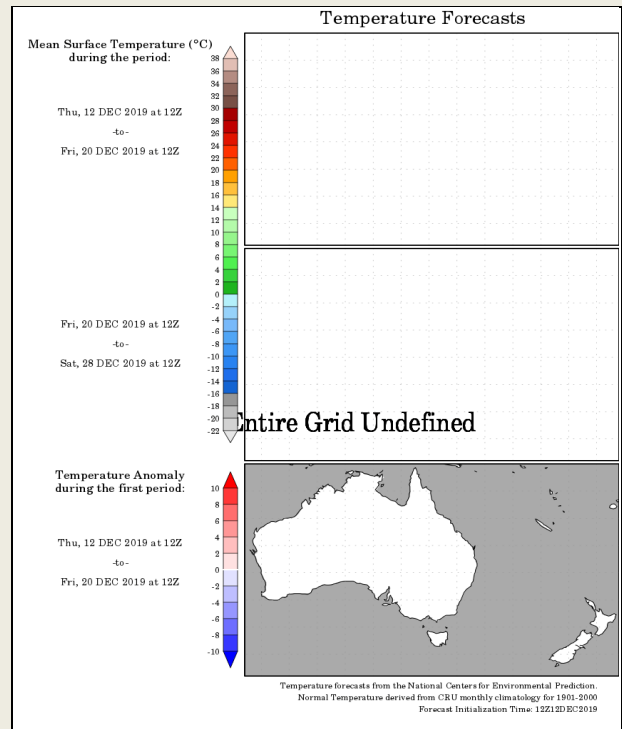
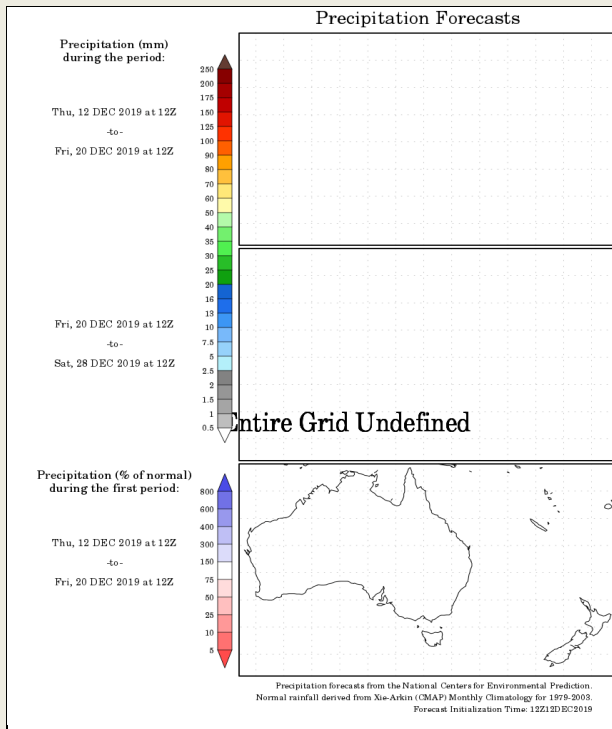
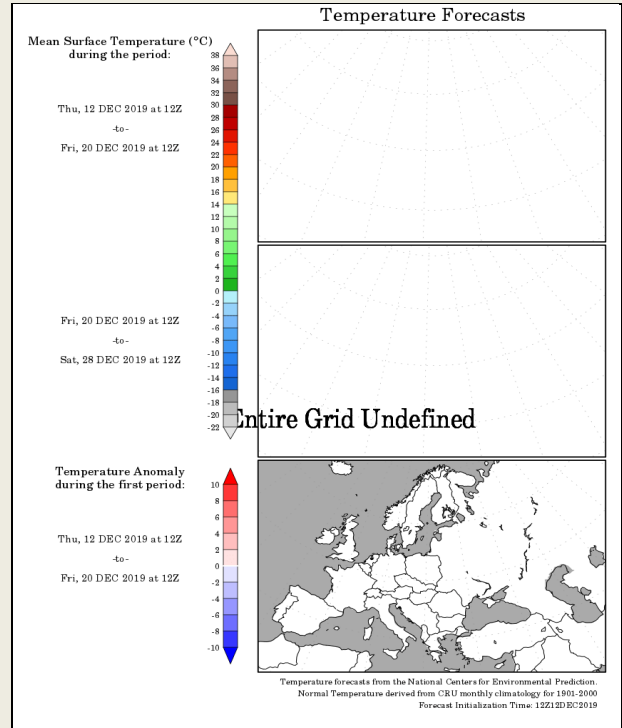
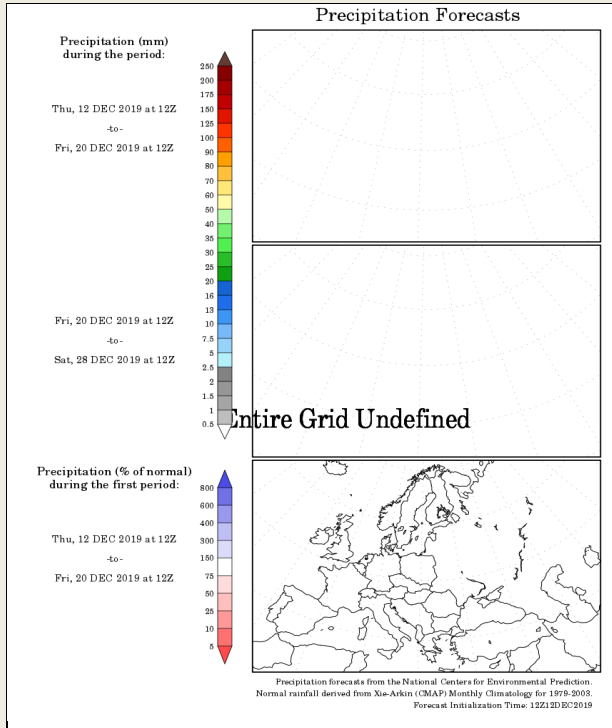
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Europe, New Zealand and Australia - Weather

EUROPE: Soil temperatures are now cool enough to shut down crop development in many areas in central and Eastern Europe. Crop development is still under way in France, Spain, Portugal, parts of Italy, Greece and the southern Balkan Countries. Portions of the U.K. are still warm enough for some crop development. Autumn fieldwork should be about done, some progress continues in the Iberian Peninsula and southern Italy as well as Greece.

AUSTRALIA: A drier bias pattern is expected to

continue over Australia for at least the next ten days to two weeks. Drought conditions will prevail over much of the nation and a soaking of rainfall is needed to help ease dryness and crop stress
o No rain will occur throughout interior locations by this time next week and any moisture will be lost quickly to evaporation.



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