

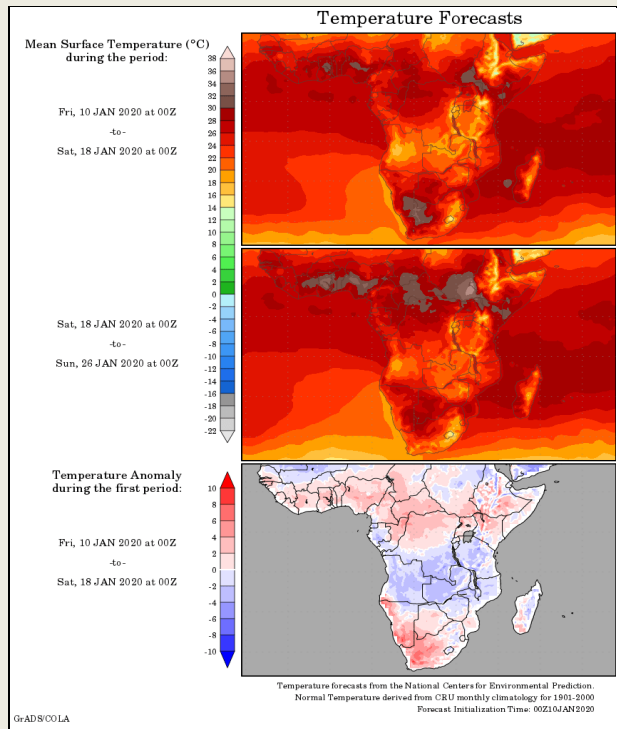
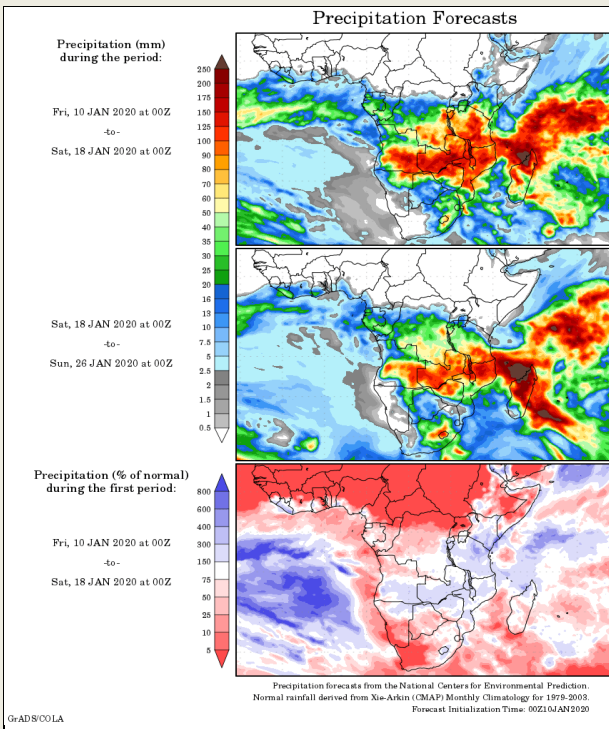
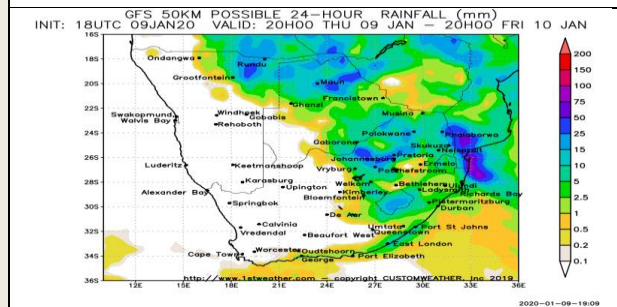
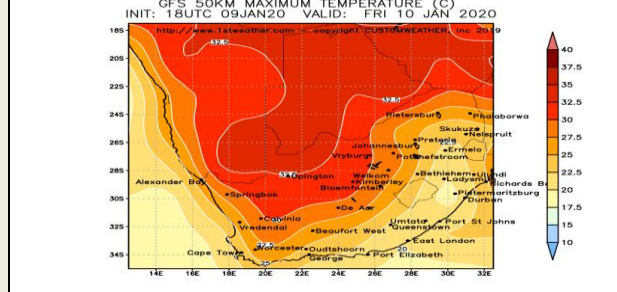
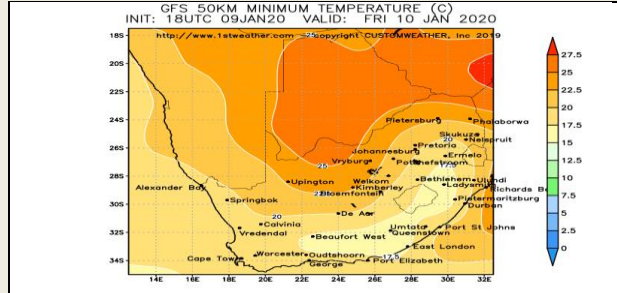
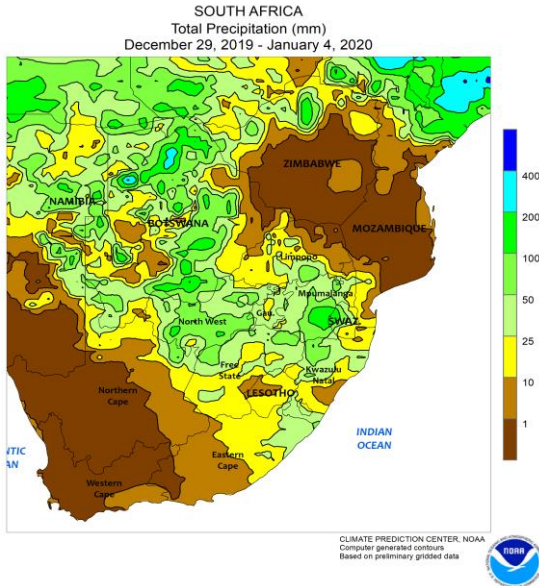


Weather Report
10 January 2020

South Africa - Weather

The frequent rainfall will continue to bolster soil moisture in portions of eastern and central South Africa during the next two weeks

- o Crop development conditions will be generally favorable from Natal and Mpumalanga into eastern Free State and North West
- o Limpopo, Northern Cape, and western sections of both Free State and North West will still struggle with dryness at times
- o These areas will receive enough rain to improve the moisture profile at times, though additional rain will be needed to induce the best field conditions for aggressive crop development
- o Development may be sluggish at times during the driest periods
- o Some crop stress is possible in the driest areas
- o Irrigated crops in Northern Cape and neighboring areas will still be in generally good condition despite the lack of abundant rain
- o Overall, crop prospects remain generally favorable for the main coarse grain, oilseed, and cotton areas outside some of the driest pockets

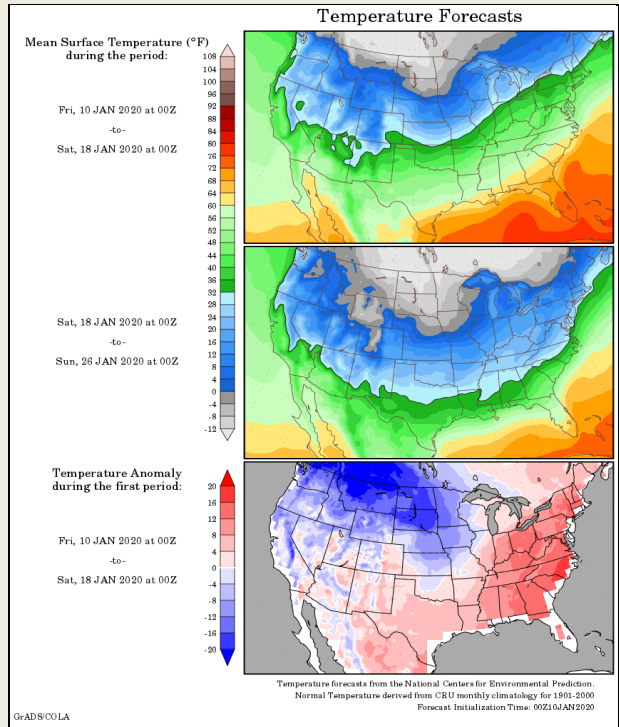
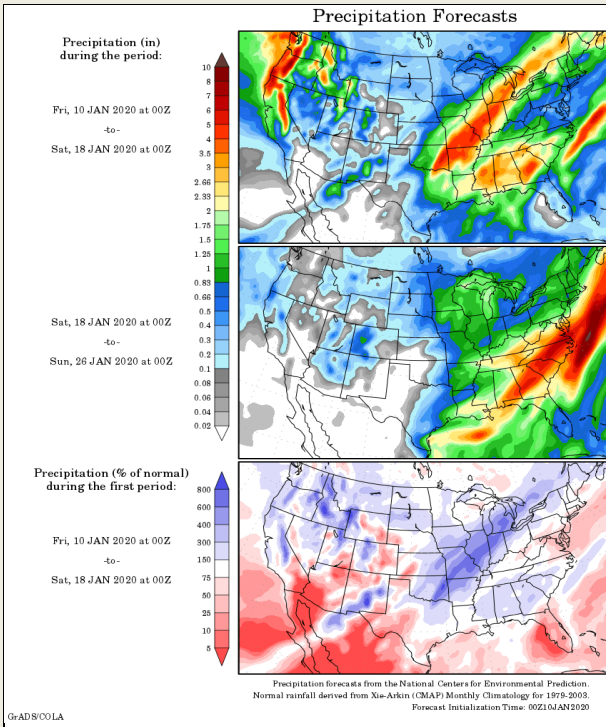
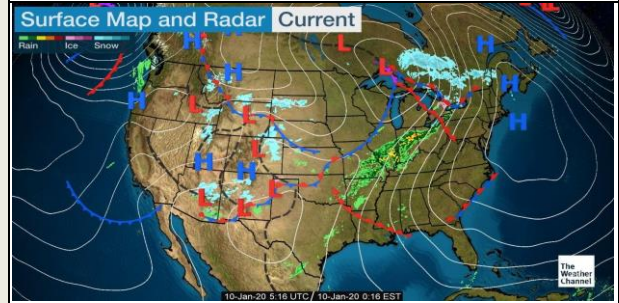
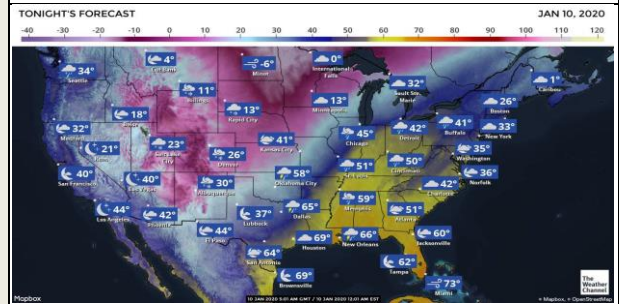
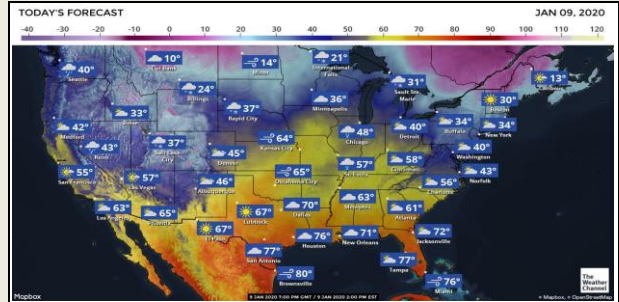
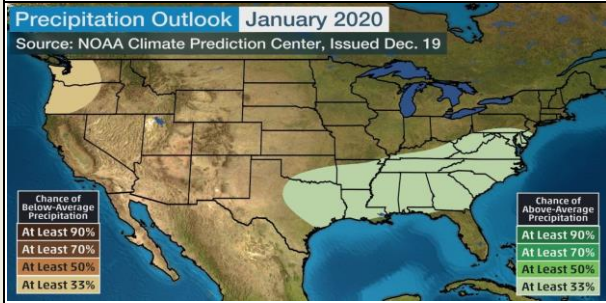


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United States of America - Weather

U.S. MIDWEST: The Midwest will see three organized storm systems during the next two weeks with the first bringing heavy rain and some flooding to areas from central Missouri to a large part of the eastern Corn Belt while a few more days of warmer than normal temperatures occurs before cooler air arrives this weekend and temperatures become much colder than normal for a few days next week.

U.S. DELTA AND SOUTHEAST: Little to no significant precipitation is expected through Thursday before a strong storm system brings moderate to heavy rain and some flooding to areas from the Delta through Alabama and into northern Georgia Thursday night into Saturday. Wet weather will continue Sunday through into Thursday of next week and although rain is not likely to be as heavy as what occurs this week, enough rain should fall to prolong flooding and worsen flood conditions in some areas.

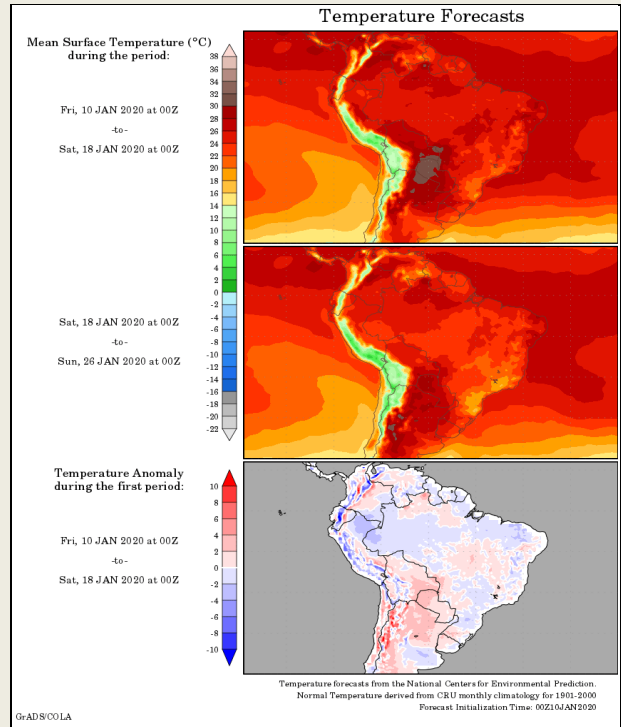
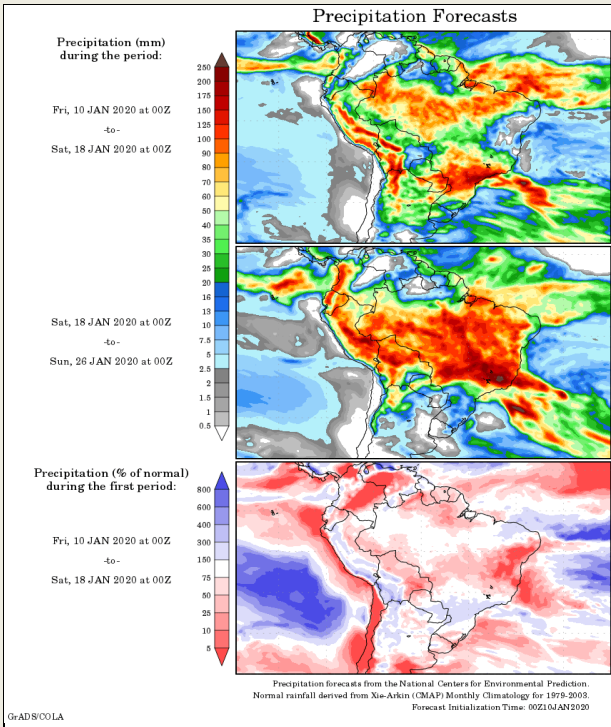
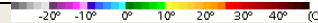
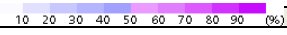
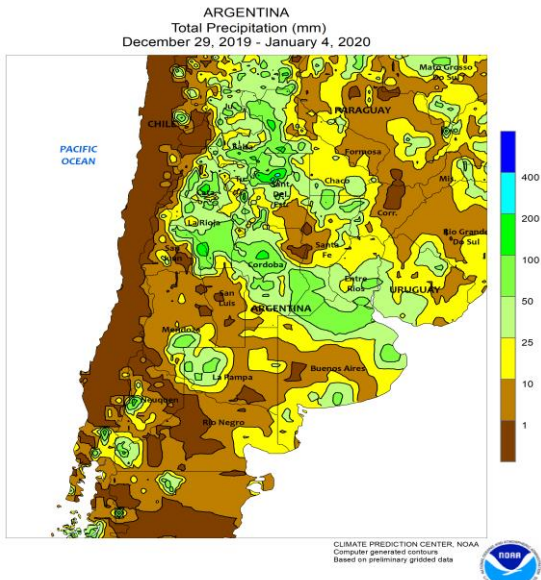


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South America - Weather

BRAZIL: Warm to hot and mostly dry weather continued in much of Rio Grande do Sul Wednesday causing increases in crop stress while some north-central and eastern parts of Brazil received light to moderate rain with most areas dry. Rio Grande do Sul will see regular rounds of showers through Monday with another round of timely rain Wednesday into Thursday of next week and as long as rain falls as advertised crop stress will be eased and crops will have more time before serious stress were to evolve if follow-up rain does not occur soon.

ARGENTINA: Beneficial rain fell on central and portions of southeastern Argentina Wednesday while hot and dry conditions occurred in the north and warm to hot and mostly dry conditions occurred in the southwest. An increase in rain is still expected in southern Argentina Sunday into Wednesday and as long as rain falls as advertised nearly all of the country will see favorable conditions for crops through the next two weeks. Rain Sunday into Wednesday will be critical in southern Argentina where subsoil moisture is still low enough that crop stress would quickly increase if that rain event were to falter.

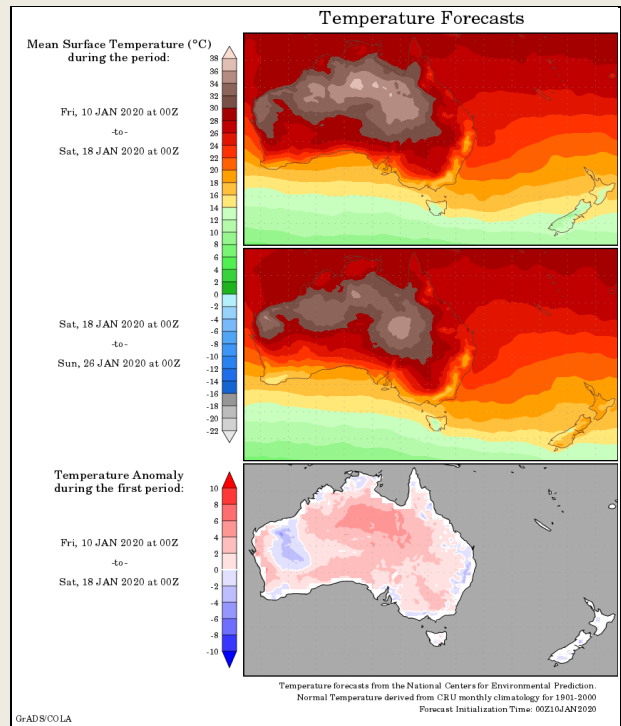
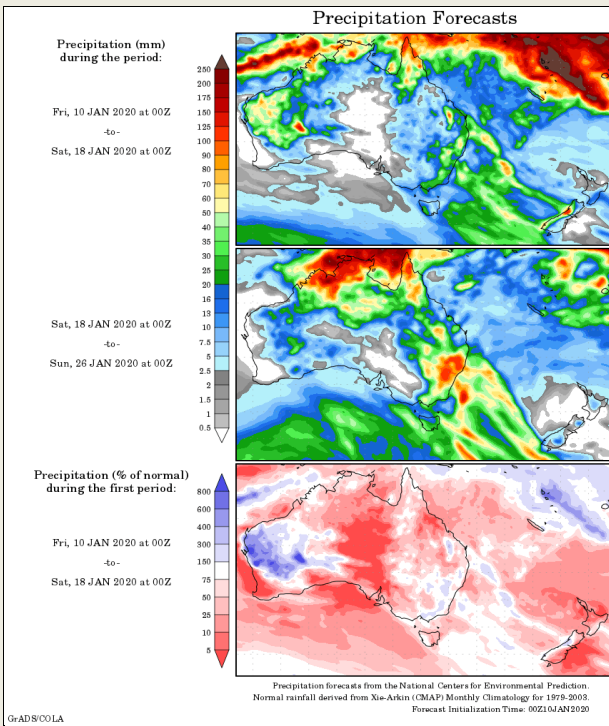
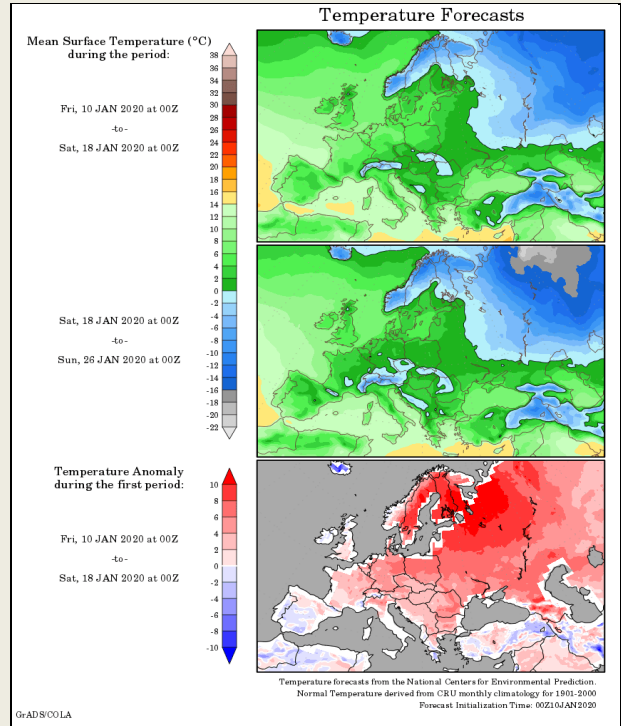
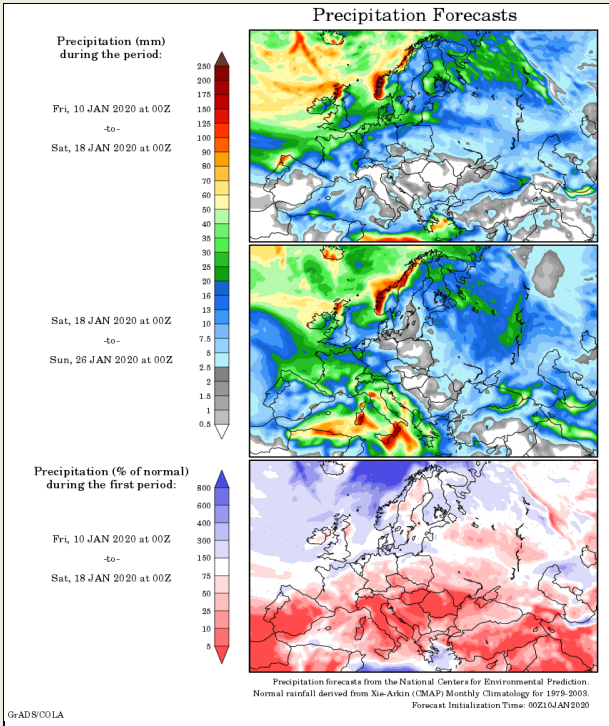


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Europe, New Zealand and Australia - Weather

EUROPE: Drier than usual conditions are expected to impact Europe the next couple of weeks. The only exception will be northern Europe, specifically the U.K. and Scandinavia, where frequent rounds of precipitation will maintain wetter conditions.

AUSTRALIA: Tropical Systems will impact north Western Australia into the desert region of Western Australia and portions of west South Australia this week. The heavy rainfall will not have much impact if any on Australia's bottom line. Some experimental cotton and other crops are grown in the region, but the impact on those crops should be low. Elsewhere, persistent heat and drought linger through Saturday. Stress to livestock and crops will continue, but temperatures will not be as extreme as recent weeks.



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