



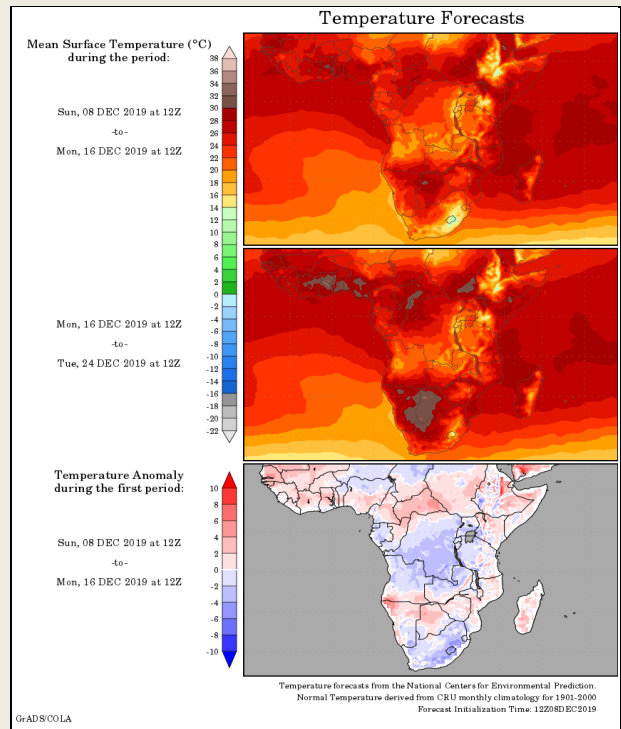
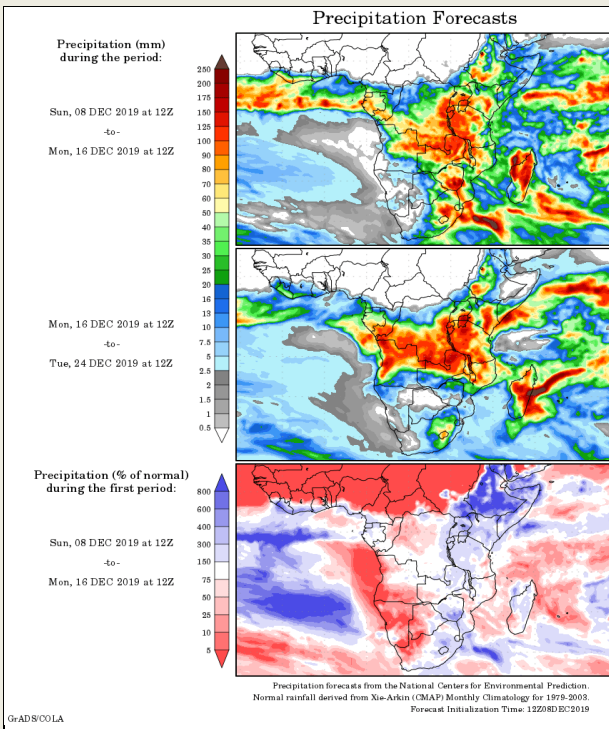
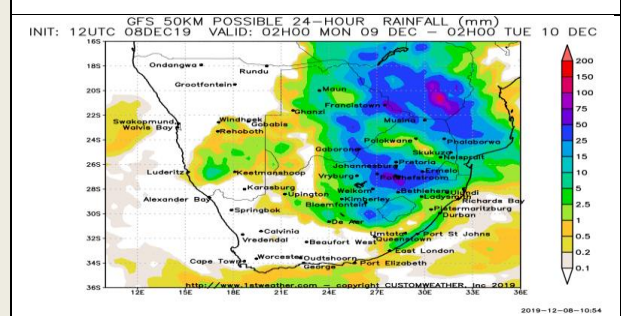
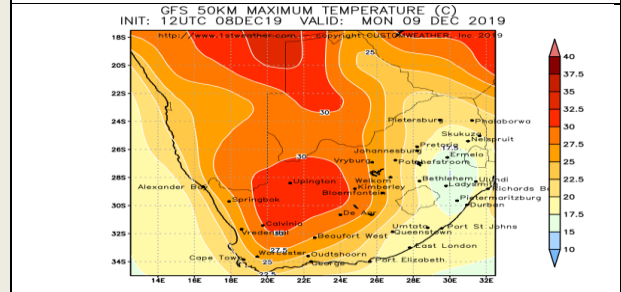
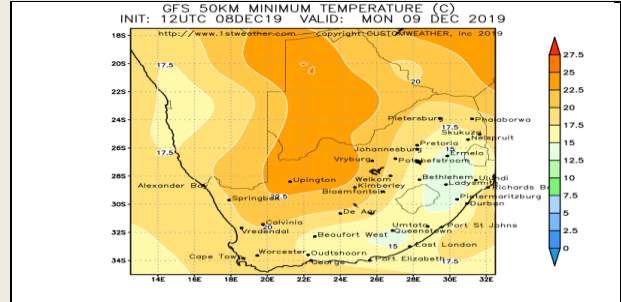
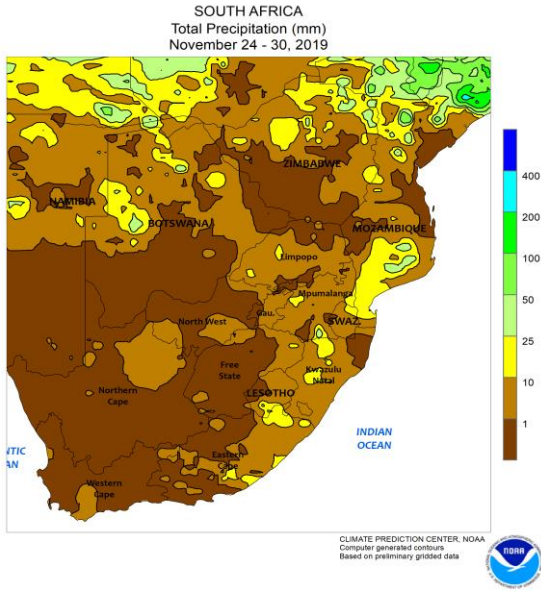
Weather Report
09 December 2019

South Africa - Weather

Soil moisture is still expected to increase in much of the summer crop areas through the end of next week. Follow up rain will be very important.

- Planting is still behind, though recent rainfall has likely expedited planting in most locations.
- A minor reduction in planted corn acreage is expected this year due to the late onset of seasonal rainfall.
- Overall, the rain will support aggressive coarse grain, oilseed, and cotton establishment and growth in the coming weeks.
- Late season planting may be slowed or delayed during periods of heavy rain.
- Additional rain will still be needed later this month and early January to maintain generally favorable crop conditions.
- Northern Cape into western sections of Free State and North West will only see marginal improvements to the moisture profile in the coming weeks.

- Most areas will not receive enough rain to significantly ease the dryness.
- Only short-term improvements are expected for the crops.



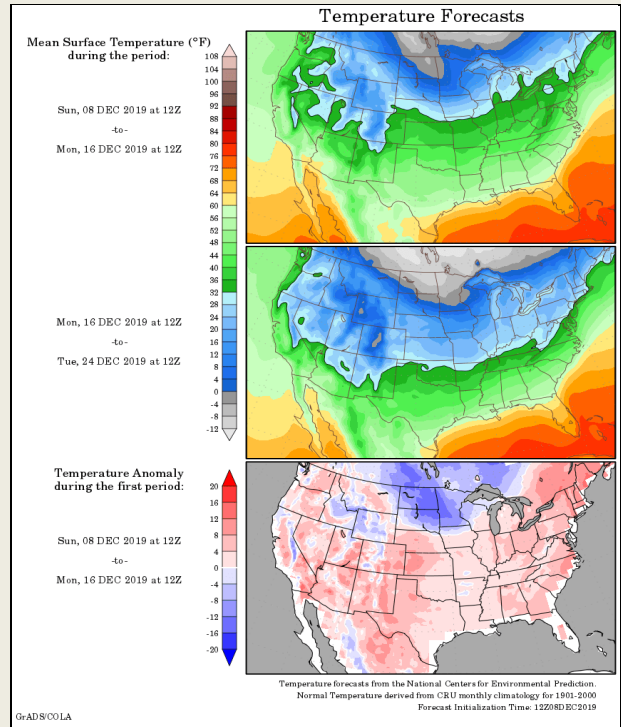
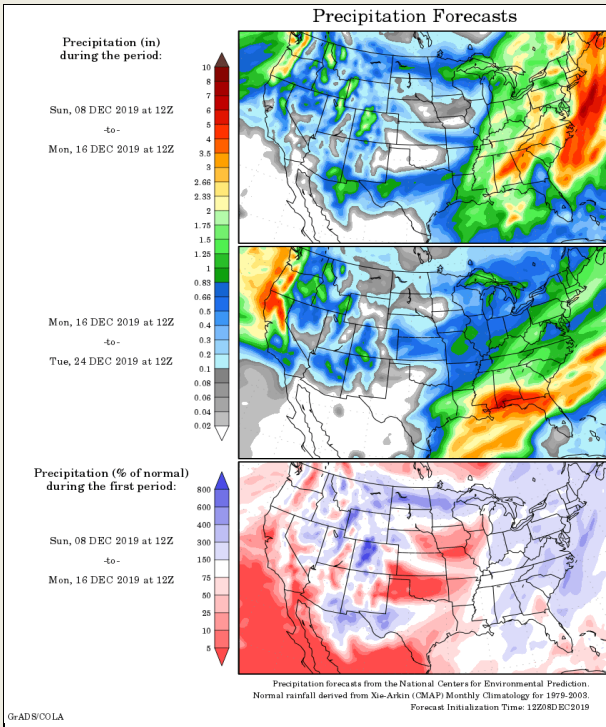
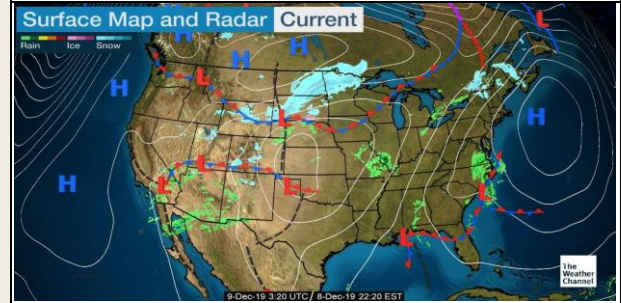
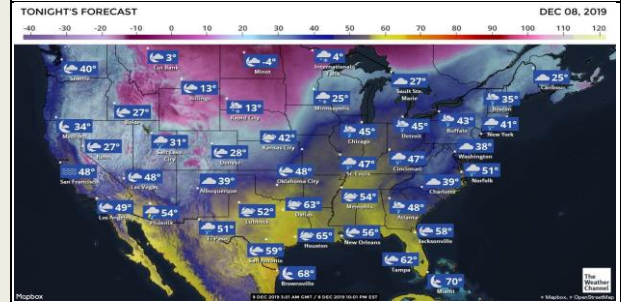
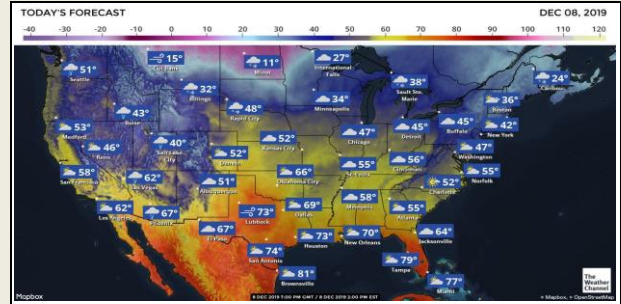
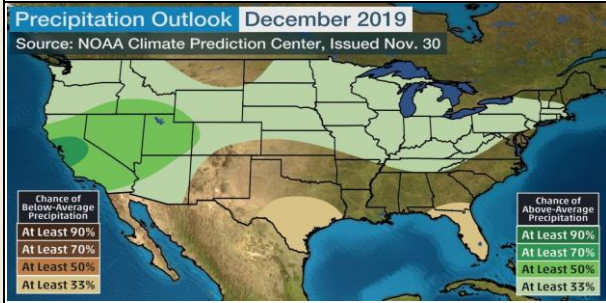
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United States of America - Weather

U.S. MIDWEST: A restricted precipitation pattern will be in place through most of the next two weeks and late harvesting should slowly advance in most areas with the poorest conditions for fieldwork in portions of the northern Midwest where snow cover is in place.

U.S. DELTA AND SOUTHEAST: The Delta and the Southeast will see a mix of rain and sunshine during the next two weeks that should allow for late harvesting to advance at a slowed pace around the occasional rounds of rain expected.

o Rain increased Thursday night and will continue today when much of the Delta through Alabama sees up to 0.30" of rain and locally more.

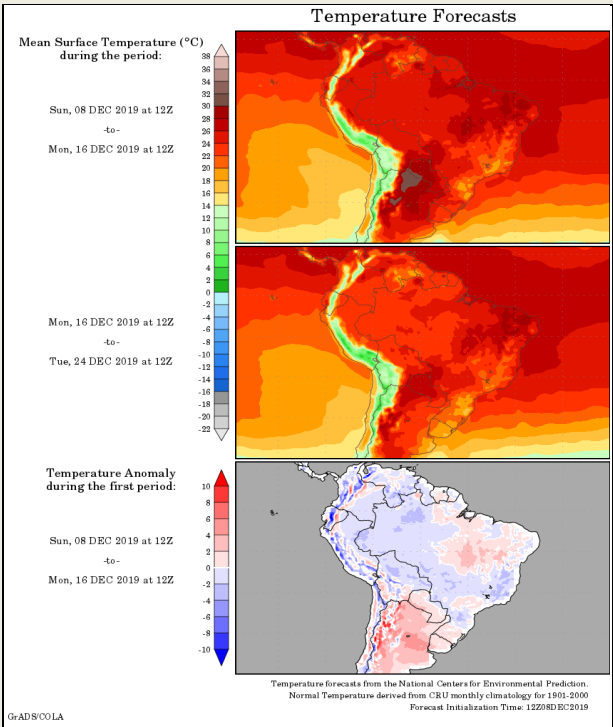
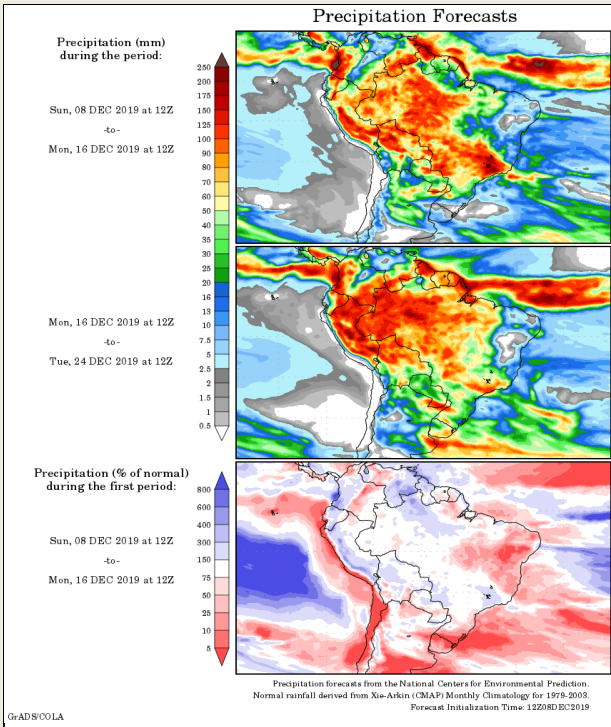
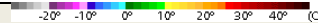
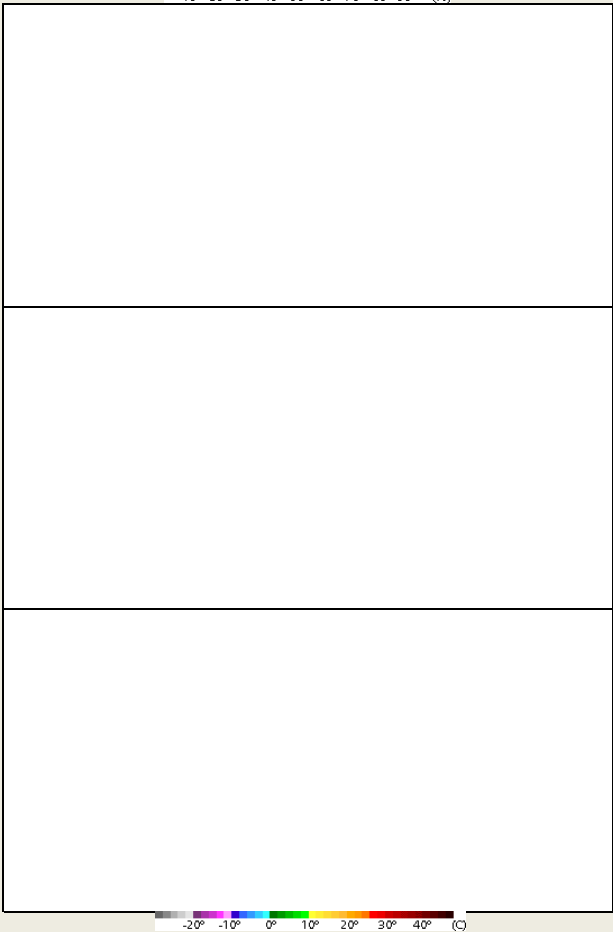
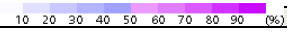
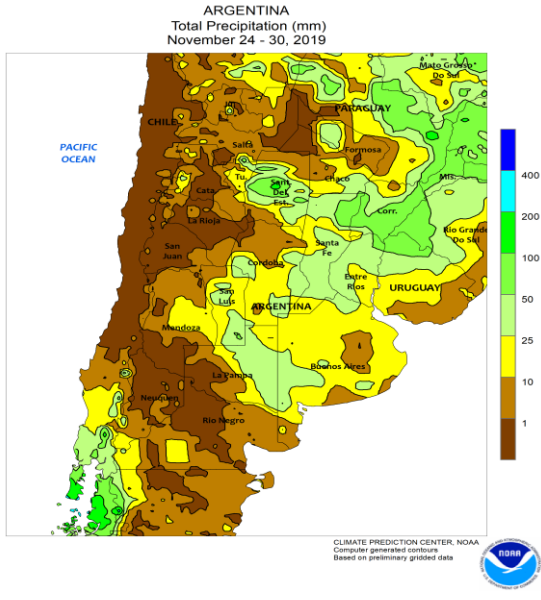


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South America - Weather

BRAZIL: No significant changes have been made to the two-week outlook since Thursday and enough rain should fall to favorably support the needs of most crops in Brazil and Paraguay with exceptions in central and eastern Bahia where little rain is anticipated while a close watch will continue on Rio Grande do Sul where only one round of rain is expected through the next ten days to two weeks.

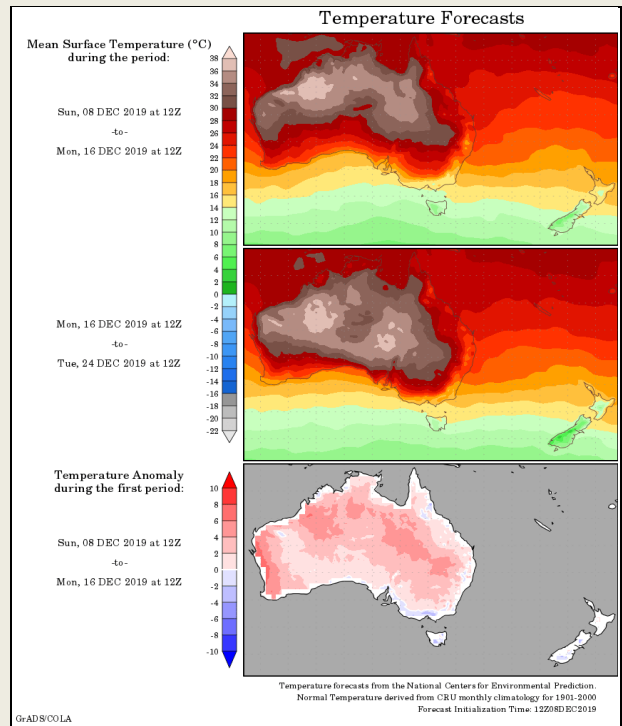
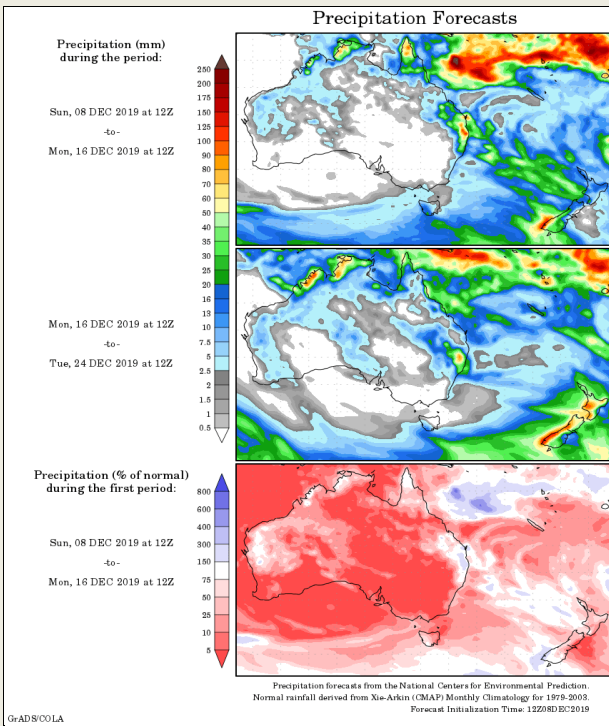
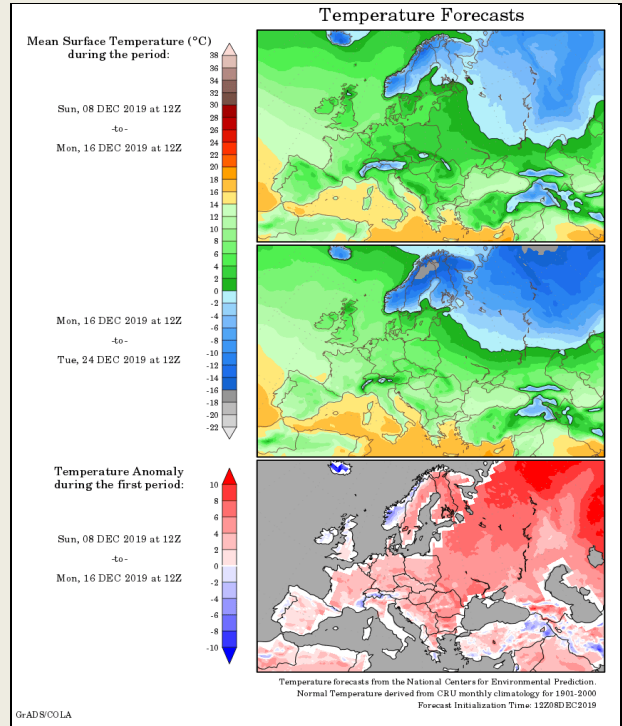
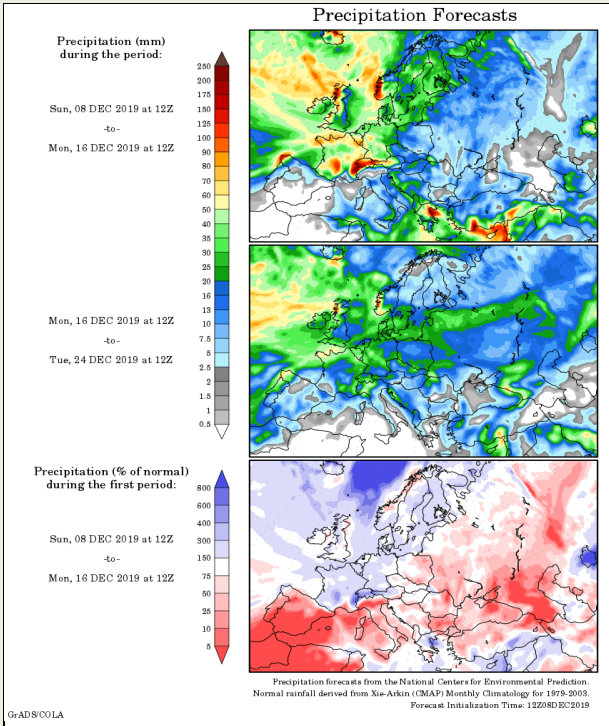
ARGENTINA: Argentina will continue to see restricted rainfall through the next two weeks resulting in good planting progress while many areas become short of soil moisture and see rising levels of crop stress with some serious stress next week when temperatures become hot.



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Europe, New Zealand and Australia - Weather

EUROPE: Soil temperatures are now cool enough to shut down crop development in many areas in central and Eastern Europe. Crop development is still under way in France, Spain, Portugal, parts of Italy, Greece and the southern Balkan Countries. Portions of the U.K. are still warm enough for some crop development. Autumn fieldwork should be about done, some progress continues in the Iberian Peninsula and southern Italy as well as Greece. AUSTRALIA: A drier bias pattern is expected over eastern Australia for at least the next ten days. Drought conditions will prevail over much of the region and a soaking of rainfall is needed to help ease dryness and crop stress throughout the region.



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