



Market Report : 13 August 2020

3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

### **South Africa - Weather**

GFS 50KM MINIMUM TEMPERATURE (C) 18UTC 12AUG20 VALID: THU 13 AUG 2020 Western South Africa will see a mix of erratic precipitation and sunshine during the next two INIT: weeks o Western Cape will see the most widespread rain that will slightly bolster soil moisture at times • Rainfall in Western Cape during the next two weeks will be beneficial for the winter wheat o Many areas will not receive enough rain to significantly impact long-term soil conditions and 25 22.5 additional rain would still be welcome B Winter wheat development conditions will either improve marginally or remain favorable 20 245 17.5 B However, a few fields may remain a little too dry for ideal growth o The small amount of rain-fed winter wheat in Free State and neighboring areas will be too dry to 12.5 support aggressive growth in the next two weeks B Significant rain is needed to improve the moisture profile and support a better environment for Irrigated crops will develop under more favorable conditions in Free State, Northern Cape, and neighboring areas, though most locations would still welcome a good shot of rain GFS 50KM MAXIMUM TEMPERATURE (C) INIT: 18UTC 12AUG20 VALID: THU 13 AUG 2020 SOUTH AFRICA Total Precipitation (mm) August 2 - 8, 2020 27.5 22.5 15 GFS 50KM POSS 12AUG20 VALID ALL (mm) - 20H00 20H00 WED THU 13 AUG INIT: 18UTC 12 100 75 50 24 NDIAN 26 ROAR Precipitation Forecasts **Temperature** Forecasts Surface Temperature (°C) during the period: Precipitation (mm) during the period: Wed, 12 AUG 2020 at 12Z 15 Wed, 12 AUG 2020 at 12Z Thu, 20 AUG 2020 at 12Z Fri, 28 AUG 2020 at 12Z Fri, 28 AUG 2020 at 12Z recipitation (% of normal) during the first period: Temperature Anomaly during the first period: Wed, 12 AUG 2020 at 12Z Wed, 12 AUG 2020 at 12 ZThu, 20 AUG 2020 at 12Z Thu, 20 AUG 2020 at 12Z ational Centers for Environmental Prediction from CRU monthly climatology for 1901-200 Forecast Initialization Time: 12Z12AUG202 perature forecasts from the Na Normal Temperature derived rs for Environmental Pred hthly Climatology for 1979 ialization Time: 12Z12AU n (CMAP) Mo Forecast Ini DISCLAIMER: This report has been prepared by GroCapital Financial Services Pty Ltd , a wholly owned subsidiary of AFGRI Operations Limitedis provided to you for information purposes only.GROCAPITAL AND AFGRI hereby certify

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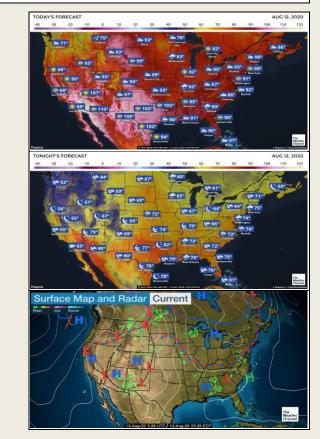
# **United States of America - Weather**

U.S. MIDWEST: The two-week outlook remains mostly favorable for crops through the next ten days to two weeks, but many areas will dry down significantly, especially starting next week and if rain does not increase in the last week of the month some of the drier areas may see a decline in soybean yields.

o Showers will occur in at least a part of the dry region from northeastern and east-central Nebraska and southeastern South Dakota to northwestern and west-central into central Iowa and far southwestern Minnesota each day through Friday with a few showers possible this weekend. U.S. DELTA AND SOUTHEAST: A timely increase in showers and thunderstorms will continue in the Delta and the Southeast through Friday bringing relief from dryness to the many areas from the Delta through Alabama and parts of Georgia that have become short of solt moisture.

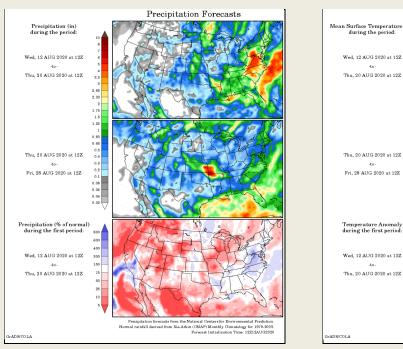


Precipitation Outlook August 2020 Source: NOAA Climate Prediction Center, Issued July 31



Temperature Forecasts

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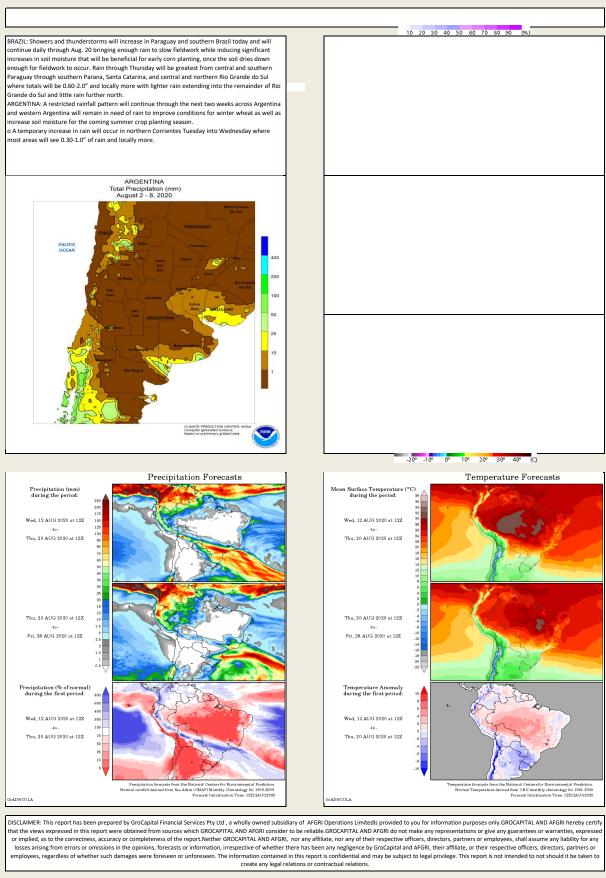
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## **South America - Weather**





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## Europe, New Zealand and Australia - Weather

EUROPE: Rain will return to northern Spain, France, the U.K. into Germany this week helping relieve recent hot and dry conditions. Rainfall will be sufficient to help bolster topsoil moisture and relieve recent stress due to the hot and dry weather. O With that said, hot temperatures will prevail over western Europe the next couple of days before cooling down late this workweek through the remainder of the coming seven days. AUSTRALIA: Additional beneficial rain will occur over eastern winter crop production areas during the coming week to ten days. The moisture will supply beneficial moisture for winter wheat, barley and canola as greater crop growth returns later this month into September. Rain this week will be light and erratic over South Australia into Victoria and surrounding areas of New South Wales through Wednesday. An increase in rain will return to southeastern into east-central Australia Thursday into Friday. Nearly widespread moisture will occur over New South Wales into southern Queensland. Light rain showers and thunderstorms will linger into the weekend, especially near the southern and eastern coast into the weekend.

