

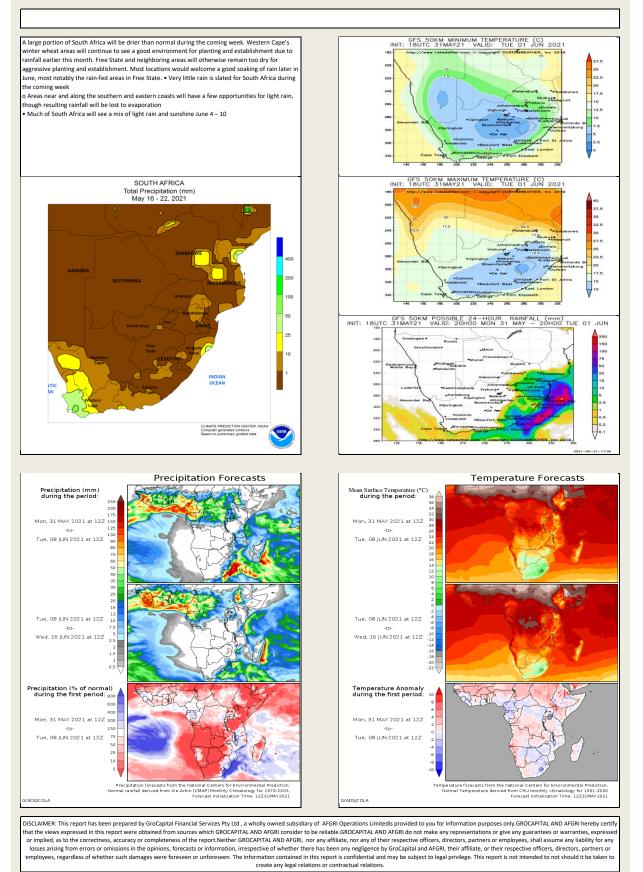


GroCapital Broking Services

Market Report : 01 June 2021

3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

South Africa - Weather





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United States of America - Weather

U.S. MIDWEST: A good mix of rain and sunshine will occur from the southwestern to the eastern Corn Belt during the next two weeks and planting should advance well in many areas while soil moisture should be left favorable in much of the region.

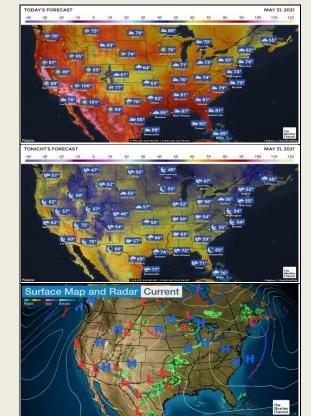
 In contrast, a drier weather pattern will resume from the eastern Dakotas and northeastern Nebraska through Minnesota and northern Iowa after rain comes to an end today and the region will see little rain of significance from Friday through June 4.

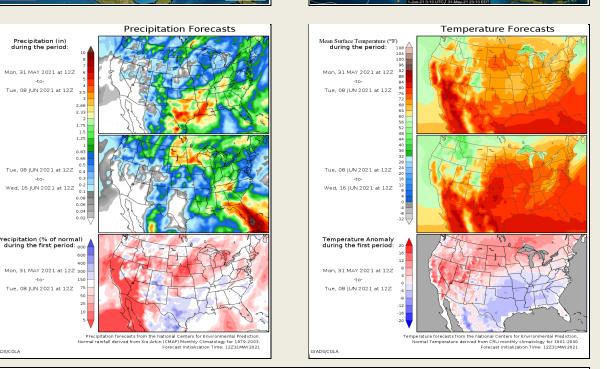
U.S. DELTA AND SOUTHEAST: Dry weather will be most common through the next two weeks in the Delta and the Southeast and planting should advance swiftly in most areas around the rain that does fall while the driest areas from southern Georgia and nearby Florida to southern Virginia should not receive enough rain to prevent rising levels of crop stress.

o Temperatures will reach the middle with some upper 90s through Friday in parts of the region from southern Georgia into portions of South Carolina and southeastern North Carolina causing rapid drying and increases in crop stress.



Precipitation Outlook May 2021 Source: NOAA Climate Prediction Center, Issued April 30 Precipitation Precipitation Al Least 90% Al Least 90% Al Least 90% Al Least 50%





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Precipitation (mm) during the period:

Mon. 31 MAY 2021 at 12Z

Tue, 08 IUN 2021 at 12Z

Tue, 08 JUN 2021 at 12Z

Wed, 16 JUN 2021 at 12Z

recipitation (% of normal) during the first period: 80

4on, 31 MAY 2021 at 12Z

Tue, 08 JUN 2021 at 12Z

150

75

125

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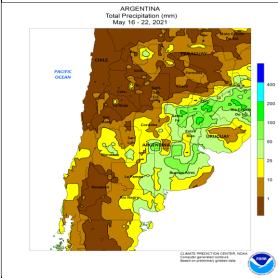
10 20 30 40 50 60 70 80 90 (%)

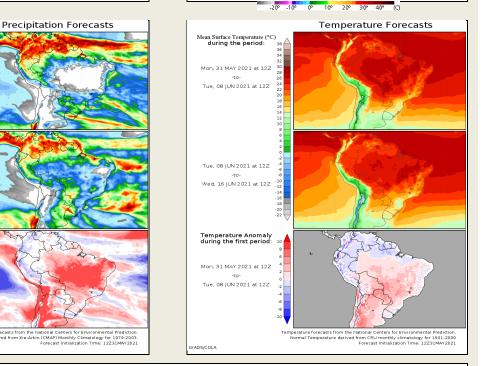
South America - Weather

BRAZIL: Second season corn areas from southern Mato Grosso do Sul and parts of central Paraguay through Parana to eastern Sao Paulo will benefit from rain Friday through Monday with rain extending into far southern Prazil as well as southern Minas Gerais.

o Second season corn should be left in much better condition than it was in earlier this month and the crop should have enough soil moisture to develop favorably through the remainder of the next two weeks. Central and northern Mato Grosso do Sul into Mato Grosso and Goias will miss much of this week's rain and stress to corn should steadily rise in areas that missed out on rain during the past weekend while areas that did benefit from rain will see crop stress increase after that moisture is lost to evaporation.

ARGENTINA: A drier-blased weather pattern will occur in Argentina through the next two weeks and harvesting should be made. Totally dry weather is not expected and Corrientes will receive rain today into Friday with totals of 0.75-1.50° and locally more with lighter rain in some western locations. Light showers will scatter across the country on occasion with few areas seeing more than 0.25° of rain in a day. Many areas from La Pampa into Buenos Aires will receive light rain Monday into Wednesday.





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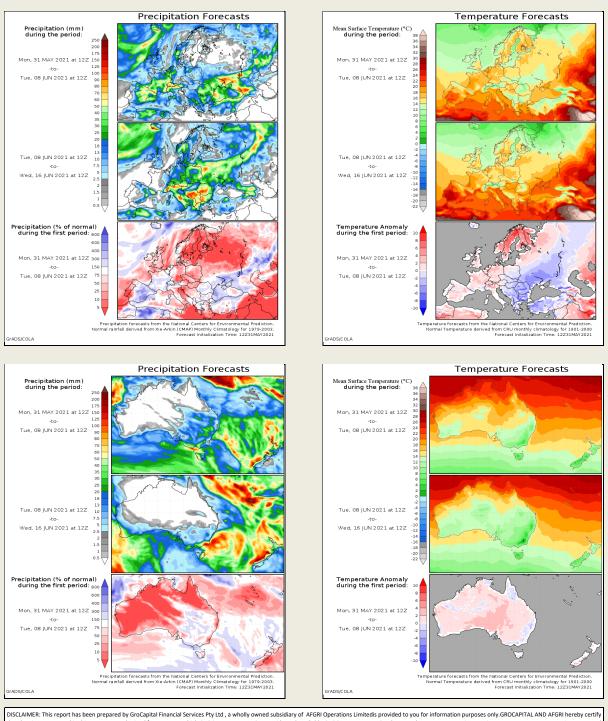
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Europe, New Zealand and Australia - Weather

EUROPE: A period of drying will impact northwestern and west-central Europe and expand into Germany and northwestern Poland into southern Scandinavia through Tuesday. Areas from the U.K. and France through Germany, southern Scandinavia and northwestern Poland will remain plenty moist and fieldwork conditions should improve during the dry spell. AUSTRALIA: Mostly dry weather will occur throughout Australia's eastern production areas this week. Greater rain will still be needed to support plantine of winter croos in South Australia. northern Victoria into

AUSTRALM: Wostly dry weather will occur throughout Australia's eastern production areas this week. Greater rain will suil be needed to support planting or winter crops in South Australia, northern Victoria into western New South Wales. Minimal to no precipitation will occur most often in major eastern production areas. Any shower activity that does occur will be brief and erratic and moisture totals will rarely exceed 0.25 inch



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