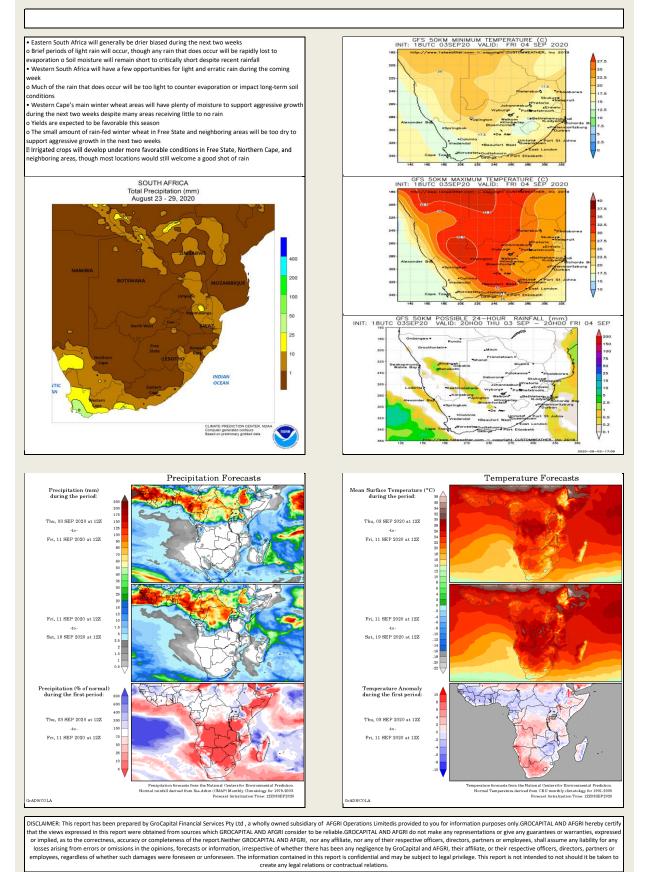




Market Report : 04 September 2020

South Africa - Weather





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United States of America - Weather

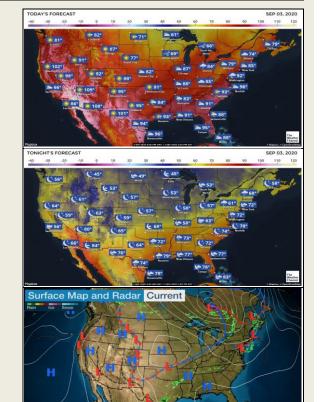
U.S. MIDWEST: Two more days of dry weather will occur in much of the Midwest before a wetter weather pattern occurs Saturday into next week in most areas outside of the northwest with the rain beneficial for late soybean development in most areas while the rain will come too late to induce improvements in crop yields in the driest areas from southeastern South Dakota and eastern Nebraska into Iowa. Conditions for crop maturation will improve and some harvesting should occur, especially in the drier areas where crops reached maturity earlier than usual. Temperatures will become much cooler than usual next week and a close watch will be made on areas from the eastern Dakotas into Minnesota where there will likely be some frost and possibly a few light freezes. U.S. DELTA

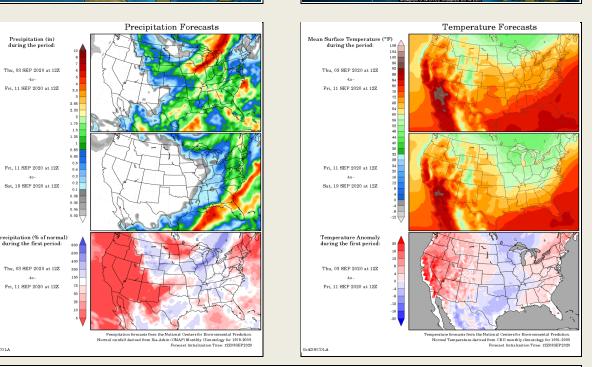
AND SOUTHEAST: Dry conditions will be most common through Saturday in the Delta and the Southeast allowing cotton and rice to dry out after recent rain raised concerns over crop quality. An isolated to scattered shower pattern will occur most often from Sunday through Sep. 17 with most areas seeing rain that is infrequent enough to allow for fieldwork to advance while most crops should not become wet enough to raise serious concerns over crop quality.



Precipitation Outlook September 2020 Source: NOAA Climate Prediction Center, Issued August 31







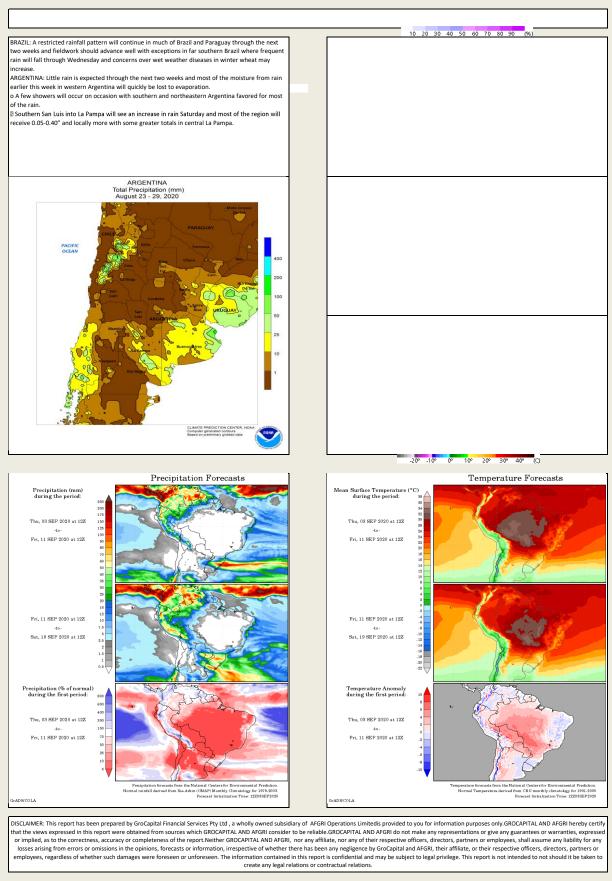
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Europe, New Zealand and Australia - Weather

EUROPE: Rounds of precipitation will occur from the northern U.K. and the North Sea Region through the Netherlands, northern Germany, southern Scandinavia into the Baltic Sea Region and northern Poland this week.

o Precipitation will linger over the Alps Region the remainder of this week as well.

AUSTRALIA: Restricted precipitation will prevail over Australia the coming ten days to two weeks. Rain is needed in Queensland immediately to support reproduction that should be starting, but no such rain will occur for at least the next week to ten days.

o A couple rounds of light showers will occur in southeastern to east-central Australia Friday into the middle of next week. Most of the moisture will be light and erratic Friday into Sunday with a chance of increased coverage occurring during the middle of next week.

