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GroCapital Broking Services

Market Report : 17 March 2021

United States of America - Weather

U.S. MIDWEST: An active weather pattern will occur through the next two weeks and by late this month much of the Midwest will be left with wet soils and poor conditions for early-season fieldwork. Drier weather will be needed in early April to ensure delays to fieldwork do not become extended.

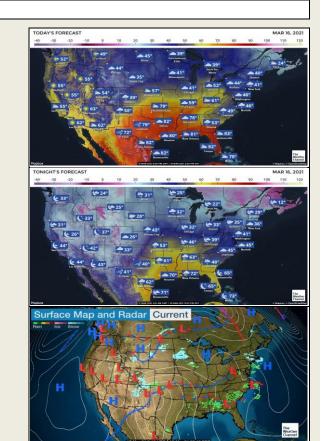
U.S. DELTA AND SOUTHEAST: Widespread rain in the Delta through Wednesday and in the Southeast through Thursday will stall fieldwork, but with several days of dry weather expected to follow planting should soon resume before a period of wet weather begins next Tuesday and continues through the end of the month.

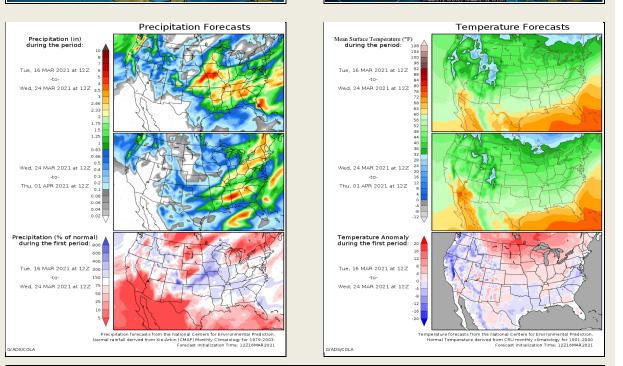
 Some heavy rain and local flooding should occur into Thursday from central and northern Alabama into central and northern Georgia.

o The Delta and the Southeast will see a mix of sunshine and rain Mar. 23-31 that will slow fieldwork, but some fieldwork should advance around the rain.



Source: NOAA Climate Prediction Center, Issued February 28





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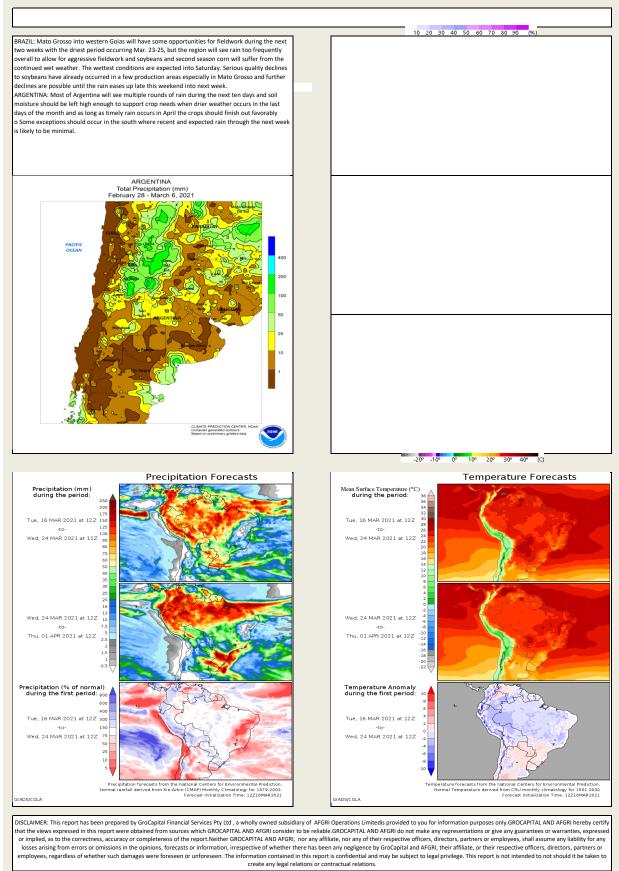


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South America - Weather





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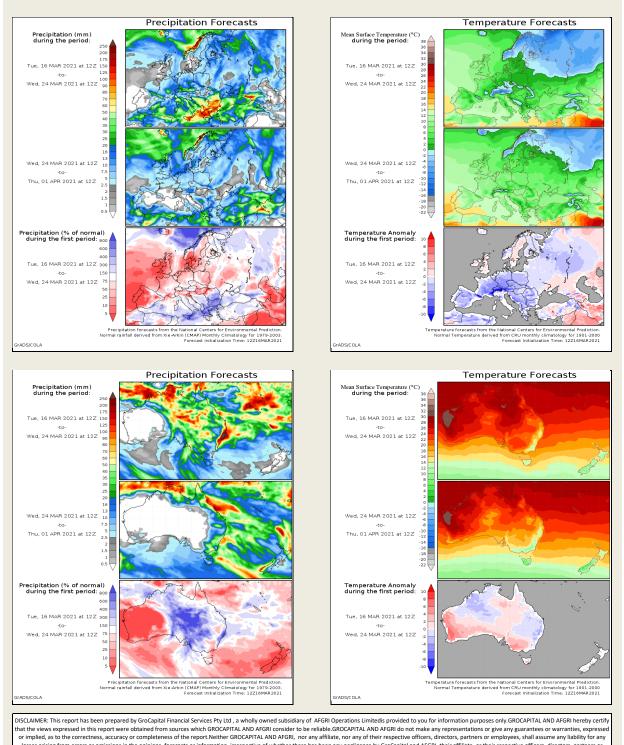
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Europe, New Zealand and Australia - Weather

EUROPE: A restricted precipitation pattern will continue today and Tuesday

o However, some heavy rain will occur with isolated to scattered rain showers and thunderstorms over southeastern Spain into central Italy and into Bosnia, Montenegro, Albania and southern Serbia and Macedonia. Moisture totals will vary from 0.75 to 3.00 inches and locally more.

AUSTRALIA: Improvements in soil moisture will continue over east-central Australia during the next ten days and may spread into southeastern South Australia, western New South Wales into Victoria Sunday into next Thursday. The increase in moisture will be welcome for winter grain and oilseed prospects as winter fieldwork picks up and planting usually begins in April. In the meantime, mostly dry weather will occur in Western Australia.



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