



Market Report : 21 September 2020

## **South Africa - Weather**

· Late season winter wheat development will continue under generally favorable conditions for Western Cape during the next few days o However, development may become sluggish later in the forecast period as the ground firms I The environment will otherwise be favorable for maturation o Yields are expected to be good this year due to timely rain over the growing season
o The small amount of rain-fed winter wheat in Free State and neighboring areas will be too dry to support favorable conditions during the next two weeks Irrigated crops will develop under more favorable conditions in Free State, Northern Cape, and neighboring areas Maturation conditions will be mostly favorable DISCLAIMER: This report has been prepared by GroCapital Financial Services Pty Ltd , a wholly owned subsidiary of AFGRI Operations Limitedis provided to you for information purposes only.GROCAPITAL AND AFGRI hereby certify USCLAIMER: This report has been prepared by iorCapital Hinarcial Services Pty Ltd., a wholly owned subsidiary of AFGRI Operations Limitedia provided to you for information purposes only, GRUCAPITAL AND AFGRI consider to be reliable. GRUCAPITAL AND AFGRI do not make any representations or give any guarantees or varianties, expresses or implied, as to the correctness, accuracy or completeness of the report. Neither GRUCAPITAL AND AFGRI, nor any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether three has been any negligence by GruCapital and AFGRI, their affiliate, or their respective officers, directors, partners or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this report is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to create any legal relations or contractual relations. Jannie van Der Watt - 011 063 2729 Susan Mittermeier - 011 063 2720 Willem Peyper - 011 063 2724 Johan Du Toit - 011 063 2723



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# **United States of America - Weather**

TODAY'S FORECAS

U.S. MIDWEST: The Midwest will see two more weeks of highly favorable weather for crop maturation and harvesting as dry weather will continue to dominate the region with only one round of organized rain expected through the period.

 Portions of the lower Midwest would benefit from rain to improve conditions for winter wheat planting and establishment.

U.S. DELTA AND SOUTHEAST: A close watch will be made on Tropical Depression 22 as it slowly moves northward into the northwestern Gulf of Mexico through this weekend before coming near the Texas coast Monday and then possibly turning to the northeast in the general direction of the Delta or the Southeast. The southeastern states will be mostly dry through Tuesday allowing for quick improvements conditions for crop maturation and harvesting in many areas while locations that received heavy rain and flooding from Sally will see slower improvements in conditions for fieldwork. The Delta will see dry and favorable conditions for crop maturation and harvesting continue through Monday before rain increases from Tropical Depression 22 Tuesday through Thursday.

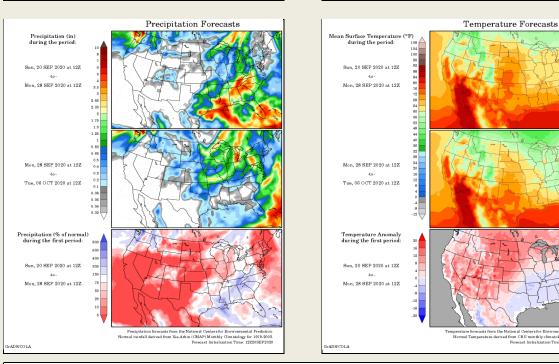


Precipitation Outlook September 2020



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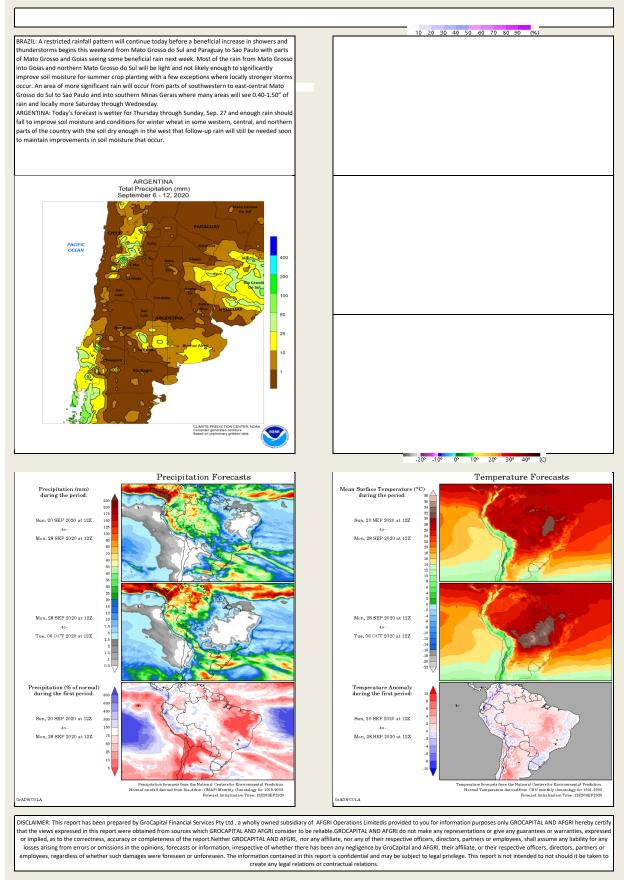
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### **South America - Weather**



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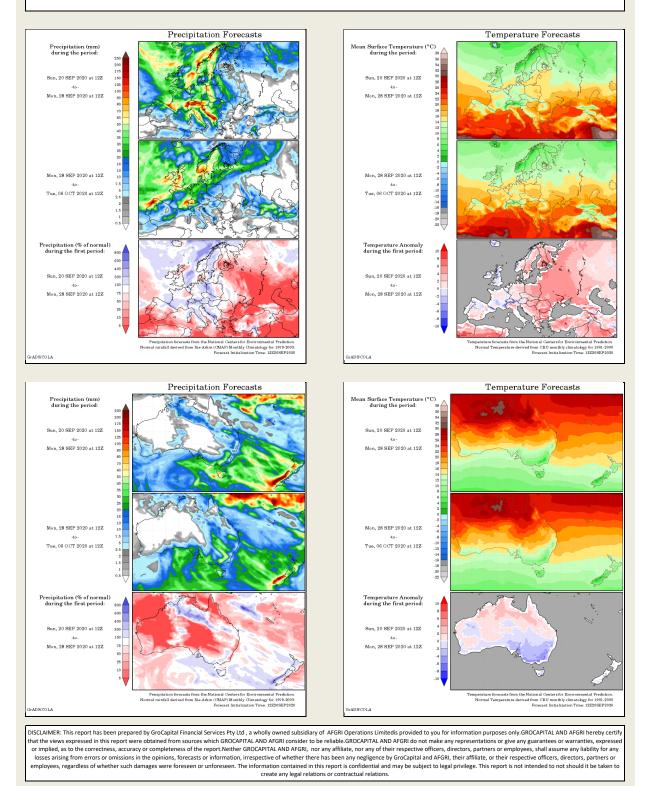
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## Europe, New Zealand and Australia - Weather

### EUROPE: Dry and warm weather will occur over a large portion of Europe through Friday. Mainland Europe into southern England will continue to dry down. Conditions will not be completely dry, but rain that occurs will be brief and erratic most often.

AUSTRALIA: Rain will increase over South Australia Thursday into Friday and into New South Wales Saturday into Sunday. A few showers will increase in southern South Australia Wednesday and will linger over eastcentral Australia into early next week. Rain totals will range from 0.50 to 2.00 inches and local totals in excess of 2.00 inches in South Australia and New South Wales. Rainfall will also reach into southern Queensland helping bolster soil moisture conditions and provide timely moisture for crop reproduction which usually starts in early September. With that said, the greatest moisture is expected to occur in southewestern Queensland Friday into Saturday. Rain will increase in southeastern Queensland late this weekend into early next week, but a greater widespread soaking of rain will still be needed to end dryness concerns.



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