



Market Report : 28 August 2020

3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

South Africa - Weather

GFS 50KM MINIMUM TEMPERATURE (C) 18UTC 27AUG20 VALID: FRI 28 AUG 2020 · Eastern South Africa will see a mix of erratic rain and sunshine during the coming week INIT: o Precipitation will be greatest in Natal and eastern sections of Eastern Cape o Harvesting may be slowed during the periods of rain, though most producers will have opportunities to get into the fields o No significant crop impacts are expected due to the rain • Western South Africa will also 25 22.5 have opportunities for rain during the next two weeks o Precipitation during the coming week will generally be restricted to portions of Western Cape and 20 17.5 immediate neighboring areas 🛙 Many areas in Western Cape will receive enough rain to slightly bolster topsoil moisture o Little to no rain is expected in the remaining areas through the latter part 12.5 of next week • Western Cape will generally receive enough rain to keep soil moisture near current levels during the next two weeks o The environment will remain generally favorable for aggressive winter wheat growth o The small amount of rain-fed winter wheat in Free State and neighboring areas will be too dry to support aggressive growth in the next two weeks 🛙 Significant rain is needed to improve the moisture profile 🛙 Irrigated crops will develop under more favorable conditions in Free State, Northern Cape, and neighboring areas, though most locations would still welcome a good shot of rain GFS 50KM MAXIMUM TEMPERATURE (C) INIT: 18UTC 27AUG20 VALID: FRI 28 AUG 2020 SOUTH AFRICA Total Precipitation (mm) August 16 - 22, 2020 22.5 15 GFS 50KM 27AUG20 ALL (mm) - 20H00 FRI POSS 3LE 24-20H00 INIT: 18UTC 28 AUG 24 ROAR Precipitation Forecasts **Temperature** Forecasts Precipitation (mm) during the period: Surface Temperature (°C) during the period: Thu, 27 AUG 2020 at 12Z 15 Thu, 27 AUG 2020 at 12Z Fri. 04 SEP 2020 at 12Z Fri. 04 SEP 2020 at 12Z Fri, 04 SEP 2020 at 12Z Fri, 04 SEP 2020 at 12Z Sat, 12 SEP 2020 at 12Z Sat, 12 SEP 2020 at 12Z recipitation (% of normal) during the first period: Temperature Anomaly during the first period: Thu, 27 AUG 2020 at 12Z Thu, 27 AUG 2020 at 12Z Fri, 04 SEP 2020 at 12Z Fri, 04 SEP 2020 at 12Z ational Centers for Environmental Prediction I from CRU monthly climatology for 1901-200 Forecast Initialization Time: 12227AUG202 ature forecasts from the Na mal Temperature derived

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United States of America - Weather

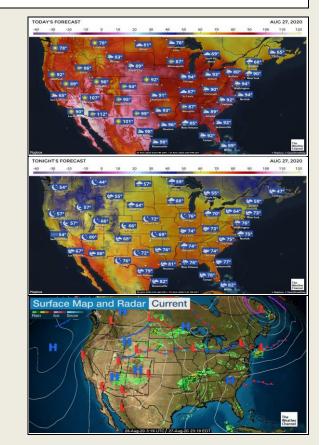
U.S. MIDWEST: A welcome increase in rain will occur across a large part of the Midwest today into Saturday bringing relief from dryness and inducing improvements in soybean yield potentials in most of the driest areas of the eastern Corn Belt. Meanwhile, southeastern South Dakota to eastern Kansas to much of western, central, and southern Iowa and central and northern Missouri into eastcentral Illinois will miss out on significant rain through Saturday and the drier parts of that region will see further declines in soybean yields with the crop running out of time for rain and improvements in yields before it reaches maturity. This region will see an increase in rain Sunday into Monday that will allow soybeans to finish out the growing season favorably in the wetter areas while the dries reaches maturity.

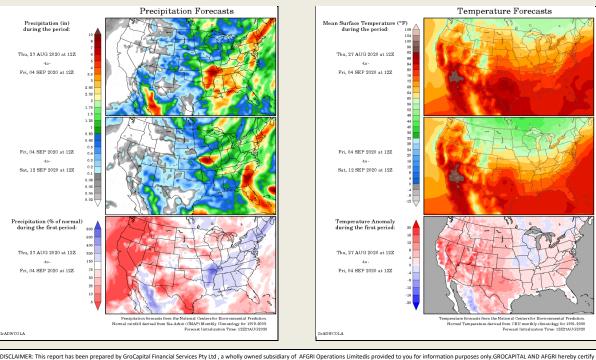
while the drier areas from southeastern South Dakota and eastern Nebraska into central lowa will see some benefit and improved yields from the moisture, but the rain will come too late for a full restoration of yield potentials.

Increases in soil moisture that should induce some improvements in yield potentials of latedeveloping crops, but the rain will come too late for a full restoration of yields in the drier areas.



Precipitation Outlook August 2020 Source: NOAA Climate Prediction Center, Issued July 31





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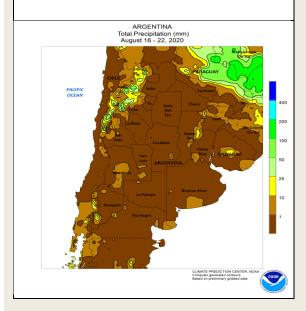
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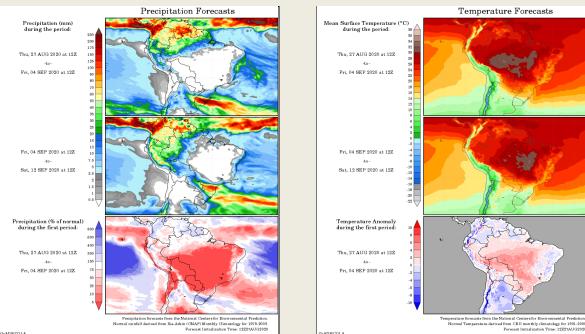
South America - Weather

BRAZIL: A restricted rainfall pattern will be in place in much of Brazil and Paraguay through the next two weeks and fieldwork should advance well with a notable exception in Rio Grande do Sul where frequent and significant rain through next Thursday may raise concerns over wet weather diseases in winter wheat.

ARGENTINA: Daily rounds of showers and thunderstorms will continue through Wednesday bringing beneficial rain to nearly all locations outside of some west-central and southern areas at one time or another with some heavy rain in the east and light rain in many western areas. Some of the driest areas in western Argentina will receive enough rain to temporarily improve conditions for winter wheat while greater rain will fall in most other areas where soil moisture should be increased enough to induce a longer-lasting improvement in winter wheat conditions as well as improvements in soil moisture for the coming summer crop planting season. Little additional rain of significance is expected Sep. 3-10 and most of the moisture from rain during next week in western Argentina will quickly be lost to evaporation.



-20° -10° 0° 10° 20° 30° 40° (C)



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Europe, New Zealand and Australia - Weather

EUROPE: Periodic rounds of rain will occur throughout Europe this week. With that said, rainfall in central to southern France, the Iberian Peninsula, southern Italy as well as Greece into eastern Bulgaria and southeastern Romania will be brief and erratic. Net drying will occur in each of these areas and crop moisture stress will continue until greater rain occurs. AUSTRALLE: Precipitation will be greatest over southern Western Australia, southeastern South Australia and Victoria during the coming week. Most other locations will remain dry. Rain is needed in Queensland

immediately to support reproduction that is expected to begin in early September, but no such rain will occur for at least the next week to ten days.

o Rain showers will be minimal through southern portions of the nation through the weekend and into Tuesday. The greatest totals will occur along the coast where a few totals will exceed 0.75 inch, while inland locations will receive totals no more than 0.35 inch.

