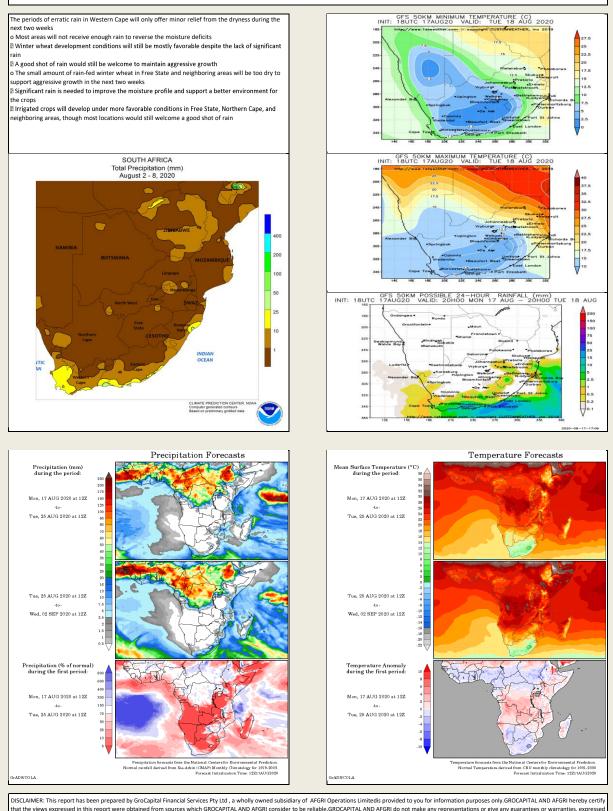




Market Report : 18 August 2020

South Africa - Weather



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Market Report : 18 August 2020

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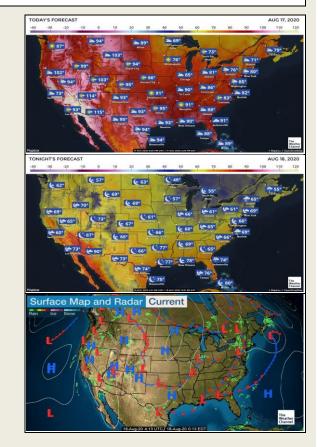
United States of America - Weather

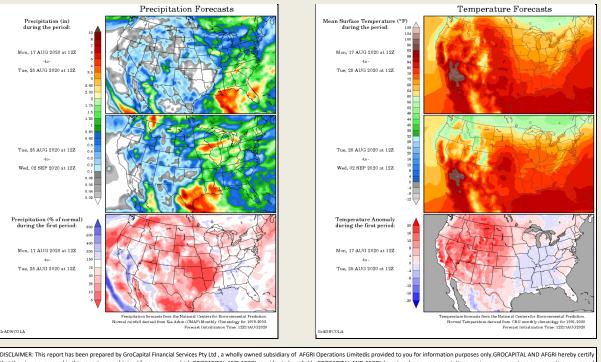
U.S. MIDWEST: Many areas across the Midwest will dry down significantly during the next two weeks and soybean yields may not be quite as high as what would occur if greater rain were to fall, but most areas have enough subsoil moisture in place to support crops to maturity without crop yields being seriously affected by the drying. There will be some exceptions in the drier areas where the soil is dry enough that soybean yields should decline, but major declines in yield potentials do not appear likely and mult dtemperatures during the next week will help to prevent rapid increases in crop stress. U.S.

DELTA AND SOUTHEAST: A restricted rainfall pattern will occur through the next ten days to twoweeks from the Delta into western and northern Alabama and stress to crops should increase in the drier areas once moisture from recent rain is lost to evaporation. A few showers will occur on occasion through the next ten days with the resulting rain not likely to be great enough to have much of an impact on soil or crop conditions. The next chance for organized rain may occur Aug. 30-31, but confidence for this rain event is low. Regular rounds of showers will occur from southern into eastern Alabama and northern Florida through Georgia and into the Carolinas and southern Virginia where soil moisture will be supportive of crop development.



Precipitation Outlook August 2020 Source: NOAA Climate Prediction Center, Issued July 31





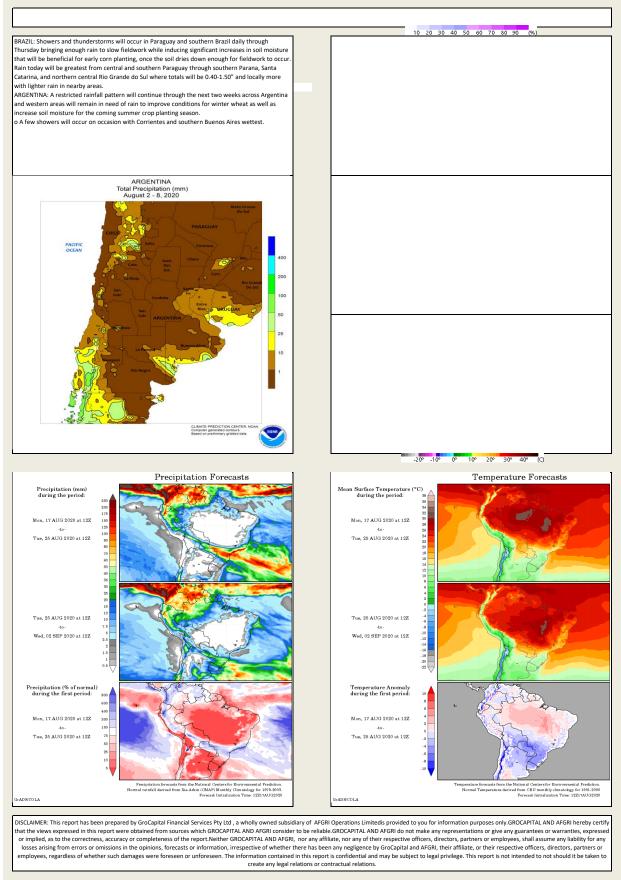
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South America - Weather





Market Report : 18 August 2020

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Europe, New Zealand and Australia - Weather

EUROPE: Rain will be sufficient to bolster topsoil moisture and relieve stress in France, the U.K., Belgium into Germany this week easing recent dryness. The moisture will be welcome and help provide necessary moisture for crop development. Cooler temperatures will also accompany the rain helping ease stress as well. AUSTRALIA: Additional beneficial rain will occur over winter crop oroduction areas during the coming week to ten days. The moisture will supply beneficial moisture for winter wheat, barley and canola as greater crop and account of the stress of the stress

AUSTRALIA: Additional beneficial rain will occur over winter crop production areas during the coming week to ten days. The moisture will supply beneficial moisture for winter wheat, barley and canola as greater crop growth returns later this month into September. With that said, any additional precipitation in northwestern New South Wales and southwestern Queensland will be brief and erratic. o An increase in rain will return to New South Wales and southeastern Queensland day.

