

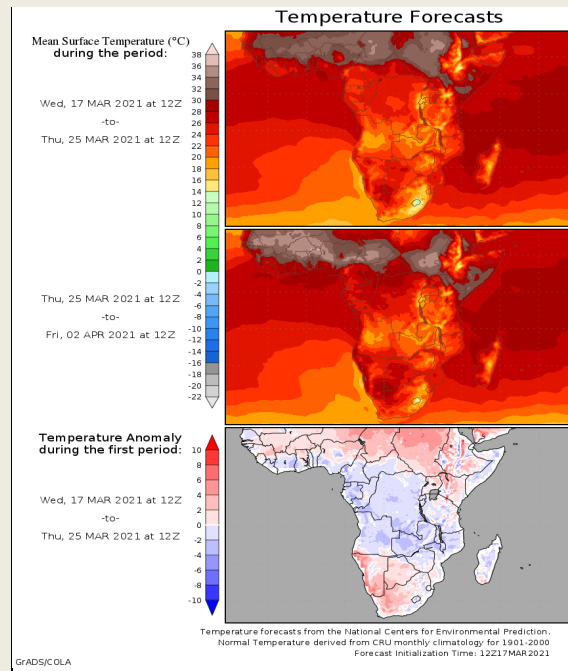
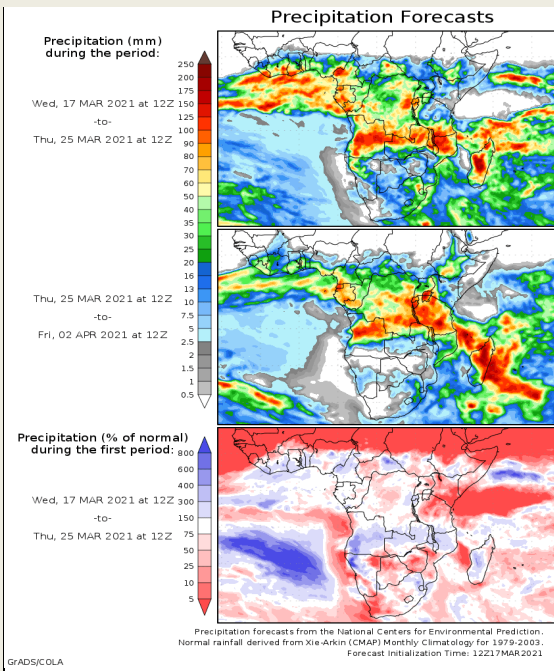
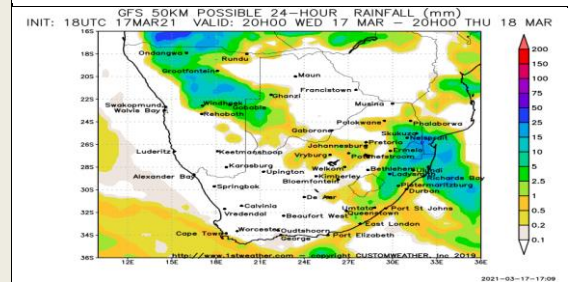
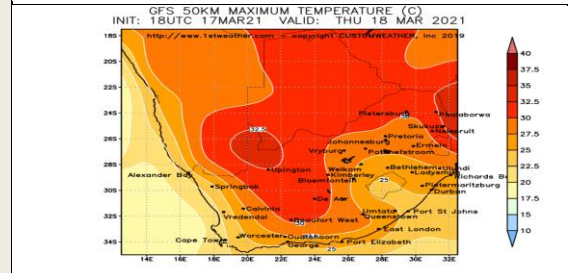
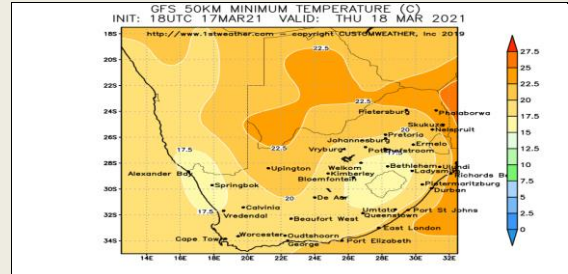
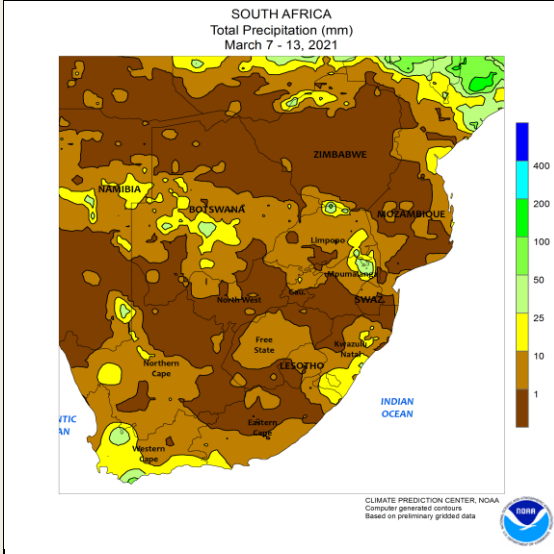


Weather Report

18 March 2021

South Africa - Weather

Eastern and central South Africa will see a good mix of rain and sunshine during the coming week. The rain will help bolster soil moisture in most coarse grain and oilseed areas. The environment will remain favorable for aggressive late-season development. Early season maturation may otherwise be sluggish at times in the wettest locations. Yields are still expected to be large this season.



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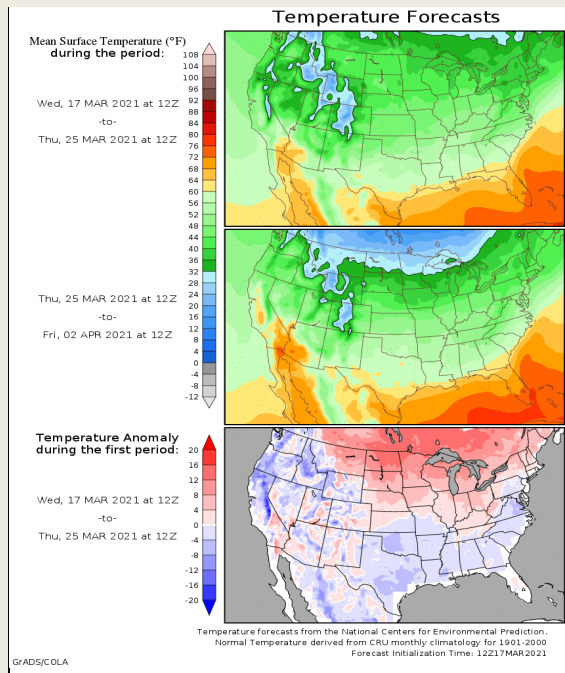
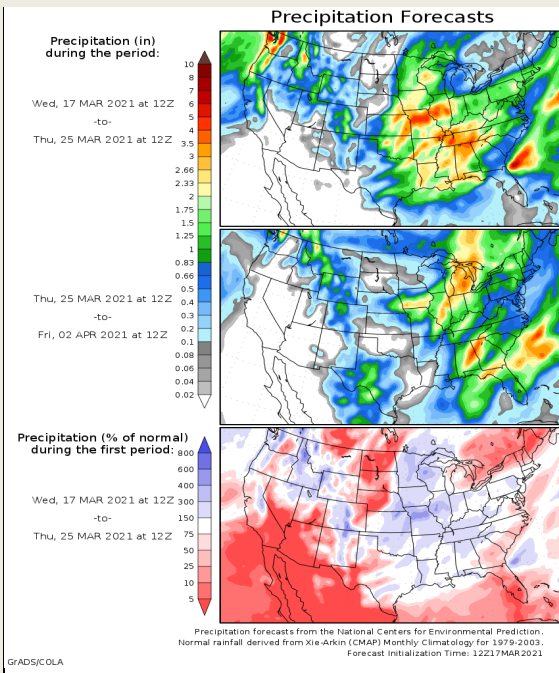
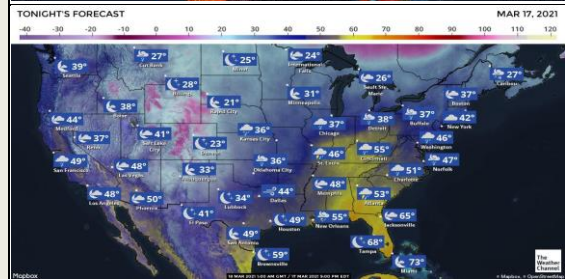
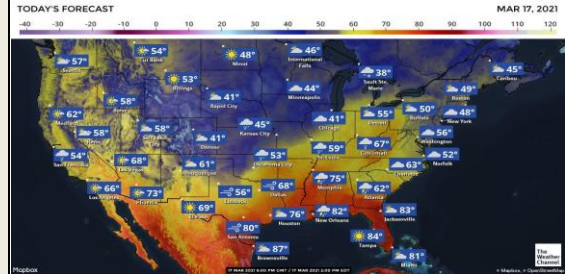
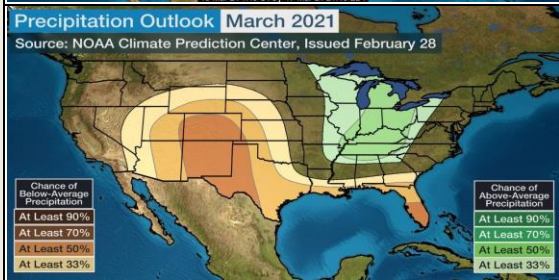
United States of America - Weather

U.S. MIDWEST: An active weather pattern will occur through the next two weeks and by late this month much of the Midwest will be left with wet soils and poor conditions for early-season fieldwork. Drier weather will be needed in early April to ensure delays to fieldwork do not become extended.

U.S. DELTA AND SOUTHEAST: Widespread rain in the Delta through Wednesday and in the Southeast through Thursday will stall fieldwork, but with several days of dry weather expected to follow planting should soon resume before a period of wet weather begins next Tuesday and continues through the end of the month.

o Some heavy rain and local flooding should occur into Thursday from central and northern Alabama into central and northern Georgia.

o The Delta and the Southeast will see a mix of sunshine and rain Mar. 23-31 that will slow fieldwork, but some fieldwork should advance around the rain.

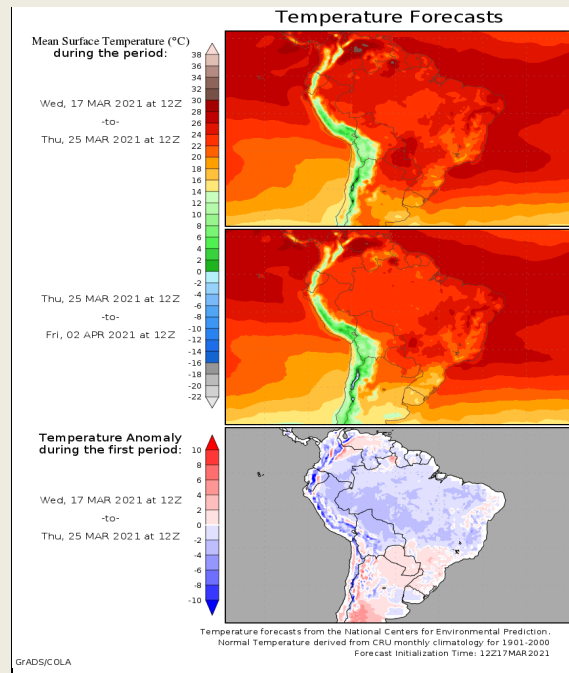
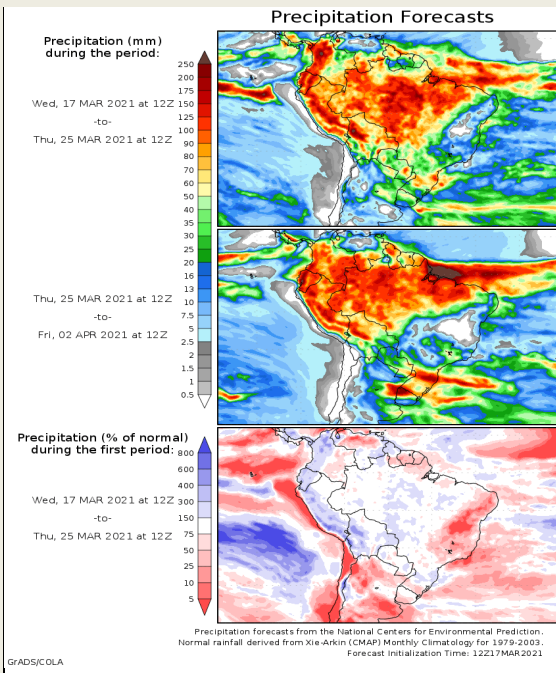
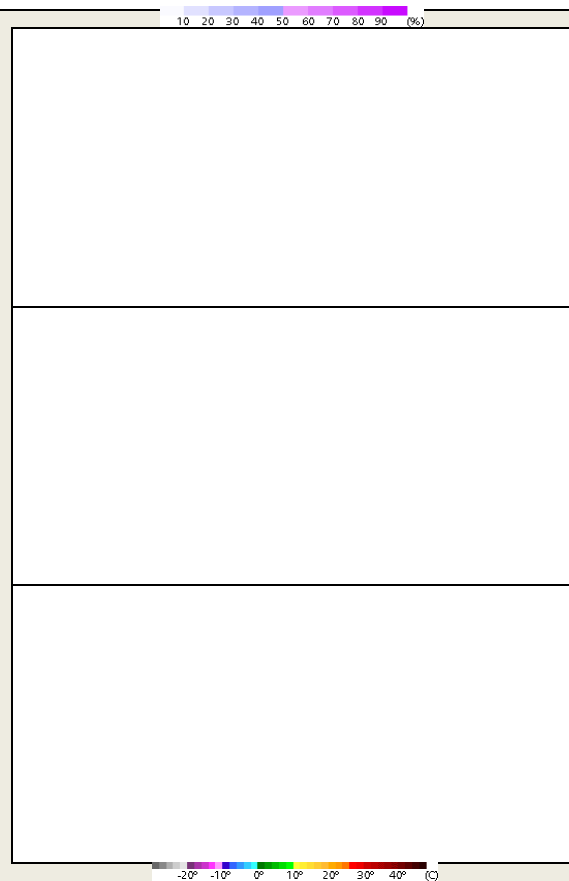
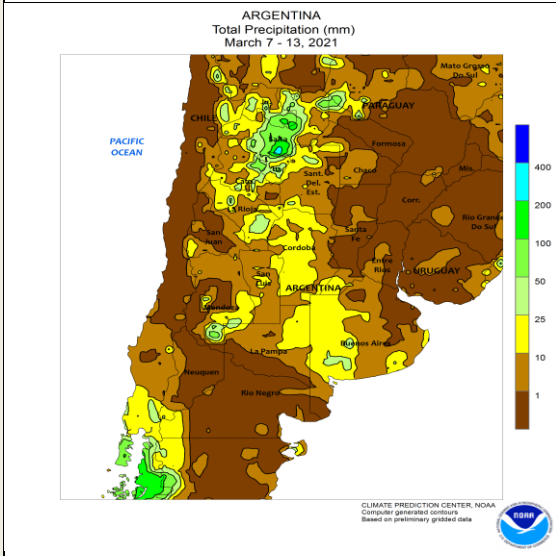


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South America - Weather

BRAZIL: Mato Grosso into western Goias will have some opportunities for fieldwork during the next two weeks with the driest period occurring Mar. 23-25, but the region will see rain too frequently overall to allow for aggressive fieldwork and soybeans and second season corn will suffer from the continued wet weather. The wettest conditions are expected into Saturday. Serious quality declines to soybeans have already occurred in a few production areas especially in Mato Grosso and further declines are possible until the rain eases up late this weekend into next week.

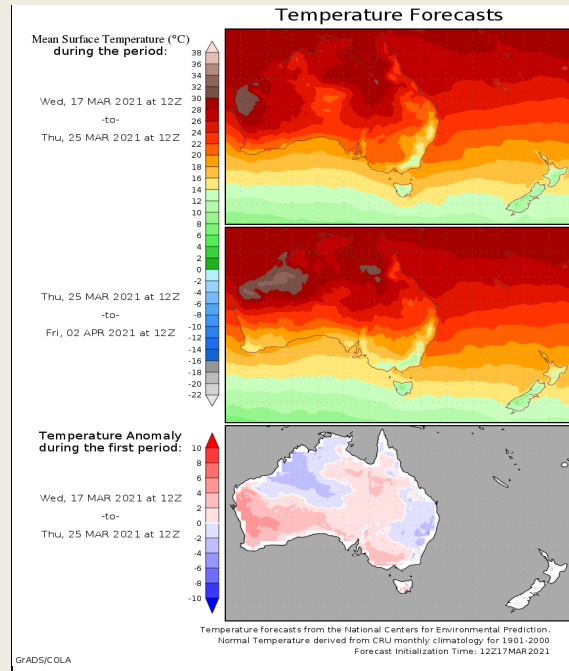
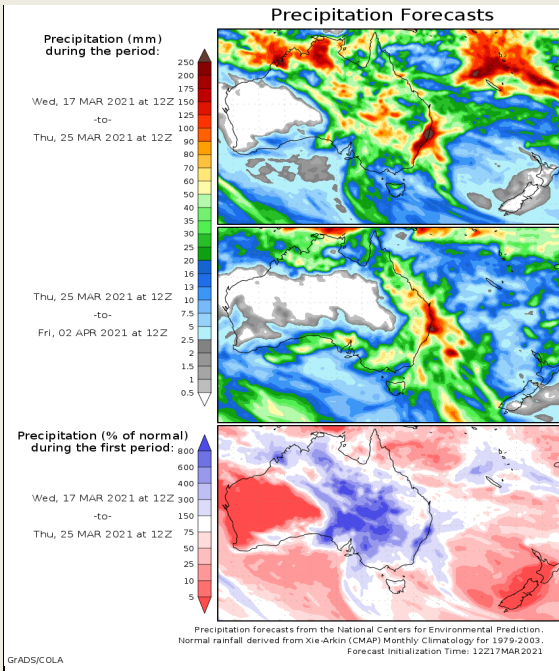
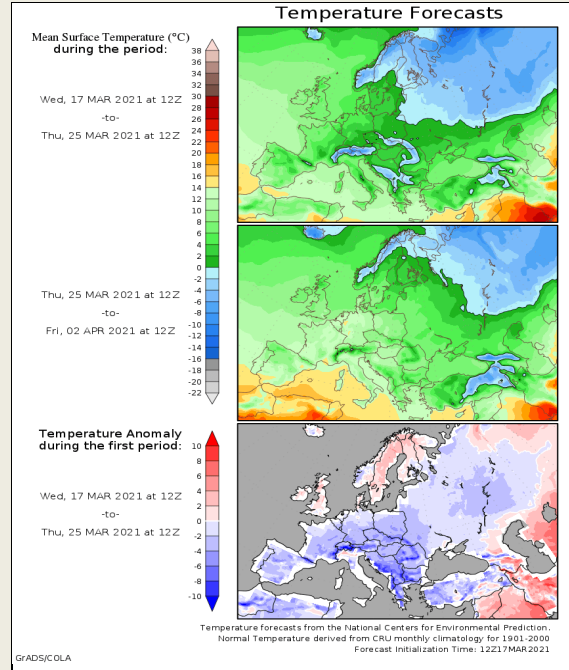
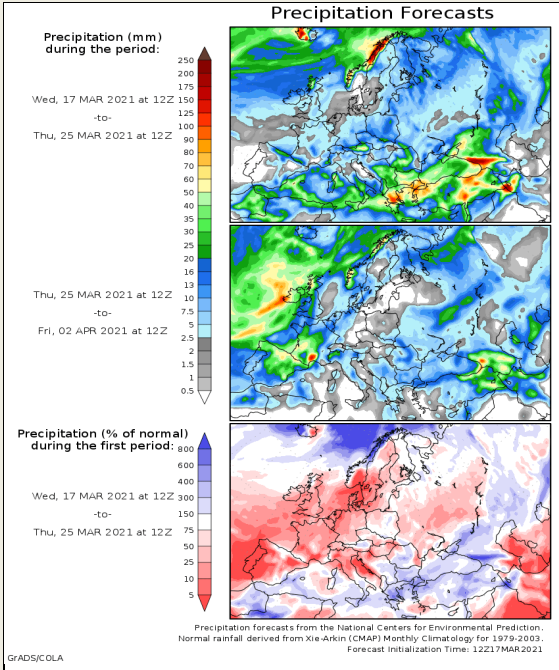
ARGENTINA: Most of Argentina will see multiple rounds of rain during the next ten days and soil moisture should be left high enough to support crop needs when drier weather occurs in the last days of the month and as long as timely rain occurs in April the crops should finish out favorably. Some exceptions should occur in the south where recent and expected rain through the next week is likely to be minimal.



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Europe, New Zealand and Australia - Weather

EUROPE: A restricted precipitation pattern will continue today and Tuesday.
o However, some heavy rain will occur with isolated to scattered rain showers and thunderstorms over southeastern Spain into central Italy and into Bosnia, Montenegro, Albania and southern Serbia and Macedonia. Moisture totals will vary from 0.75 to 3.00 inches and locally more.
AUSTRALIA: Improvements in soil moisture will continue over east-central Australia during the next ten days and may spread into southeastern South Australia, western New South Wales into Victoria Sunday into next Thursday. The increase in moisture will be welcome for winter grain and oilseed prospects as winter fieldwork picks up and planting usually begins in April. In the meantime, mostly dry weather will occur in Western Australia.



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