



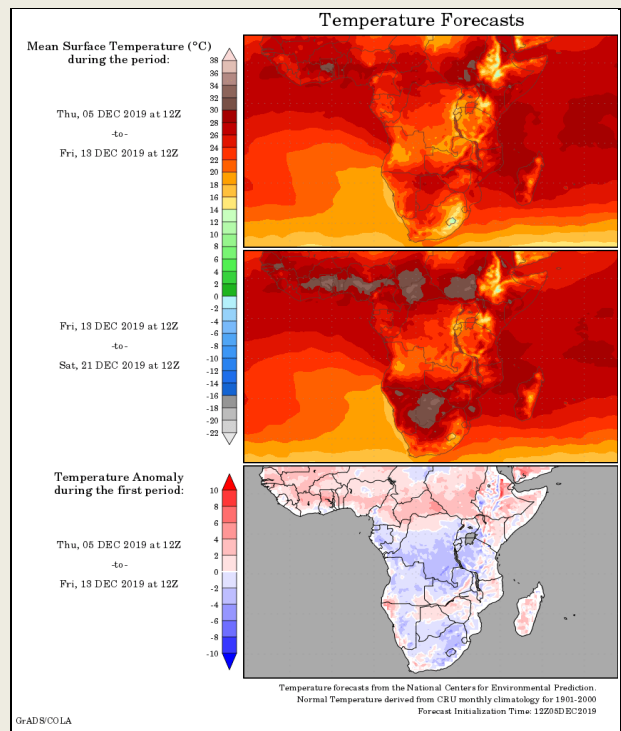
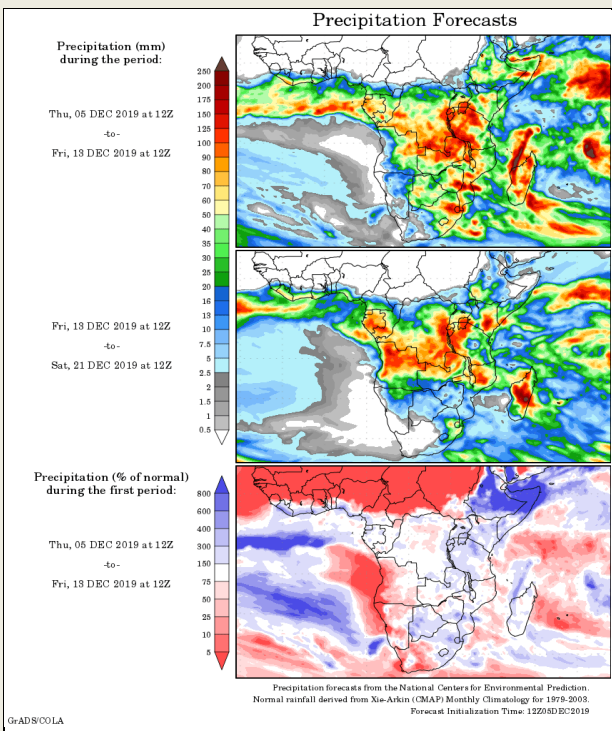
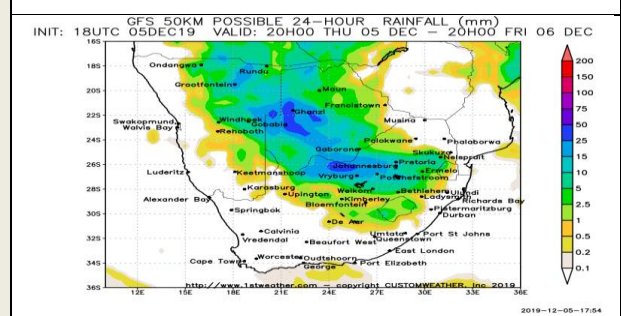
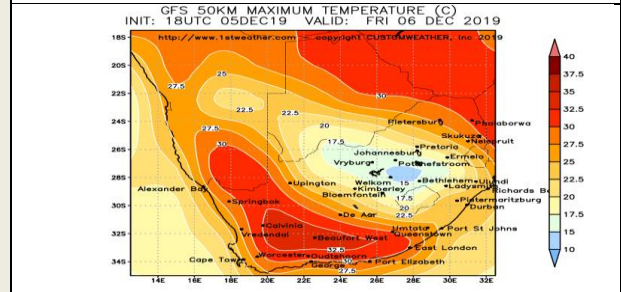
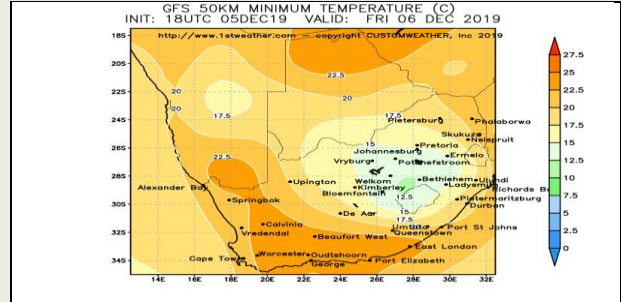
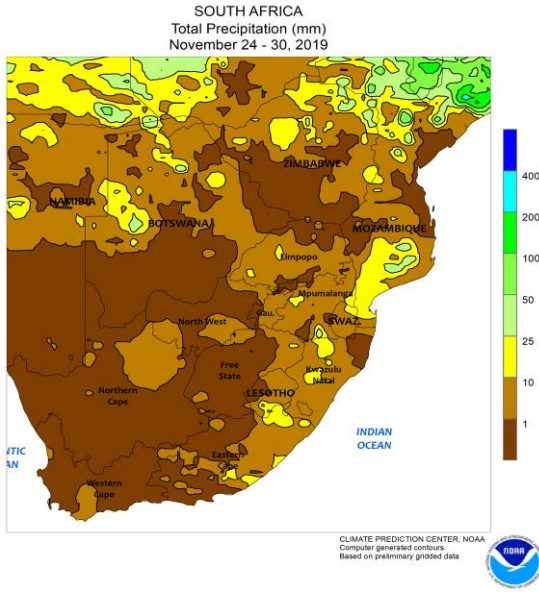
Weather Report

06 December 2019

South Africa - Weather

Harvesting of winter wheat will otherwise be sluggish at times in Free State and neighboring areas o Quality reductions will be a concern in the wettest areas

- The rain will help bolster soil moisture across eastern and central South Africa during the coming week o However, the rain will generally be too light to completely reverse the moisture deficits across western production areas
- o Planting is behind for a large portion of the country due to dryness earlier in the planting season, but the coming moisture will support more aggressive fieldwork later this month
- o A minor reduction in planted corn is expected compared to last year due to the late onset rainfall o Overall, the rain will support aggressive coarse grain, oilseed, and cotton establishment and growth in the coming weeks
- o Late season planting may be slowed or delayed during periods of heavy rain
- o Timely rain will still be needed later in the growing season to maintain generally favorable conditions
- o Northern Cape into western sections of Free State and North West will see some improvements in soil moisture, but greater and more frequent rain will still be needed



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United States of America - Weather

U.S. MIDWEST: A restricted precipitation pattern will be in place through most of the next two weeks and late harvesting should slowly advance in most areas with the poorest conditions for fieldwork in portions of the northern Midwest where snow cover is in place.
 o Temperatures should remain cold enough that the snow melts gradually and when it does melt, fields will be slow to dry down.
 o Some fields may be harvested during periods when the ground is frozen, however, and with a significant surge of cold air expected next week harvesting should accelerate where the soil freezes.

U.S. DELTA AND SOUTHEAST: The Delta and the Southeast will see a mix of rain and sunshine during the next two weeks that should allow for late harvesting to advance at a slowed pace around the occasional rounds of rain expected.
 o Rain will increase today into Friday when much of the Delta through Alabama and parts of Georgia sees up to 0.55" of rain and locally more.

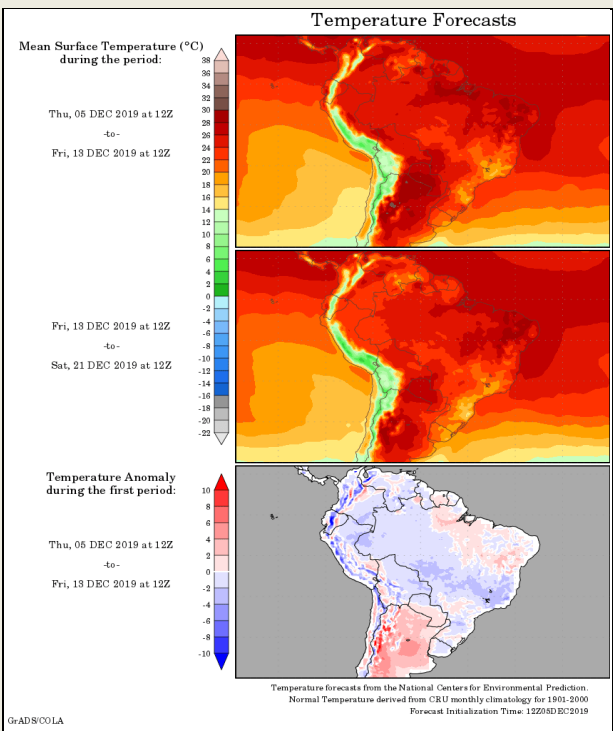
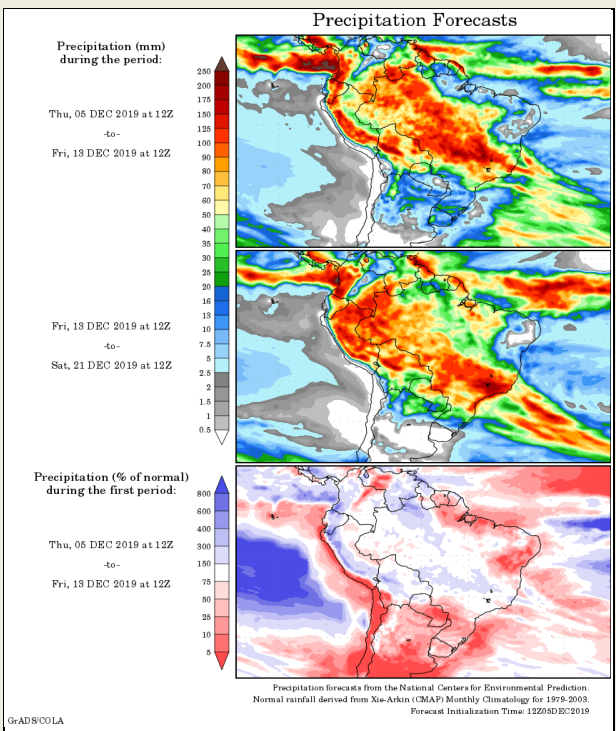
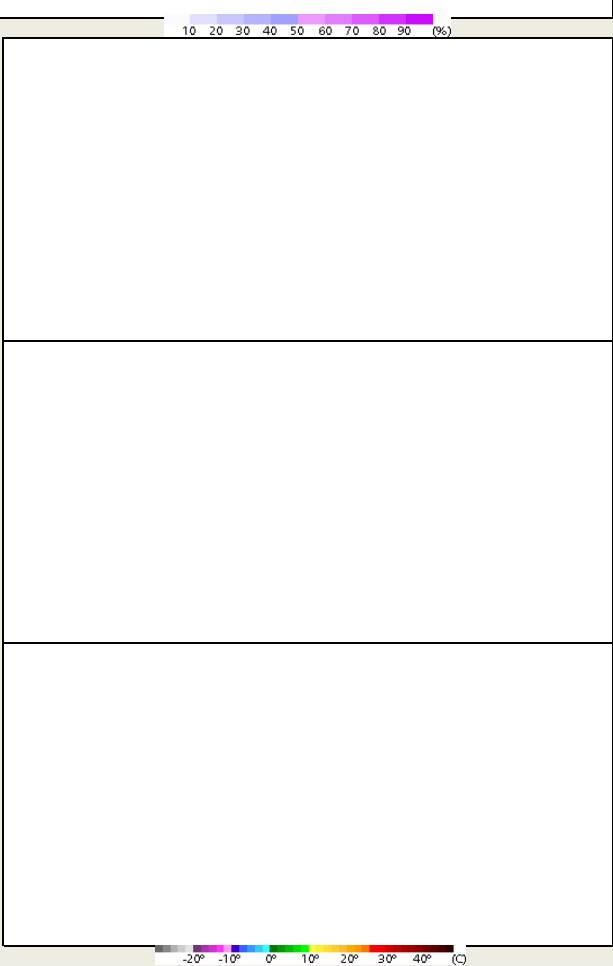
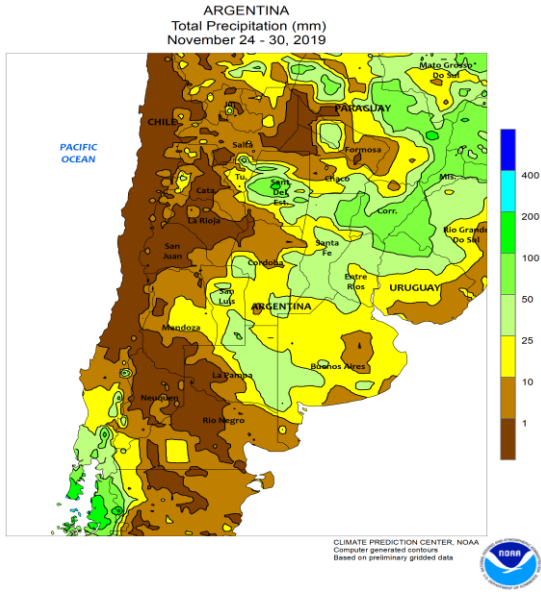


South America - Weather

BRAZIL: Daily rounds of showers and thunderstorms through the next two weeks are still expected to bring enough rain to favorably support the needs of most crops in Brazil and Paraguay with exceptions in central and eastern Bahia where little rain is anticipated while a close watch will be made on Rio Grande do Sul where only one round of rain is expected through the next ten days to two weeks.

ARGENTINA: Argentina will continue to see a restricted rainfall through the next two weeks will allow for good planting progress while many areas will become short of soil moisture and see rising levels of crop stress with some serious stress next week when temperatures become hot.

o More sunshine than rain is expected and the few light showers that occur through the next week should not bring enough rain to induce more than brief increases in soil moisture.

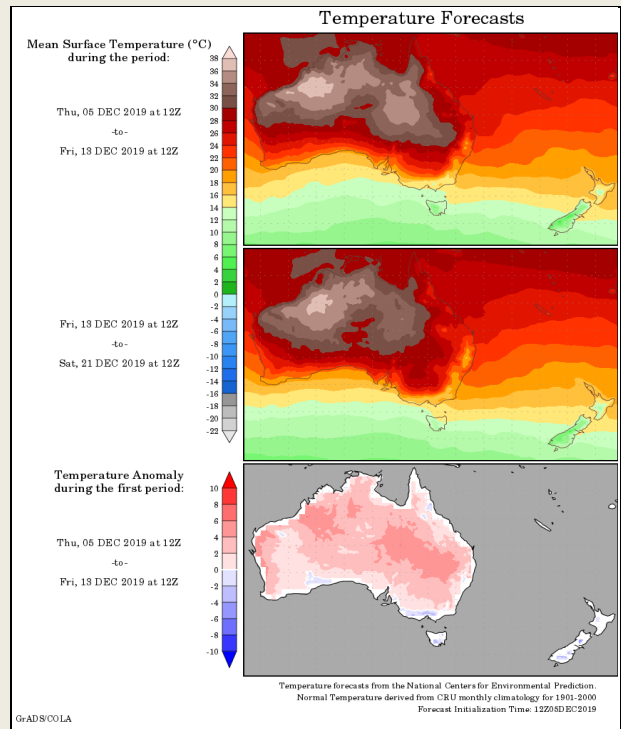
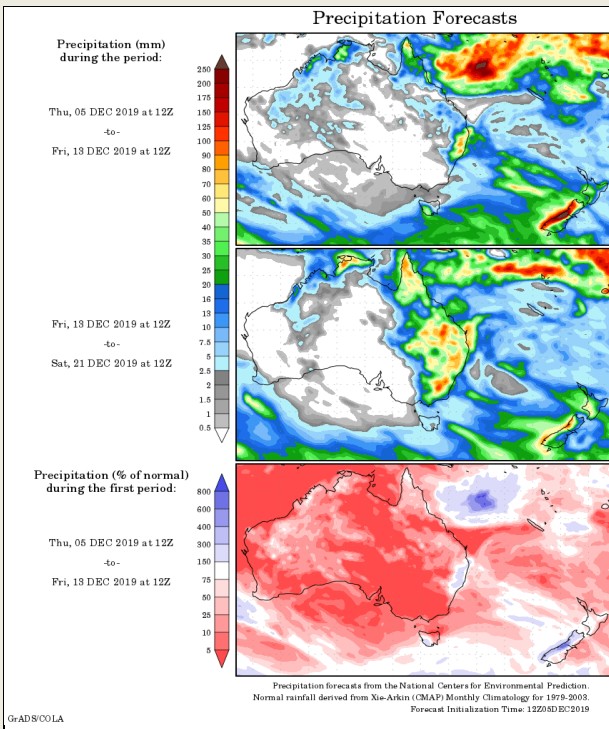
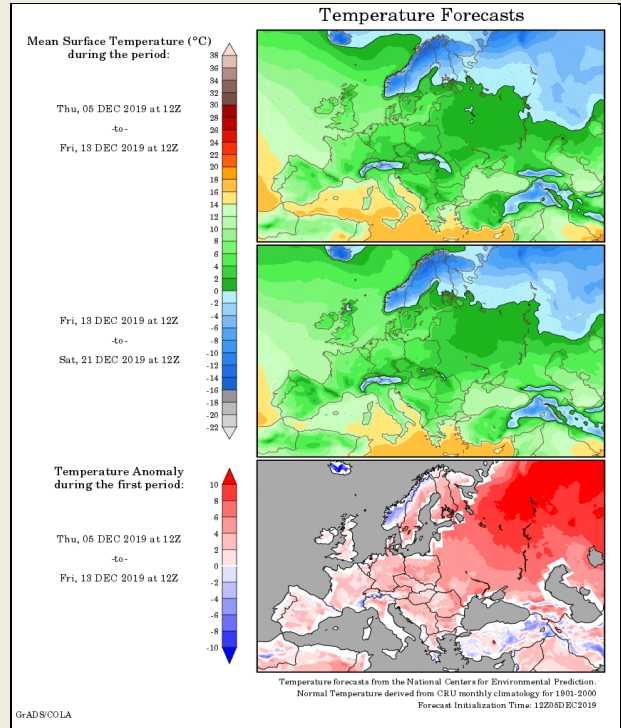
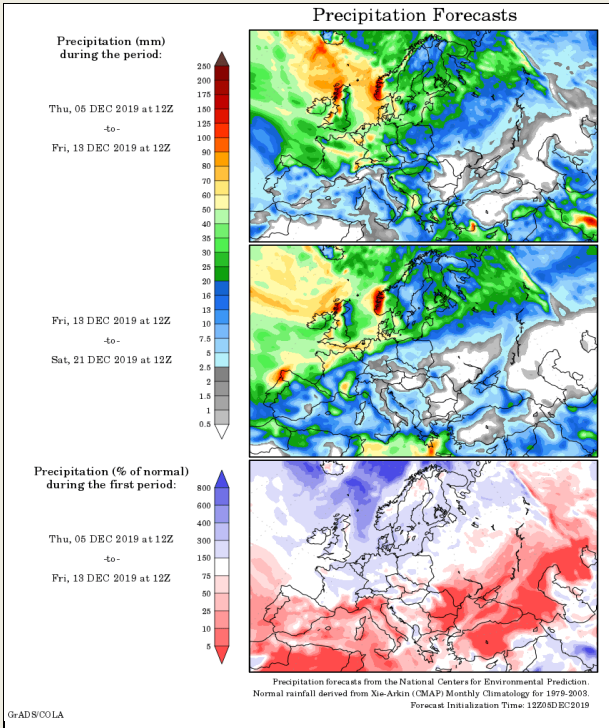


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Europe, New Zealand and Australia - Weather

EUROPE: Soil temperatures are now cool enough to shut down crop development in many areas in central and Eastern Europe. Crop development is still under way in France, Spain, Portugal, parts of Italy, Greece and the southern Balkan Countries. Portions of the U.K. are still warm enough for some crop development. Autumn fieldwork should be about done, some progress continues in the Iberian Peninsula and southern Italy as well as Greece.

AUSTRALIA: A drier bias pattern is expected over eastern Australia for at least the next ten days. Drought conditions will prevail over much of the region and a soaking of rainfall is needed to help ease dryness and crop stress throughout the region. Very little rainfall will occur through Monday. Any showers will be limited to the southern coast of Victoria and eastern New South Wales where totals will be no more than 0.40 inch.



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