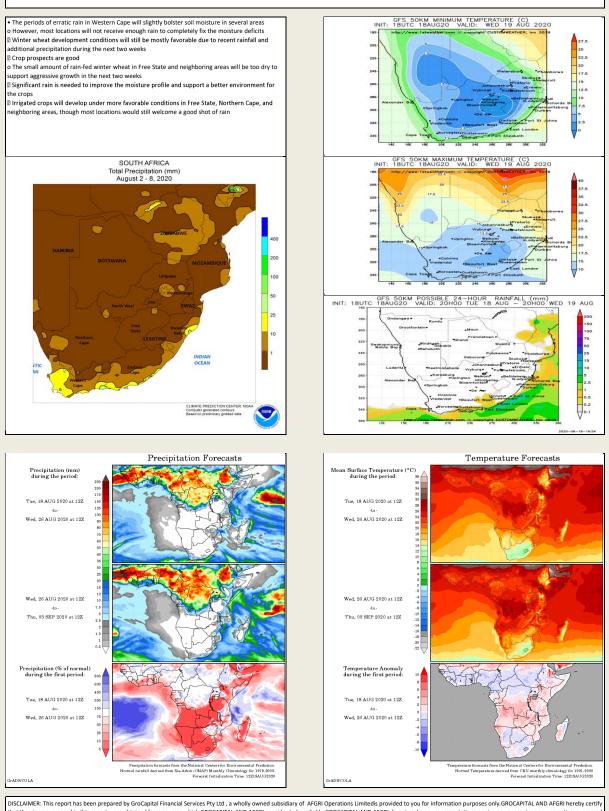




Market Report : 19 August 2020

### **South Africa - Weather**



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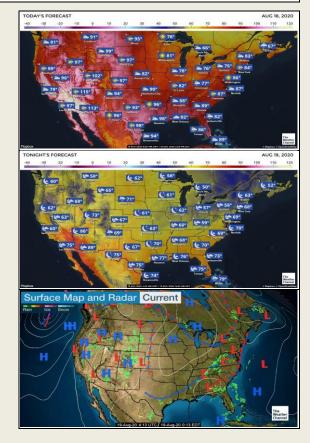
# **United States of America - Weather**

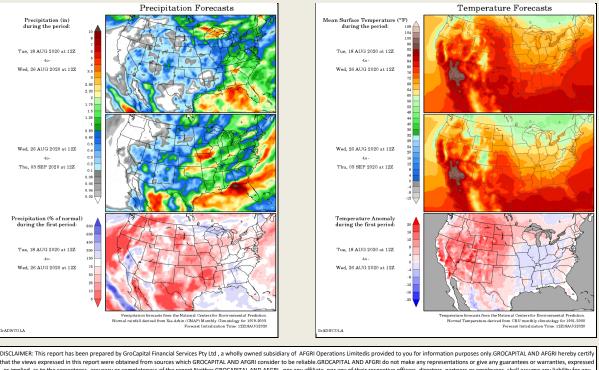
U.S. MIDWEST: Many areas across the Midwest will dry down significantly during the next two weeks and soybean yields may not be quite as high as what would occur if greater rain were to fall, but most areas have enough subsoil moisture in place to support crops to maturity without crop yields being seriously affected by the drying. There will be some exceptions in the drier areas where the soil is dry enough that declines in soybean yields could be more significant, but major declines in yields do not appear likely and a lack of excessive heat during the next week will help to prevent rapid increases in crop stress. Most corn should be far enough advanced that drying during the next two weeks will not have much of an impact on yields.

U.S. DELTA AND SOUTHEAST: Two tropical disturbances, one in the eastern Caribbean Sea and the other in the central tropical Atlantic Ocean will be closely monitored during the next week as each has the potential to impact the Delta or the Southeast. The forecast below assumes no significant impact on the Delta or the Southeast from either tropical disturbance mentioned above and changes will be made if one or both of these disturbances are likely to impact the region.



Precipitation Outlook August 2020 Source: NOAA Climate Prediction Center, Issued July 31





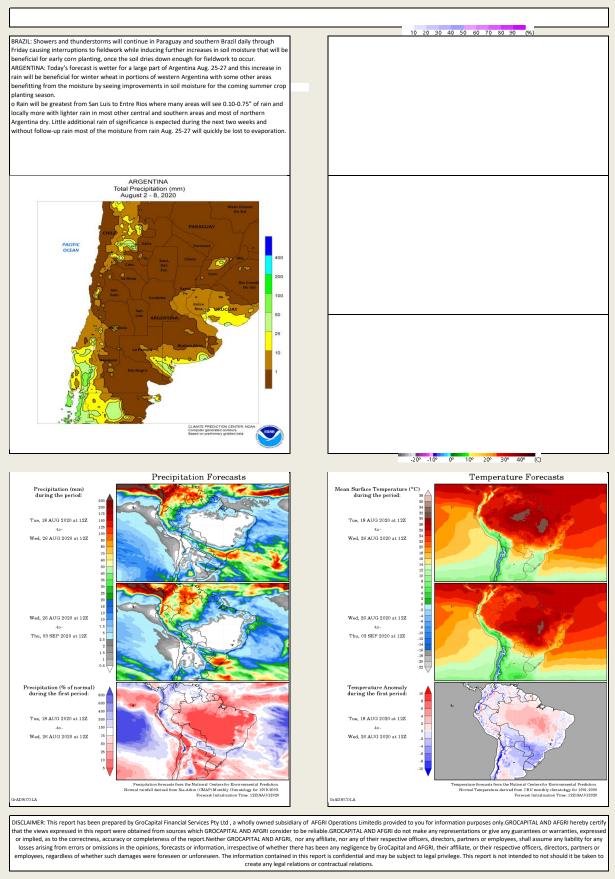
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## **South America - Weather**





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## Europe, New Zealand and Australia - Weather

EUROPE: Periodic rounds of rain will occur throughout Europe this week. With that said, rainfall in central to southern France, the Uberian Peninsula, southern Italy as well as eastern Bulgaria into southeastern Romania will be brief and erratic. Net drying will occur in each of these areas and crop moisture stress will continue until greater rain occurs. AUSTRALIA: Additional beneficial rain will occur over winter crop production areas during the coming week to ten days. The moisture will supply beneficial moisture for winter wheat, barley and canola as greater crop

growth returns later this month into September. With that said, any additional precipitation in northwestern New South Wales and southwestern Queensland will be brief and erratic. o An increase in rain will return to New South Wales and southeastern Queensland today.

