

# Weather Report 08 July 2021





Market Report: 08 July 2021

3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

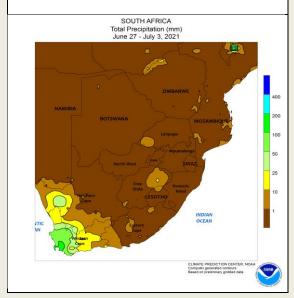
# South Africa - Weather

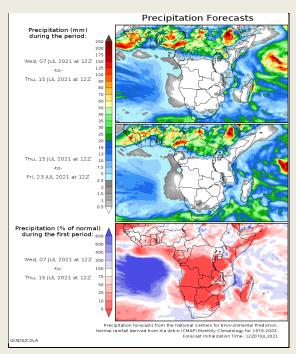
A good mix of rain and sunshine is slated for Western Cape through the middle of next week. The rain will help bolster soil moisture in most winter wheat areas. The environment will remain favorable for aggressive growth.

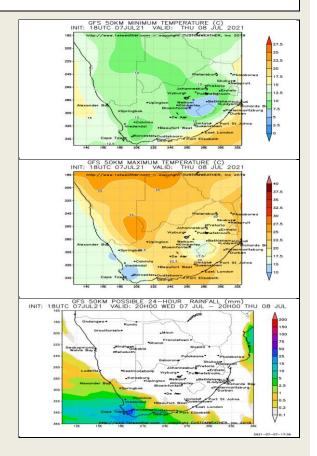
Free State and Northern Cape's winter wheat areas will remain drier biased through the middle of next week. Irrigated crops will still see a mostly good environment for growth despite the lack of rain. Dryland wheat will otherwise continue to develop unevenly or poorly. • Western Cape and western Northern Cape into portions of Eastern Cape and Natal will see a mix of rain and sunshine during the coming week @ The first round of rain will occur Thursday, though the most widespread rain will evolve Sunday into Tuesday

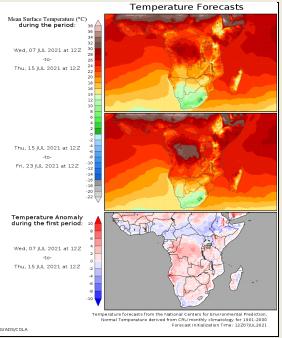
@ Moisture totals by next Wednesday morning will range from 0.50-2.00" and locally greater

Moisture totals by next Wednesday morning will range from 0.50-2.00" and locally greater amounts in southwestern Western Cape and coastal Natal 
Much of the rain that occurs in southerr Northern Cape will be lost to evaporation • The remaining portions of South Africa will remain mostly dry during the coming week o Southern Northern Cape into southern Free State and Mpumalanga may receive light rain, though resulting rainfall will be lost to evaporation









DISCLAIMER: This report has been prepared by GroCapital Financial Services Pty Ltd., a wholly owned subsidiary of AFGRI Operations Limitedis provided to you for information purposes only.GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable.GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report.Neither GROCAPITAL AND AFGRI, nor any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this correct is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to create any legal relations or contractual relations.



Market Report: 08 July 2021

3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highyeld Extension 73

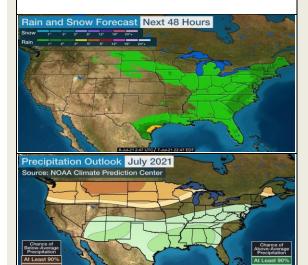
#### **United States of America - Weather**

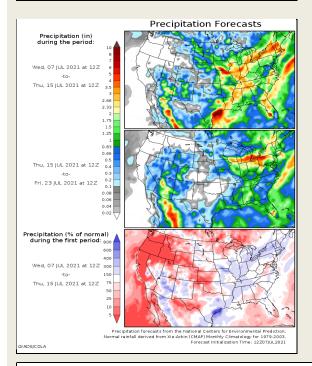
U.S. MIDWEST: • Two more weeks of favorable conditions for crops will occur in much of the Midwest as regular rounds of rain and a lack of excessive heat are expected while

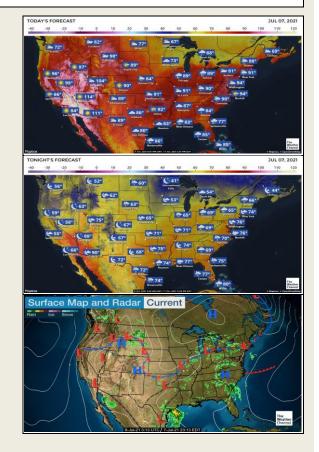
the driest areas in the northwest should see some improvements in yield potentials as crops there will benefit from cooler temperatures and a few rounds of rain.

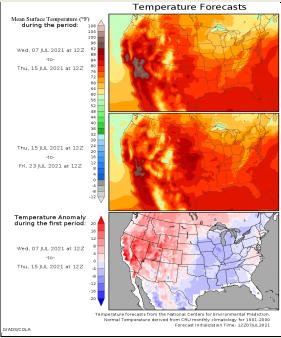
o Permanent losses have already occurred in some of the drier areas in the northwest and a full restoration of yield potentials is not possible, but the better weather conditions expected during the next two weeks should allow for a boost in yields in many areas.
U.S. DELTA AND SOUTHEAST: The two-week outlook for the Delta and the Southeast has not changed

U.S. DELTA AND SOUTHEAST: The two-week outlook for the Delta and the Southeast has not change much since late last week and periods of rain and sunshine will continue with many areas likely to dry down overall. Favorable soil moisture in place today and occasional rounds of rain in most areas should keep conditions for crop development favorable in most areas. Tropical Storm Elsa is expected to make landfall Wednesday on the northwestern Florida Panhandle as a strong tropical storm or weak hurricane with maximum sustained winds near 70 mph.









DISCLAIMER: This report has been prepared by GroCapital Financial Services Pty Ltd., a wholly owned subsidiary of AFGRI Operations Limitedis provided to you for information purposes only.GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable.GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report.Neither GROCAPITAL AND AFGRI, nor any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this correct is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to create any legal relations or contractual relations.



Market Report: 08 July 2021

3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

#### **South America - Weather**

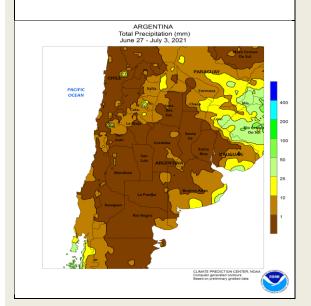
BRAZIL: Dry weather will be most common through the next two weeks in Brazil and Paraguay and fieldwork should advance well.

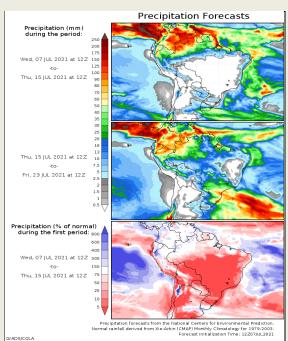
o A few light showers will occur on occasion in coastal areas of the south while occasional rounds of showers occur from eastern Bahia to Espirito Santo.

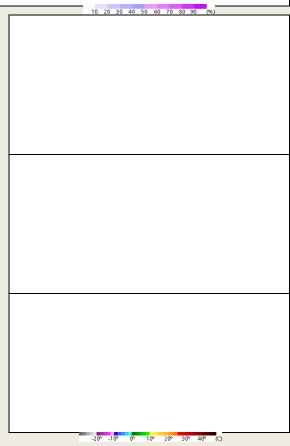
ARGENTINA: • Dry weather is still expected to be most common through the next two weeks and good harvest progress should continue with an increase in showers starting Tuesday and continuing into Sunday July 11.

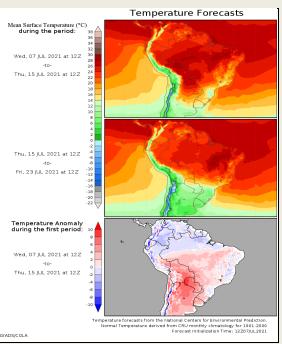
o Some of the driest areas in western Argentina will receive at least some rain, but much of the rain will be light and wheat in Cordoba will likely be left in need of much more rain to induce meaningful increases in soil moisture.

2 Rain will increase Tuesday into Wednesday from northeastern La Pampa into Buenos Aires where most areas will receive up to 0.50" of rain and locally more with a band of greater rain from a part of northwestern to south-central Buenos Aires.









DISCLAIMER: This report has been prepared by GroCapital Financial Services Pty Ltd, a wholly owned subsidiary of AFGRI Operations Limitedis provided to you for information purposes only. GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable. GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report. Neither GROCAPITAL AND AFGRI, on any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this proof is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to create any legal relations or contractual relations.



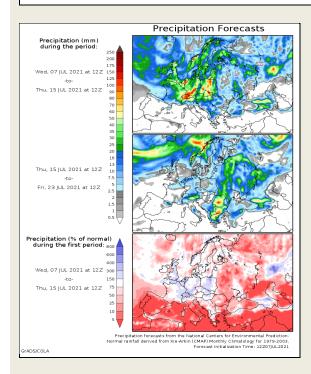
Market Report: 08 July 2021

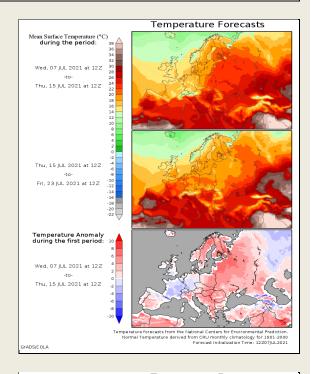
3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

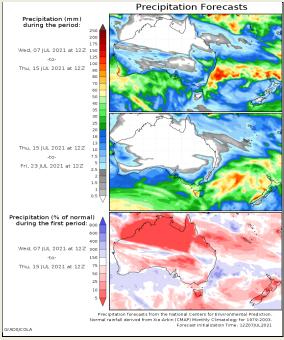
# Europe, New Zealand and Australia - Weather

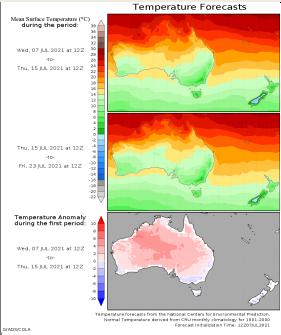
EUROPE: Not much has changed in the overall outlook from late last week and rounds of precipitation will maintain moist to wet conditions over much of the U.K. and France through northern Italy, Germany and Scandinavia into Poland, Slovakia, Hungary and Romania during the coming ten days to two weeks. Showers will be scattered in the Balkan Nations, but any moisture will be welcome and beneficial this week.

AUSTRALIA: In how South Wales Thursday and Friday. With that said, much greater rainfall will still be needed from interior South Australia and northwestern Victoria through western New South Wales into southern Queensland to bolster soil moisture conditions and provide a better environment for crops.









DISCLAIMER: This report has been prepared by GroCapital Financial Services Pty Ltd., a wholly owned subsidiary of AFGRI Operations Limitedis provided to you for information purposes only.GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable.GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report.Neither GROCAPITAL AND AFGRI, no any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this report is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to create any legal relations or contractual relations.