

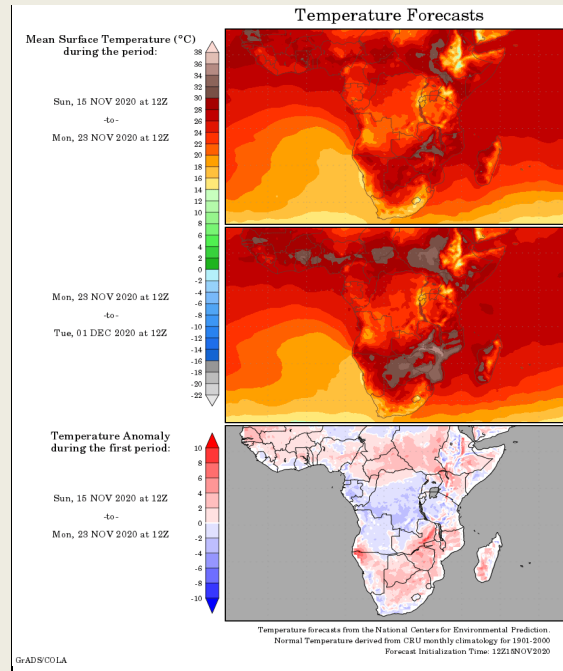
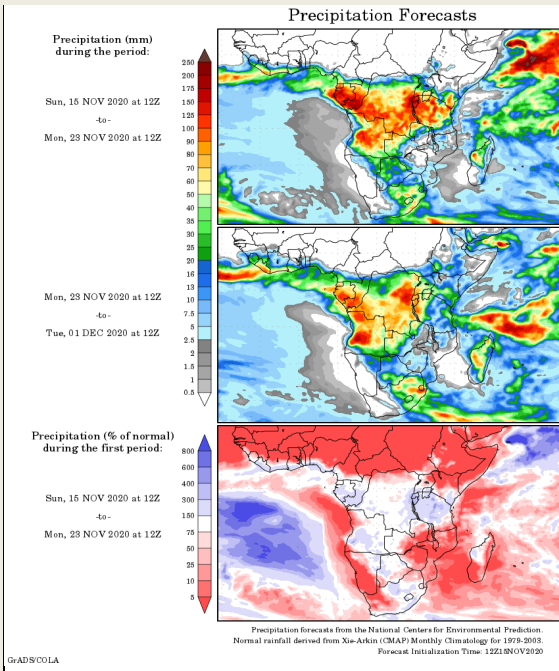
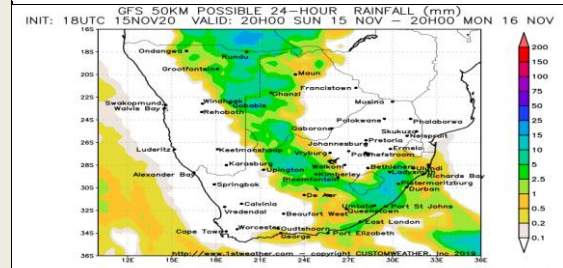
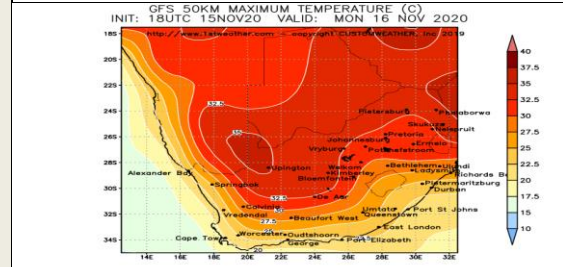
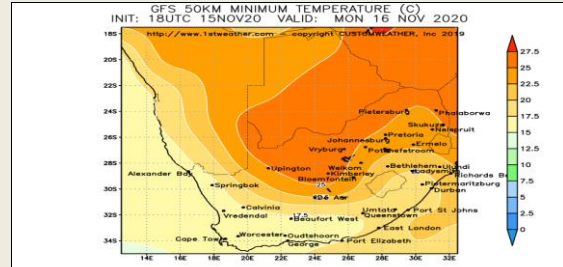
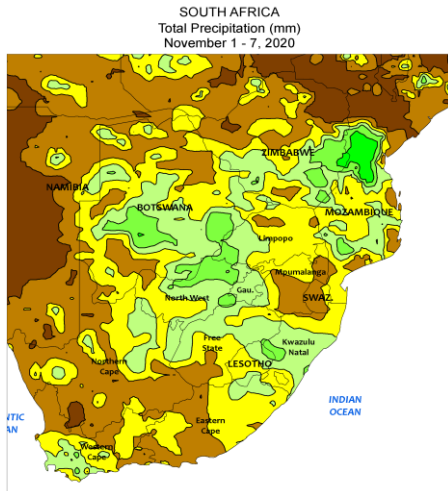


# **Weather Report**

## **16 November 2020**

# South Africa - Weather

A large portion of South Africa's crop country from Mpumalanga and Limpopo into North West, Free State, and neighboring areas will be drier biased during the coming week. Light rain will still evolve at times, though resulting rainfall will be lost to evaporation. The ground will firm and most locations will have a shortage of moisture by the end of next week. Establishment and growth will gradually slow. There is still plenty of time for better rainfall to improve establishment and growth later this month into December. Natal and Eastern Cape will see periods of more significant rain through the end of next week that will keep soil moisture rated adequately. However, both areas only produce a minor amount of South Africa's coarse grain and oilseeds. Winter wheat maturation and harvesting will advance swiftly in Western Cape and Northern Cape during the coming week. Both areas will receive little to no rain. Harvesting in Free State and North West will advance swiftly around the periods of light rain.



**DISCLAIMER:** This report has been prepared by GroCapital Financial Services Pty Ltd, a wholly owned subsidiary of AFGRI Operations Limited provided to you for information purposes only. GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable. GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report. Neither GROCAPITAL AND AFGRI, nor any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this report is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to create any legal relations or contractual relations.

# United States of America - Weather

**U.S. MIDWEST:** Conditions in the first week of the outlook will become more favorable for late season fieldwork to advance after a few days of net drying following Saturday's rain event. Additional fieldwork delays are then likely in the second week of the outlook due to an increase in precipitation.

**U.S. DELTA AND SOUTHEAST:** Too much rain fell this week in the Carolinas and Virginia resulting in notable delays to farming activity and damaging unharvested cotton. Some cotton production cut may have occurred because of heavy rain beating the fiber to the ground. Weather conditions will trend much better in the southeastern states through the next ten days due to limited precipitation and more days of sunshine. Temperatures will be milder and that may translate into a slower rate of crop improvement after recent heavy rain. In the meantime, Delta weather, crop and field conditions should be mostly good during the next ten days with limited precipitation and frequent abundant sunshine.

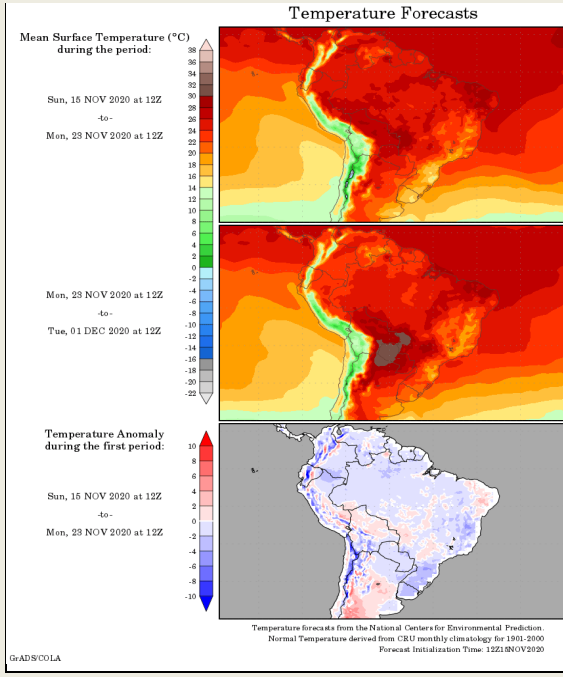
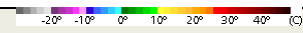
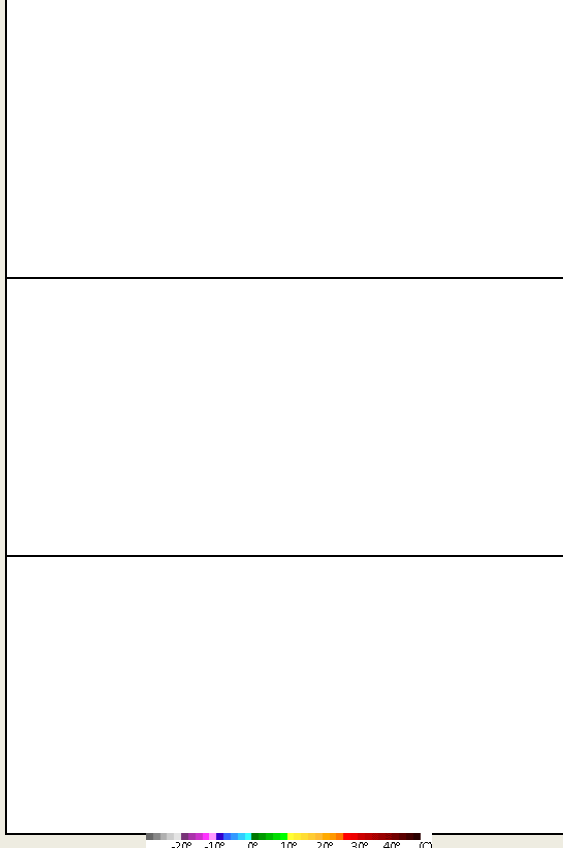
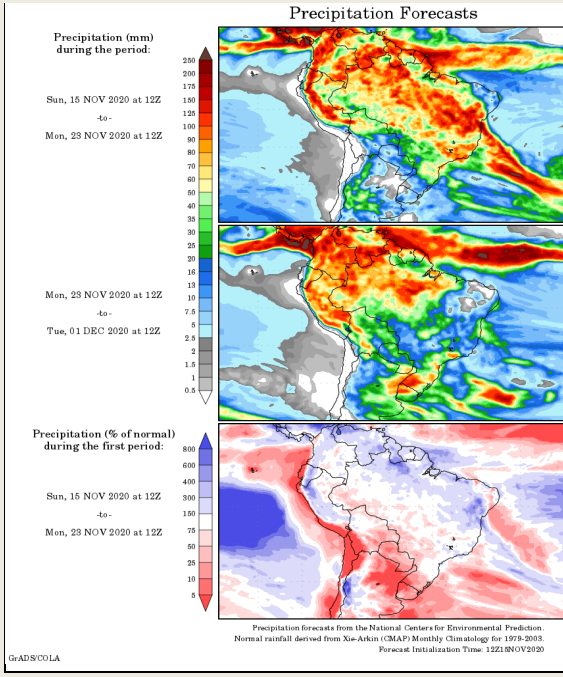
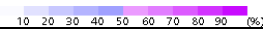
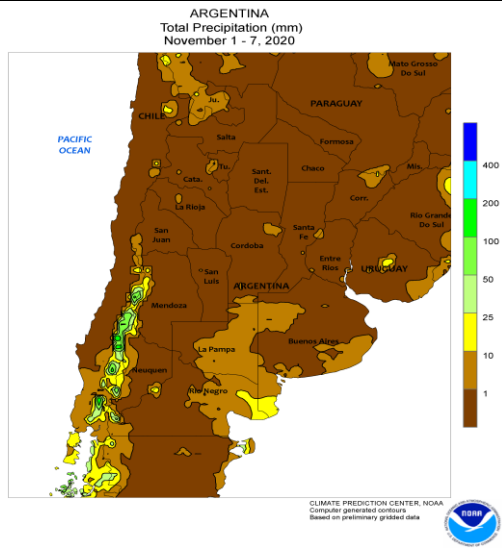




# South America - Weather

**BRAZIL:** Shower and thunderstorm activity will impact almost the entire crop region at one time or another in the first week of the outlook. The northeast will receive a timely increase in rainfall after Saturday; though, some of the rain will likely be notably significant Thursday into Nov. 21 and this could lead to localized flooding. Despite rain in southern Brazil, concern will continue to rise over soil conditions. Rio Grande do Sul is expecting ten days of poor rainfall in the west and south and much of the northeast will see net drying in the second week of the outlook as well. Some of the rain that falls in western and southern Paraná, southeastern Paraguay and a few areas in both Sao Paulo and southern Mato Grosso do Sul will be welcome.

**ARGENTINA:** Conditions in the first ten days of the outlook will be notably dry-biased in Entre Rios, southern Santa Fe, northeastern Buenos Aires, parts of Corrientes and southeastern Cordoba resulting in rising crop stress for established crops and delays in both planting and emergence in areas where seeding is normally under way. Enough rain is expected in most other areas of the region for soil moisture improvement; however, follow-up rainfall will be important in the second week for maintaining the improvement.



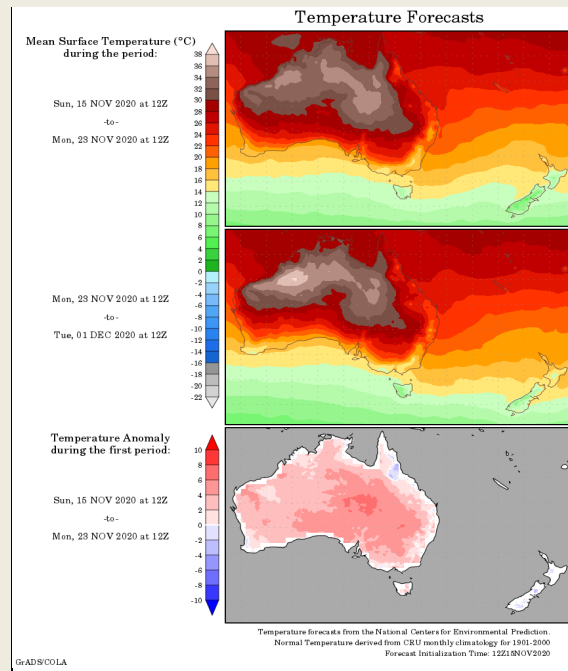
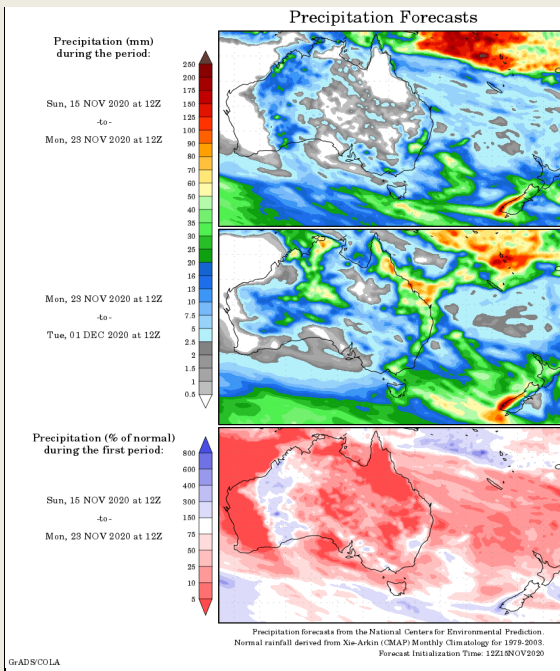
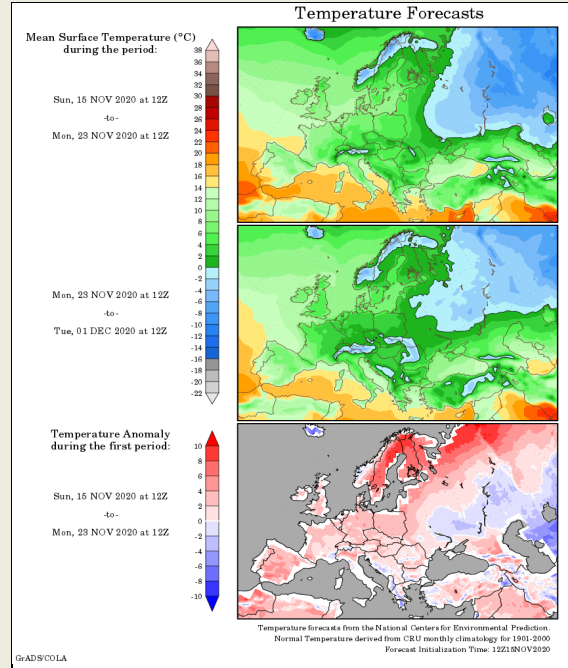
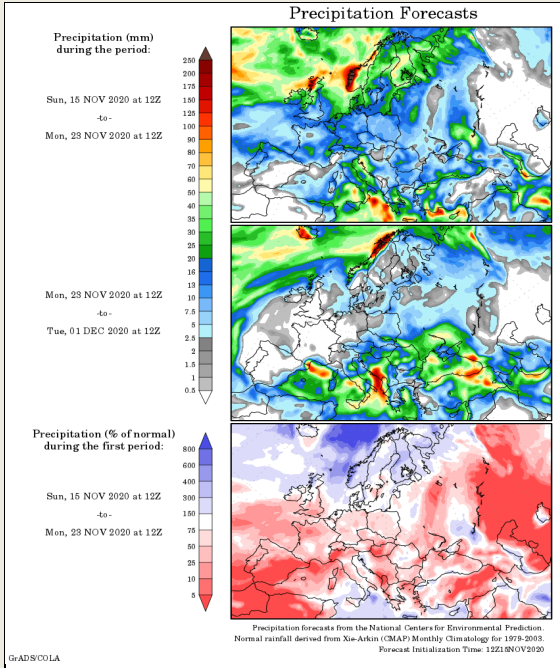
**DISCLAIMER:** This report has been prepared by GroCapital Financial Services Pty Ltd, a wholly owned subsidiary of AFGRI Operations Limited is provided to you for information purposes only. GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable. GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report. Neither GROCAPITAL AND AFGRI, nor any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this report is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to create any legal relations or contractual relations.

# Europe, New Zealand and Australia - Weather

**EUROPE:** Restricted precipitation will allow for swift crop maturation and harvesting in most of Europe through Tuesday. Some Mediterranean locations and southeastern Balkan Nations will continue to struggle with dryness concerns, but most other locations have adequate soil moisture to continue to support winter crop establishment.

**AUSTRALIA:** Little has changed from early this week and overall net drying will impact Australia the next ten days.

Any rain this week will be infrequent and light. The drier conditions will promote favorable conditions for winter grain and wheat maturation and harvest. In the meantime, a soaking of rain is still needed in east-central Australia and most of Western Australia to support summer crop development, but soil moisture deficits will prevail. Increased rainfall is expected to occur over eastern New South Wales and a portion of southeastern Queensland during the second week of the outlook, November 20-26



**DISCLAIMER:** This report has been prepared by GroCapital Financial Services Pty Ltd, a wholly owned subsidiary of AFGRI Operations Limited is provided to you for information purposes only. GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable. GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report. Neither GROCAPITAL AND AFGRI, nor any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this report is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to create any legal relations or contractual relations.