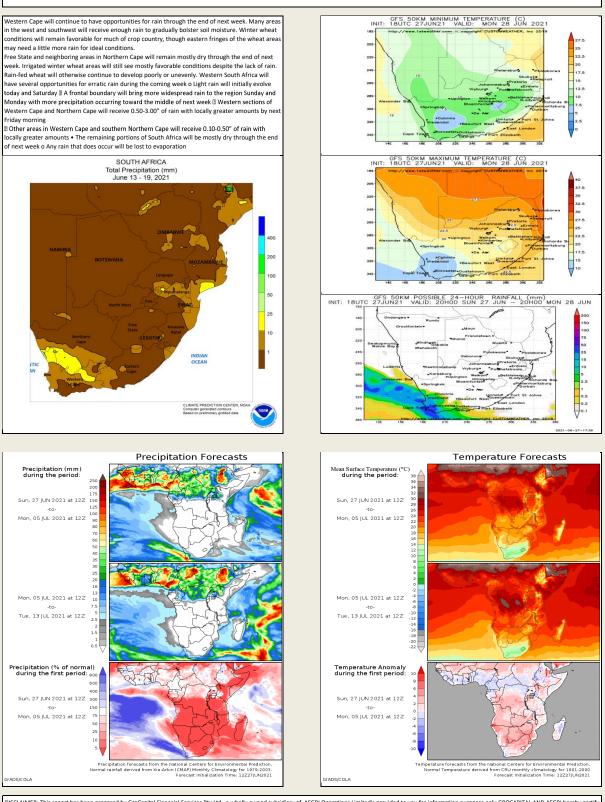




Market Report : 28 June 2021

3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

South Africa - Weather



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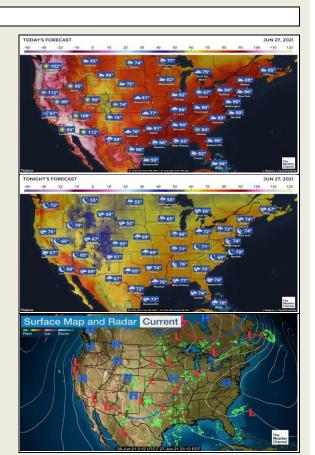
United States of America - Weather

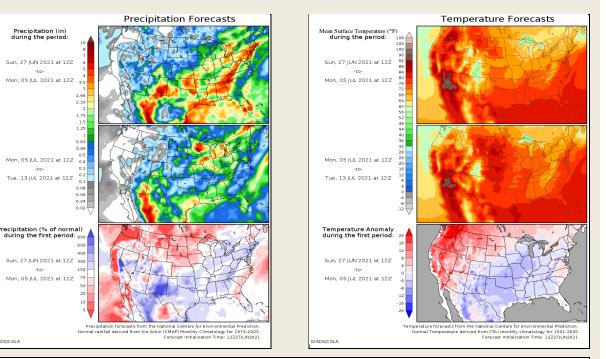
U.S. MIDWEST: Frequent shower and thunderstorm activity in the first week of the outlook will notably raise soil moisture and cause fieldwork delays. The corridor of heaviest rainfall is expected from eastern Kansas into Ohio and southern Michigan and this is where flooding concerns are greatest. Some additional strong to severe thunderstorms will occur as well with locally large hail and damaging winds. The rain in the northwest, where soil moisture is lowest, will be beneficial; however, this part of the region will still be in need of more rain. U.S. DELTA AND SOUTHEAST: Erratic rain in the first week of the outlook will leave pockets of both regions with a need for greater rainfall and some possible increase in crop stress but also leave

regions with a need tor greater rainfail and some possible increase in crop stress but also leave pockets with favorable conditions. The Southeast is likely to be drier overall than the Delta, with the Carolinas and Virginia driest. Greater rainfall is still likely in both regions in the second week of the outlook which will be timely; though, a close monitoring of the rain distribution will be warranted.



Precipitation Outlook July 2021 Source: NDAA Climate Prediction Center





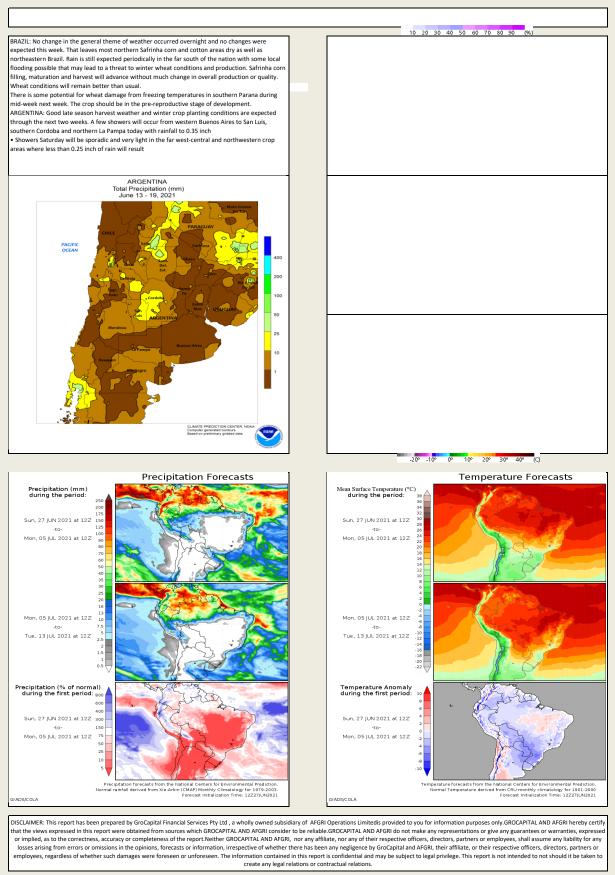
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South America - Weather





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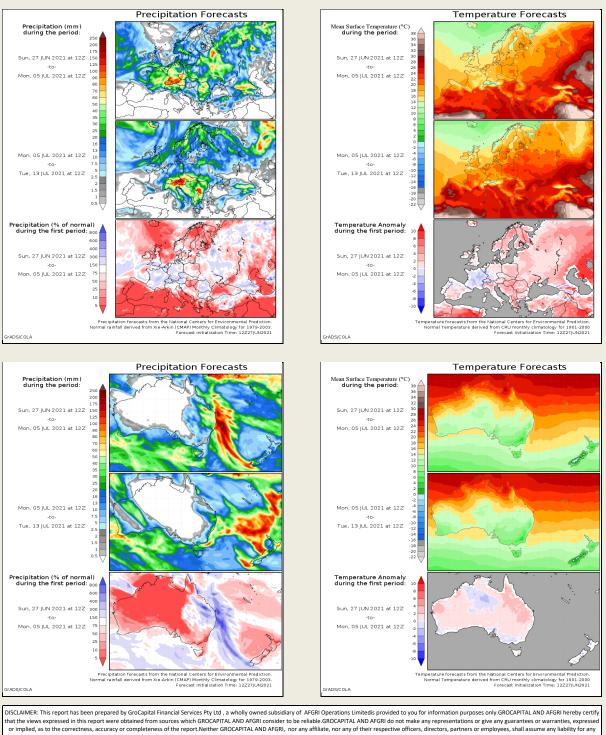
Europe, New Zealand and Australia - Weather

EUROPE: Conditions will continue to trend wetter throughout Europe this week. Favorable conditions will occur throughout most of the Continent. However, southern areas from Portugal and Spain as well as southern Italy into the eastern Adriatic Sea Nations into parts of Hungary, Serbia and Greece will remain mostly dry and crop stress will continue. AUSTRALIA: restricted precipitation pattern will evolve over most of interior production areas of Australia's wheat. canola and barlev this week. Greater rain is still needed in Queensland as well as southeastern

South Australia into northwestern Victoria.

o With that said rain will linger over southeastern Queensland today and linger over the southeastern coast into Saturday.

🛙 Additional daily moisture totals will vary from 0.10 to 0.80 inch and local totals in excess of 1.00 inch in eastern production areas of Queensland.



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