



Market Report : 17 August 2021

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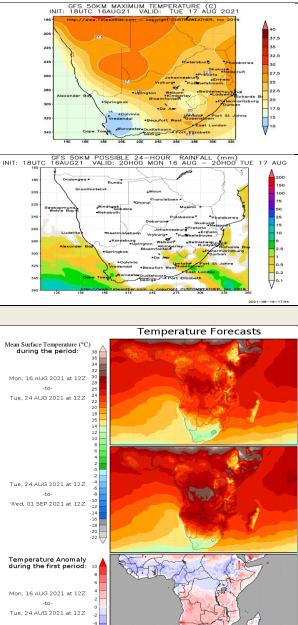
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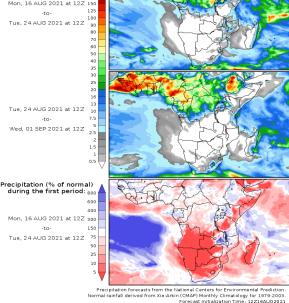
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South Africa - Weather

GFS 50KM MINIMUM TEMPERATURE (C) INIT: 18UTC 16AUG21 VALID: TUE 17 AUG 2021 Western Cape's winter wheat areas will see a good mix of rain and sunshine this week. Rainfall will help keep soil moisture rated favorably and wheat conditions will remain good. Free State received needed rain over the weekend, but will now trend dry this week. The region is in need of more rain to further improve the outlook for dryland winter wheat. Irrigated wheat conditions will otherwis remain favorable in Northern Cape and Free State. • South Africa will see variable rainfall this week o A slow-moving disturbance will promote erratic rain in Western Cape and Eastern Cape Tuesday into Friday IDry or mostly dry weather will occur most other days Moisture totals by next Monday morning will range from 0.25-1.50" with local amounts over 2.00" near and along the southern coast o Natal, Mpumalanga, and neighboring areas will also receive light rain late this week and weekend 🛙 Portions of Natal will receive up to 0.75" of rain by next Monday morning • However, most locations will not receive enough rain to counter evaporation o The remaining portions of South Africa will be mostly dry this week 🛙 Any precipitation that occurs will be 30 ost to evaporation or too light to impact long-term soil conditions SOUTH AFRICA Total Precipitation (mm) August 1 - 7, 2021 100 50 INIT: 18UTC 201 22 261 28 NORA Precipitation Forecasts Precipitation (mm) during the period: Mon, 16 AUG 2021 at 12Z -to-Tue, 24 AUG 2021 at 12Z 35 30 Tue, 24 AUG 2021 at 12Z Wed, 01 SEP 2021 at 12Z



ature forecasts from the National Centers for Environmental Prediction nal Temperature derived from CRU monthly climatology for 1901-2000 Forecast Initialization Time: 12Z16AUG2021



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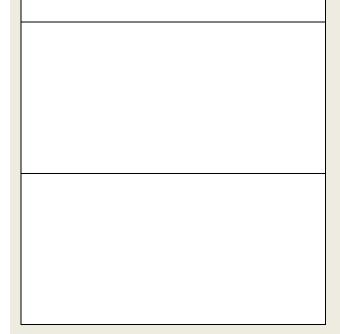


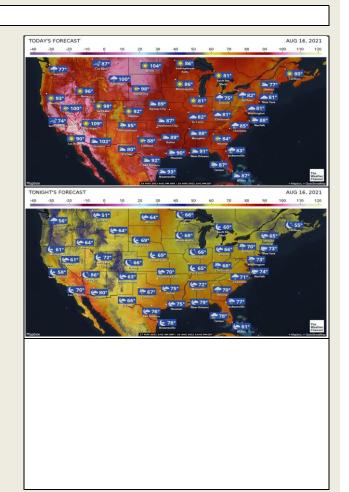
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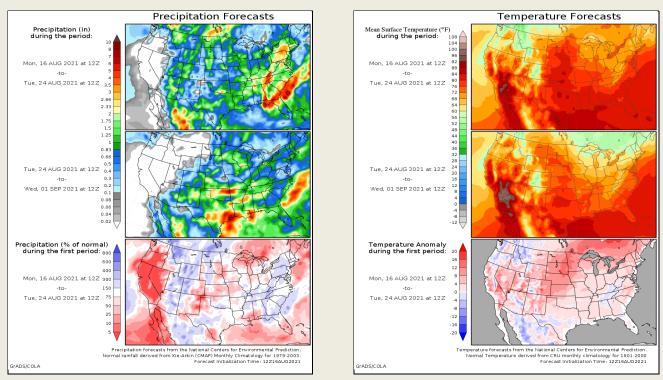
United States of America - Weather

U.S. MIDWEST: Much of the Midwest outside of some eastern areas will be dry through Thursday and stress to crops should expand in some drier areas of the west before a timely period of wetter weather begins Friday and most areas see multiple rounds of rain through Aug. 28. As long as rain falls as advertised the moisture should come in time to prevent serious stress and yield reductions to soybeans in areas outside of the drought stricken areas of the northwest. Crops in the drought areas of the northwest that have not been too severely damaged should respond well to the rain and at least some improvements in soybean yields should result with the rain likely too late to have much of an impact on corn yields.

U.S. DELTA AND SOUTHEAST: Tropical Storm Fred will impact portions of the southeastern states through Wednesday bringing some heavy rain and local flooding while the storm's winds should not be strong enough to pose a serious threat to most crops. Outside of Tropical Depression Fred, the Delta and the Southeast will see regular rounds of showers and thunderstorms through Friday that will bring enough rain to maintain favorable conditions for crops in nearly all of the region.





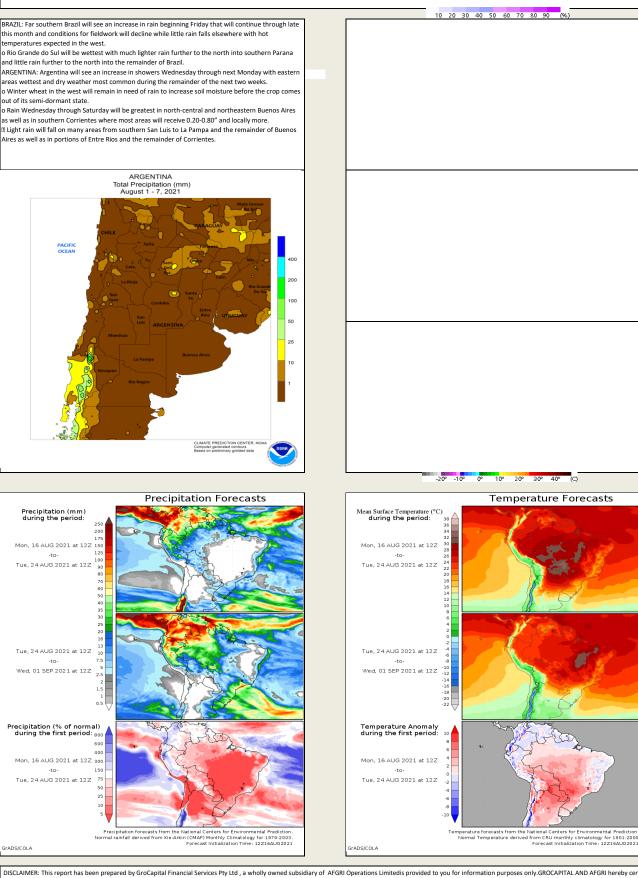


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South America - Weather



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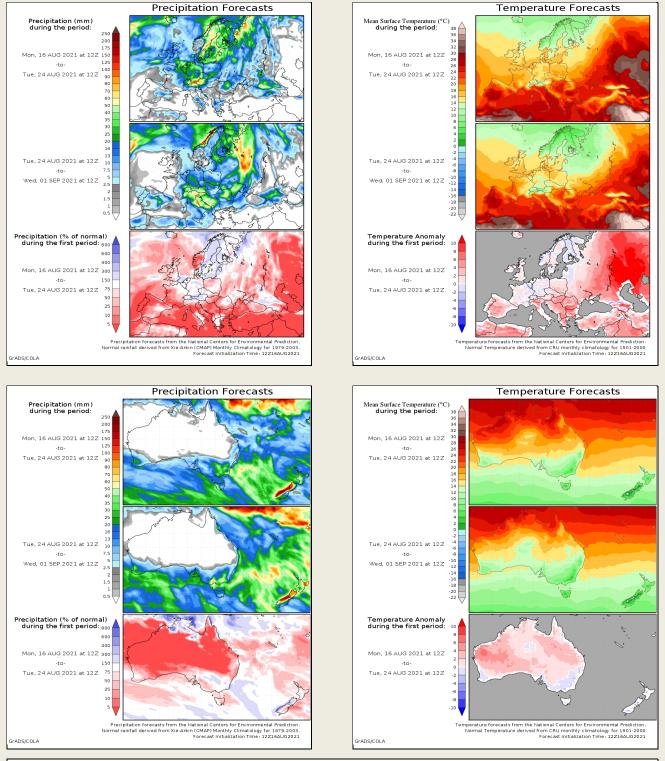
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Europe, New Zealand and Australia - Weather

EUROPE: Timely rainfall will occur from portions of Germany and northeastern Italy into Poland and Scandinavia early this week

o However, pockets of drying will continue in Germany, into parts of Poland and the Czech Republic around the rainfall and harvest progress will continue in these drier areas. Elsewhere the rain will help ease drying of topsoil moisture recently, although disruption to fieldwork and harvest will occur.

AUSTRALIA: PFavorable rounds of periodic light precipitation will continue to occur over southern portions of the nation the next ten days to two weeks. The moisture will be favorable for semi-dormant barley, canola and wheat. Soil moisture is favorable and ready to support spring growth when warming comes along and the continued light precipitation should continue to support these favorable conditions. The only exception is northern New South Wales into Queensland where dryness is present and mostly dry weather will continue the next ten days and greater rainfall will be needed to support growth when crops come out of dormancy



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