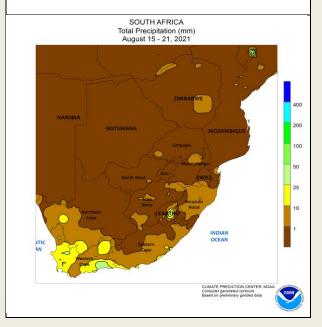


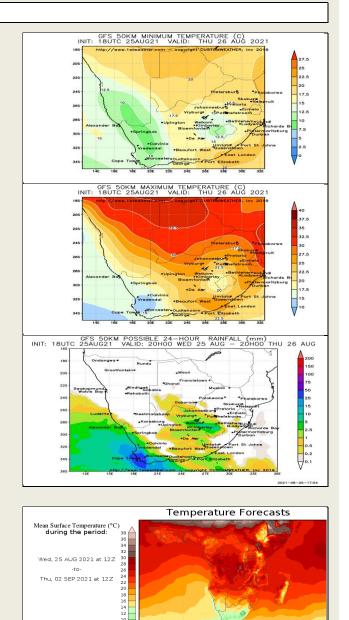


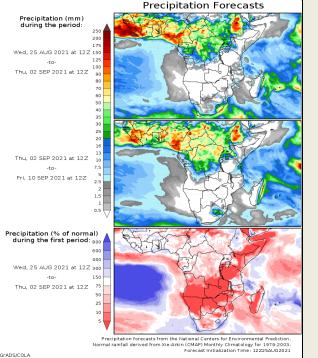
Market Report : 26 August 2021

South Africa - Weather

The main winter wheat areas in Western Cape will continue to see a good mix of rain and sunshine through the middle of next week. Crop prospects will remain favorable. Irrigated winter wheat conditions in Northern Cape and Free State will also remain mostly good. Dryland wheat areas in Free State will have a few opportunities for light rain, though more precipitation is needed to improve the outlook. • South Africa will see variable rainfall through the middle of next week o Light rain will initially be scattered across Free State, North West, and neighboring areas today o A frontal boundary will then bring rain to Western Cape and portions of western and southern Northern Cape, Eastern Cape, Natal, and portions of Free State and Mpumalanga Thursday into Saturday @ Periods of light rain will continue for Western Cape, Eastern Cape, and Natal later this weekend into early next week as well @ The eastern half of Eastern Cape into Natal will receive 2.0.0-4.00" of rain and locally greater amounts by next Wednesday morning @ Western Cape and the remaining portions of Eastern Cape into portions of Free State, North West, and Mpumalanga will receive 0.10-0.75" of rain and locally greater amounts







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Thu, 02 SEP 2021 at 12Z

Fri, 10 SEP 2021 at 12Z

Temperature Anomaly during the first period:

Wed, 25 AUG 2021 at 12Z

Thu, 02 SEP 2021 at 12Z

-1

ture forecasts from the National Centers for Environmental Prediction nal Temperature derived from CRU monthly climatology for 1901-2000 Forecast Initialization Time: 12Z25AUG2021



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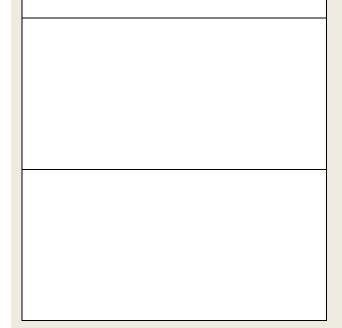
United States of America - Weather

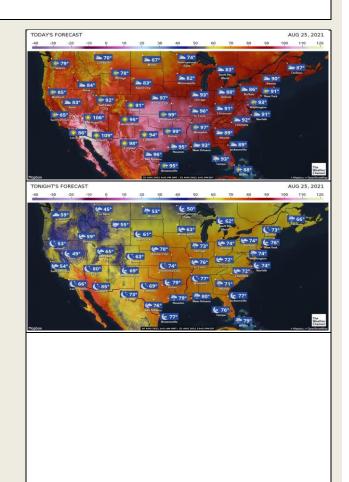
U.S. MIDWEST: Regular rounds of showers and thunderstorms will occur through the next ten days bringing additional relief from drought in the northwest while maintaining mostly favorable crop conditions elsewhere.

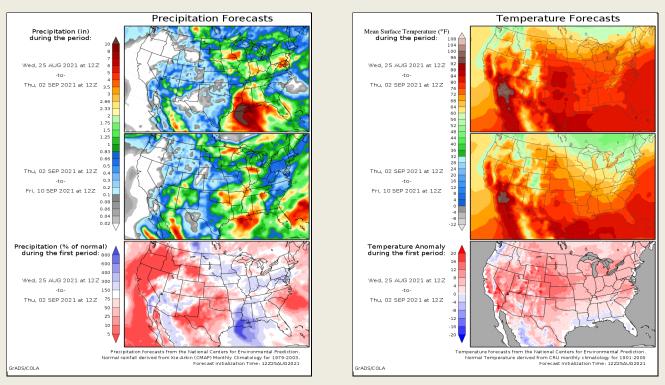
o Soybeans in the drought areas of the northwest that have not been too severely damaged should respond well to the rain and at least some improvements in yields should result with the rain likely too late to have much of an impact on corn yields.

U.S. DELTA AND SOUTHEAST: The forecast track of a developing tropical disturbance has been shifted to the east since Tuesday and a significant tropical cyclone is now expected to be in the central Gulf of Mexico this weekend and will likely make landfall as a hurricane Monday on the Louisiana or possibly the Upper Texas Coast before moving northward up the Delta.

o Some computer models are suggesting the storm will be a strong hurricane and if that occurs and the forecast track is correct, the lower Delta may see some damage to cotton, rice, and sugarcane with some damage to other low-lying crops where heavy rain causes flooding.







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South America - Weather

BRAZIL: Paraguay into central and southern Brazil will see multiple rounds of rain during the next two weeks and some improvements in long-term drought conditions will result, but an extended period of wet weather will be needed to end the drought.

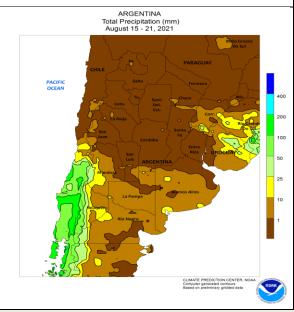
o Interruptions to fieldwork will occur, but some fieldwork should advance around the rain.
o Mato Grosso and northern Mato Grosso do Sul into Goias will miss much of the rain and fieldwork should advance well.

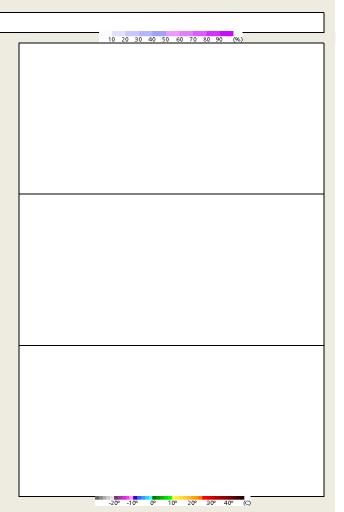
ARGENTINA: Outside of rain in and near Corrientes today, mostly dry conditions will occur through Monday before rain increases Tuesday into Thursday of next week and little additional rain falls through Sep. 8.

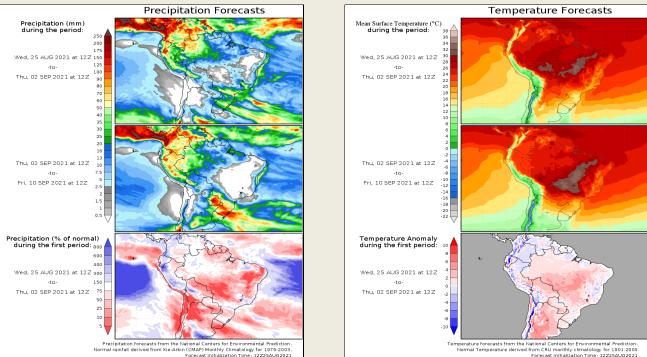
o Some rain will fall in western Argentina next week, but amounts will be mostly light and much more rain will be needed to improve conditions for winter wheat before the crop comes out of its semidormant state.

o Northern and eastern Corrientes will receive 0.30-1.0" of rain and locally more today with lighter rain elsewhere in Corrientes and a few nearby areas.

o Thursday through Monday will be mostly dry.







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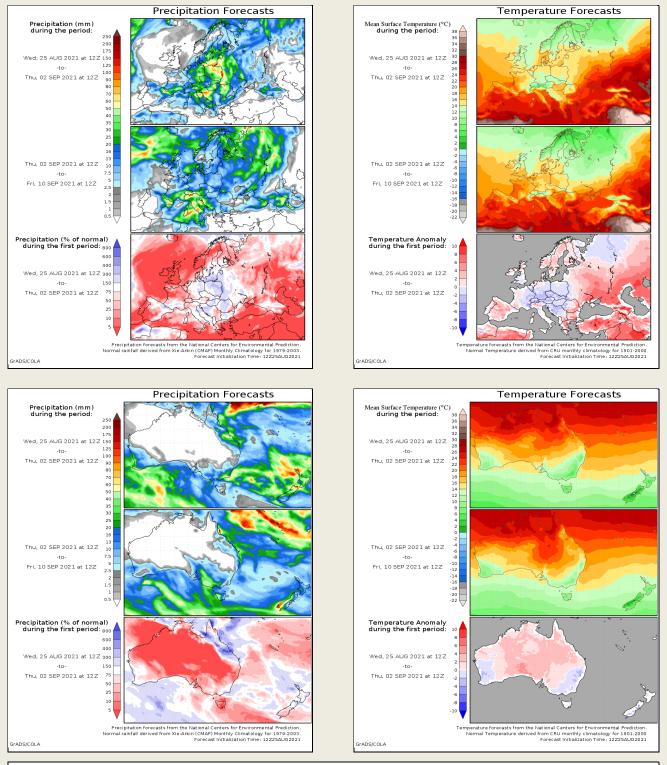
Market Report : 26 August 2021

Europe, New Zealand and Australia - Weather

EUROPE: Timely rainfall will occur from portions of Germany and northeastern Italy into Poland and Scandinavia early this week

o However, pockets of drying will continue in Germany, into parts of Poland and the Czech Republic around the rainfall and harvest progress will continue in these drier areas. Elsewhere the rain will help ease drying of topsoil moisture recently, although disruption to fieldwork and harvest will occur.

AUSTRALIA: Rain will increase in eastern New South Wales today into Tuesday. Scattered rain totals will occur into southeastern Queensland, but will be brief most often and greater moisture will be needed to end long term drought. Northern New South Wales into Queensland will continue to receive restricted precipitation during the next ten days where dryness is present and greater rainfall will be needed to support growth when crops eventually come out of dormancy.



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