



Market Report : 04 December 2019

South Africa - Weather

The frequent rain pattern will gradually bolster soil moisture across central and eastern South Africa in the coming days

Topsoil moisture will become adequate to abundant in most areas, though a few locations will likely need additional rain to completely reverse the moisture deficits

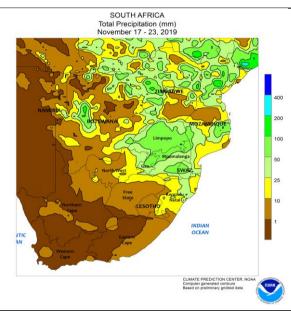
Development conditions will improve for most areas

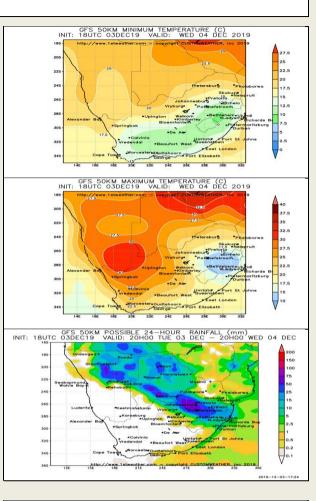
South America And Some Other International Weather o Planting is behind for a large portion of the ountry due to dryness so far this season

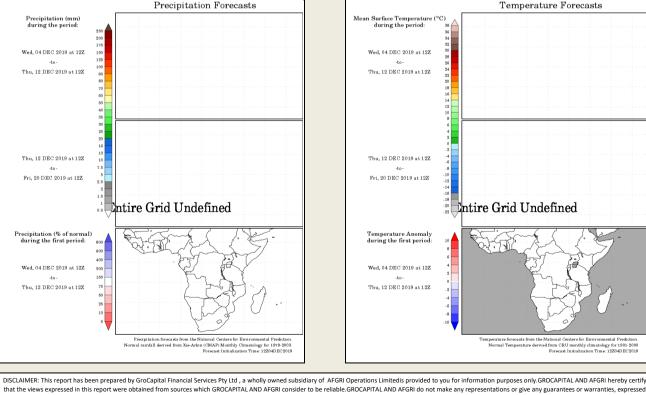
A minor reduction in planted corn is expected compared to last year due to the late onset rainfall o Overall, the rain will support aggressive coarse grain, oilseed, and cotton establishment and growth in

he coming weeks I Northern Cape into western sections of Free State and North West will otherwise be too dry to upport ideal planting and establishment

The rain that does occur will only offer minor relief from the dryness Concerns for production losses in the rain-fed areas will further increase if dryness persists through the end of the month







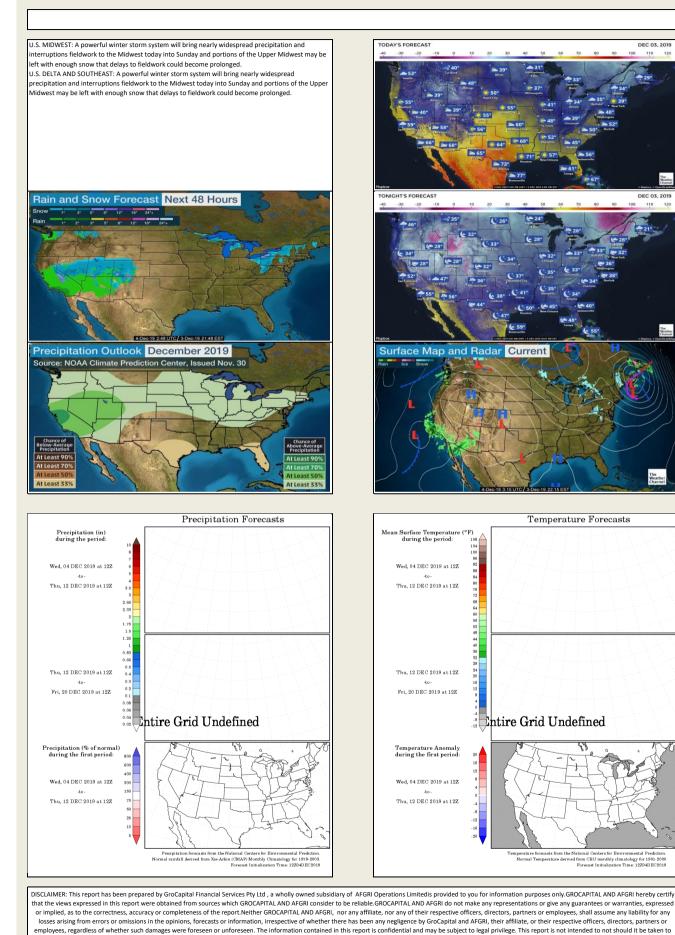
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United States of America - Weather

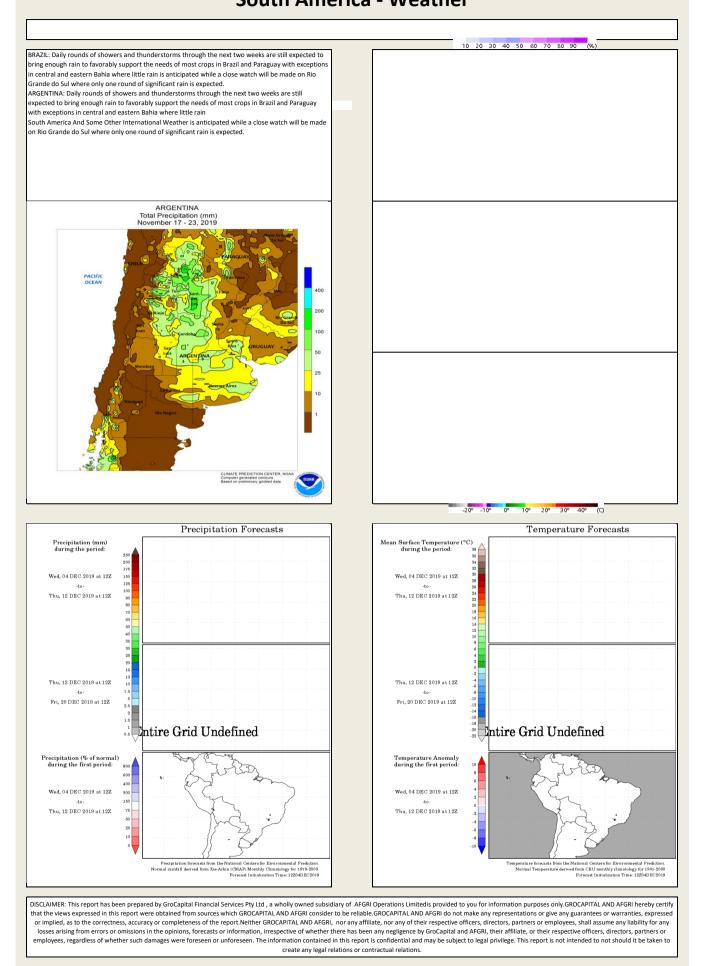


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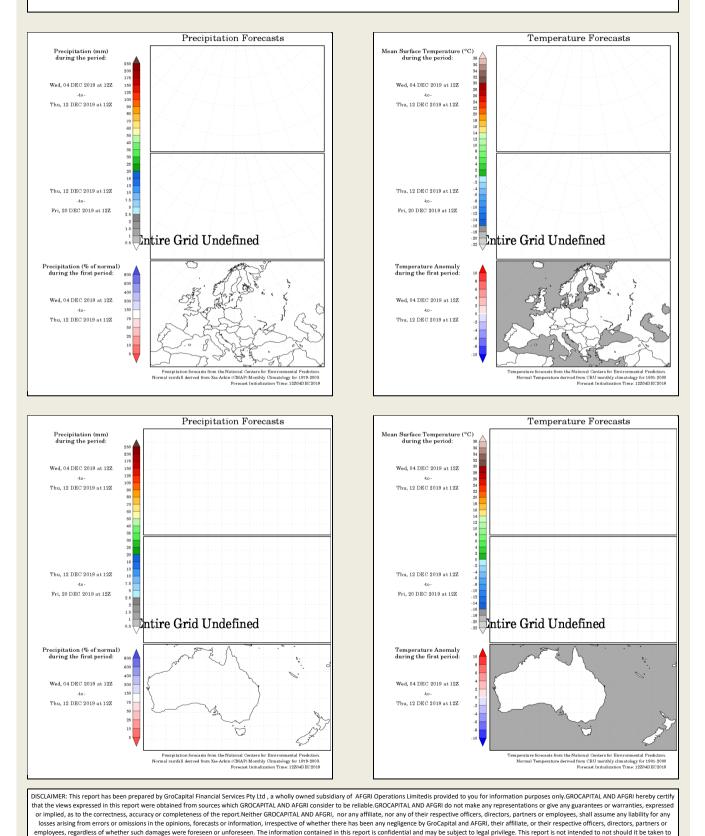


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Europe, New Zealand and Australia - Weather

EUROPE: Soil temperatures are now cool enough to shut down crop development in many areas in central and Eastern Europe. Crop development is still under way in France, Spain, Portugal, parts of Italy, Greece and the southern Balkan Countries. Portions of the U.K. are still warm enough for some crop development. Autumn fieldwork should be about done, some progress continues in the Iberian Peninsula and southern Italy as well as Greece.

Victoria into eastern most New South Wales. Most of the precipitation fell in the Great Dividing Range leaving crop areas mostly unaffected, but one or two locations reported up to 0.30 inch of moisture. High temperatures Monday were in the 50s and 60s in the far southeast and in the 70s from South Australia into New South Wales. High temperatures elsewhere were in the 80s and 90s with extremes over 100 in northern parts of Western Australia and in a few eastern Queensland locations. Low temperatures this morning were in the 40s and 50s south and in the 50s and 60s north.



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