

# Weather Report 19 July 2021



Market Report: 19 July 2021

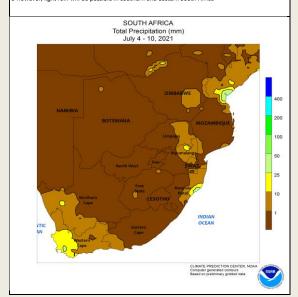
3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

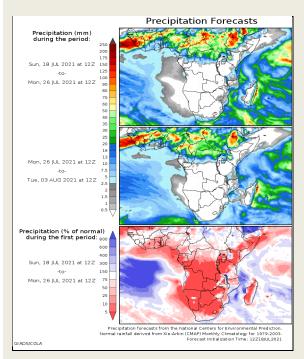
#### **South Africa - Weather**

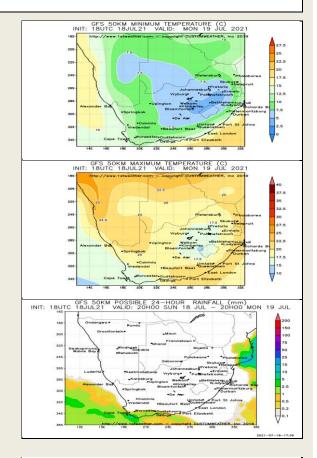
Western Cape's winter wheat areas will see a good mix of rain and sunshine through the end of next week. The rain will keep soil moisture rated adequately and crop development will advance swiftly. Free State and Northern Cape's winter wheat areas will otherwise remain mostly dry. Irrigated wheat conditions will remain mostly good while the dryland wheat in Free State develops poorly. • Western Cape, western and southern Northern Cape, and Eastern Cape will see a mix of rain and sunshine during the coming week

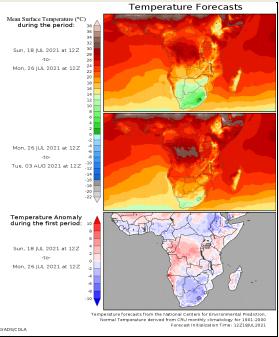
Much of the rain will occur at the beginning and middle of next week as a frontal boundary tracks into the country ® Western Cape and southern Eastern Cape will receive 0.50-2.00" of rain with many areas near and along the coast receiving more than 3.00" of rain ® Other areas will receive 0.25-1.00" of rain and locally greater amounts

- The remaining portions of South Africa will remain mostly dry through the end of next week
   Any rain that does occur will be lost to evaporation
- Drier than normal weather is slated for most locations July 23 29
- o However, light rain will be possible in southern and eastern South Africa









DISCLAIMER: This report has been prepared by GroCapital Financial Services Pty Ltd, a wholly owned subsidiary of AFGRI Operations Limitedis provided to you for information purposes only. GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable. GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report. Neither GROCAPITAL AND AFGRI, on any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this proof is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to create any legal relations or contractual relations.



Market Report: 19 July 2021

3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

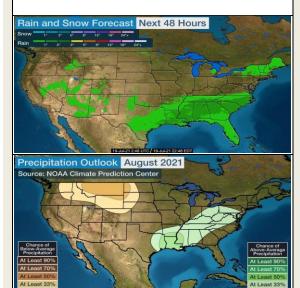
#### **United States of America - Weather**

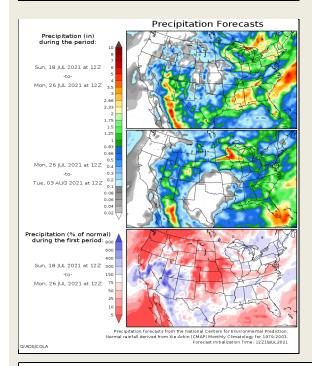
U.S. MIDWEST: Much of the lower and eastern Midwest will receive additional rain today and rain during the past few days across the Corn Belt was important as a period of warmer and drier weather will occur through July 30. o Northeastern South Dakota, eastern North Dakota, and the northern half of Minnesota missed much of the rain this week and will see little to no rain through at least the week to next ten days while temperatures warm Saturday into next week. 

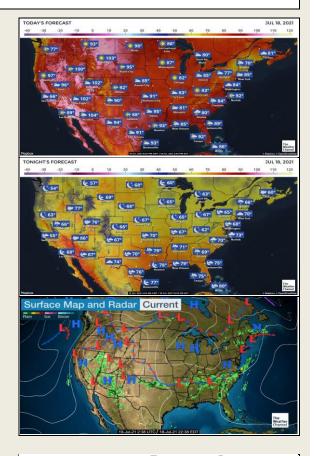
Stress to crops will steadily increase and yields will decline until rain returns. O Most other areas outside of the far northwest will see favorable conditions for crops through the next week with the best conditions occurring through early next week when temperatures are coolest.

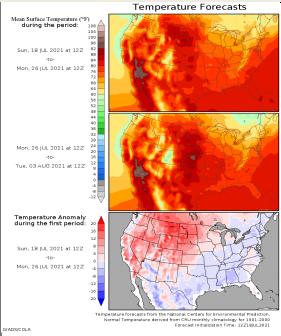
U.S. DELTA AND SOUTHEAST: The Delta and the Southeast will see mostly favorable crop conditions during the next two weeks. An isolated to scattered shower pattern most days and a period of wet weather Friday night into Tuesday will ensure favorable soil conditions in nearly all of the region into at least late this month.

o Temperatures will be mostly seasonable and the lack of excessive heat expected will help to conserve soil moisture.









DISCLAIMER: This report has been prepared by GroCapital Financial Services Pty Ltd., a wholly owned subsidiary of AFGRI Operations Limitedis provided to you for information purposes only. GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable. GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report. Neither GROCAPITAL AND AFGRI, nor any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this proor is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to create any legal relations or contractual relations.



Market Report: 19 July 2021

3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

#### **South America - Weather**

BRAZIL: Paraguay into portions of central and southern Brazil will see regular rounds of showers through Sunday and fieldwork will be slowed by the rain, but much of the rain should be light and some fieldwork should advance round the precipitation.

A period of drier weather will follow and fieldwork should increase before showers return to portions of southern Paraguay and southern Brazil July 24-29.

ARGENTINA: Argentina will see an increase in rain today through Wednesday and some beneficial rain will fall on the driest winter wheat areas in the west, but much of the rain in the west will be too light to do more than briefly moisten the soil and greater rain will be needed.

O exceptions will occur in portions of eastern Cordoba where rain should be great enough to induce at least temporary improvements in conditions for winter wheat.

ARGENTINA

Total Precipitation (mm)

July 4 - 10, 2021

ARGENTINA

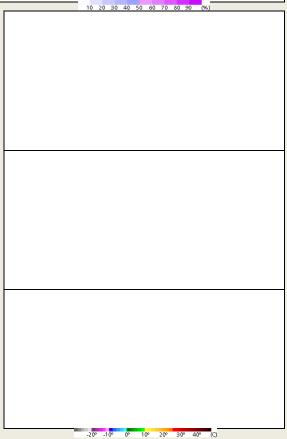
Total Precipitation (mm)

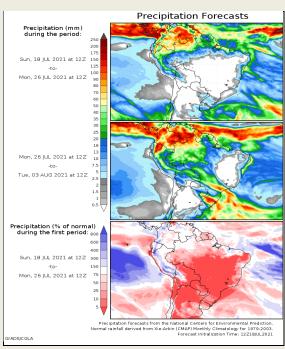
July 4 - 10, 2021

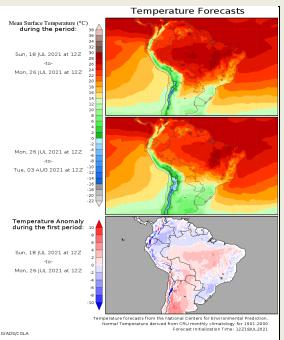
ARGENTINA

Total Precipitation Forecasts

Precipitation Forecasts







DISCLAIMER: This report has been prepared by GroCapital Financial Services Pty Ltd., a wholly owned subsidiary of AFGRI Operations Limitedis provided to you for information purposes only.GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable.GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report.Neither GROCAPITAL AND AFGRI, nor any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this correct is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to create any legal relations or contractual relations.



Market Report: 19 July 2021

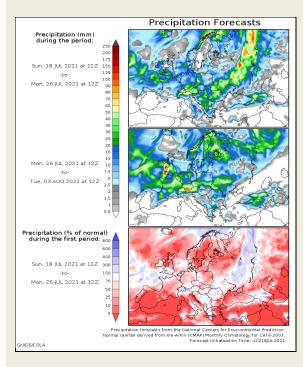
3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

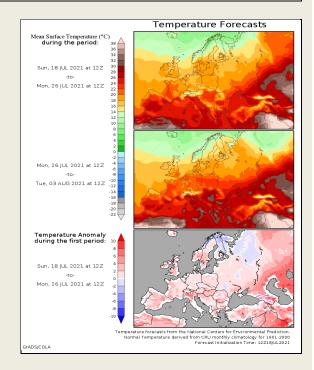
# **Europe, New Zealand and Australia - Weather**

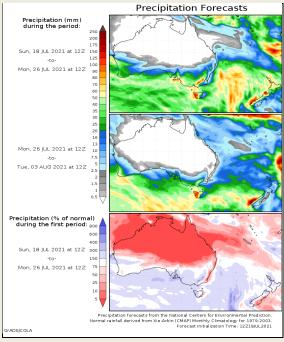
EUROPE: The most important weather in Europe over the next ten days will be the arrival of some much needed rain in the western Balkan Countries where it has been dry and very warm to hot the past couple of weeks. The moisture expected will bring needed change to the region's crops by replenishing topsoil moisture and reducing crop stress. Other areas in the continent will continue plenty wet especially from the hear of France to Poland, Slovakia and western Ukraine. Net drying is expected in far western France, the U.K., Scandinavia and from Portugal and Spain to southern Italy and Greece.

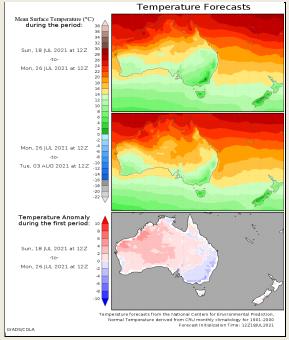
AUSTRALIA: Recent rain improved topsoil moisture for southeastern Queensland, eastern New South Wales, Victoria and Western Australia where winter crops likely became better established because of the

AUSTRALIA: Recent rain improved topsoil moisture for southeastern Queensland, eastern New South Wales, Victoria and Western Australia where winter crops likely became better established because of the moisture. South Australia, northwestern Victoria and parts of the westernmost crop areas in both Queensland and New South Wales still need greater moisture to induce the best establishment and some of that rain may fell latest this week.









DISCLAIMER: This report has been prepared by GroCapital Financial Services Pty Ltd., a wholly owned subsidiary of AFGRI Operations Limitedis provided to you for information purposes only. GROCAPITAL AND AFGRI hereby certify hat the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable. GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report. Neither GROCAPITAL AND AFGRI, nor yftlier respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this report is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to create any legal relations or contractual relations.