

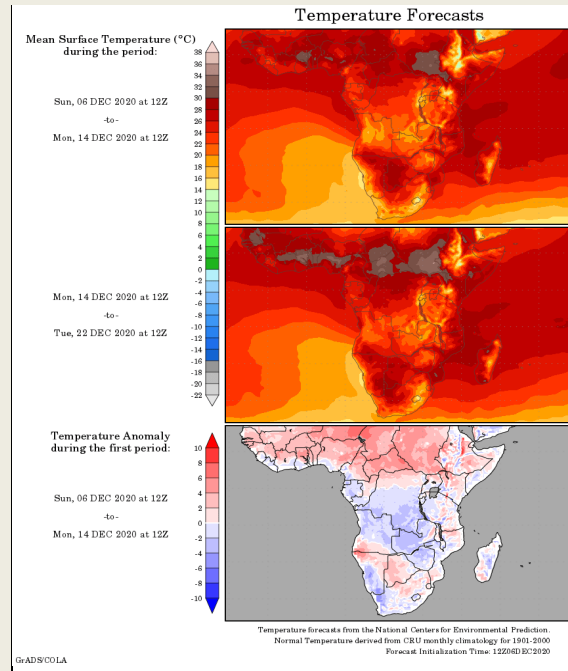
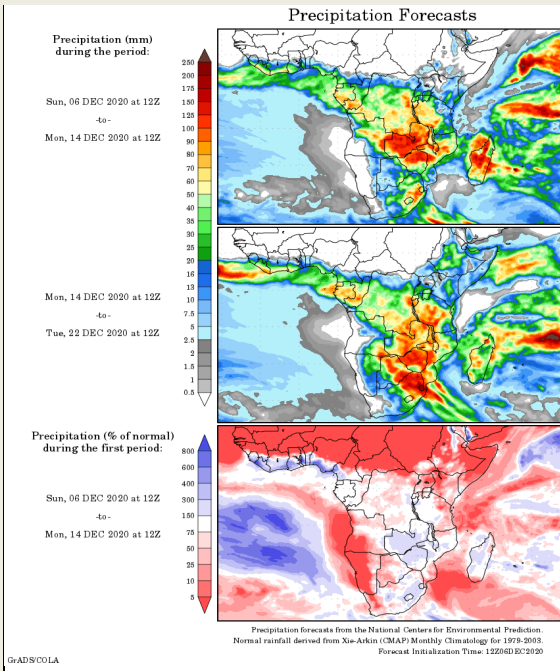
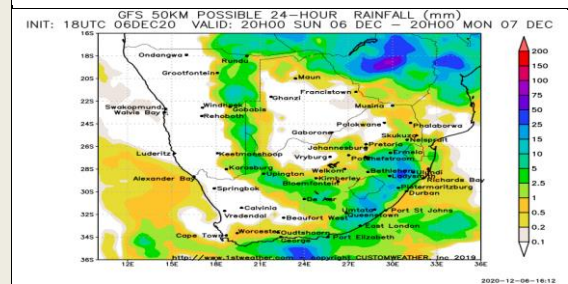
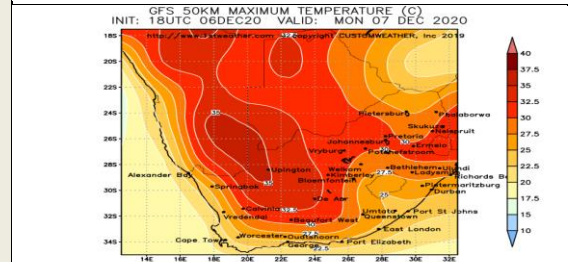
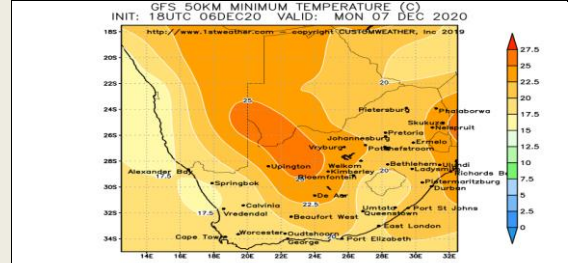
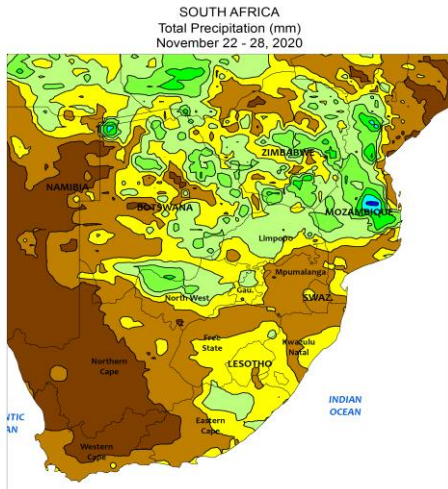


Weather Report

07 December 2020

South Africa - Weather

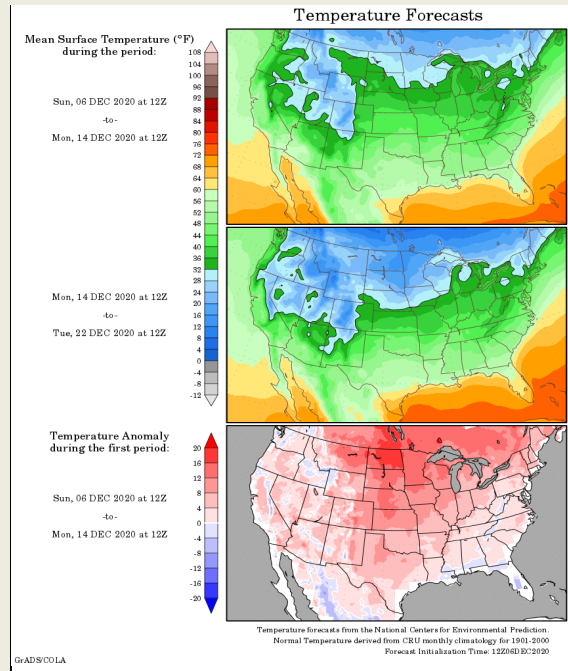
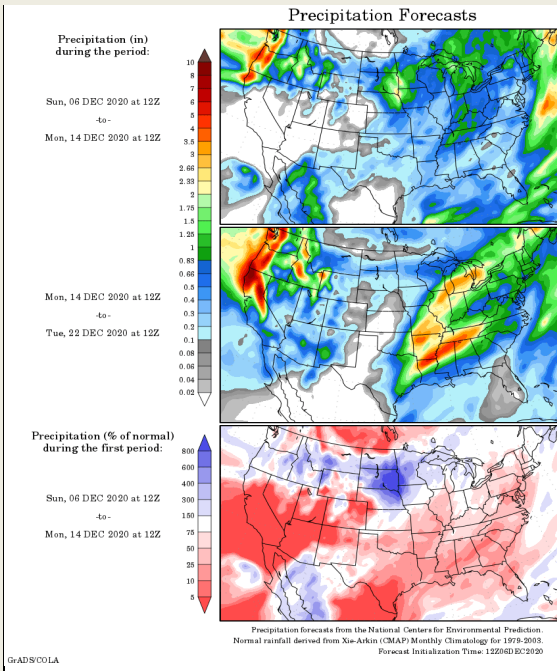
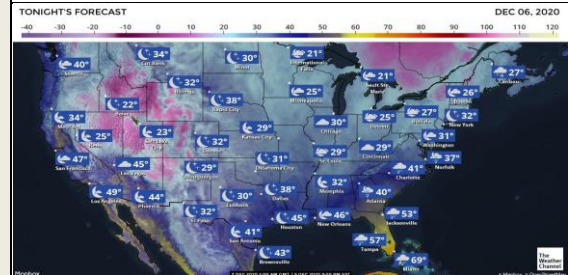
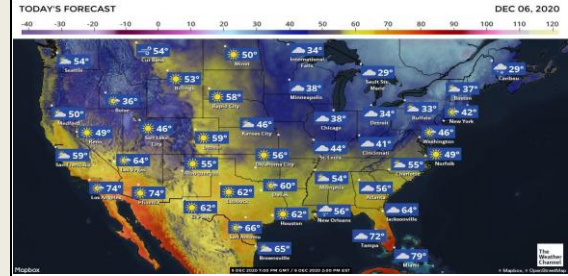
Several waves of erratic rain are still slated for the main coarse grain and oilseed areas in eastern and central South Africa through the end of next week. Rain totals will be enough to gradually bolster soil moisture in most locations, though many areas will need additional rain to completely fix the moisture deficits. Establishment and growth conditions will still remain favorable in most locations. Planting may be sluggish at times during the wettest periods. However, producers will still have opportunities to get into the fields between rain events. Winter wheat harvesting may also be slowed at times in Free State, North West, and eastern Northern Cape due to the rain. No significant quality impacts are expected. Western Cape and Northern Cape will receive little to no rain during the coming week. The lack of significant precipitation will be beneficial for aggressive winter wheat harvesting.



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United States of America - Weather

U.S. MIDWEST: Dryness in much of the region in the first week of the outlook will still be favorable for any remaining late season fieldwork.
U.S. DELTA AND SOUTHEAST: A lack of much rain in the Delta through the first week of the outlook will benefit fieldwork advancement. Widespread rain in the Southeast today will cause some temporary fieldwork delays followed by drier conditions; though, some lighter additional shower activity will occur Sunday into Monday. Both regions are likely to be wetter in the second week leading to more delays.

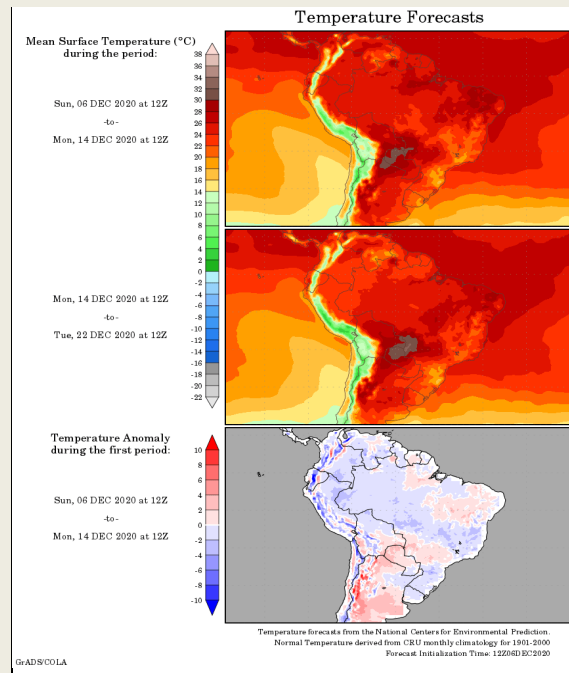
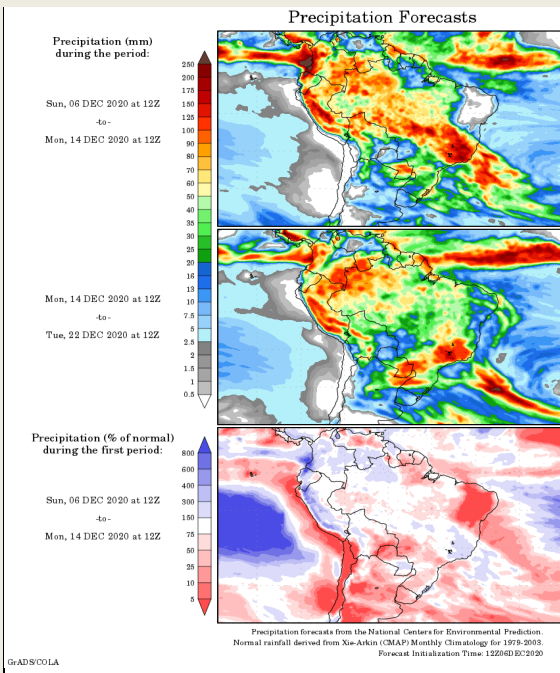
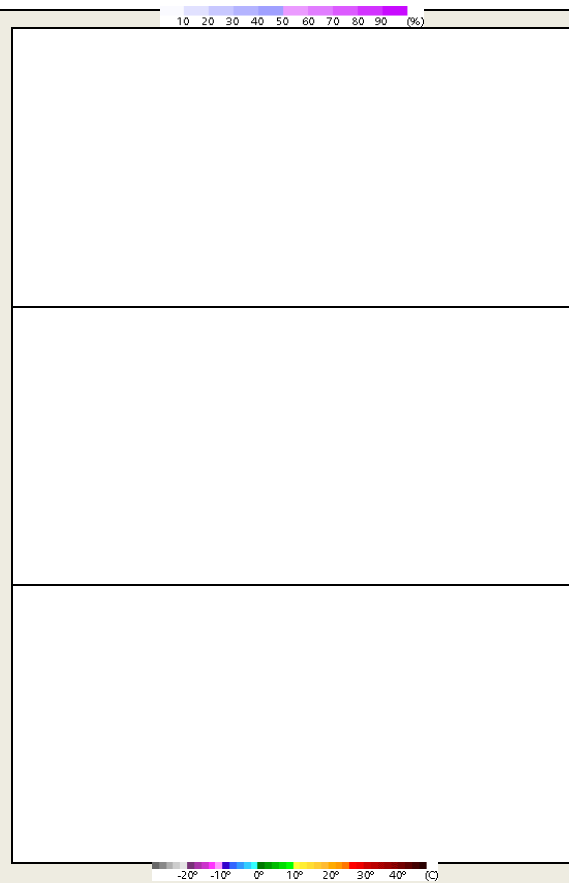
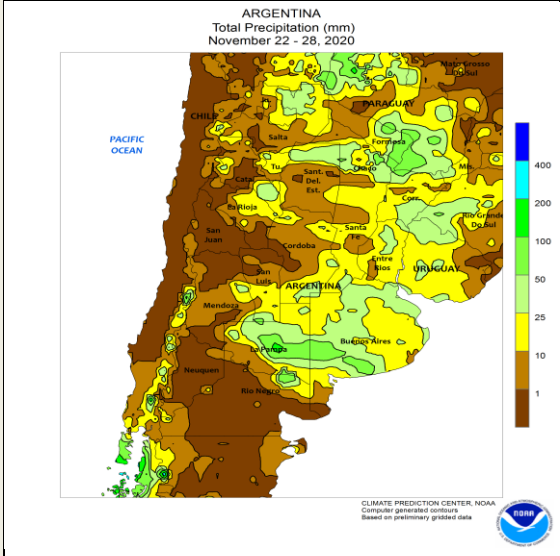


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South America - Weather

BRAZIL: Meaningful shower and thunderstorm activity will still impact most of the nation's key agricultural areas in the first week of the outlook. Soil moisture will still improve in center west and center south production areas after the recently dry-biased conditions. Rio Grande do Sul, northeastern Bahia, and eastern Piaui will receive little to no meaningful moisture. Some crop stress is likely to evolve in these areas; however, recent rain in Rio Grande do Sul will keep dryness concerns low for a while. Favorable subsoil moisture in Bahia and up into Piaui will help support crop needs as well.

ARGENTINA: Any rain through Wednesday will be limited mostly to the northwest; though, soil moisture is good enough in most areas to support crop development. The need for more rain will steadily increase though as the ground dries out in this drier-biased period. Timely rain is expected Thursday through Friday, but more rain will be needed after this. Some follow-up rain is likely later in the second week of the outlook, but the precipitation is expected to be a little too erratic to support the kind of aggressive crop development that will be desired by that time. Crop moisture stress will need to be closely monitored beginning next week and continuing beyond mid-month.

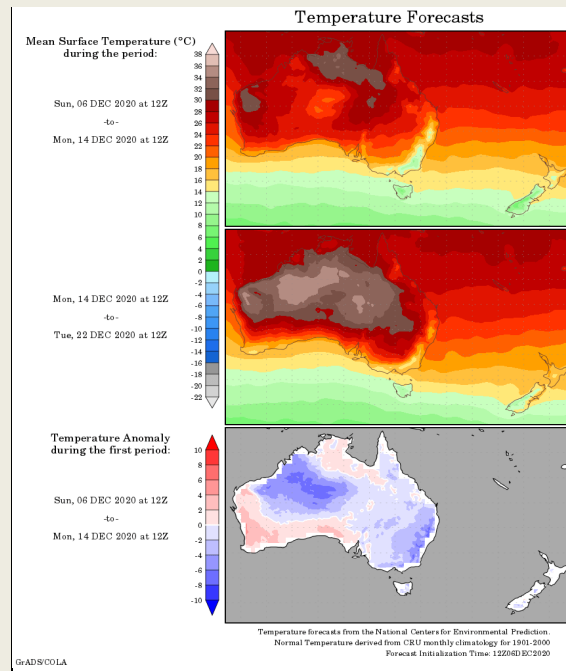
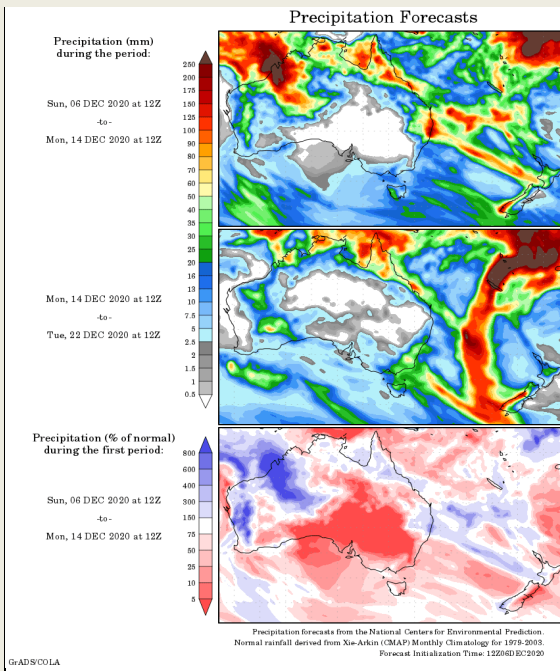
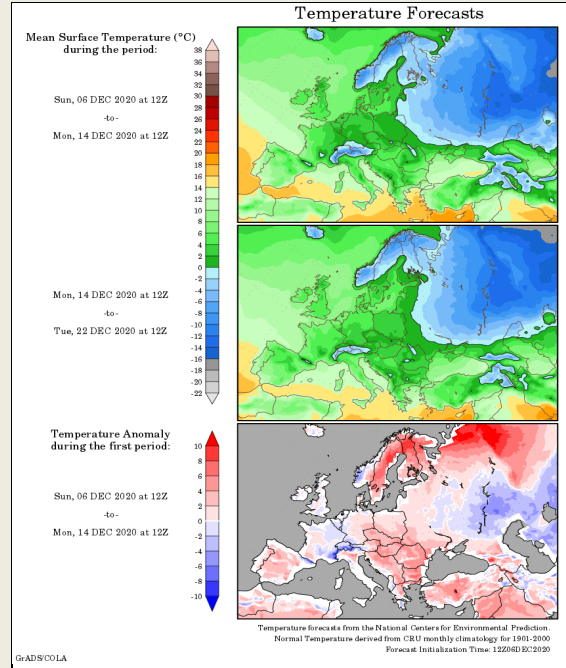
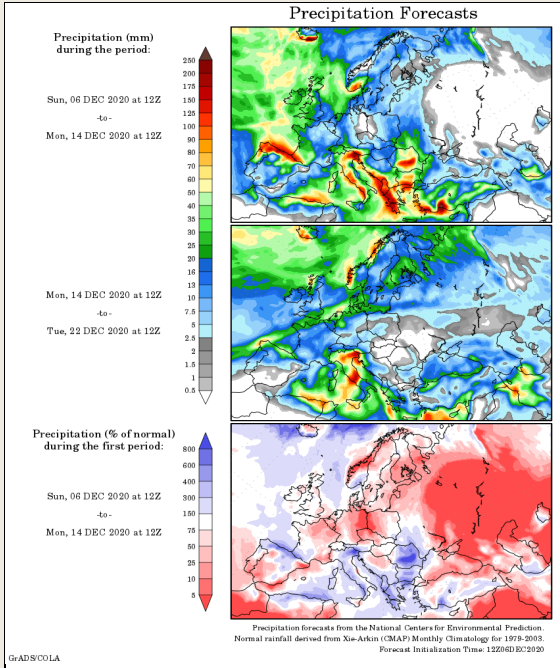


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Europe, New Zealand and Australia - Weather

EUROPE: Rounds of precipitation will occur over western and southern portions of the European Continent during the coming week. Enough moisture will occur to continue to support favorable soil moisture conditions. Some improvements will occur in areas of long-term dryness in central Spain as well as parts of Greece, Macedonia into Bulgaria and southern Romania.

AUSTRALIA: Very little change will occur during the coming week and restricted precipitation and hot temperatures will be most common throughout Australia. Increased rain shower activity will occur, but resulting moisture will be brief, erratic and move around enough that the moisture will rarely counter evaporation for more than a short period in time and greater relief to lower the stress on crops is needed.



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