

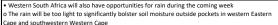
Weather Report 02 September 2020



Market Report: 02 September 2020

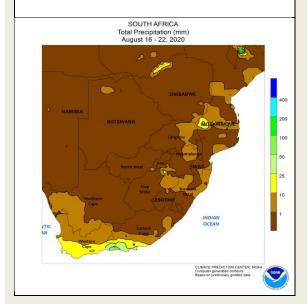
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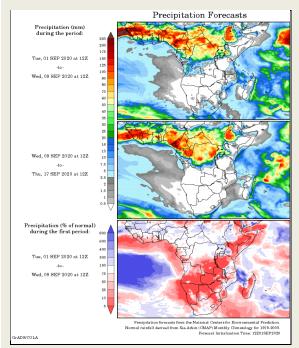
South Africa - Weather

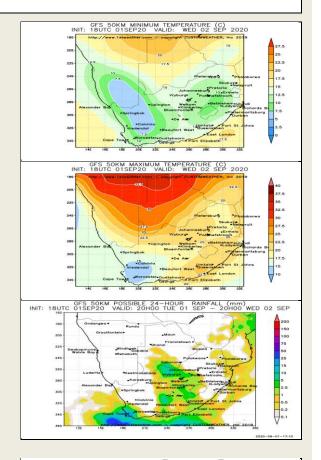


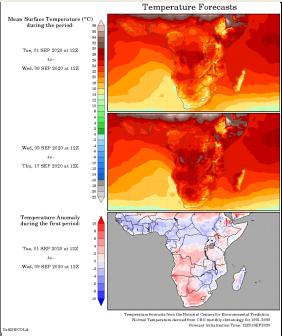
- Winter wheat development conditions will remain favorable for Western Cape during the next two
- weeks due to the ample moisture and periods of erratic rainfall o The small amount of rain-fed winter wheat in Free State and neighboring areas will be too dry to support aggressive growth in the next two weeks despite periods of light rain

 If Irrigated crops will develop under more favorable conditions in Free State, Northern Cape, and
- neighboring areas, though most locations would still welcome a good shot of rain
 ② Overall yields are expected to be good for South Africa









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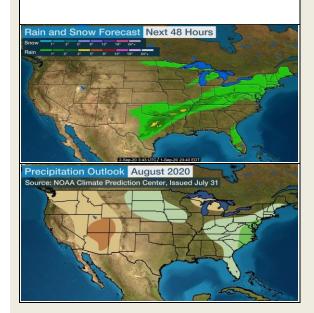
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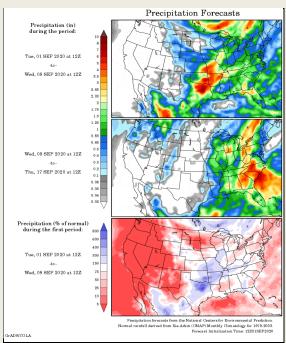
United States of America - Weather

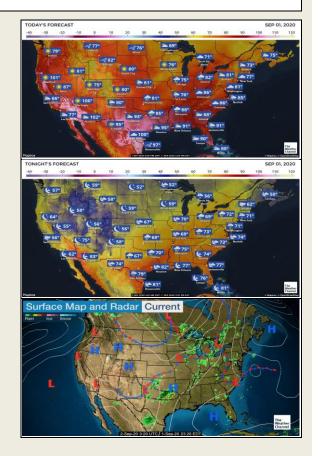
U.S. MIDWEST: Showers and thunderstorms will bring rain most areas from the southwestern to the eastern Corn Belt today into Wednesday and soybean yields should increase in the driest areas from eastern lowa into northern Illinois with the remainder of the lower and eastern Midwest also seeing benefit from the moisture. Some of the driest areas from eastern Nebraska into Iowa will see at least some rain Saturday into Sunday and some minor improvements in soybean development conditions may result with the rain coming too late in the growing season to have a significant impact on yields. U.S. DELTA AND SOUTHEAST: The southeastern states will become wetter again starting Sunday and daily rounds of showers and thunderstorms will occur in parts of the region through Sep. 15 causing interruptions to fieldwork and some cotton quality declines.

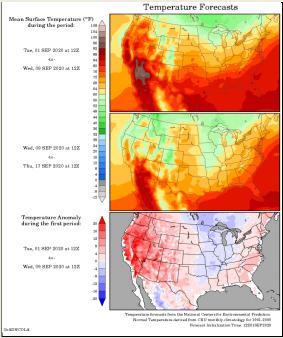
o Meanwhile, the Delta will see a drier weather pattern and conditions for crop maturation and

 Meanwhile, the Delta will see a drier weather pattern and conditions for crop maturation and harvesting should be mostly favorable as the few rounds of showers that occur should not cause lasting interruptions to fieldwork or raise serious concerns over crop quality.









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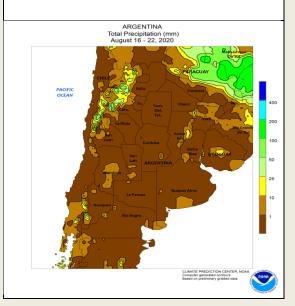
South America - Weather

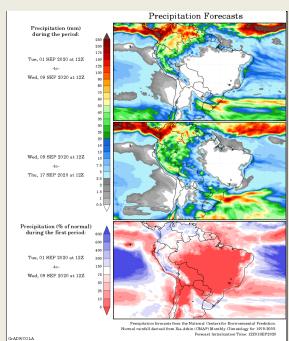
BRAZIL: A restricted rainfall pattern will continue in much of Brazil and Paraguay through the next two weeks and fieldwork should advance well with some exceptions in far southern Brazil where regular rounds of showers will occur.

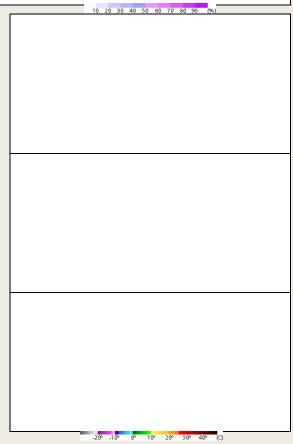
o Some concerns over wet weather diseases in winter wheat may increase, but there should be adequate breaks between rounds of rain to prevent serious impacts to the crop from the wet weather.

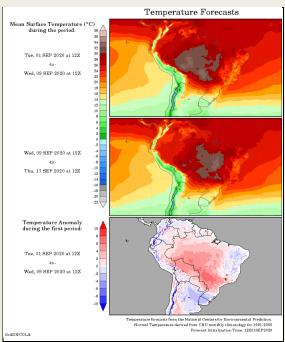
ARGENTINA: Showers and thunderstorms will continue through Wednesday bringing beneficial rain to much of the country outside of some western areas with some heavy rain in the east while rain in the west and far south is mostly light.

o Some of the driest areas in western Argentina will receive enough rain to temporarily improve conditions for winter wheat while greater rain will fall in most central and eastern areas where soil moisture should be increased enough to induce a longer-lasting improvement in winter wheat conditions as well as improvements in soil moisture for the coming summer crop planting season.









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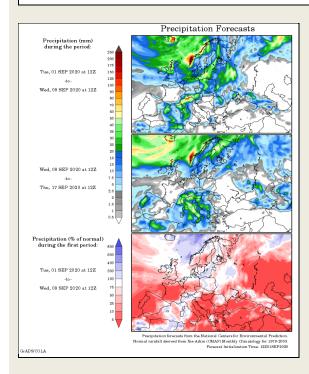
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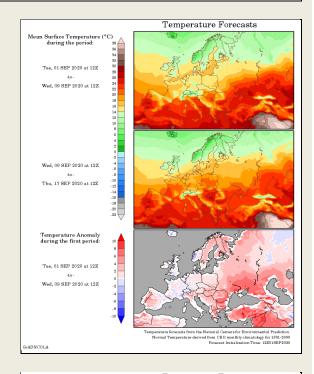
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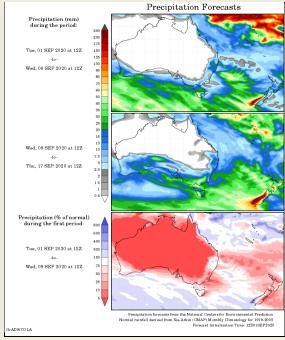
Europe, New Zealand and Australia - Weather

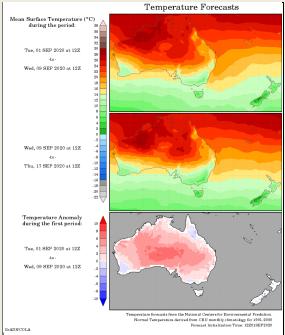
EUROPE: Additional rounds of precipitation will occur from northern Italy, southern Germany and Austria into Slovakia and Poland this week. Rounds of rain will also impact northern U.K. and the Netherlands through southern Scandinavia into the Baltic Sea Region. The moisture will bolster topsoil moisture.

AUSTRALIA: A restricted precipitation pattern will continue over Australia during the coming ten days to two weeks. Rain is needed in Queensland immediately to support reproduction that is expected to begin in early September, but no such rain will occur for at least the next week to ten days.









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