

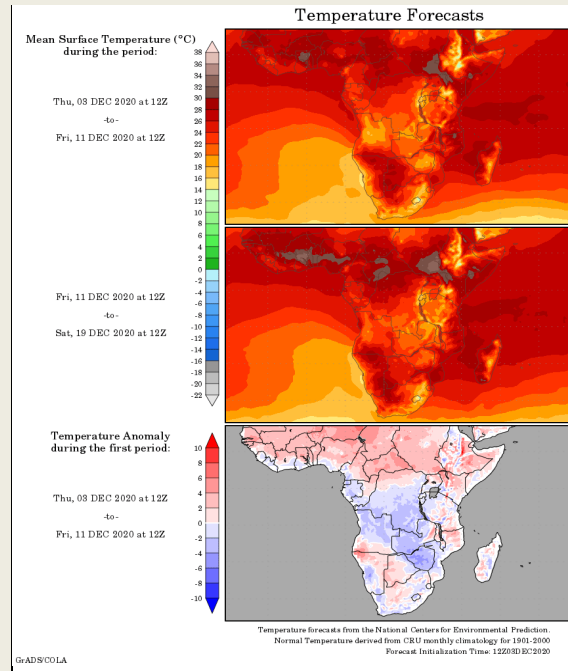
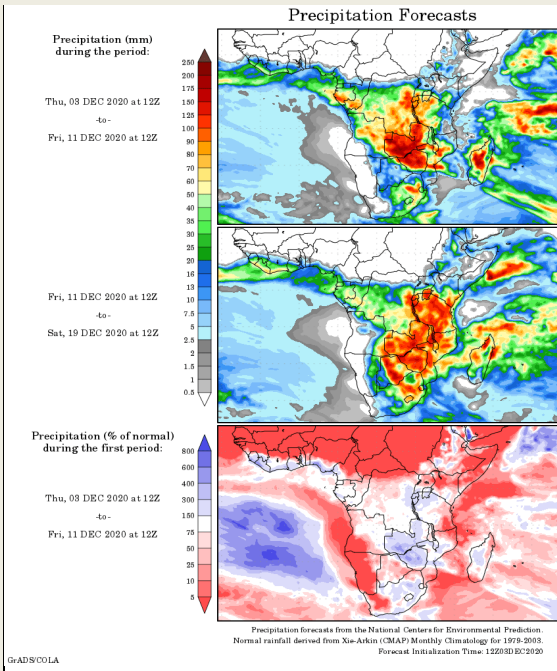
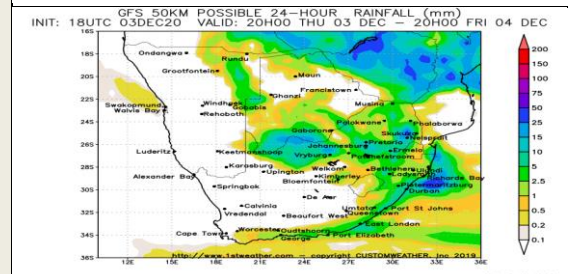
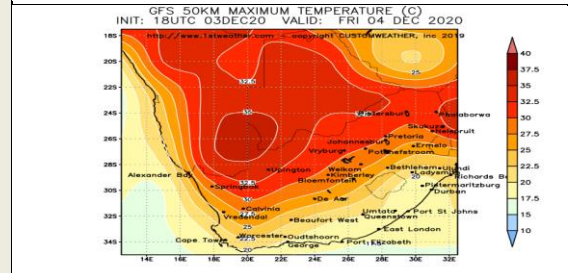
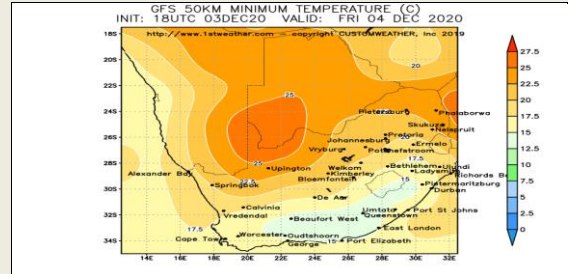
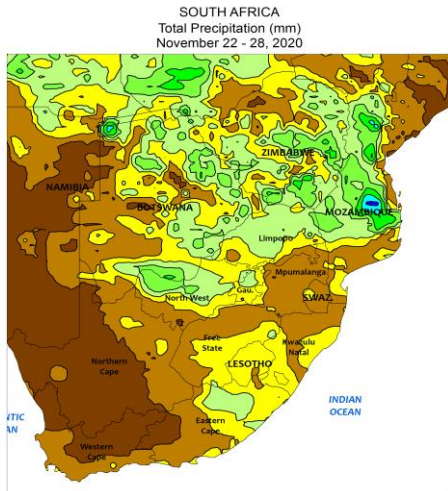


Weather Report

04 December 2020

South Africa - Weather

Eastern and central South Africa will continue to see a good mix of rain and sunshine during the coming week. The rain will slowly bolster soil moisture in much of the coarse grain and oilseed production areas, though additional precipitation will be needed to completely fix the moisture deficits. Establishment and development conditions will remain generally favorable. Planting will also advance between rain events. Winter wheat harvesting may be sluggish at times in North West and Free State during the periods of most significant rain. Western Cape and Northern Cape will receive little to no rain during the coming week. The lack of significant precipitation will be beneficial for aggressive winter wheat harvesting.

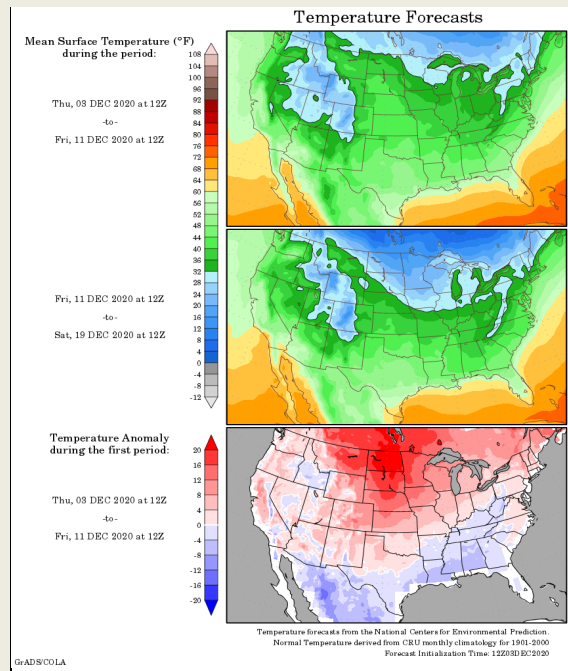
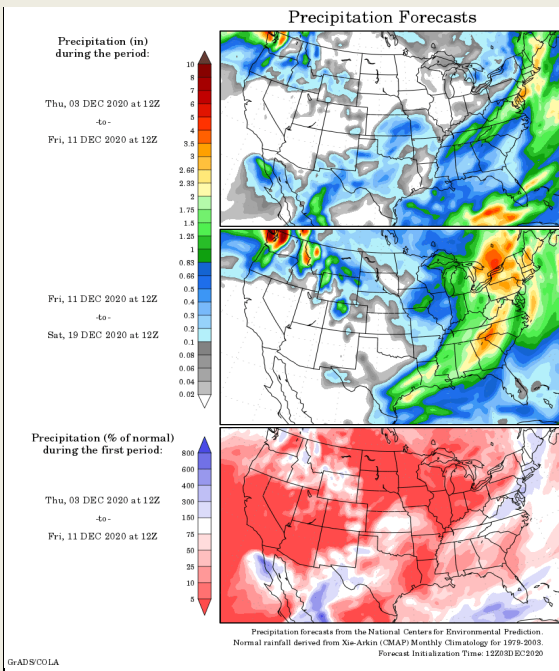
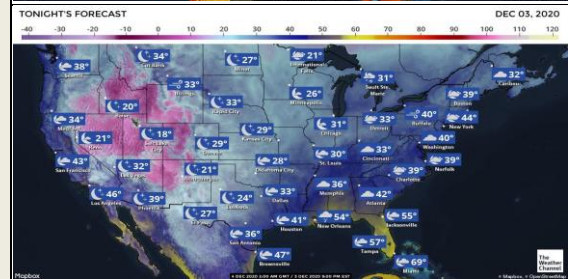
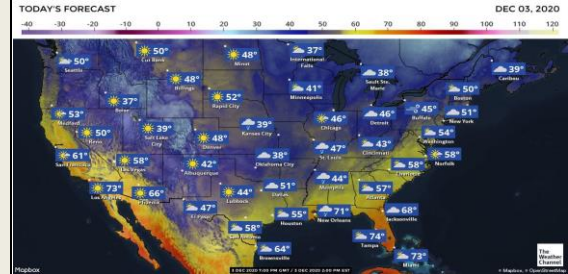


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United States of America - Weather

U.S. MIDWEST: Dryness in most of the region in the first week of the outlook will be favorable for any remaining late season fieldwork. An exception will be in the far south today and Friday due to rain and a few pockets of wet snow.

U.S. DELTA AND SOUTHEAST: More rain in the Delta today will promote some temporary late season fieldwork delays and rain across the Southeast Friday will promote some temporary delays as well. Drier conditions after this will lead to a more favorable environment for fieldwork through Wednesday. Greater and more frequent shower and thunderstorm activity in the second week of the outlook will cause a return of delays.

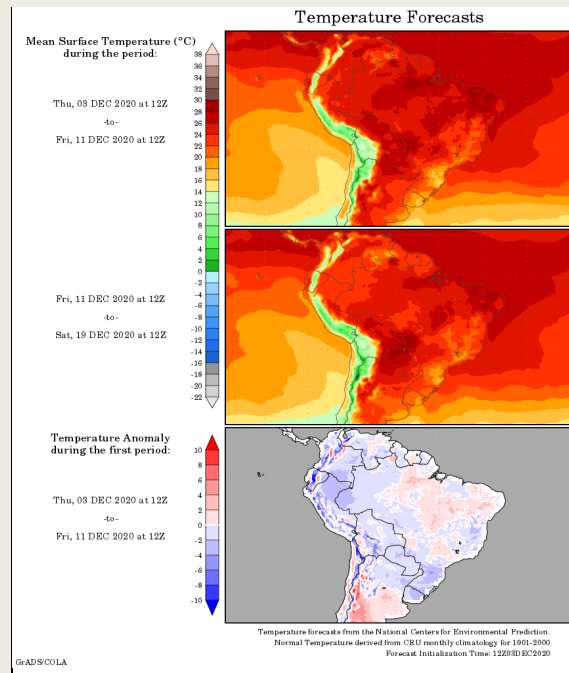
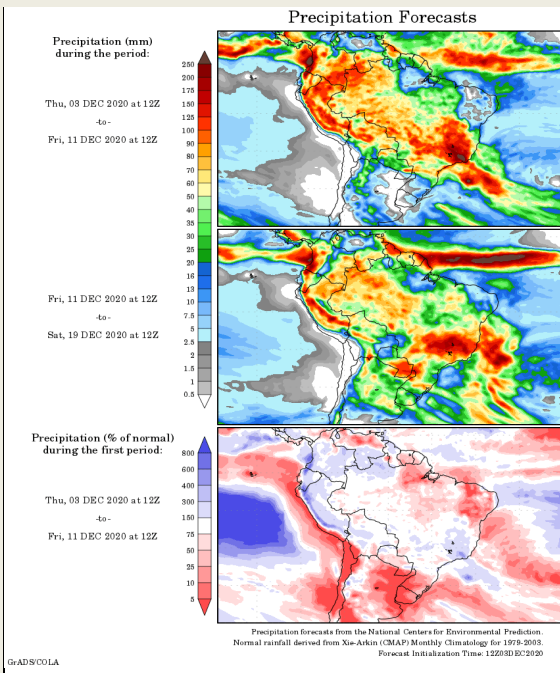
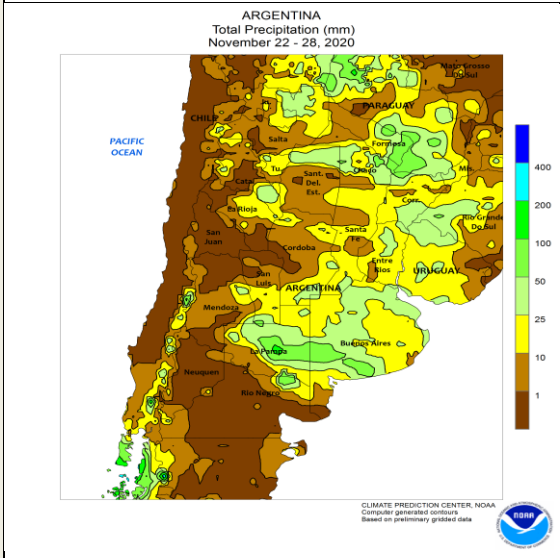


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South America - Weather

BRAZIL: Meaningful shower and thunderstorm activity will impact most of the nation's key agricultural areas in the first week of the outlook. Soil moisture will notably improve in center west and center south production areas after the recently dry-biased conditions. There will not be much rain in Rio Grande do Sul, Bahia or Piaui where some crop stress is expected to evolve over time. Significant rain recently occurred in Rio Grande do Sul which should keep dryness concerns low for a while in that state; however, greater rainfall will be needed in the second week.

ARGENTINA: Recent rain in central and northern Cordoba and southern Santiago del Estero has provided a temporary reprieve from dryness and an opportunity for crop improvement. For now, most of Argentina has sufficient soil moisture to improve crops. Rain in the first week of the outlook will occur mostly in the northwestern part of the crop region. This will be erratic, but beneficial since some of the lowest subsoil moisture lingers in this region. The need for more rain will gradually increase elsewhere as the ground dries out over the next week. Crop stress will be limited for a while, but as time moves along and dryness prevails crop stress will be on the rise once again especially in the southwest where rainfall is least likely and soil moisture is poorest.



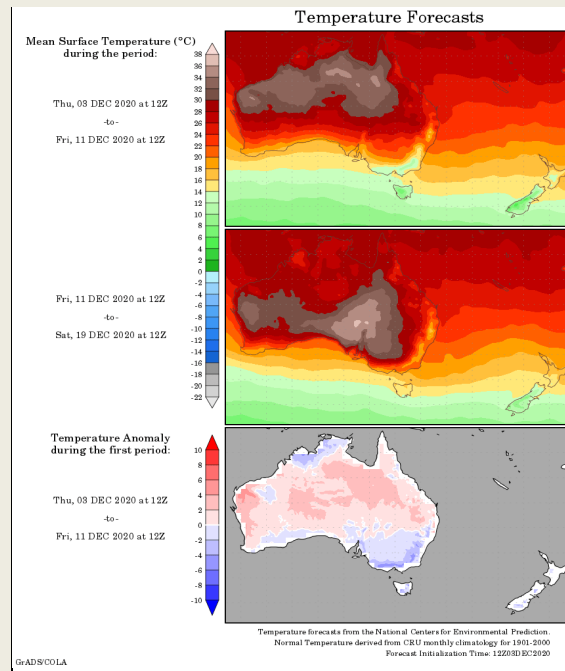
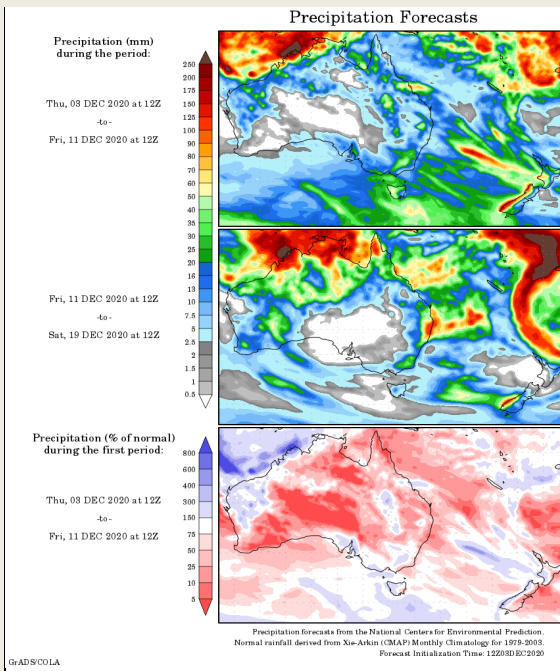
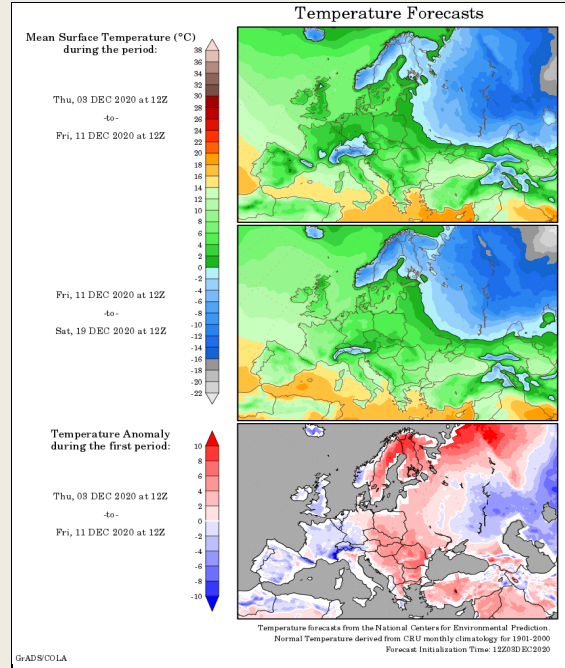
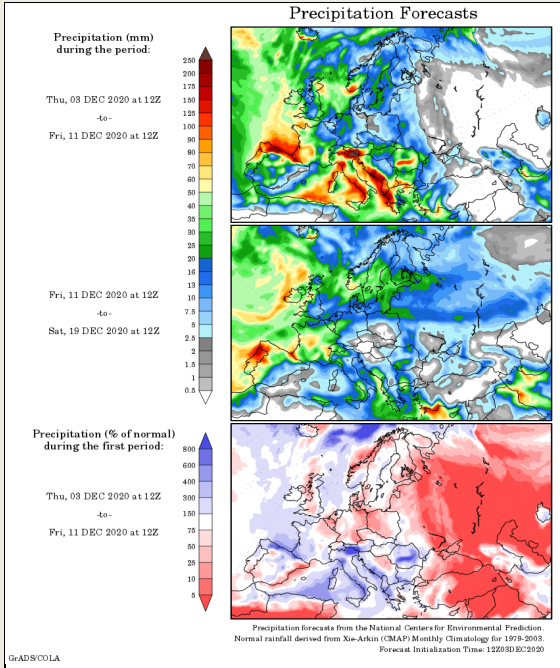
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Europe, New Zealand and Australia - Weather

EUROPE: Rounds of precipitating will occur over western and southern portions of the European Continent during the coming week. Enough moisture will occur to continue to support favorable soil moisture conditions. Some improvements will occur in areas of long term dryness in central Spain as well as parts of Greece, Macedonia into Bulgaria and southern Romania.

AUSTRALIA: Very little change will occur during the coming week and restricted precipitation and hot temperatures will be most common throughout Australia. Increased rain is needed for summer crops in northern New South Wales and southern Queensland.

o Rain will continue over northeastern New South Wales and a few surrounding southern Queensland locations today into Friday. The best coverage will occur in northeastern New South Wales, within 200 miles of the coast, and a small area of significant improvements in soil moisture will occur.



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