

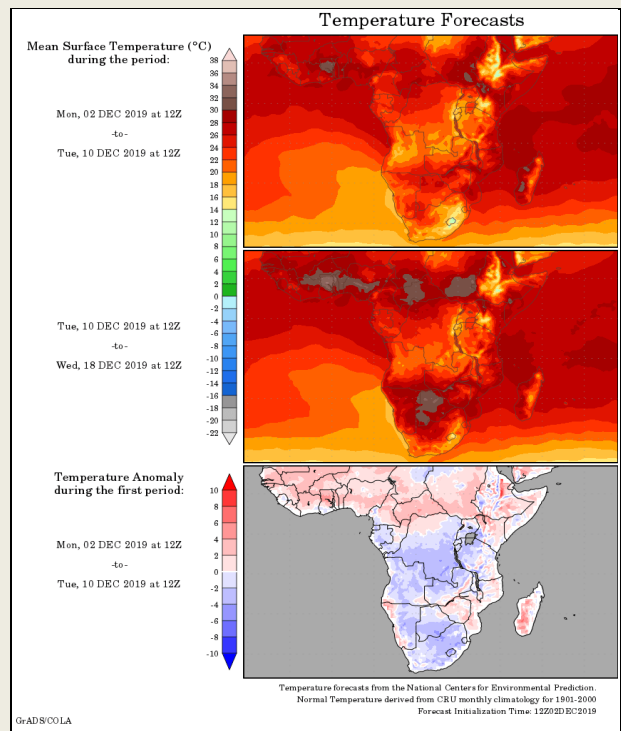
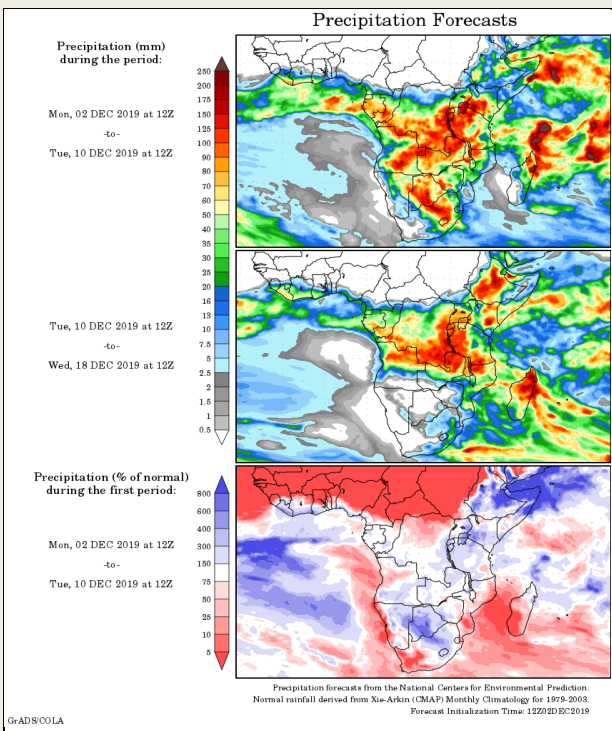
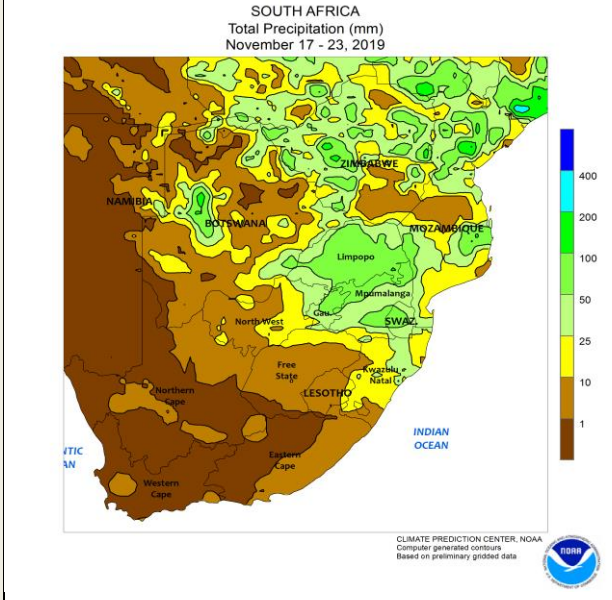
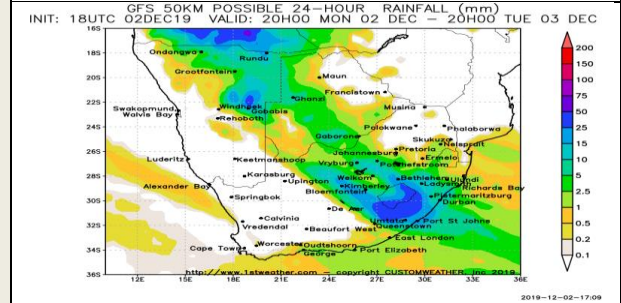
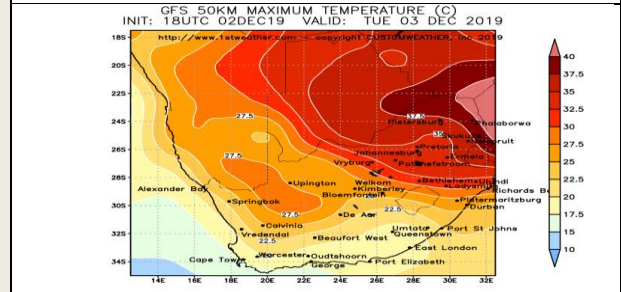
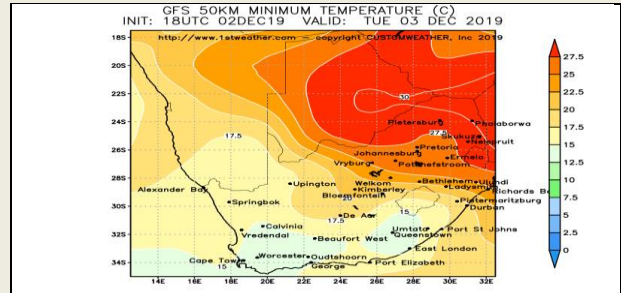


Weather Report
03 December 2019

South Africa - Weather

Harvesting of winter wheat will be sluggish at times in Free State and neighboring areas due to some rain

- o Minor quality reductions are possible in the wettest areas
- Much of eastern and central South Africa will receive enough rain to bolster soil moisture this week
- o However, additional rain will likely be needed to completely reverse the moisture deficits
- o Development conditions will gradually improve
- o Planting is behind for a large portion of the country due to dryness so far this season
- o Overall, a good soaking of rain is needed to support ideal coarse grain, oilseed, and cotton conditions in eastern and central South Africa
- o Northern Cape into western sections of Free State and North West will be too dry to support favorable planting and establishment in unirrigated areas
- Significant rain is needed to improve crop prospects
- Concerns over production potentials could evolve if dryness persists through the end of the month

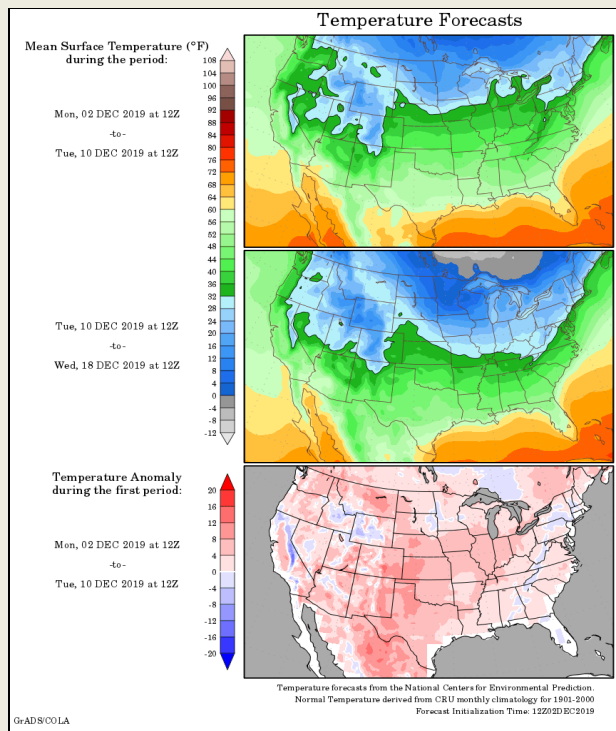
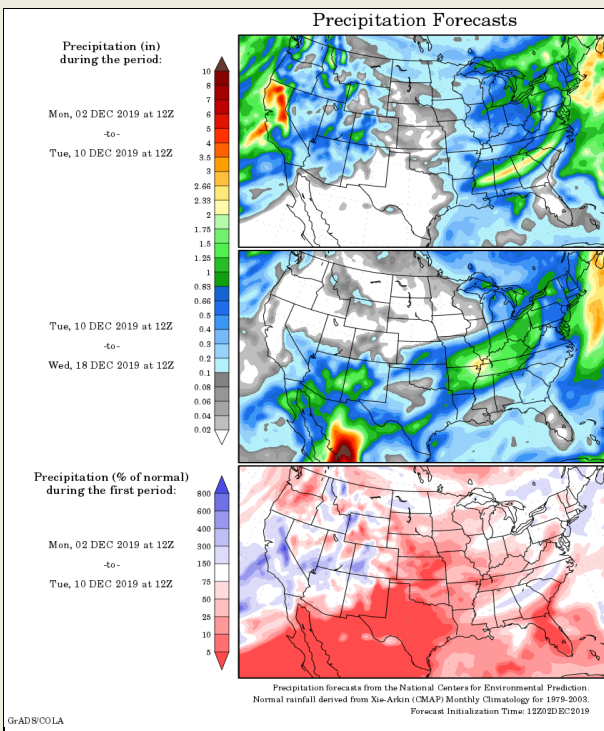
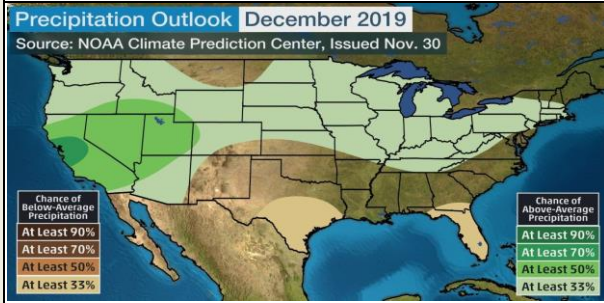
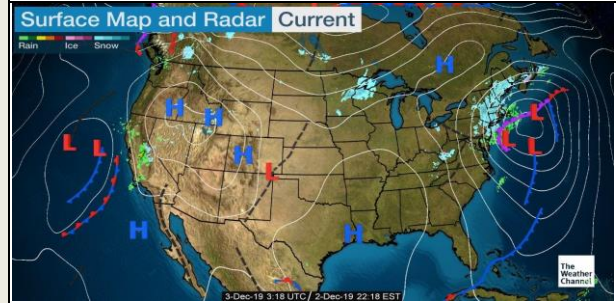
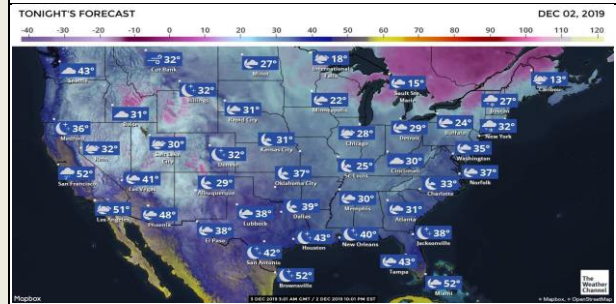
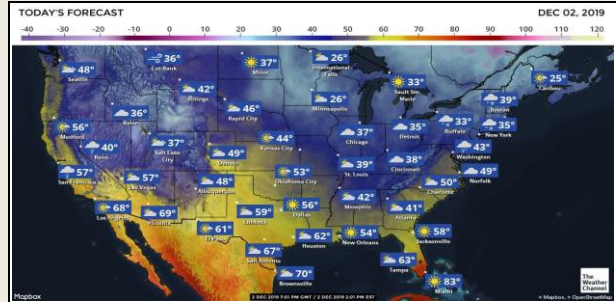


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United States of America - Weather

U.S. MIDWEST: A powerful winter storm system will bring nearly widespread precipitation and interruptions fieldwork to the Midwest today into Sunday and portions of the Upper Midwest may be left with enough snow that delays to fieldwork could become prolonged.

U.S. DELTA AND SOUTHEAST: A powerful winter storm system will bring nearly widespread precipitation and interruptions fieldwork to the Midwest today into Sunday and portions of the Upper Midwest may be left with enough snow that delays to fieldwork could become prolonged.

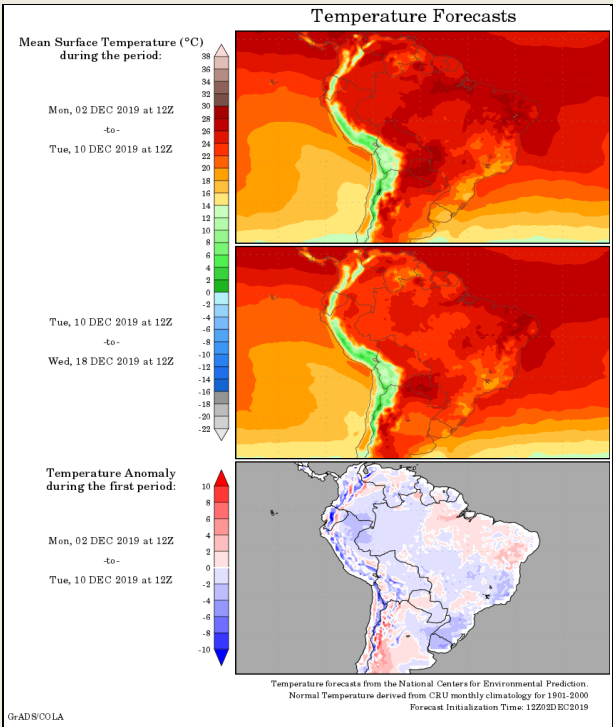
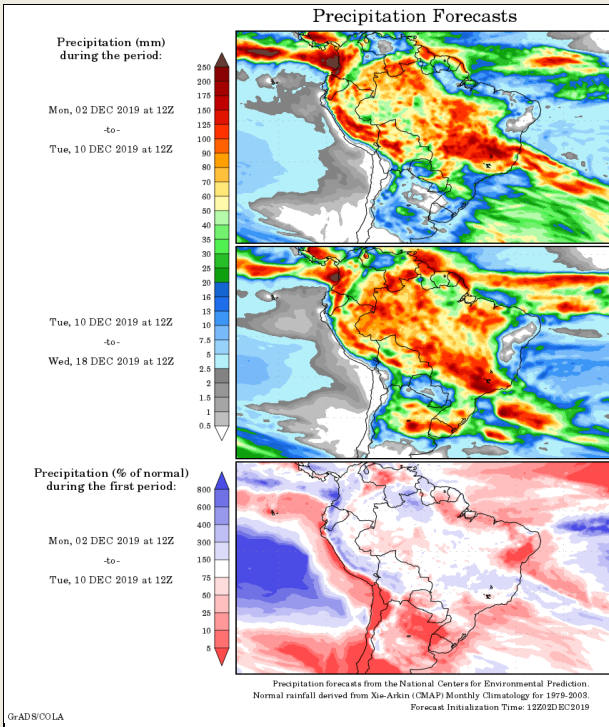
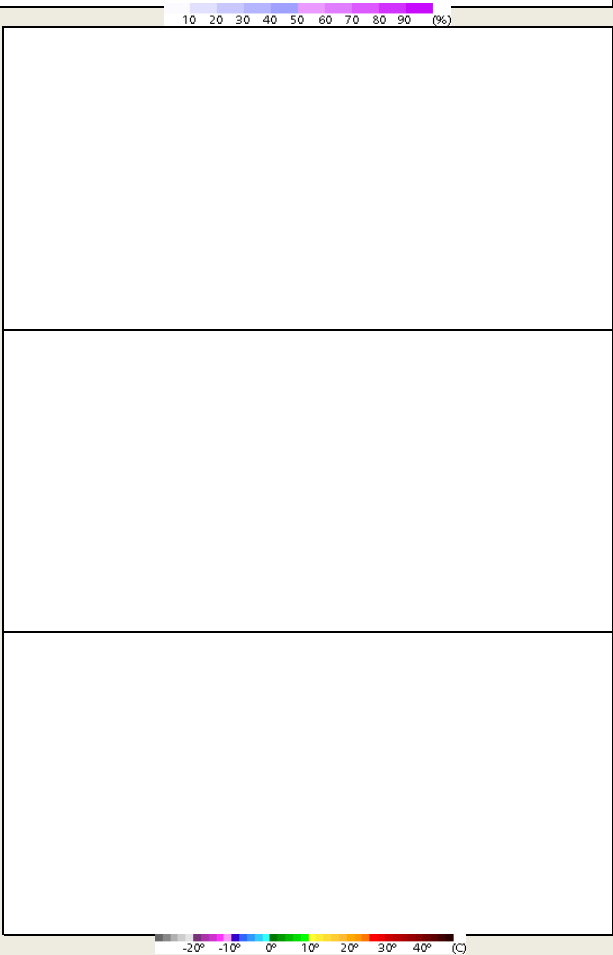
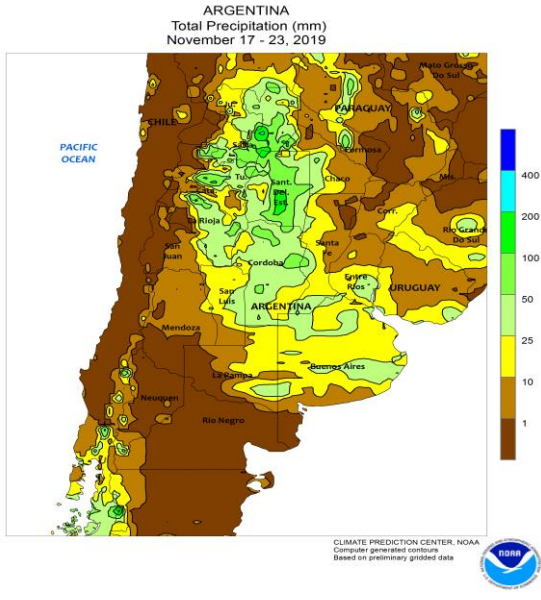


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South America - Weather

BRAZIL: Daily rounds of showers and thunderstorms through the next two weeks are still expected to bring enough rain to favorably support the needs of most crops in Brazil and Paraguay with exceptions in central and eastern Bahia where little rain is anticipated while a close watch will be made on Rio Grande do Sul where only one round of significant rain is expected.

ARGENTINA: The two-week outlook has not changed much since late last week and Argentina will see a restricted rainfall pattern that will allow for good planting progress while many areas will become short of soil moisture which could eventually cause some crop stress.

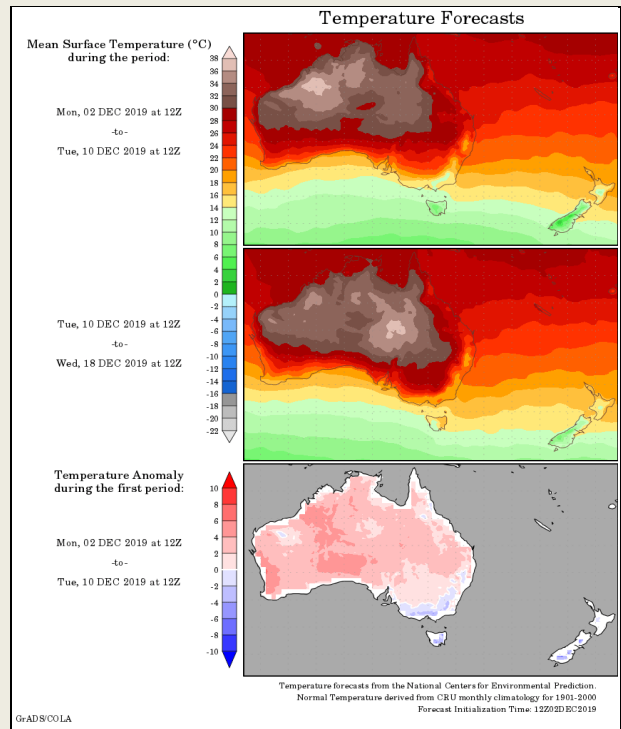
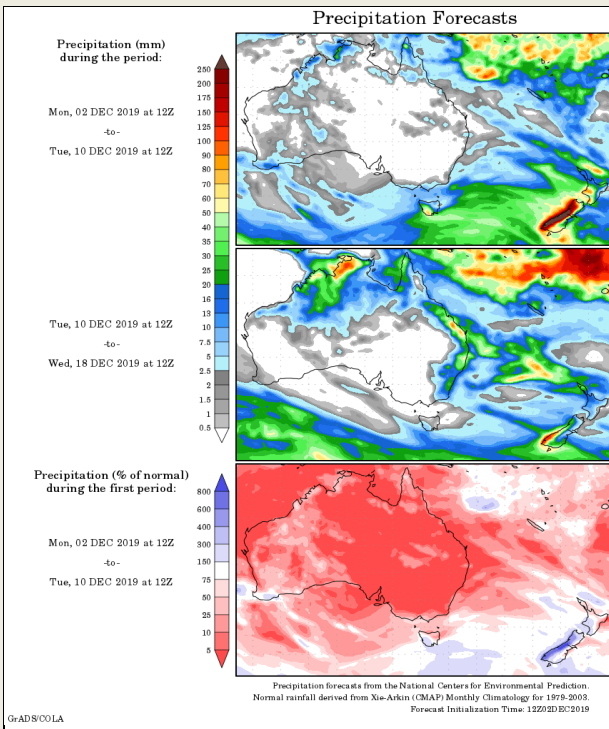
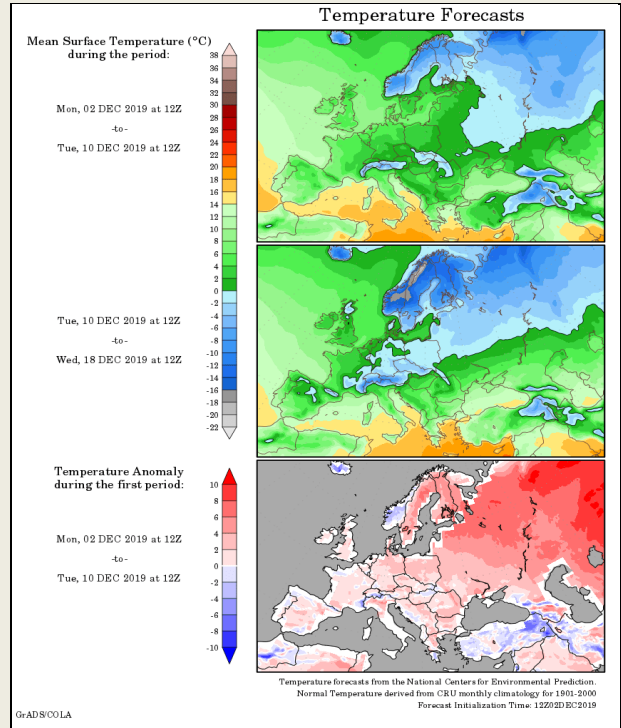
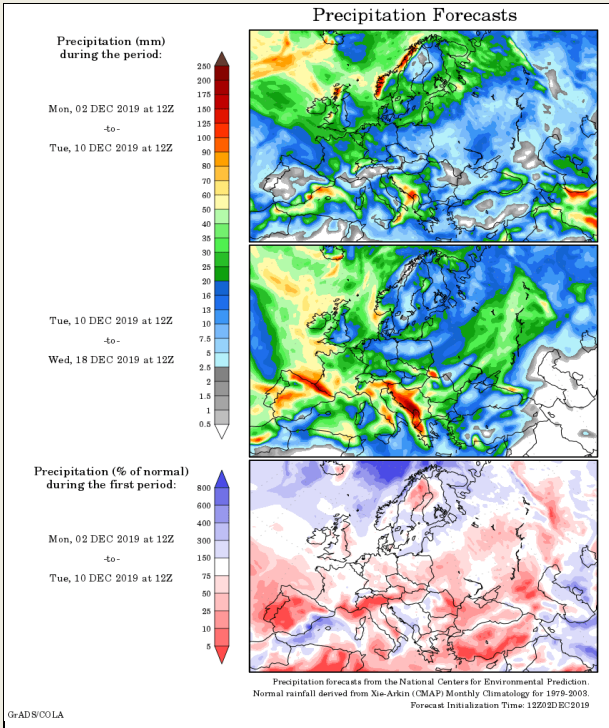


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Europe, New Zealand and Australia - Weather

EUROPE: Snow cover is limited to Mountainous regions in Europe and no major change is expected in the next seven to ten days. Frequent precipitation will occur from Italy into the eastern Adriatic Sea Nations and portions of Serbia this week. Some of the greatest totals will also impact surrounding areas of southeast France and Switzerland as well as northern Spain this weekend.

AUSTRALIA: Showers and thunderstorms occurred throughout Victoria, southeastern South Australia and southern New South Wales. Rainfall varied from 0.20 to 0.40 inch with a few totals in Victoria reaching close to 1.00 inch. Rain also fell in northeastern New South Wales and southeastern Queensland where 0.05 to 0.62 inch was common. However, the Darling Downs region reported as much as 1.57 inches of rain. The bulk of summer crop areas in eastern Australia failed to get enough rain to counter evaporation.



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