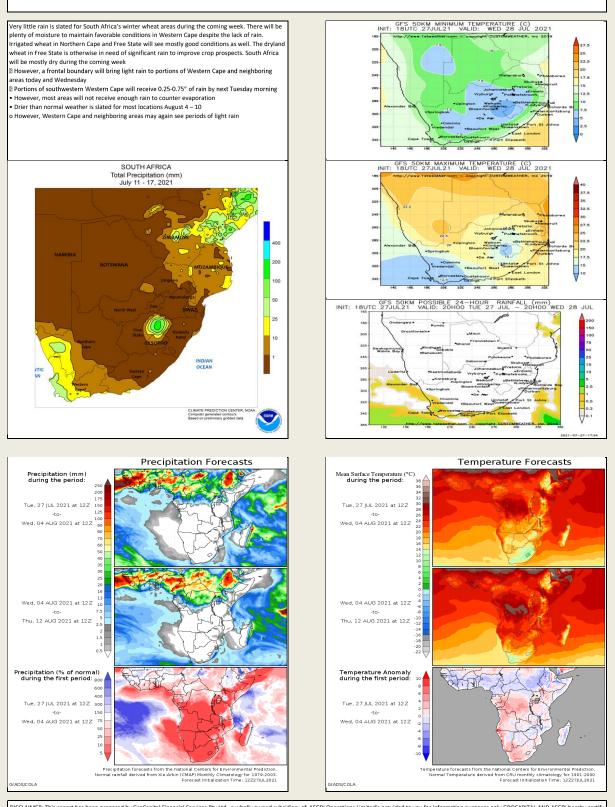




Market Report : 28 July 2021

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South Africa - Weather



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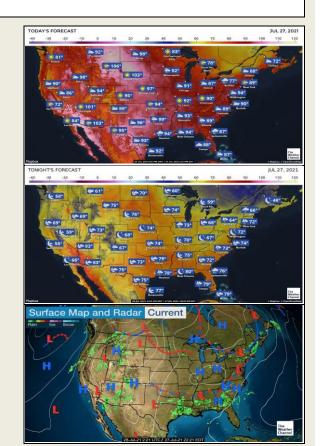
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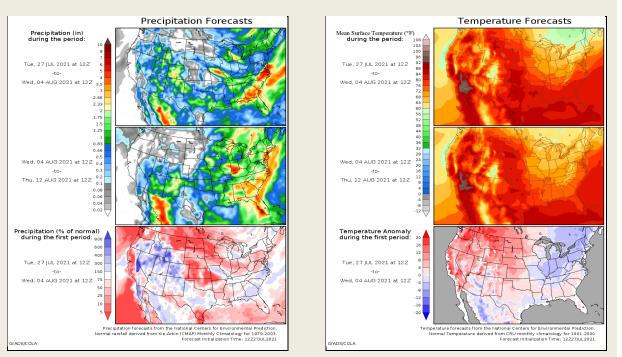
United States of America - Weather

U.S. MIDWEST: The two-week outlook is not as threatening for crops in the western Corn Belt as that advertised late last week as the heat in last week's forecast is now expected to break late this week instead of persisting beyond this weekend as was expected last week while rain has also been increased across the Midwest. O Heat is still expected for a few days this week in the western Corn Belt (details below) and some crops should be stressed by the heat, but outside of the northwest, soil moisture should be high enough to keep temperatures from becoming excessively hot and that should prevent serious crop stress. Much of the Midwest will dry down during the next two weeks, but with a lack of heat starting late this week and adequate subsoil moisture in place outside of the northwest, conditions for crops outside of the far northwest should remain mostly favorable. U.S. DEITA AND SOUTHEAST: The bottom line to the two-week outdook remains mostly favorable for crops in the Delta and the Southeast as regular rounds of rain will occur through the period keeping soil conditions favorable in much of the region. Temperatures will be warmer during the next week and some crops should be stressed by the heat, especially in the Delta where highs will reach the middle and upper 90s at times this week.



Precipitation Outlook August 2021 Source: NOAA Climate Prediction Center





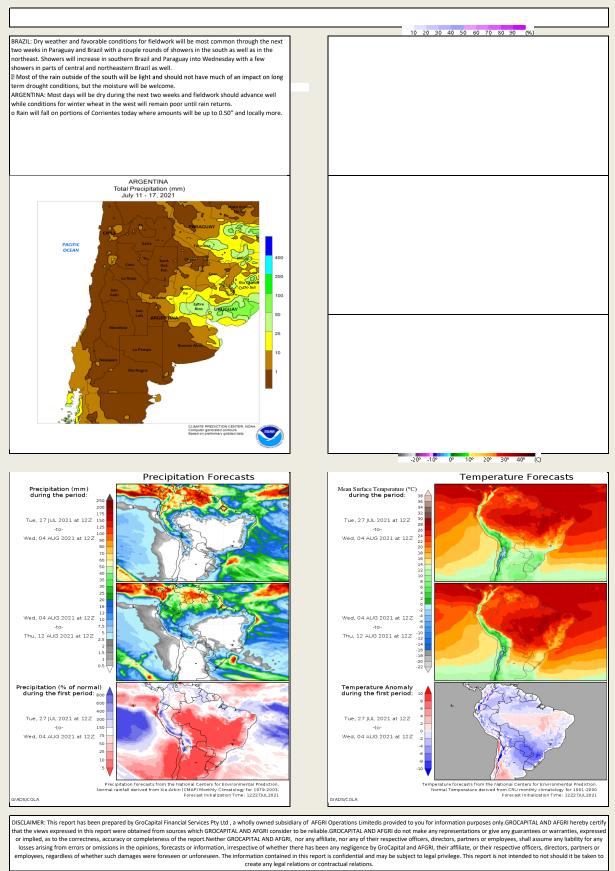
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South America - Weather





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Europe, New Zealand and Australia - Weather

EUROPE: The most important weather in Europe over the next ten days will be the arrival of some much needed rain in the western Balkan Countries where it has been dry and very warm to hot the past couple of weeks. The moisture expected will bring needed change to the region's crops by replenishing topsoil moisture and reducing crop stress. Other areas in the continent will continue plenty wet especially from the heart of France to Poland, Slovakia and western Ukraine. Net drying is expected in far western France, the U.K., Scandinavia and from Portugal and Spain to southern Italy and Greece. AUSTRALIA: Rounds of rain will continue to impact Western Australia and the southeastern corner of Australia providing a mostly favorable environment for winter wheat, barley and canola establishment this week. Although restricted precipitation and greater rain will still be velcome over portions of interior southeastern South Australia and into western New South Wales.

