

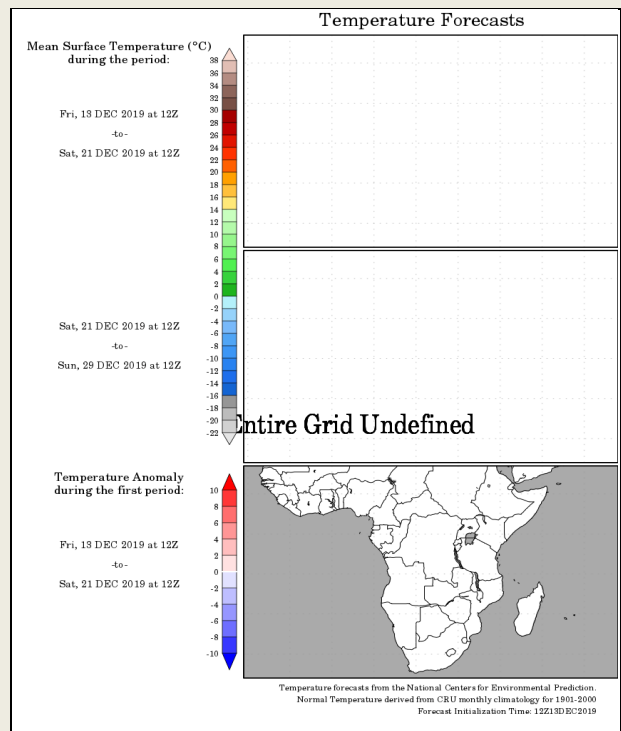
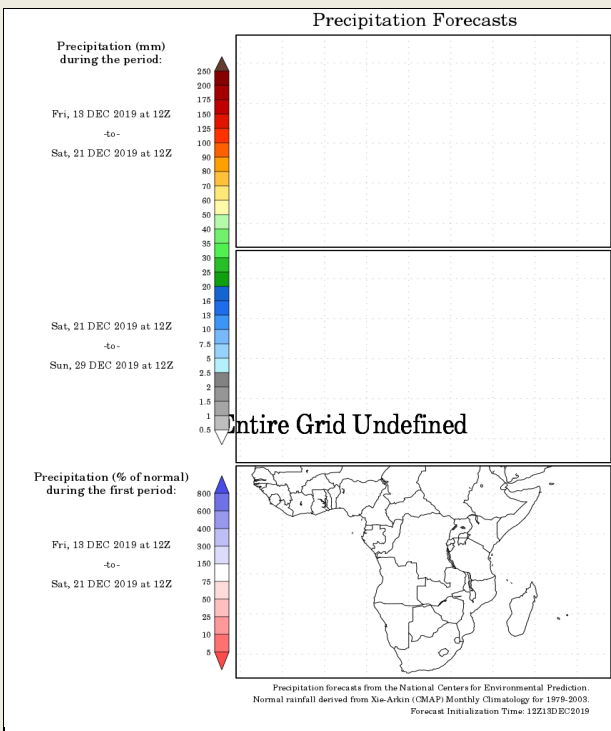
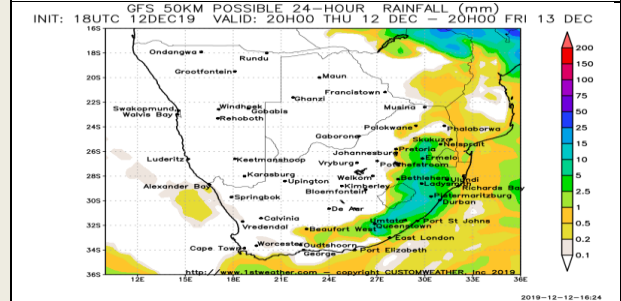
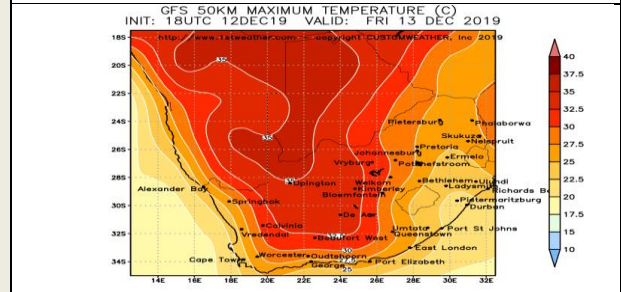
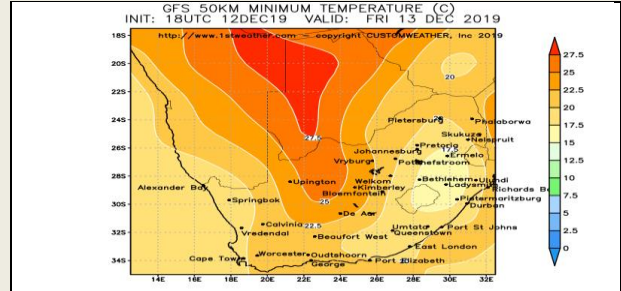
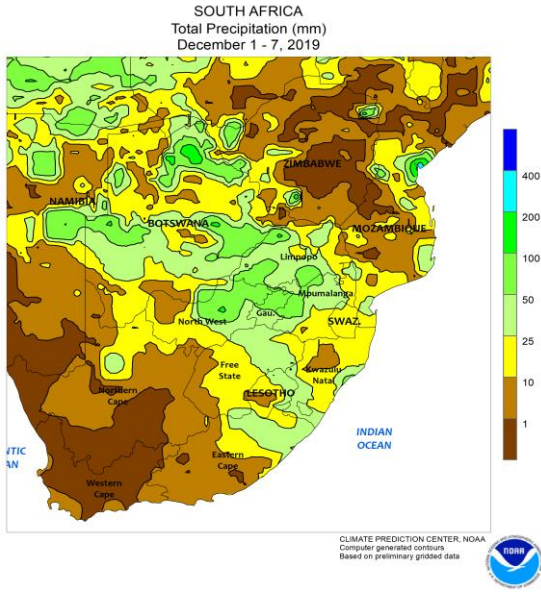


Weather Report
13 December 2019

South Africa - Weather

Establishment and growth conditions will be generally favorable for the eastern half of the country due to recent rain and the periods of precipitation during the next two weeks

- o However, soil moisture shortages remain a significant concern for much of the region
- o Many areas need additional rain to completely restore soil moisture to normal
- Subsoil conditions remain quite dry
- o Overall, crop prospects remain generally favorable for the coarse grain, oilseed, and cotton
- o Northern Cape into western sections of Free State and North West will otherwise be too dry to support ideal crop development
- The periods of rain will be unable to significantly impact the crops
- Both rain-fed and irrigated areas would benefit from a soaking of rain



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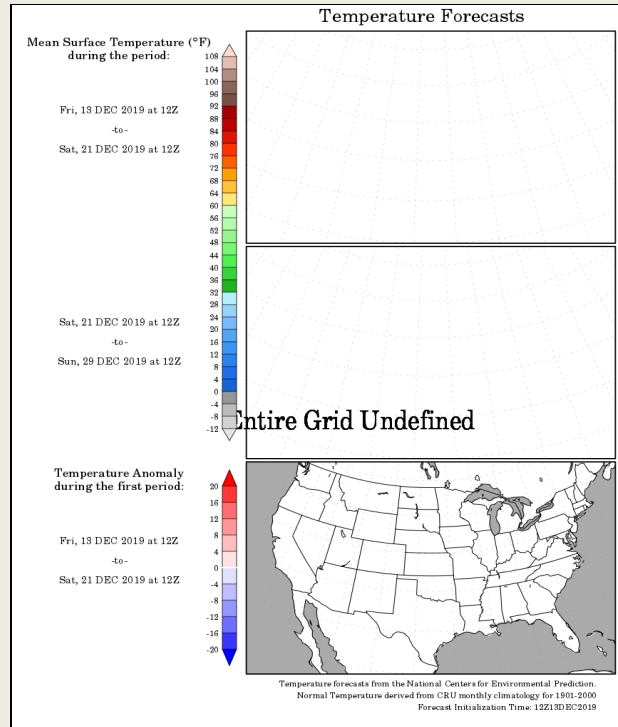
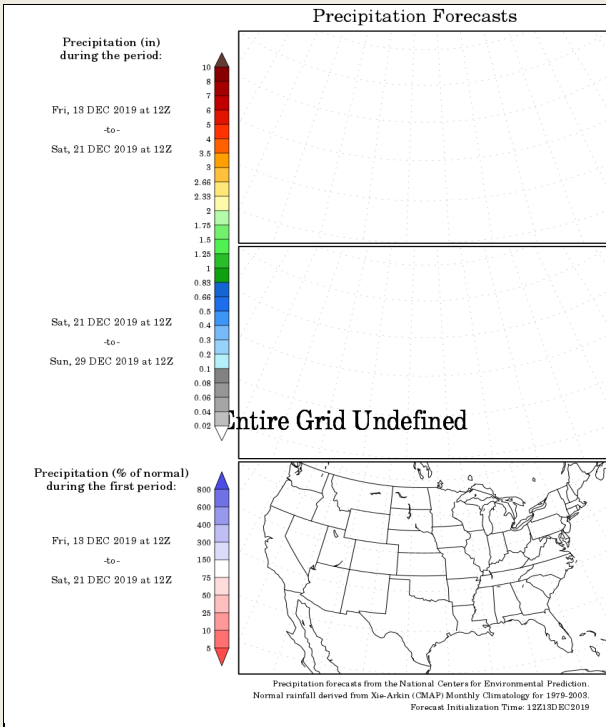
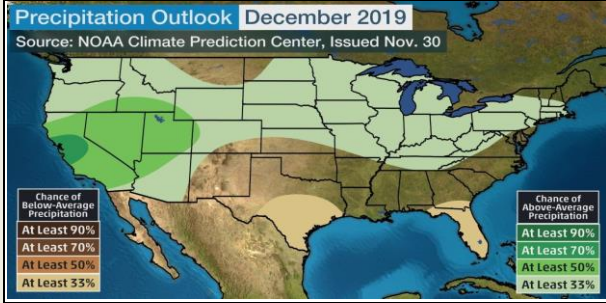
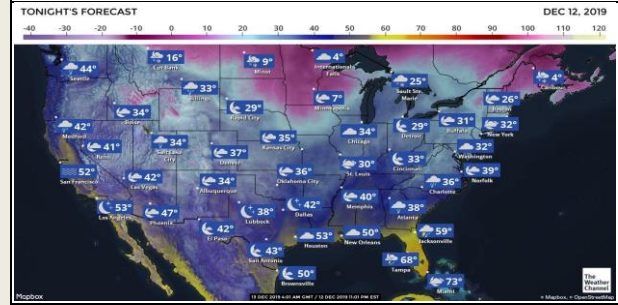
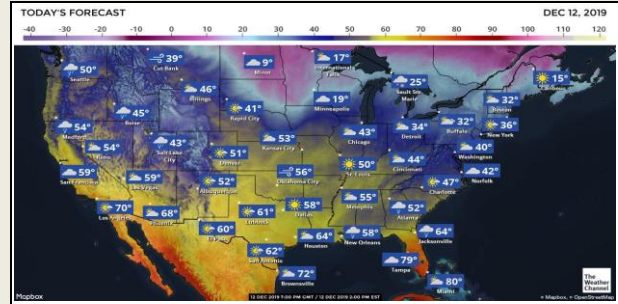
United States of America - Weather

U.S. MIDWEST: The Midwest will see occasional rounds of precipitation through the next two weeks that will slow late harvesting at times, but harvesting should advance in most areas with the poorest conditions for fieldwork in snow-covered areas in the Upper Midwest.

o Temperatures should remain cold enough that little snow melt occurs and some harvesting should advance on the frozen soil.

U.S. DELTA AND SOUTHEAST: The Delta and the Southeast will see a mix of rain and sunshine during the next two weeks that should allow for late harvesting to advance at a slowed pace around the occasional rounds of rain expected.

o The Delta will be driest overall and should see the best conditions for fieldwork.



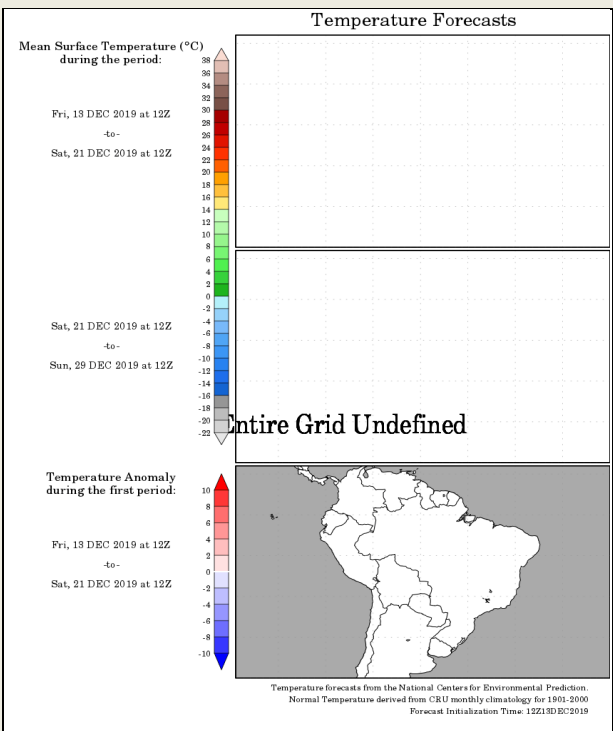
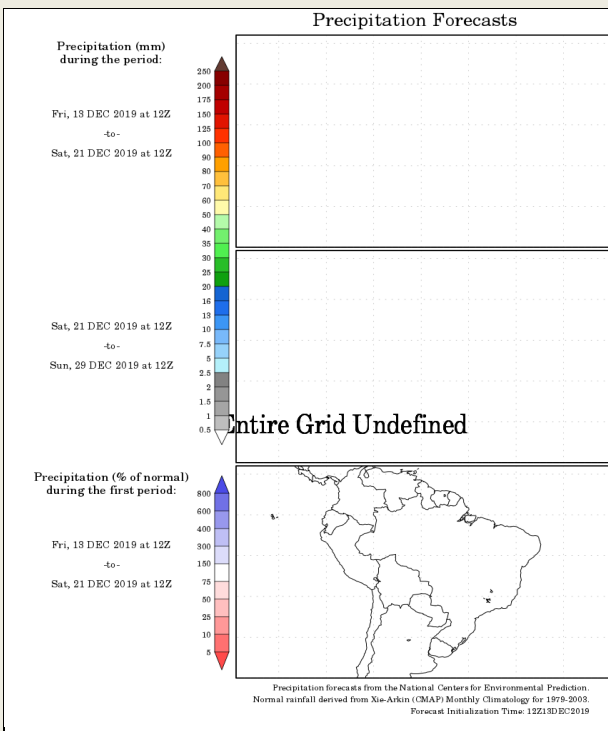
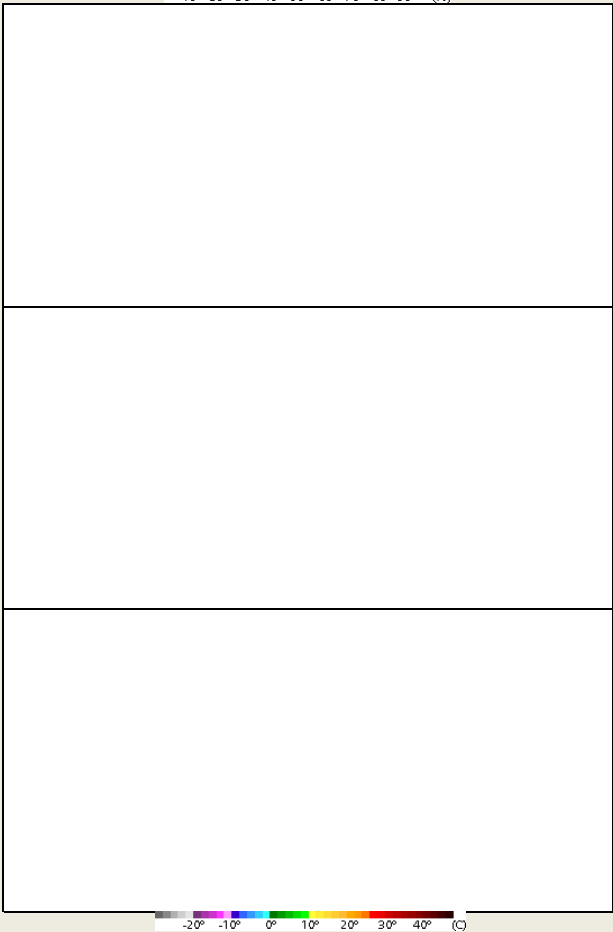
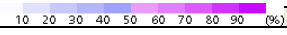
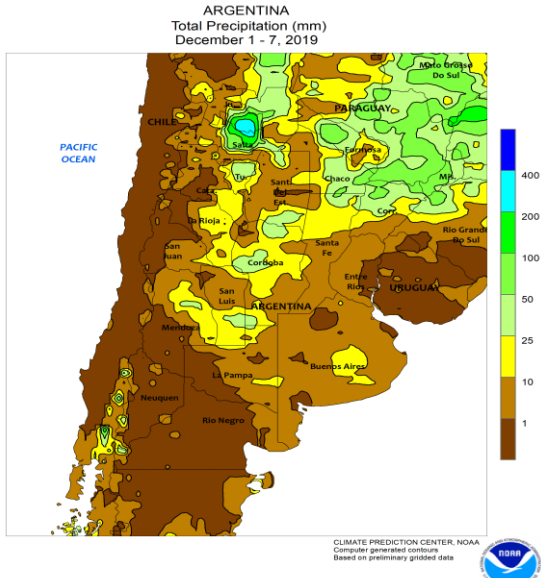
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South America - Weather

BRAZIL: Regular rounds of showers and thunderstorms through the next two weeks will occur in much of Brazil and Paraguay maintaining favorable conditions for crops and high production potentials with exceptions in northeastern Brazil where a restricted rainfall pattern will continue while an important increase in rain in Rio Grande do Sul will begin Saturday.

ARGENTINA: The two-week outlook for Argentina remains stressful for crops in the south while timely rain in central and northern areas into this weekend will improve conditions for crops after hot and dry conditions earlier this week increased crop stress.

o Showers will increase today into Friday in and around the region from northern Cordoba to northern central and northern Santa Fe and northern Entre Rios before rain expands in central and northern Argentina Saturday into Sunday.



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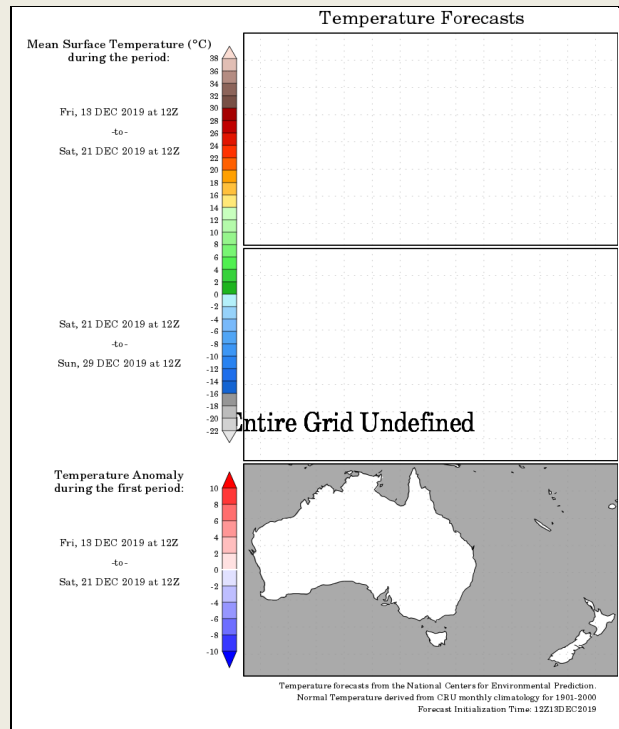
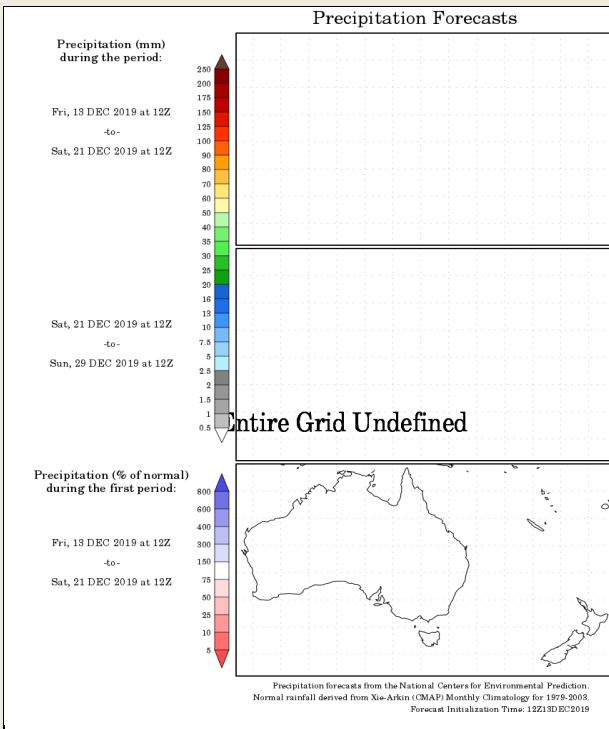
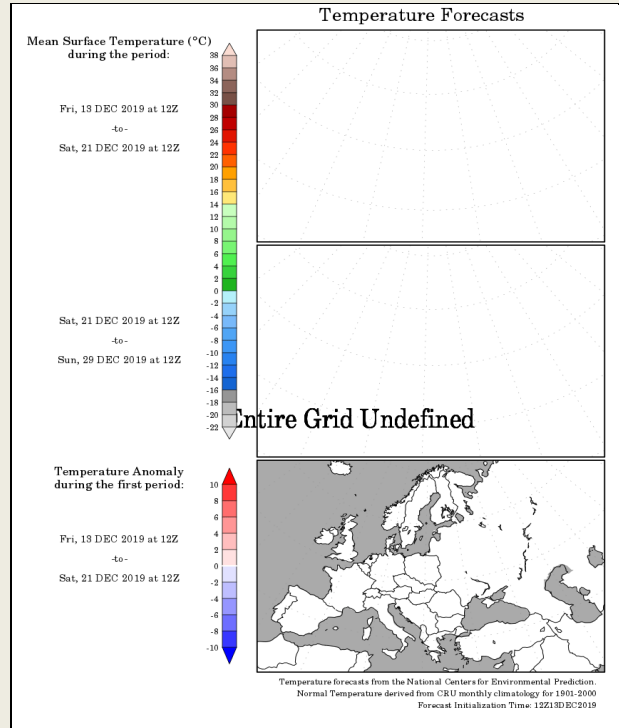
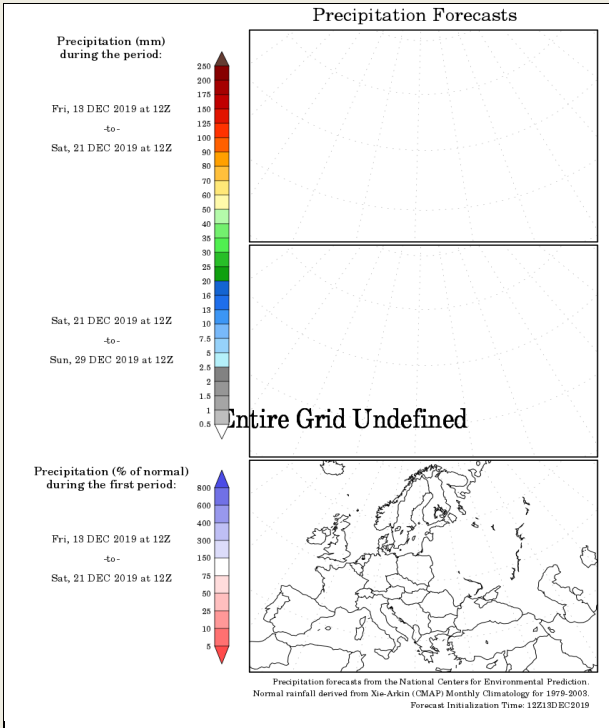
Europe, New Zealand and Australia - Weather

EUROPE: Soil temperatures are now cool enough to shut down crop development in many areas in central and Eastern Europe. Crop development is still under way in France, Spain, Portugal, parts of Italy, Greece and the southern Balkan Countries. Portions of the U.K. are still warm enough for some crop development. Autumn fieldwork should be about done, some progress continues in the Iberian Peninsula and southern Italy as well as Greece.

continue over Australia for at least the next ten days to two weeks. Drought conditions will prevail over much of the nation and a soaking of rainfall is needed to help ease dryness and crop stress

o No rain will occur throughout interior locations by this time next week and any moisture will be lost quickly to evaporation.
o Increased shower and thunderstorm activity will occur in southeast Queensland and northeastern New South Wales into Saturday.

AUSTRALIA: A drier bias pattern is expected to



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